

Daily Market Update

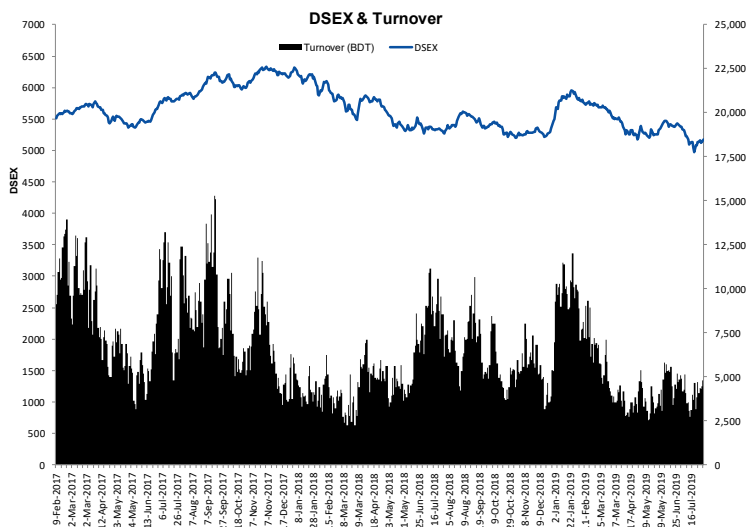
Market closed in green today. The benchmark index DSEX (+0.60%) gained 30.95 points and closed at 5,169.74 points today. The blue chip index DS30 (+0.58%) and the shariah based index DSES (+0.93%) both closed in green. All the large cap sectors showed positive performance. Engineering booked the highest gain of 2.10% followed by Telecommunication (+1.50%), Pharmaceuticals (+0.92%), Food & Allied (+0.68%), Power (+0.47%), NBFIs (+0.04%) and Banks (+0.01%). Turnover stood at BDT 4.8 billion (USD 57.9 million). Fortune Shoes Limited (+2.4%) was the most traded share with a turnover of BDT 196.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,434.94	1,434.83	0.11	0.01%	30	585,678.5	17.74%	266.5	5.75%
NBFIs	1,802.68	1,801.99	0.69	0.04%	23	166,655.4	5.05%	77.4	1.67%
Mutual Funds	702.87	715.09	-12.22	-1.71%	37	36,525.4	1.11%	245.0	5.28%
General Insurance	1,846.76	1,846.27	0.48	0.03%	35	50,023.3	1.52%	239.9	5.17%
Life Insurance	2,196.28	2,214.17	-17.89	-0.81%	12	61,235.6	1.85%	79.6	1.72%
Telecommunication	4,730.71	4,660.68	70.04	1.50%	2	475,469.5	14.40%	126.4	2.73%
Pharmaceuticals	2,770.00	2,744.63	25.37	0.92%	32	522,434.0	15.82%	689.2	14.86%
Fuel & Power	1,900.63	1,891.69	8.94	0.47%	20	471,163.9	14.27%	377.5	8.14%
Cement	1,395.35	1,387.25	8.11	0.58%	7	84,857.9	2.57%	27.1	0.58%
Services & Real Estate	988.42	983.29	5.13	0.52%	8	38,726.6	1.17%	89.2	1.92%
Engineering	2,970.86	2,909.78	61.09	2.10%	38	192,891.3	5.84%	622.3	13.42%
Food & Allied	15,605.60	15,499.88	105.72	0.68%	17	287,202.2	8.70%	160.7	3.47%
IT	1,862.72	1,811.37	51.35	2.83%	9	20,594.7	0.62%	240.5	5.19%
Textiles	1,312.03	1,291.81	20.22	1.57%	55	127,244.2	3.85%	432.4	9.33%
Paper & Printing	7,205.24	6,903.64	301.60	4.37%	3	13,775.7	0.42%	30.9	0.67%
Tannery	2,446.20	2,405.66	40.54	1.69%	6	26,341.5	0.80%	307.2	6.63%
Jute	17,379.21	16,590.77	788.44	4.75%	3	3,840.9	0.12%	27.1	0.58%
Ceramics	498.25	484.32	13.93	2.88%	5	24,065.1	0.73%	227.8	4.91%
Miscellaneous	2,036.68	1,983.82	52.87	2.66%	13	113,009.0	3.42%	370.2	7.98%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	214.20	10.0%	160.8
Al-Haj Textile	53.20	9.9%	17.9
Emerald Oil Industries Ltd.	12.60	9.6%	2.4
BD Welding	20.90	9.4%	32.8
Runner Automobiles Limited	94.60	9.2%	81.9
Dacca Dyeing	3.60	9.1%	.3
Aramit	345.50	8.8%	7.1
Standard Ceramic	310.80	8.7%	56.9
Sea Pearl Beach Resort & Spa Limited	33.40	8.4%	35.5
Information Services Network Ltd.	30.20	8.2%	1.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	32.40	-10.0%	3.3
SEML IBBL Shariah Fund	11.60	-9.4%	16.0
Vanguard AML Rupali Bank Balanced Fund	6.70	-6.9%	6.6
Delta Spinnings Ltd.	4.60	-6.1%	.6
Fareast Finance & Investment Limited	3.10	-6.1%	.2
Keya Cosmetics	3.30	-5.7%	1.2
International Leasing	5.90	-4.8%	7.4
Prime Finance First MF	15.10	-4.4%	10.8
Dhaka Insurance Limited	37.30	-4.4%	13.3
Trust Bank 1st Mutual Fund	4.50	-4.3%	11.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	42.30	2.4%	196.1
Bangladesh Shipping Corporation	58.60	-0.2%	162.8
Monno Ceramic	214.20	10.0%	160.8
United Power Generation & Distribution Company Ltd	383.60	0.8%	153.1
Genex Infosys Limited	60.90	7.2%	148.4
Beacon Pharmaceuticals Limited	23.60	0.4%	111.6
JMI Syringes & Medical Devices Ltd	466.10	0.6%	103.2
Square Pharmaceuticals	251.90	0.4%	103.1
Legacy Footwear	133.50	6.5%	95.4
Bangladesh Submarine Cable Company Limited	123.00	3.5%	83.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,169.74	5,138.79	30.95	0.60%	-4.01%
DS30	1,838.50	1,827.91	10.59	0.58%	-2.25%
DSES	1,192.19	1,181.20	10.98	0.93%	-3.30%

