

Daily Market Update

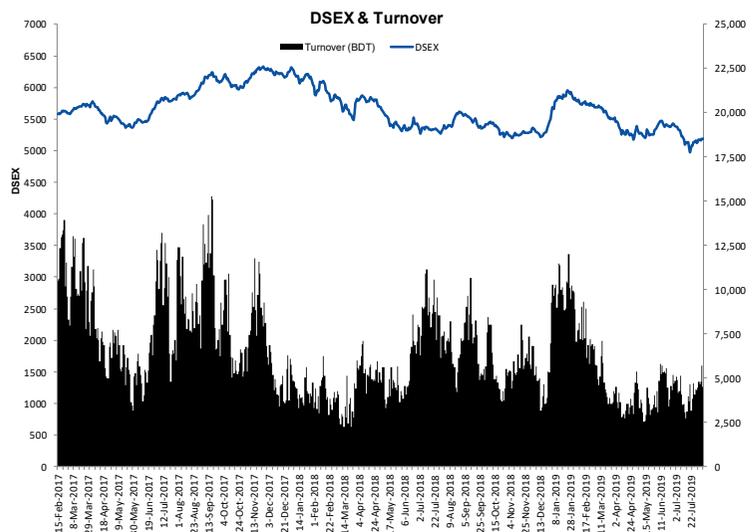
Market closed flat in red today. The benchmark index DSEX (-0.00%) lost 0.09 points and closed at 5,187.20 points today. The blue chip index DS30 (+0.03%) closed in green and the shariah based index DSES (-0.37%) closed in red. The large cap sectors showed negative performance today except Banks (+1.27%) and NBFIs (+0.74%). Engineering posted the highest loss of 1.51% followed by Telecommunication (-1.05%), Food & Allied (-1.04%), Power (-0.44%) and Pharmaceuticals (-0.05%). Turnover stood at BDT 4.5 billion (USD 54.0 million). JMI Syringes & Medical Devices Ltd (+6.3%) was the most traded share with a turnover of BDT 256.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,452.06	1,433.89	18.17	1.27%	30	592,666.9	18.00%	458.3	10.50%
NBFIs	1,814.87	1,801.46	13.42	0.74%	23	167,782.5	5.10%	157.2	3.60%
Mutual Funds	662.65	677.80	-15.15	-2.24%	37	34,435.4	1.05%	143.0	3.28%
General Insurance	1,842.14	1,831.10	11.04	0.60%	35	49,898.2	1.52%	156.4	3.58%
Life Insurance	2,176.29	2,207.14	-30.85	-1.40%	12	60,678.2	1.84%	73.0	1.67%
Telecommunication	4,489.61	4,537.26	-47.65	-1.05%	2	451,237.3	13.71%	99.5	2.28%
Pharmaceuticals	2,790.52	2,791.81	-1.29	-0.05%	32	526,303.5	15.99%	693.9	15.89%
Fuel & Power	1,939.38	1,947.91	-8.53	-0.44%	20	480,770.0	14.60%	509.4	11.67%
Cement	1,403.34	1,406.26	-2.92	-0.21%	7	85,343.5	2.59%	27.2	0.62%
Services & Real Estate	1,015.16	1,007.51	7.65	0.76%	8	39,774.3	1.21%	83.7	1.92%
Engineering	2,982.20	3,027.95	-45.75	-1.51%	39	194,226.5	5.90%	597.5	13.68%
Food & Allied	15,313.63	15,475.28	-161.65	-1.04%	17	281,828.7	8.56%	147.5	3.38%
IT	1,865.06	1,894.02	-28.96	-1.53%	9	20,620.6	0.63%	123.4	2.82%
Textiles	1,304.85	1,327.47	-22.61	-1.70%	55	126,548.2	3.84%	426.9	9.78%
Paper & Printing	7,098.50	7,212.55	-114.05	-1.58%	3	13,571.7	0.41%	11.5	0.26%
Tannery	2,377.46	2,416.98	-39.52	-1.64%	6	25,601.2	0.78%	150.3	3.44%
Jute	17,229.89	18,260.73	-1,030.84	-5.65%	3	3,807.9	0.12%	18.9	0.43%
Ceramics	500.75	510.04	-9.29	-1.82%	5	24,185.8	0.73%	229.0	5.24%
Miscellaneous	2,029.09	2,063.26	-34.16	-1.66%	13	112,587.8	3.42%	260.2	5.96%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BIFC	3.00	7.1%	.4
United Airways (BD) Ltd.	1.60	6.7%	.5
Fareast Finance & Investment Limited	3.20	6.7%	.3
ICB AMCL 2nd MF	8.30	6.4%	2.0
JMI Syringes & Medical Devices Ltd	513.40	6.3%	256.9
Beach Hatchery Ltd.	15.60	6.1%	.3
Rupali Bank	35.80	5.3%	5.7
Midas Financing Ltd.	16.10	5.2%	7.2
Dhaka Insurance Limited	35.60	5.0%	8.4
Prime Bank 1st ICB AMCL Mutual Fund	6.30	5.0%	1.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	22.60	-20.1%	2.6
SEML Lecture Equity Management Fund	7.00	-16.7%	16.7
SEML IBBL Shariah Fund	7.90	-15.1%	12.4
Coppertech Industries Limited	39.00	-9.9%	171.2
VFS Thread Dyeing Limited	38.30	-9.9%	66.0
Al-Haj Textile Mills Limited	59.20	-8.4%	31.6
Jute Spinners	78.80	-6.7%	.2
Monno Ceramic	205.60	-6.5%	189.0
Northern Jute	1,105.80	-6.2%	3.3
Emerald Oil Industries Ltd.	11.70	-5.6%	.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
JMI Syringes & Medical Devices Ltd	513.40	6.3%	256.9
Khulna Power Company Limited	56.70	1.1%	205.7
Monno Ceramic	205.60	-6.5%	189.0
Coppertech Industries Limited	39.00	-9.9%	171.2
Bangladesh Shipping Corporation	56.00	-4.6%	129.0
United Power Generation & Distribution Company Ltd	390.40	-1.0%	120.7
Fortune Shoes Limited	38.90	-4.0%	105.5
Monno Jute Staffers	1,233.60	-2.0%	97.1
City Bank	29.00	2.8%	94.5
Beacon Pharmaceuticals Limited	23.60	0.4%	80.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,187.20	5,187.29	-0.09	0.00%	-3.68%
DS30	1,837.00	1,836.45	0.55	0.03%	-2.33%
DSES	1,189.98	1,194.35	-4.37	-0.37%	-3.48%

