

Daily Market Update

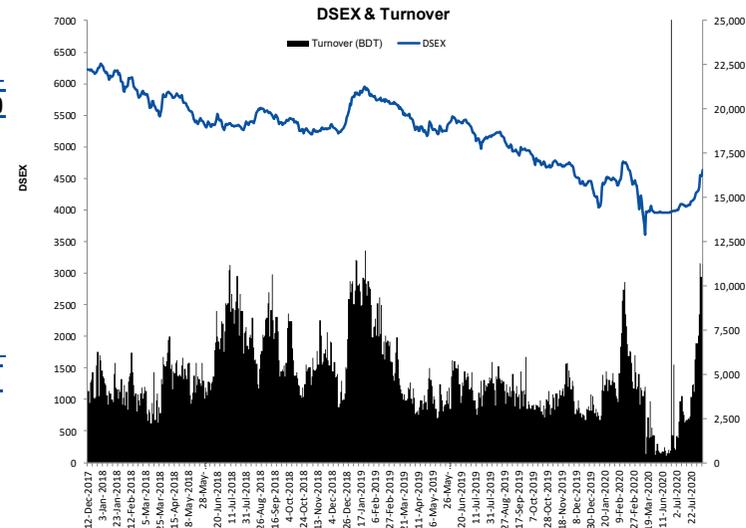
The market closed in green today. The benchmark index DSEX (+2.21%) gained 100.32 points and closed at 4,633.38. The blue-chip index DS30 (+2.42%), the Shariah-based index DSES (+2.30%), and the large cap index CDSET (+2.94%) closed at 1,581.46, 1,088.33, and 926.87 points, respectively. All the large cap sectors posted positive performance today. NBFi booked the highest gain of 5.13% followed by Engineering (+4.49%), Telecommunication (+3.88%), Food & Allied (+3.81%), Bank (+3.14%), Pharmaceutical (+0.84%), and Fuel & Power (+0.08%). Block trades contributed 4.7% of the overall market turnover. Beximco Pharmaceuticals Ltd. (-0.2%) was the most traded share with a turnover of BDT 570 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,254.02	1,215.84	38.18	3.14%	30	511,156.2	17.20%	1,256.0	11.76%
NBFIs	1,651.72	1,571.13	80.59	5.13%	23	152,700.4	5.14%	334.6	3.13%
Mutual Funds	592.37	599.74	-7.37	-1.23%	37	30,784.5	1.04%	145.5	1.36%
General Insurance	2,327.70	2,333.23	-5.54	-0.24%	35	62,890.2	2.12%	1,032.2	9.66%
Life Insurance	2,111.10	2,071.29	39.81	1.92%	12	58,860.4	1.98%	229.9	2.15%
Telecommunication	4,086.90	3,934.20	152.71	3.88%	2	410,762.2	13.82%	339.6	3.18%
Pharmaceuticals	2,904.10	2,879.83	24.27	0.84%	32	547,424.3	18.42%	1,918.8	17.96%
Fuel & Power	1,602.26	1,600.94	1.33	0.08%	19	397,199.7	13.37%	682.3	6.39%
Cement	1,353.27	1,310.70	42.56	3.25%	7	82,299.7	2.77%	351.0	3.29%
Services & Real Estate	1,009.34	1,002.83	6.51	0.65%	8	40,298.0	1.36%	87.2	0.82%
Engineering	2,378.72	2,276.47	102.25	4.49%	39	154,352.1	5.19%	1,411.7	13.21%
Food & Allied	12,466.71	12,009.32	457.39	3.81%	17	230,219.3	7.75%	774.8	7.25%
IT	2,054.00	2,008.85	45.15	2.25%	9	22,709.5	0.76%	240.9	2.26%
Textiles	1,053.27	1,047.25	6.02	0.57%	56	106,309.0	3.58%	680.3	6.37%
Paper & Printing	6,227.08	5,907.17	319.91	5.42%	4	15,555.1	0.52%	115.8	1.08%
Tannery	1,736.99	1,736.29	0.69	0.04%	6	18,595.7	0.63%	69.9	0.65%
Jute	9,436.62	8,968.83	467.79	5.22%	3	2,085.5	0.07%	81.7	0.76%
Ceramics	427.79	420.14	7.65	1.82%	5	21,690.5	0.73%	145.4	1.36%
Miscellaneous	1,910.50	1,820.33	90.17	4.95%	13	106,007.5	3.57%	784.9	7.35%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Fu-Wang Ceramic	9.90	10.0%	10.1
Emerald Oil Industries Ltd.	13.20	10.0%	2.4
Stylecraft Limited	187.10	10.0%	53.9
Aramit Cement Limited	15.40	10.0%	.7
Nahee Aluminium Composite Panel Ltd.	64.00	10.0%	250.9
Peoples Insurance	30.90	10.0%	86.9
Shinepukur Ceramics	12.20	9.9%	3.1
BD Welding	24.40	9.9%	23.6
Aftab Automobiles Limited	28.90	9.9%	24.4
IFAD Autos Limited	46.70	9.9%	82.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	142.90	-9.9%	3.7
BIFC	2.80	-9.7%	.3
NCC Bank	13.60	-6.9%	41.9
SEML IBBL Shariah Fund	6.30	-6.0%	3.9
SEML Lecture Equity Management Fund	5.40	-5.3%	5.4
CAPM BDBL Mutual Fund 01	7.30	-5.2%	.1
Popular Life Insurance	82.50	-4.1%	2.5
Prime Islami Life Ins	56.10	-3.9%	1.9
Rupali Life Insurance Co. Ltd.	54.80	-3.9%	61.9
Aziz Pipes Ltd.	103.70	-3.7%	19.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	97.90	-0.2%	570.3
BRAC Bank	33.50	5.0%	409.0
Beximco Limited	20.40	9.7%	406.1
Square Pharmaceuticals	205.30	2.7%	386.6
British American Tobacco Bangladesh Company Limited	956.70	3.8%	258.0
Nahee Aluminium Composite Panel Ltd.	64.00	10.0%	250.9
Gramenphone Ltd.	288.30	4.0%	211.8
Fu Wang Food	18.40	8.9%	211.5
LafargeHolcim Bangladesh Limited	42.70	5.4%	193.2
Nitol Insurance	42.80	7.0%	155.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,633.38	4,533.06	100.32	2.21%	4.05%
DS30	1,581.46	1,544.13	37.33	2.42%	4.50%
DSES	1,088.33	1,063.91	24.42	2.30%	8.85%
CDSET	926.87	900.42	26.45	2.94%	3.01%

