

Daily Market Update

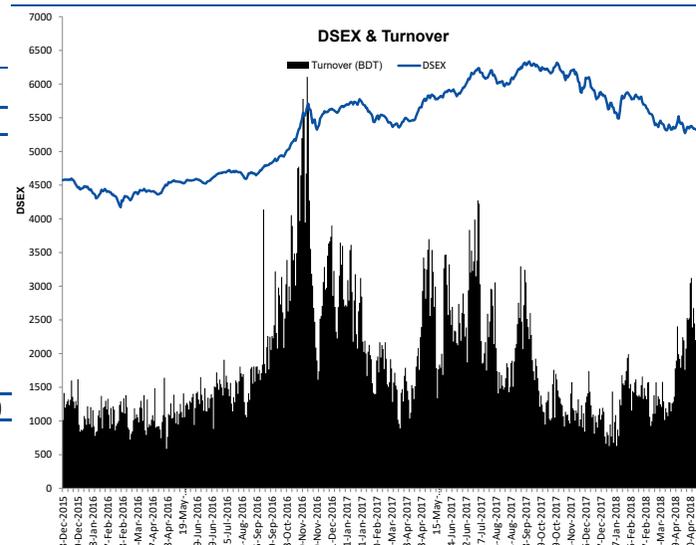
Market closed in green today. The benchmark index DSEX (+0.45%) gained 24.07 points and closed at 5,405.96 points today. The blue-chip index DS30 (+0.18%) closed in green while the shariah based index DSES (-0.32%) closed in red. Large cap sectors showed mixed performance today. Banks experienced the highest gain of 2.17% followed by Food & Allied (+1.49%) and Engineering (+0.28%). Telecommunication posted the highest loss of 1.85% followed by Power (-0.67%), NBFIs (-0.10%) and Pharmaceuticals (-0.02%). Total turnover stood at BDT 7.2 billion (USD 87.1 million). Aman Cotton Fibrous Limited (-9.8%) was the most traded share with a turnover of BDT 352.6 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	15.40	10.0%	.59
National Life Ins	161.30	10.0%	36.0
Padma Islami Life Insurance Limited	32.70	9.7%	23.6
Meghna Condensed Milk	18.10	9.7%	1.9
Beximco Syntehtics	8.40	9.1%	1.4
Legacy Footwear	248.90	8.7%	228.0
United Insurance	24.20	8.5%	3.2
Trust Bank	34.10	6.9%	11.5
Wata Chemicals Limited	305.60	6.0%	15.3
NCCBL Mutual Fund - 1	7.60	5.6%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	29.20	-9.9%	.91
Aman Cotton Fibrous Limited	74.90	-9.8%	352.6
Imam Button	23.90	-8.8%	1.3
Savar Refractories	108.90	-8.4%	.6
H.R. Textile	55.00	-8.2%	65.8
Zeal Bangla Sugar Mills	36.60	-7.6%	.5
Dragon Sweater & Spinning Ltd.	45.90	-6.7%	109.5
Far East Knitting & Dyeing Industries Limited	19.60	-6.7%	42.8
Information Services Network Ltd.	21.20	-6.6%	.8
Kay and Que	162.40	-6.3%	3.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Aman Cotton Fibrous Limited	74.90	-9.8%	352.6
BBS Cables Limited	111.90	-0.7%	342.4
Legacy Footwear	248.90	8.7%	228.0
Paramount Textile Limited	64.80	1.6%	189.2
The Peninsula Chittagong Limited	35.20	3.8%	178.8
Monno Ceramic	351.30	4.4%	154.4
United Power Generation & Distribution Company Ltd	332.00	-1.5%	153.0
Simtex Industries Limited	43.30	0.2%	144.8
BRAC Bank	74.50	1.2%	144.0
Saiham Textile	30.50	-1.9%	115.1

