

Daily Market Update

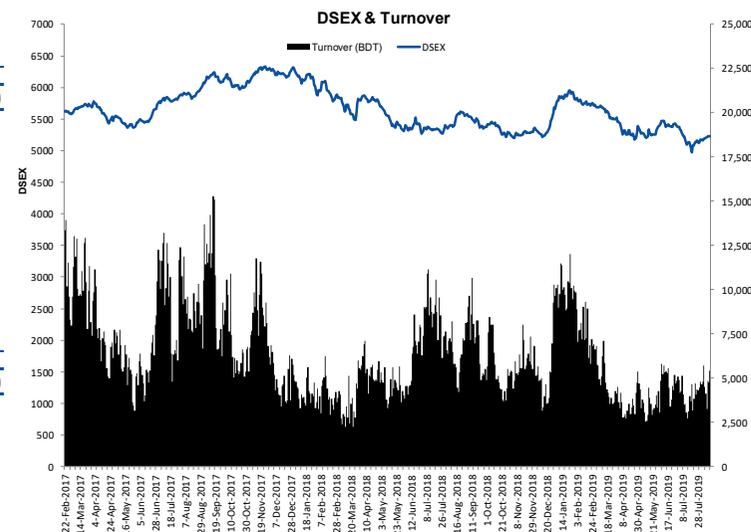
Market closed in red today. The benchmark index DSEX (-0.08%) lost 4.08 points and closed at 5,223.41 points today. The blue chip index DS30 (-0.21%) and the shariah based index DSES (-0.02%) both closed in red. Large cap sectors showed negative performance today except NBFIs (+0.00%). Telecommunication experienced the highest loss of 0.99% followed by Food & Allied (-0.47%), Banks (-0.34%), Pharmaceuticals (-0.28%) and Engineering (-0.25%). Turnover stood at BDT 5.4 billion (USD 65.3 million). United Power Generation & Distribution Company Ltd (+1.7%) was the most traded share with a turnover of BDT 678.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,429.91	1,434.82	-4.91	-0.34%	30	583,625.6	17.58%	266.5	5.02%
NBFIs	1,796.94	1,796.88	0.05	0.00%	23	166,124.0	5.00%	78.7	1.48%
Mutual Funds	676.97	685.98	-9.00	-1.31%	37	35,179.9	1.06%	106.5	2.01%
General Insurance	1,924.82	1,931.96	-7.14	-0.37%	35	52,137.9	1.57%	326.7	6.16%
Life Insurance	2,179.50	2,193.78	-14.29	-0.65%	12	60,767.5	1.83%	94.0	1.77%
Telecommunication	4,545.80	4,591.12	-45.32	-0.99%	2	456,884.8	13.76%	76.7	1.45%
Pharmaceuticals	2,820.56	2,828.55	-7.99	-0.28%	32	531,968.4	16.02%	945.9	17.83%
Fuel & Power	1,977.02	1,964.26	12.77	0.65%	20	490,101.8	14.76%	1,045.8	19.71%
Cement	1,441.88	1,453.45	-11.57	-0.80%	7	87,687.3	2.64%	30.1	0.57%
Services & Real Estate	1,029.15	1,017.52	11.63	1.14%	8	40,322.5	1.21%	81.6	1.54%
Engineering	3,043.11	3,050.74	-7.63	-0.25%	39	198,193.8	5.97%	625.5	11.79%
Food & Allied	15,282.18	15,354.20	-72.02	-0.47%	17	281,250.0	8.47%	155.3	2.93%
IT	1,858.76	1,873.91	-15.15	-0.81%	9	20,550.9	0.62%	74.0	1.39%
Textiles	1,343.54	1,344.09	-0.55	-0.04%	55	130,300.1	3.92%	605.1	11.40%
Paper & Printing	7,226.56	7,258.55	-31.98	-0.44%	3	13,816.5	0.42%	23.4	0.44%
Tannery	2,402.91	2,396.67	6.24	0.26%	6	25,875.3	0.78%	258.3	4.87%
Jute	17,377.06	17,490.31	-113.25	-0.65%	3	3,840.4	0.12%	12.0	0.23%
Ceramics	549.57	516.68	32.89	6.37%	5	26,543.8	0.80%	202.0	3.81%
Miscellaneous	2,068.92	2,078.20	-9.28	-0.45%	13	114,797.5	3.46%	297.6	5.61%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
RAK Ceramics Limited	35.20	10.0%	40.2
Fareast Finance & Investment Limited	3.40	9.7%	.2
Generation Next Fashions Limited	4.70	9.3%	32.0
Yeakin Polymer Limited	11.90	9.2%	2.5
Familytex (BD) Limited	3.60	9.1%	15.0
Keya Cosmetics	4.90	8.9%	14.3
Beximco Synthetics	4.90	8.9%	.9
BIFC	3.70	8.8%	.4
Standard Ceramic	360.90	8.7%	34.4
Apollo Ispat Complex Limited	6.40	8.5%	26.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	24.20	-8.3%	7.2
Emerald Oil Industries Ltd.	11.90	-6.3%	2.1
First Finance Limited	4.80	-5.9%	.2
Zeal Bangla Sugar Mills	32.80	-4.9%	.0
Prime Finance	8.50	-4.5%	.4
Coppertech Industries Limited	37.90	-4.3%	69.8
ICB AMCL First Agrani Bank Mutual Fund	6.70	-4.3%	3.6
Phoenix Finance 1st Mutual Fund	6.90	-4.2%	7.0
Heidelberg Cement	222.80	-4.0%	6.3
ACI Limited	291.80	-3.9%	10.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	401.10	1.7%	678.3
Orion Infusion	69.20	2.7%	233.4
Fortune Shoes Limited	41.40	3.2%	215.0
JMI Syringes & Medical Devices Ltd	503.30	1.7%	179.0
Bangladesh Shipping Corporation	55.10	-2.8%	121.5
Monno Ceramic	217.90	0.8%	116.9
Beacon Pharmaceuticals Limited	24.90	-1.6%	114.6
Khulna Power Company Limited	57.70	-2.4%	111.0
Silco Pharmaceuticals Limited	31.00	1.0%	95.9
Al-Haj Textile Mills Limited	73.90	2.8%	75.1



