

## Daily Market Update

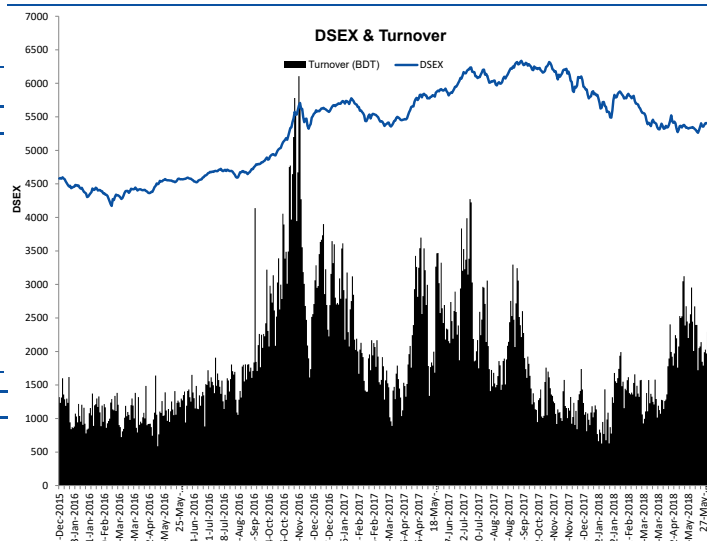
Market closed in green today. The benchmark index DSEX (+1.10%) gained 59.29 points and closed at 5,467.74 points today. The blue-chip index DS30 (+0.73%) and the shariah based index DSES (+0.35%) both closed in green. Large cap sectors showed mixed performance today. NBFIs posted the highest gain of 2.90% followed by Banks (+2.86%), Telecommunication (+2.30%) and Engineering (+0.82%). Food & Allied experienced the highest loss of 0.42% followed by Pharmaceuticals (-0.17%) and Power (-0.13%). Total turnover stood at BDT 5.8 billion (USD 69.9 million). BBS Cables Limited (-2.0%) was the most traded share with a turnover of BDT 263.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,477.81	1,436.67	41.14	2.86%	30	603,005.2	18.19%	867.5	16.27%
NBFIs	2,222.91	2,160.24	62.67	2.90%	23	199,935.8	6.03%	535.7	10.05%
Mutual Funds	747.48	748.72	-1.24	-0.17%	37	40,096.8	1.21%	77.3	1.45%
General Insurance	1,465.90	1,415.28	50.63	3.58%	35	39,842.2	1.20%	171.8	3.22%
Life Insurance	1,752.03	1,746.49	5.54	0.32%	12	48,849.3	1.47%	45.6	0.85%
Telecommunication	5,183.62	5,067.32	116.30	2.30%	2	520,989.6	15.71%	62.4	1.17%
Pharmaceuticals	2,619.61	2,624.10	-4.49	-0.17%	29	492,912.9	14.87%	442.6	8.30%
Fuel & Power	1,720.28	1,722.53	-2.26	-0.13%	19	426,429.3	12.86%	271.9	5.10%
Cement	1,853.36	1,858.18	-4.82	-0.26%	7	112,711.3	3.40%	56.4	1.06%
Services & Real Estate	1,088.34	1,082.13	6.21	0.57%	8	42,300.8	1.28%	84.0	1.58%
Engineering	3,121.38	3,096.03	25.35	0.82%	36	204,486.8	6.17%	959.0	17.99%
Food & Allied	13,804.33	13,862.15	-57.82	-0.42%	17	254,164.8	7.67%	162.9	3.06%
IT	1,559.46	1,561.19	-1.74	-0.11%	8	17,241.6	0.52%	125.1	2.35%
Textiles	1,351.85	1,368.49	-16.64	-1.22%	49	132,756.6	4.00%	868.3	16.29%
Paper & Printing	12,724.22	12,175.42	548.79	4.51%	2	24,349.9	0.73%	161.2	3.02%
Tannery	2,692.33	2,704.08	-11.75	-0.43%	6	28,117.3	0.85%	139.6	2.62%
Jute	7,052.60	6,796.27	256.32	3.77%	3	1,558.6	0.05%	33.3	0.62%
Ceramics	611.72	601.75	9.97	1.66%	5	29,376.5	0.89%	80.5	1.51%
Miscellaneous	1,804.79	1,812.09	-7.30	-0.40%	12	96,454.9	2.91%	186.6	3.50%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Western Marine Shipyard Limited	27.20	48.4%	65.14
Samata Leather	39.60	10.0%	2.1
Midas Financing Ltd.	25.50	9.9%	16.9
Dulamia Cotton	20.10	9.8%	.0
Information Services Network Ltd.	19.10	9.8%	.3
ICB Islamic Bank	4.50	9.8%	2.0
Zeal Bangla Sugar Mills	34.10	9.6%	.2
Paramount Insurance	16.30	9.4%	18.2
Imam Button	22.40	9.3%	.1
Shinepukur Ceramics	17.80	9.2%	2.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
NLI First Mutual Fund	13.20	-9.6%	1.36
Southeast Bank 1st Mutual Fund	12.50	-9.4%	.4
Aman Cotton Fibrous Limited	57.00	-8.9%	96.0
KDS Accessories Limited	85.30	-6.8%	53.9
H.R. Textile	47.40	-5.6%	31.9
Queen South Textiles Mills Limited	47.60	-5.6%	15.3
Regent Textile Mills Limited	23.00	-5.0%	53.8
Deshbandhu Polymer Limited	19.80	-4.8%	17.4
SEML IBBL Shariah Fund	8.20	-3.5%	.5
Mozaffar Hossain Spinning Mills Ltd.	16.60	-3.5%	5.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	119.90	-2.0%	263.1
IFAD Autos Limited	123.30	-2.0%	180.2
Bashundhara Paper Mills Limited	125.90	4.8%	153.1
Lankabangla Finance	28.00	4.1%	147.1
Active Fine Chemicals Limited	38.20	2.4%	145.7
Dhaka Bank	16.40	5.8%	136.1
BRAC Bank	75.80	2.4%	119.4
Shepherd Industries Limited	33.20	-2.6%	105.2
Aman Cotton Fibrous Limited	57.00	-8.9%	96.0
Square Pharmaceuticals	273.00	-0.4%	91.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,467.74	5,408.46	59.29	1.10%	-12.44%
DS30	1,915.27	1,901.42	13.85	0.73%	-16.12%
DSES	1,246.90	1,242.57	4.32	0.35%	-10.34%