	Advanced	Declined	Unchanged	Total
All Category	199	115	41	355
A Category (Equity)	135	92	29	256
B Category (Equity)	26	15	6	47
N Category (Equity)	0	1	0	1
Z Category (Equity)	38	7	6	51
Mutual Funds	2	23	12	37
Corporate Bonds	0	2	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,522,198.1	3,454,168.6	
	Mn USD	41,457.1	40,656.4	2.0%
Turnover	Mn BDT	11,203.8	10,480.9	6.9%
	Mn USD	131.9	123.4	
Volume	Mn Shares	390.7	370.1	5.6%
Trade		215,395	214,716	0.3%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	389.3	13.1%	211.75	11.4x	9.2x
Square Pharmaceuticals	173.3	5.8%	386.57	12.6x	2.6x
British American Tobacco Bangladesh Company Limited	172.2	5.8%	257.97	19.9x	7.1x
United Power Generation & Distribution Company Ltd	131.9	4.4%	63.91	18.4x	9.0x
Renata Ltd.	104.0	3.5%	30.26	24.3x	5.7x
Investment Corporation of Bangladesh	69.0	2.3%	24.47	NM	3.3x
Berger Paints	64.8	2.2%	18.35	26.8x	9.7x
Marico Bangladesh Limited	58.1	2.0%	4.24	20.8x	39.4x
LafargeHolcim Bangladesh Limited	49.6	1.7%	193.16	27.5x	3.2x
BRAC Bank	44.4	1.5%	408.99	9.8x	1.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	113.4	9.4%	386.57	12.6x	2.6x
Renata Ltd.	50.8	4.2%	30.26	24.3x	5.7x
British American Tobacco Bangladesh Company Limited	45.5	3.8%	257.97	19.9x	7.1x
Grameenphone Ltd.	38.9	3.2%	211.75	11.4x	9.2x
Beximco Pharmaceuticals	34.5	2.9%	570.34	11.6x	1.4x
Olympic Industries	29.0	2.4%	40.58	19.8x	6.4x
BRAC Bank	24.7	2.1%	408.99	9.8x	1.0x
Islami Bank	20.1	1.7%	63.08	7.1x	0.7x
Eastern Bank	18.9	1.6%	9.44	7.0x	1.0x
LafargeHolcim Bangladesh Limited	17.5	1.5%	193.16	27.5x	3.2x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Agni Systems Ltd.	19.90	19.90	0.99	49,900	1
Baraka Power Limited	29.00	28.00	57.00	2,000,000	3
British American Tobacco Bangladesh Company Limited	940.00	930.50	20.22	21,600	5
BRAC Bank	33.70	31.90	27.75	844,768	8
Beximco Pharmaceuticals	97.00	94.00	218.58	2,316,637	7
City Bank	17.20	17.20	51.60	3,000,000	5
Confidence Cement	110.20	110.20	22.04	200,000	1
Fine Foods Ltd	57.00	57.00	18.24	320,000	7
Fu Wang Food	17.40	17.30	2.36	136,000	2
Grameenphone Ltd.	283.40	283.40	5.10	18,000	1
LafargeHolcim Bangladesh Limited	42.00	42.00	4.20	100,000	1
Monno Ceramic	135.00	135.00	13.50	100,000	1
Nahee Aluminium Composite Panel Ltd.	56.10	56.10	1.80	31,995	1
Northern Jute	405.00	403.10	1.01	2,500	2
Reckitt Benckiser	3,700.00	3,700.00	1.60	432	1
Republic Insurance	34.50	34.50	3.45	100,000	1
Sea Pearl Beach Resort & Spa Limited	79.10	71.20	59.30	778,380	52
SK Trims & Industries Limited	61.00	61.00	0.56	9,200	1
Square Pharmaceuticals	203.00	203.00	0.56	2,755	1
Uttara Bank	21.60	21.60	10.63	492,000	1
Zeal Bangla Sugar Mills	82.50	82.50	0.63	7,667	1
Total			521.11		103