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,394.19	1,364.60	29.59	2.17%	30	568,884.4	17.25%	748.4	10.73%
NBFIs	2,165.15	2,167.37	-2.21	-0.10%	23	194,741.1	5.90%	223.3	3.20%
Mutual Funds	745.67	738.98	6.69	0.90%	37	40,000.0	1.21%	46.8	0.67%
General Insurance	1,424.89	1,418.81	6.09	0.43%	35	38,727.6	1.17%	107.5	1.54%
Life Insurance	1,768.57	1,727.12	41.44	2.40%	12	49,310.2	1.50%	108.4	1.55%
Telecommunication	5,170.05	5,267.54	-97.49	-1.85%	2	519,625.9	15.75%	115.0	1.65%
Pharmaceuticals	2,657.63	2,658.22	-0.59	-0.02%	29	500,066.4	15.16%	465.6	6.68%
Fuel & Power	1,715.74	1,727.23	-11.50	-0.67%	19	425,304.1	12.89%	313.1	4.49%
Cement	1,886.93	1,894.27	-7.34	-0.39%	7	114,752.7	3.48%	55.6	0.80%
Services & Real Estate	1,097.98	1,085.55	12.44	1.15%	8	42,675.5	1.29%	279.4	4.01%
Engineering	3,108.37	3,099.78	8.59	0.28%	36	203,634.1	6.17%	1,366.5	19.60%
Food & Allied	14,070.22	13,863.35	206.87	1.49%	17	259,060.3	7.85%	221.1	3.17%
IT	1,563.99	1,580.43	-16.44	-1.04%	8	17,291.7	0.52%	168.6	2.42%
Textiles	1,416.88	1,455.02	-38.14	-2.62%	49	139,143.4	4.22%	1,714.9	24.60%
Paper & Printing	12,150.08	12,519.53	-369.45	-2.95%	2	23,251.2	0.70%	71.9	1.03%
Tannery	2,713.92	2,701.41	12.51	0.46%	6	28,342.8	0.86%	331.6	4.76%
Jute	7,090.55	7,145.76	-55.21	-0.77%	3	1,567.0	0.05%	13.6	0.20%
Ceramics	628.59	624.16	4.43	0.71%	5	30,186.8	0.92%	196.4	2.82%
Miscellaneous	1,903.15	1,926.99	-23.84	-1.24%	12	101,711.5	3.08%	423.9	6.08%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,405.96	5,381.89	24.07	0.45%	-13.43%
DS30	1,905.29	1,901.84	3.46	0.18%	-16.55%
DSES	1,251.73	1,255.73	-4.00	-0.32%	-9.99%

	Advanced	Declined	Unchanged	Total
All Category	141	163	34	338
A Category (Equity)	122	125	25	272
B Category (Equity)	2	14	2	18
N Category (Equity)	1	5	0	6
Z Category (Equity)	16	19	7	42
Mutual Funds	16	5	12	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,858,416.8	3,858,509.0	0.0%
	Mn USD	46,414.3	46,415.4	
Turnover	Mn BDT	7,244.4	7,105.3	2.0%
	Mn USD	87.1	85.5	
Volume	Mn Shares	191.4	196.5	-2.6%
Trade		153,890	156,932	-1.9%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SEBL1STMF	Southeast Bank 1st Mutual Fund		0.0%	13.0%	Jun-2018	14-Aug-2018
NLI1STMF	NLI First Mutual Fund		0.0%	14.0%	Jun-2018	14-Aug-2018
MEGHNALIFE	Meghna Life Insurance Co. Limited		0.0%	20.0%	Dec-2017	19-Aug-2018
NATLIFEINS	National Life Insurance Company Ltd.		15.0%	20.0%	Dec-2017	20-Aug-2018
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018

Important DSE News
SIBL

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 1,08,23,012 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

EXCH

Commencement of electronic subscription of Indo-Bangla Pharmaceuticals Limited through electronic subscription system under fixed price method: The subscription for shares of Indo-Bangla Pharmaceuticals Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of August 09, 2018 and continued till 5:30 p.m. of August 16, 2018 (round the clock). The required 100% of subscribed amount shall be paid The City Bank Limited, (Account Name: DHAKA STOCK EXCHANGE LIMITED, Account No. 1121063938001) in between 10:00 a.m. of August 09, 2018 to 2:00 p.m. of August 16, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>. (end)

MARICO

Trading of the shares of the Company will remain suspended on record date i.e., 09.08.2018 for entitlement of Interim dividend.

SUNLIFEINS

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 09.08.2018 to 27.08.2018. Trading of the shares of the Company will remain suspended on record date i.e., 28.08.2018.