

Daily Market Update

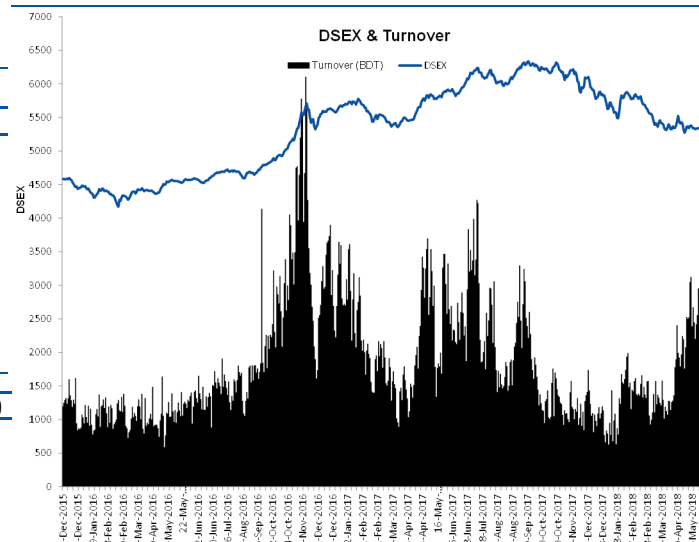
Market closed in green today. The benchmark index DSEX (+0.00%) gained 0.18 points and closed at 5,407.19 points today. The blue-chip index DS30 (-0.03%) and the shariah based index DSES (-0.79%) both closed in red. Large cap sectors showed negative performance today except Banks (+2.94%). Telecommunication posted the highest loss of 2.68% followed by Pharmaceuticals (-1.30%), Power (-1.21%), NBFIs (-0.74%), Engineering (-0.56%) and Food & Allied (-0.31%). Total turnover stood at BDT 8.2 billion (USD 98.4 million). BBS Cables Limited (+0.1%) was the most traded share with a turnover of BDT 367.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,446.60	1,405.25	41.35	2.94%	30	590,269.9	18.08%	949.5	12.75%
NBFIs	2,141.57	2,157.48	-15.91	-0.74%	23	192,619.9	5.90%	317.9	4.27%
Mutual Funds	744.26	745.53	-1.27	-0.17%	37	39,924.5	1.22%	36.5	0.49%
General Insurance	1,391.88	1,415.83	-23.95	-1.69%	35	37,830.3	1.16%	85.2	1.14%
Life Insurance	1,756.75	1,792.43	-35.67	-1.99%	12	48,980.9	1.50%	97.9	1.31%
Telecommunication	4,897.35	5,032.16	-134.81	-2.68%	2	492,218.0	15.07%	142.4	1.91%
Pharmaceuticals	2,613.57	2,648.00	-34.43	-1.30%	29	491,776.3	15.06%	416.5	5.59%
Fuel & Power	1,697.50	1,718.22	-20.72	-1.21%	19	420,783.8	12.89%	301.7	4.05%
Cement	1,852.33	1,867.40	-15.07	-0.81%	7	112,648.7	3.45%	45.9	0.62%
Services & Real Estate	1,090.09	1,104.25	-14.16	-1.28%	8	42,368.5	1.30%	181.8	2.44%
Engineering	3,093.85	3,111.34	-17.49	-0.56%	36	202,683.0	6.21%	1,433.6	19.25%
Food & Allied	13,970.55	14,014.15	-43.60	-0.31%	17	257,225.3	7.88%	269.6	3.62%
IT	1,603.84	1,598.43	5.41	0.34%	8	17,732.3	0.54%	193.6	2.60%
Textiles	1,402.22	1,431.32	-29.10	-2.03%	49	137,703.4	4.22%	2,110.6	28.34%
Paper & Printing	11,667.00	11,895.95	-228.95	-1.92%	2	22,326.8	0.68%	65.5	0.88%
Tannery	2,703.98	2,734.62	-30.63	-1.12%	6	28,239.0	0.86%	261.5	3.51%
Jute	6,776.40	6,845.30	-68.90	-1.01%	3	1,497.6	0.05%	12.4	0.17%
Ceramics	606.77	621.78	-15.01	-2.41%	5	29,138.8	0.89%	141.8	1.90%
Miscellaneous	1,857.49	1,879.63	-22.14	-1.18%	12	99,271.0	3.04%	383.6	5.15%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Eastern Cables	196.40	10.0%	10.25
Shaympur Sugar	28.90	9.9%	.4
Shepherd Industries Limited	33.70	9.8%	242.6
Fine Foods Ltd	30.40	9.7%	15.5
Dutch-Bangla Bank	133.40	9.7%	51.3
Social Islami Bank	17.40	8.7%	36.4
Regent Textile Mills Limited	26.80	7.2%	166.4
Phoenix Insurance	24.20	5.2%	.2
Zeal Bangla Sugar Mills	37.00	5.1%	.1
In Tech Online Ltd.	33.60	5.0%	68.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	88.50	-9.9%	.89
Aman Cotton Fibrous Limited	64.30	-9.8%	151.9
Jute Spinners	81.60	-9.7%	.8
Dragon Sweater & Spinning Ltd.	41.80	-9.7%	117.5
Dulamia Cotton	22.30	-9.7%	.1
Information Services Network Ltd.	18.00	-9.5%	1.5
Padma Islami Life Insurance Limited	29.00	-8.5%	31.7
Meghna Pet Industries	15.50	-8.3%	1.2
Libra Infusions Limited	757.70	-7.5%	15.6
Shasha Denim Limited	60.20	-7.2%	117.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	118.20	0.1%	367.5
Saiham Textile	33.80	0.9%	262.0
Shepherd Industries Limited	33.70	9.8%	242.6
IFAD Autos Limited	122.10	1.6%	202.4
Simtex Industries Limited	46.70	-1.9%	176.7
Paramount Textile Limited	66.10	-0.2%	167.2
Regent Textile Mills Limited	26.80	7.2%	166.4
Legacy Footwear	272.80	2.6%	156.1
Aman Cotton Fibrous Limited	64.30	-9.8%	151.9
Hamid Fabrics Limited	30.80	3.0%	150.7