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NORTHRNINS	Northern Islami Insurance Limited		0.0%	10.0%	31-Dec-19	13-Aug-20
ISLAMIINS	Islami Insurance Bangladesh Limited		5.0%	5.0%	31-Dec-19	13-Aug-20
MARICO	Marico Bangladesh Limited		0.0%	300.0%	31-Mar-21	16-Aug-20
PIONEERINS	Pioneer Insurance Company Ltd.		0.0%	20.0%	31-Dec-19	16-Aug-20
MERCINS	Mercantile Insurance Co. Ltd.		0.0%	7.0%	31-Dec-19	16-Aug-20
PURABIGEN	Purabi Gen. Insurance Company Ltd.		0.0%	10.0%	31-Dec-19	17-Aug-20
NHFIL	National Housing Fin. and Inv. Ltd.		0.0%	10.0%	31-Dec-19	18-Aug-20
PRAGATIINS	Pragati Insurance Ltd		0.0%	22.0%	31-Dec-19	24-Aug-20

Important DSE News
AGRANINS

The Board of Directors has recommended 10% cash Dividend for the year ended on December 31, 2019. Date of AGM: 30.09.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 02.09.2020. The Company has also reported EPS of Tk. 1.26, NAV per share of Tk. 17.39 and NOCFPS of Tk. (0.71) for the year ended on December 31, 2019 as against Tk. 1.38, Tk. 16.12 and Tk. 0.59 respectively for the same period of the previous year.

SEBL1STMF

The Trustee Committee of the Fund has declared 3% cash dividend for the year ended on June 30, 2020. Record date: 09.09.2020. The Fund has reported EPU of Tk. (0.76), NAV per unit at market price of Tk. 10.50, NAV per unit at cost of Tk. 11.77 and NOCFPU of Tk. 0.56 for the year ended on June 30, 2020 as against Tk. 0.98 Tk. 14.17, Tk. 12.46 and Tk. 1.08 respectively for the same period of the previous year.