	Advanced	Declined	Unchanged	Total
All Category	218	83	52	353
A Category (Equity)	162	67	38	267
B Category (Equity)	19	9	10	38
N Category (Equity)	8	0	0	8
Z Category (Equity)	29	7	4	40
Mutual Funds	10	18	9	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,861,850.2	3,834,777.0	0.7%
	Mn USD	46,455.6	46,129.9	
Turnover	Mn BDT	4,811.6	4,476.0	7.5%
	Mn USD	57.9	53.8	
Volume	Mn Shares	142.2	139.4	2.1%
Trade		134,114	126,031	6.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	455.2	13.8%	42.78	12.1x	10.7x
British American Tobacco Bangladesh Company Limited	222.9	6.8%	53.93	23.9x	9.2x
Square Pharmaceuticals	198.8	6.0%	103.11	16.3x	3.2x
United Power Generation & Distribution Company Ltd	183.8	5.6%	153.12	24.8x	12.9x
Renata Ltd.	95.0	2.9%	3.61	27.5x	5.7x
BRAC Bank	77.3	2.3%	28.44	13.8x	1.8x
Investment Corporation of Bangladesh	74.2	2.3%	2.97	31.5x	2.9x
Berger Paints	69.4	2.1%	22.25	36.6x	10.3x
Marico Bangladesh Limited	54.7	1.7%	15.52	28.9x	37.1x
LafargeHolcim Bangladesh Limited	46.1	1.4%	14.05	37.1x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	130.3	9.8%	103.11	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	59.0	4.4%	53.93	23.9x	9.2x
Renata Ltd.	46.4	3.5%	3.61	27.5x	5.7x
Grameenphone Ltd.	45.5	3.4%	42.78	12.1x	10.7x
BRAC Bank	43.1	3.2%	28.44	13.8x	1.8x
Olympic Industries	32.3	2.4%	17.12	24.2x	7.1x
Eastern Bank	29.8	2.2%	.85	9.8x	1.1x
Beximco Pharmaceuticals	29.3	2.2%	8.43	11.8x	1.2x
City Bank	19.7	1.5%	25.75	12.7x	1.1x
Islami Bank	19.2	1.4%	5.30	5.7x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	16.60	16.60	91.30	5,500,000	1
Dulamia Cotton	50.00	50.00	0.50	10,000	1
Genex Infosys Limited	57.00	57.00	1.43	25,000	1
Glaxo Smithkline	1,620.00	1,548.00	6.34	4,000	2
IPDC	25.00	25.00	25.00	1,000,000	1
Popular Life Insurance	100.00	100.00	30.00	300,000	1
Standard Insurance	31.00	31.00	12.40	400,000	1
Unique Hotel & Resorts Limited	50.30	50.30	1.06	21,000	1
United Power Generation & Distribution Company Ltd	385.00	385.00	6.55	17,000	2