	Advanced	Declined	Unchanged	Total
All Category	111	206	36	353
A Category (Equity)	93	150	23	266
B Category (Equity)	7	26	6	39
N Category (Equity)	0	9	0	9
Z Category (Equity)	11	21	7	39
Mutual Funds	8	17	12	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,852,370.9	3,863,471.7	-0.3%
	Mn USD	46,341.5	46,475.1	
Turnover	Mn BDT	4,490.5	5,687.7	-21.0%
	Mn USD	54.0	68.4	
Volume	Mn Shares	129.5	148.2	-12.6%
Trade		127,674	145,030	-12.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	430.5	13.1%	53.03	11.4x	10.2x
British American Tobacco Bangladesh Company Limited	219.1	6.7%	51.18	23.5x	9.0x
Square Pharmaceuticals	199.6	6.1%	62.01	16.4x	3.2x
United Power Generation & Distribution Company Ltd	187.0	5.7%	120.73	25.2x	13.1x
Renata Ltd.	95.8	2.9%	1.39	27.8x	5.8x
BRAC Bank	76.7	2.3%	38.02	13.7x	1.8x
Investment Corporation of Bangladesh	74.2	2.3%	1.70	31.5x	2.9x
Berger Paints	69.6	2.1%	7.64	36.7x	10.4x
Marico Bangladesh Limited	55.3	1.7%	3.61	29.2x	37.6x
LafargeHolcim Bangladesh Limited	46.2	1.4%	16.06	37.2x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	130.9	9.8%	62.01	16.4x	3.2x
British American Tobacco Bangladesh Company Limited	57.9	4.3%	51.18	23.5x	9.0x
Renata Ltd.	46.8	3.5%	1.39	27.8x	5.8x
Grameenphone Ltd.	43.0	3.2%	53.03	11.4x	10.2x
BRAC Bank	42.7	3.2%	38.02	13.7x	1.8x
Olympic Industries	31.4	2.3%	47.33	23.6x	6.9x
Eastern Bank	30.2	2.3%	2.23	9.9x	1.2x
Beximco Pharmaceuticals	29.2	2.2%	5.77	11.8x	1.2x
City Bank	20.5	1.5%	94.50	13.2x	1.1x
Islami Bank	19.2	1.4%	2.03	5.7x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
BRAC Bank	62.00	62.00	43.40	700,000	2
Grameenphone Ltd.	318.30	318.20	15.91	50,000	2
JMI Syringes & Medical Devices Ltd	483.00	483.00	7.63	15,800	2
National Housing Fin. and Inv. Ltd.	43.90	43.90	0.88	20,000	1
NLI First Mutual Fund	14.10	14.10	1.46	103,500	2
National Polymer	134.00	134.00	0.64	4,800	1
Silco Pharmaceuticals Limited	28.50	28.50	9.55	335,000	1
Simtex Industries Limited	24.20	24.20	0.56	23,000	1
Square Pharmaceuticals	252.60	252.60	25.26	100,000	1
Takaful Insurance	28.50	28.50	18.53	650,000	1

Important DSE News

SEMLFBSLGF

FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 10,00,000 units out of its total holding of 3,75,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

STANCERAM

The Company has informed that the Board of Directors has decided to partial Lay-Off of Factory (Major Production sections) from August 14, 2019 for more or less two months for rebuilding old Glost Kiln. The board has also decided to reopen their factory in 3rd week of October 2019.