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,223.41	5,227.50	-4.08	-0.08%	-3.01%
DS30	1,841.67	1,845.55	-3.88	-0.21%	-2.08%
DSES	1,204.49	1,204.75	-0.26	-0.02%	-2.30%

	Advanced	Declined	Unchanged	Total
All Category	123	194	37	354
A Category (Equity)	76	157	33	266
B Category (Equity)	22	14	3	39
N Category (Equity)	2	7	0	9
Z Category (Equity)	23	16	1	40
Mutual Funds	5	21	11	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,880,542.0	3,887,518.9	
	Mn USD	46,680.4	46,764.3	-0.2%
Turnover	Mn BDT	5,425.5	4,729.4	14.7%
	Mn USD	65.3	56.9	
Volume	Mn Shares	156.8	128.5	22.0%
Trade		135,661	132,175	2.6%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	436.6	13.1%	37.06	11.6x	10.3x
British American Tobacco Bangladesh Company Limited	217.9	6.6%	36.47	23.4x	9.0x
Square Pharmaceuticals	198.2	6.0%	44.66	16.3x	3.2x
United Power Generation & Distribution Company Ltd	192.2	5.8%	678.34	25.9x	13.5x
Renata Ltd.	95.9	2.9%	11.61	27.8x	5.8x
BRAC Bank	75.4	2.3%	44.69	13.5x	1.8x
Investment Corporation of Bangladesh	73.7	2.2%	3.18	31.4x	2.8x
Berger Paints	71.1	2.1%	3.87	37.4x	10.6x
Marico Bangladesh Limited	56.0	1.7%	12.08	29.5x	38.0x
LafargeHolcim Bangladesh Limited	46.5	1.4%	9.64	37.3x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	130.0	9.6%	44.66	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	57.6	4.3%	36.47	23.4x	9.0x
Renata Ltd.	46.8	3.5%	11.61	27.8x	5.8x
Grameenphone Ltd.	43.7	3.2%	37.06	11.6x	10.3x
BRAC Bank	42.0	3.1%	44.69	13.5x	1.8x
Olympic Industries	31.6	2.3%	30.69	23.7x	6.9x
Eastern Bank	29.8	2.2%	3.99	8.8x	1.1x
Beximco Pharmaceuticals	29.6	2.2%	8.43	12.0x	1.2x
City Bank	19.7	1.5%	30.23	10.8x	1.1x
Islami Bank	19.2	1.4%	1.89	5.7x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Al-Haj Textile Mills Limited	71.50	71.50	0.72	10,000	1
BBS Cables Limited	98.50	98.50	0.51	5,200	1
BRAC Bank	61.40	61.40	28.02	456,382	5
City General Insurance	18.70	18.70	0.75	40,000	1
Glaxo Smithkline	1,632.90	1,632.90	12.05	7,381	3
Grameenphone Ltd.	324.90	324.90	22.05	67,865	1
IDLC Finance Ltd.	55.00	55.00	0.83	15,000	1
Marico Bangladesh Limited	1,785.00	1,785.00	2.26	1,268	1
Navana CNG Limited	49.00	49.00	2.33	47,587	1
The Peninsula Chittagong Limited	25.70	25.70	0.77	30,000	1
Prime Bank	19.00	19.00	38.00	2,000,000	1
SK Trims & Industries Limited	48.50	48.50	1.99	41,000	2
Standard Insurance	29.20	29.20	9.46	324,088	9

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MARICO	Marico Bangladesh Limited		0.0%	250.0%	31-Mar-2020	20-Aug-2019
NATLIFEINS	National Life Insurance Company Ltd.		0.0%	30.0%	31-Dec-2018	22-Aug-2019
ATCSLGF	Asian Tiger Sandhani Life Growth Fund		0.0%	7.5%	30-Jun-2019	26-Aug-2019

Important DSE News

MEGHNALIFE

The Company has informed that the Board of Directors of the Company has decided to purchase a plot of land at Bogura Town, Bogura at a cost of Tk. 3,55,00,000.00 only.