NLI1STMF

The Trustee Committee of the Fund has declared 5% cash dividend for the year ended on June 30, 2020. Record date: 09.09.2020. The Fund has reported EPU of Tk. (0.76), NAV per unit at market price of Tk. 11.22, NAV per unit at cost of Tk. 12.50 and NOCFPU of Tk. 0.55 for the year ended on June 30, 2020 as against Tk. 1.03, Tk. 15.18, Tk. 13.28 and Tk. 1.18 respectively for the same period of the previous year.

1JANATAMF

The Trustee Committee of the Fund has declared No dividend for the year ended on June 30, 2020. Record date: 06.09.2020. The Fund has reported EPU of Tk. (1.26), NAV per unit at market price of Tk. 9.32, NAV per unit at cost of Tk. 11.19 and NOCFPU of Tk. 0.24 for the year ended on June 30, 2020 as against Tk. 0.28, Tk. 10.88, Tk. 11.32 and Tk. 0.23 respectively for the same period of the previous year.

FBFIF

The Trustee Committee of the Fund has declared No dividend for the year ended on June 30,

2020. Record date: 06.09.2020. The Fund has reported EPU of Tk. (1.55), NAV per unit at market price of Tk. 9.14, NAV per unit at cost of Tk. 10.69 and NOCFPU of Tk. 0.03 for the year ended on June 30, 2020 as against Tk. 0.32, Tk. 11.00, Tk. 11.01 and Tk. 0.19 respectively for the same period of the previous year.

EXIM1STMF

The Trustee Committee of the Fund has declared No dividend for the year ended on June 30, 2020. Record date: 06.09.2020. The Fund has reported EPU of Tk. (1.28), NAV per unit at market price of Tk. 9.31, NAV per unit at cost of Tk. 11.06 and NOCFPU of Tk. 0.30 for the year ended on June 30, 2020 as against Tk. 0.37, Tk. 10.94, Tk. 11.08 and Tk. 0.41 respectively for the same period of the previous year.

EBL1STMF

The Trustee Committee of the Fund has declared No dividend for the year ended on June 30, 2020. Record date: 06.09.2020. The Fund has reported EPU of Tk. (1.35), NAV per unit at market price of Tk. 9.15, NAV per unit at cost of Tk. 11.01 and NOCFPU of Tk. 0.21 for the year ended on June 30, 2020 as against Tk. 0.29, Tk. 10.80, Tk. 10.97 and Tk. 0.28 respectively for the same period of the previous year.

TRUSTB1MF

The Trustee Committee of the Fund has declared No dividend for the year ended on June 30, 2020. Record date: 06.09.2020. The Fund has reported EPU of Tk. (1.37), NAV per unit at market price of Tk. 9.29, NAV per unit at cost of Tk. 11.04 and NOCFPU of Tk. 0.20 for the year ended on June 30, 2020 as against Tk. 0.30, Tk. 11.00, Tk. 11.19 and Tk. 0.42 respectively for the same period of the previous year.

IFIC1STMF

The Trustee Committee of the Fund has declared No dividend for the year ended on June 30, 2020. Record date: 06.09.2020. The Fund has reported EPU of Tk. (1.58), NAV per unit at market price of Tk. 8.97, NAV per unit at cost of Tk. 11.02 and NOCFPU of Tk. 0.18 for the year ended on June 30, 2020 as against Tk. 0.26, Tk. 10.85, Tk. 11.15 and Tk. 0.13 respectively for the same period of the previous year.

SSSTEEL

The Company has informed that Board of Directors has decided to increase of Authorized Capital of the Company from Tk. 300.00 crore to Tk. 500.00 crore by amending Clause -V of the Memorandum of Association and Clause-5 of the Articles of Association. The Company has also informed that refer to their earlier news disseminated by DSE on 04.08.2020 regarding decision to invest in Saleh Steel Industries Limited, will be placed for general shareholders' approval on the EGM. Date of EGM: 28.09.2020, Time of EGM: 11:00 AM, Venue: Digital Platform. Record Date: 03.09.2020.

IFIC

New Dacca Industries Ltd., one of the Corporates Directors of the Company, has expressed its intention to sell 48,34,668 shares out of its total holding of 3,54,82,892 shares at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.