	Advanced	Declined	Unchanged	Total
All Category	212	91	37	340
A Category (Equity)	168	79	26	273
B Category (Equity)	8	7	3	18
N Category (Equity)	3	2	1	6
Z Category (Equity)	33	3	7	43
Mutual Funds	13	8	14	35
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,874,243.4	3,842,102.0	0.8%
	Mn USD	46,604.6	46,218.0	
Turnover	Mn BDT	5,807.7	5,801.9	0.1%
	Mn USD	69.9	69.8	
Volume	Mn Shares	176.1	172.2	2.2%
Trade		130,276	127,881	1.9%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MEGHNALIFE	Meghna Life Insurance Co. Limited		0.0%	20.0%	Dec-2017	19-Aug-2018
NATLIFEINS	National Life Insurance Company Ltd.		15.0%	20.0%	Dec-2017	20-Aug-2018
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018

**Important DSE News**
**DHAKABANK**

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has further reported that she has completed her buying of 1,30,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**EXCH**

DSE NEWS: DSEMG T will buy 5,040 shares of SK Trims & Industries Limited from BUYIN Market today (16.08.2018). Willing seller(s) are requested to intimate DSE Clearing House prior to placing sale order. Once trade is executed Selling Broker(s) are also requested to transfer the shares to DSE Clearing A/C (BO ID # 1100001000000035) from Broker Clearing A/C using Pay-Out Process within 2:30 PM.