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ICBAGRANI1

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 0.50, NAV per unit at market price of Tk. 9.46, NAV per unit at cost of Tk. 11.01 and NOCFPU of Tk. 0.30 for the year ended on June 30, 2019 as against Tk. 0.60, Tk. 10.17, Tk. 10.97 and Tk. 0.26 respectively for the same period of the previous year.

ICBSONALI1

The Trustee Committee of the fund has approved 6% cash dividend for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 0.57, NAV per unit at market price of Tk. 9.15, NAV per unit at cost of Tk. 11.56 and NOCFPU of Tk. 0.16 for the year ended on June 30, 2019 as against Tk. 0.75, Tk. 9.36, Tk. 11.59 and Tk. 0.18 respectively for the same period of the previous year.

IFILISLMF1

The Trustee Committee of the fund has approved 6% cash dividend for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 0.52, NAV per unit at market price of Tk. 8.67, NAV per unit at cost of Tk. 11.50 and NOCFPU of Tk. 0.10 for the year ended on June 30, 2019 as against Tk. 0.96, Tk. 9.38, Tk. 11.91 and Tk. 0.08 respectively for the same period of the previous year.

ICB3RDNRB

The Trustee Committee of the fund has approved 4% cash dividend for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 0.38, NAV per unit at market price of Tk. 7.48, NAV per unit at cost of Tk. 11.87 and NOCFPU of Tk. 0.10 for the year ended on June 30, 2019 as against Tk. 0.57, Tk. 7.99, Tk. 11.99 and Tk. 0.13 respectively for the same period of the previous year.

PF1STMF

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 0.49, NAV per unit at market price of Tk. 7.99, NAV per unit at cost of Tk. 12.17 and NOCFPU of Tk. 0.092 for the year ended on June 30, 2019 as against Tk. 0.52, Tk. 8.38, Tk. 12.09 and Tk. 0.11 respectively for the same period of the previous year.

PRIME1ICBA

The Trustee Committee of the fund has approved 6% cash dividend for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 0.57, NAV per unit at market price of Tk. 8.43, NAV per unit at cost of Tk. 12.12 and NOCFPU of Tk. 0.17 for the year ended on June 30, 2019 as against Tk. 0.75, Tk. 8.62, Tk. 12.20 and Tk. 0.18 respectively for the same period of the previous year.

ICBEPMF1S1

The Trustee Committee of the fund has approved 4.5% cash dividend for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 0.34, NAV per unit at market price of Tk. 7.56, NAV per unit at cost of Tk. 12.13 and NOCFPU of Tk. 0.07 for the year ended on June 30, 2019 as against Tk. 0.61, Tk. 7.99, Tk. 12.35 and Tk. 0.11 respectively for the same period of the previous year.

ICBAMCL2ND

The Trustee Committee of the fund has approved 6% cash dividend for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 0.53, NAV per unit at market price of Tk. 8.84, NAV per unit at cost of Tk. 13.89 and NOCFPU of Tk. 0.08 for the year ended on June 30, 2019 as against Tk. 0.62, Tk. 9.23, Tk. 13.86 and Tk. 0.10 respectively for the same period of the previous year.

GRAMEENS2

The Trustee Committee of the Fund has decided to distribute 9% cash dividend taking into consideration available fund from distributable reserves, for the year ended 30th June 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 1.12, NAV per unit at market price of Tk. 19.72, NAV per unit at cost of Tk. 11.28 and NOCFPU of Tk. 1.13 for the year ended on June 30, 2019 as against Tk. 1.31, Tk. 19.33, Tk. 11.36 and Tk. 1.29 respectively for the same period of the previous year.

EASTLAND

Mrs. Taslima Akhtar, one of the Directors of the Company has expressed her intention to transfer 8,27,000 shares out of her total holding of 23,80,176 shares to her husband Mr. Kamaluddin Ahmed, another Sponsor of the Company, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

PLFSL

(DSENEWS): Referring to the earlier news disseminated on 14.07.2019 regarding suspension of Trading of Shares of the Company, the Board of Directors of Dhaka Stock Exchange Limited, in its 932nd meeting held on August 06, 2019, decided to extend the suspension period of trading of shares of the Company for further period of 15 days from August 13, 2019 as per the aforesaid Regulation.