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,407.19	5,407.01	0.18	0.00%	-13.41%
DS30	1,892.71	1,893.34	-0.63	-0.03%	-17.10%
DSES	1,235.98	1,245.86	-9.88	-0.79%	-11.12%

	Advanced	Declined	Unchanged	Total
All Category	95	209	33	337
A Category (Equity)	78	168	25	271
B Category (Equity)	4	13	1	18
N Category (Equity)	1	5	0	6
Z Category (Equity)	12	23	7	42
Mutual Funds	6	11	15	32
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,825,581.5	3,845,597.4	
	Mn USD	46,019.3	46,260.0	-0.5%
Turnover	Mn BDT	8,184.0	7,039.3	
	Mn USD	98.4	84.7	16.3%
Volume	Mn Shares	250.9	196.5	
				27.7%
Trade		160,661	152,461	5.4%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SEBL1STMF	Southeast Bank 1st Mutual Fund		0.0%	13.0%	Jun-2018	14-Aug-2018
NLI1STMF	NLI First Mutual Fund		0.0%	14.0%	Jun-2018	14-Aug-2018
MEGHNALIFE	Meghna Life Insurance Co. Limited		0.0%	20.0%	Dec-2017	19-Aug-2018
NATLIFEINS	National Life Insurance Company Ltd.		15.0%	20.0%	Dec-2017	20-Aug-2018
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018

Important DSE News
FIRSTFIN

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle from 13.08.2018 to 29.08.2018. Trading of the shares of the Company will remain suspended on record date i.e., 30.08.2018.

Corporate Actions: Upcoming Record Dates