**SANDHANINS**

(Q1 Un-audited): Decrease in Consolidated life revenue account for January-March, 2018 was Tk. 97.21 million with total Consolidated life insurance fund of Tk. 8,420.41 million as against increase in Consolidated life revenue account of Tk. 22.85 million and Tk. 8,630.19 million respectively for the same period of the previous year.

**SANDHANINS**

(Q2 Un-audited): Increase in Consolidated life revenue account for Apr-June, 2018 was Tk. 19.81 m. with total life insurance fund of Tk. 8,440.22 m. as against increase in Tk. 2.50 m. and Tk. 8,632.69 m. respectively for the same period of the previous year. Decrease in Consolidated life revenue account for Jan-June, 2018 was Tk. 77.40 m. with total life insurance fund of Tk. 8,440.20 m. as against increase in Tk. 25.35 m. and Tk. 8,632.69 m. respectively for the same period of the previous year

**AGRANINS**

Mr. Md. Shahbaz Hossain Khan, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**SANDHANINS**

The Board of Directors has recommended 20% stock dividend for the year ended on December 31, 2017. Date of AGM: 30.09.2018, Time: 11:30 AM, Venue: MH Samorita Hospital & Medical College Auditorium, 117 Tejgaon, Love Road, Dhaka-1208. Record Date: 13.09.2018. The Company has also reported Consolidated EPS of Tk. 1.97, Consolidated NAV per share of Tk. 20.02 and Consolidated

NOCFPS of Tk. (0.24) for the year ended on December 31, 2017 as against Tk. 1.68, Tk. 21.56 and Tk. (7.58) respectively for the same period of the previous year

**1JANATAMF**

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 6% for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit at market price before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 0.84, NAV per unit at market price of Tk. 11.36 (adjusted), NAV per unit at cost of Tk. 11.69 and NOCFPU of Tk. 1.09 for the year ended on June 30, 2018 as against Tk. 1.08, Tk. 12.06 (adjusted), Tk. 11.54 and Tk. 1.07 respectively for the same period of the previous year.

**FBFIF**

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 7% for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit at market price before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 0.91, NAV per unit at market price of Tk. 12.01 (adjusted), NAV per unit at cost of Tk. 11.50 and NOCFPU of Tk. 0.89 for the year ended on June 30, 2018 as against Tk. 1.09, Tk. 12.15 (adjusted), Tk. 11.61 and Tk. 1.09 respectively for the same period of the previous year

**EBL1STMF**

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 8% for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit at market price before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 1.04, NAV per unit at market price of Tk. 11.44 (adjusted), NAV per unit at cost of Tk. 11.47 and NOCFPU of Tk. 1.03 for the year ended on June 30, 2018 as against Tk. 1.09, Tk. 11.91 (adjusted), Tk. 11.44 and Tk. 0.78 respectively for the same period of the previous year

**IFIC1STMF**

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 5% for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit at market price before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 0.73, NAV per unit at market price of Tk. 11.26 (adjusted), NAV per unit at cost of Tk. 11.58 and NOCFPU of Tk. 1.05 for the year ended on June 30, 2018 as against Tk. 1.12, Tk. 12.09 (adjusted), Tk. 11.57 and Tk. 0.98 respectively for the same period of the previous year

**EXIM1STMF**

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 9% for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit at market price before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 1.11, NAV per unit at market price of Tk. 11.59 (adjusted), NAV per unit at cost of Tk. 11.58 and NOCFPU of Tk. 1.14 for the year ended on June 30, 2018 as against Tk. 1.11, Tk. 12.37 (adjusted), Tk. 11.48 and Tk. 1.07 respectively for the same period of the previous year.

**TRUSTB1MF**

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 8% for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit at market price before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 1.08, NAV per unit at market price of Tk. 11.81 (adjusted), NAV per unit at cost of Tk. 11.63 and NOCFPU of Tk. 1.03 for the year ended on June 30, 2018 as against Tk. 1.10, Tk. 12.35 (adjusted), Tk. 11.54 and Tk. 1.13 respectively for the same period of the previous year