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GP	Grameenphone Ltd.		0.0%	90.0%	31-Dec-2018	4-Aug-2019

Important DSE News

MERCANBANK

Mr. Mohammed Monsuruzzaman, one of the Sponsors of the Company, has expressed his intention to transfer 6,00,000 shares out of his total holding of 41,40,000 shares of the Company to his two sons namely Mr. Mohammed Mahir Zawad and Mr. Md. Tanweer Zaman each 3,00,000 shares, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

PEOPLESINS

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The Company will be placed in 'B' category from existing 'A' category with effect from August 04, 2019 as the Company has approved 6% cash dividend for the year ended on December 31, 2018.

CENTRALINS

Mrs. Shaheda Akhter, one of the Directors of the Company has expressed his intention to receive 9,32,000 shares from her son namely Mr. Md. Sazzad-un Newaz, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

MERCANBANK

Mr. A.K.M. Shaheed Reza, one of the Sponsors Directors of the Company, has expressed his intention to sell 20,00,000 shares out of his total holding of 4,95,09,237 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

UTTARAFIN

(Q2 Un-audited): EPS was Tk. 3.43 for April-June 2019 as against Tk. 4.01 for April-June 2018; EPS was Tk. 6.05 for January-June 2019 as against Tk. 5.81 for January-June 2018. NOCFPS was Tk. 8.14 for January-June 2019 as against Tk. 5.62 for January-June 2018. NAV per share was Tk. 61.05 as on June 30, 2019 and Tk. 55.00 as on December 31, 2018.

BDFINANCE

(Q2 Un-audited): Consolidated EPS was Tk. 0.18 for April-June 2019 as against Tk. 0.01 for April-June 2018; Consolidated EPS was Tk. 0.23 for January-June 2019 as against Tk. 0.02 for January-June 2018. Consolidated NOCFPS was Tk. (0.53) for January-June 2019 as against Tk. (1.96) for January-June 2018. Consolidated NAV per share was Tk. 15.48 as on June 30, 2019 and Tk. 16.77 as on December 31, 2018.

BANKASIA

(Q2 Un-audited): Consolidated EPS was Tk. 0.47 for April-June 2019 as against Tk. 0.54 for April-June 2018; Consolidated EPS was Tk. 1.06 for January-June 2019 as against Tk. 1.04 for January-June 2018. Consolidated NOCFPS was Tk. 10.32 for January-June 2019 as against Tk. (3.92) for January-June 2018. Consolidated NAV per share was Tk. 20.46 as on June 30, 2019 and Tk. 19.89 as on December 31, 2018.

The Company has further informed that NOCFPS increased mainly compared to the same period of previous year due to deposit inflow in terms of previous quarter.

ILFSL

(Q2 Un-audited): Consolidated EPS was Tk. 0.01 for April-June 2019 as against Tk. 0.08 for April-June 2018; Consolidated EPS was Tk. 0.10 for January-June 2019 as against Tk. 0.52 for January-June 2018. Consolidated NOCFPS was Tk. (0.03) for January-June 2019 as against Tk. (3.66) for January-June 2018. Consolidated NAV per share was Tk. 13.46 as on June 30, 2019 and Tk. 13.36 as on December 31, 2018.

MJLBD

The Company has informed that the Board of Directors has approved the sale of the Company's entire 51% shareholding in MJL AKT Petroleum Company Limited at a consideration value of

US\$ 1.30 Million Only.