

## Daily Market Update

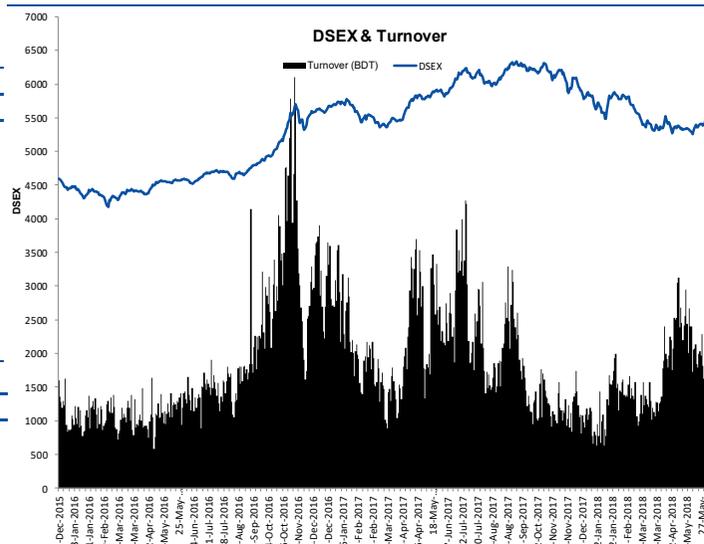
Market closed in green today. The benchmark index DSEX (+0.46%) gained 25.72 points and closed at 5,596.91 points today. The blue-chip index DS30 (+0.70%) and the shariah based index DSES (+1.17%) both closed in green. All the large cap sectors showed positive performance today except Banks (-1.32%) and NBFIs (-0.64%). Pharmaceuticals posted the highest gain of 1.39% followed by Power (+1.36%), Food & Allied (+1.09%), Engineering (+0.95%) and Telecommunication (+0.60%). Total turnover stood at BDT 4.2 billion (USD 50.6 million). Active Fine Chemicals Limited (+5.6%) was the most traded share with a turnover of BDT 251.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,527.33	1,547.73	-20.39	-1.32%	30	623,211.9	18.43%	708.6	17.16%
NBFIs	2,332.65	2,347.64	-14.99	-0.64%	23	209,805.7	6.21%	741.9	17.97%
Mutual Funds	751.48	752.91	-1.43	-0.19%	37	40,311.4	1.19%	27.6	0.67%
General Insurance	1,469.61	1,472.88	-3.27	-0.22%	35	39,943.0	1.18%	74.9	1.81%
Life Insurance	1,776.98	1,747.81	29.18	1.67%	12	49,544.9	1.47%	48.1	1.17%
Telecommunication	5,218.74	5,187.84	30.90	0.60%	2	524,520.0	15.51%	24.4	0.59%
Pharmaceuticals	2,667.17	2,630.50	36.67	1.39%	29	501,862.7	14.84%	504.9	12.23%
Fuel & Power	1,745.97	1,722.56	23.41	1.36%	19	432,798.4	12.80%	289.8	7.02%
Cement	1,886.82	1,878.66	8.17	0.43%	7	114,746.2	3.39%	43.5	1.05%
Services & Real Estate	1,085.98	1,080.37	5.61	0.52%	8	42,209.1	1.25%	44.4	1.07%
Engineering	3,127.21	3,097.88	29.33	0.95%	36	204,913.3	6.06%	565.9	13.70%
Food & Allied	14,155.75	14,003.49	152.26	1.09%	17	260,635.2	7.71%	99.6	2.41%
IT	1,544.32	1,552.24	-7.92	-0.51%	8	17,074.2	0.50%	48.6	1.18%
Textiles	1,348.26	1,333.57	14.70	1.10%	49	132,404.7	3.92%	561.4	13.60%
Paper & Printing	12,328.21	12,297.06	31.14	0.25%	2	23,592.1	0.70%	43.6	1.06%
Tannery	2,716.23	2,698.62	17.61	0.65%	6	28,366.9	0.84%	42.0	1.02%
Jute	7,258.44	6,935.68	322.76	4.65%	3	1,604.1	0.05%	20.6	0.50%
Ceramics	605.58	590.57	15.01	2.54%	5	29,081.5	0.86%	49.0	1.19%
Miscellaneous	1,956.40	1,875.93	80.46	4.29%	12	104,557.1	3.09%	190.8	4.62%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Kay and Que	189.70	10.0%	6.88
Samata Leather	42.70	9.5%	.4
Aziz Pipes	187.60	8.4%	15.5
CAPM IBBL Islamic Mutual Fund	9.10	8.3%	1.0
Olympic Industries	216.20	8.3%	28.2
Monno Ceramic	293.50	8.3%	38.0
Savar Refractories	90.70	8.0%	.3
AFC Agro Biotech Ltd.	42.40	7.9%	32.8
Jute Spinners	78.90	7.5%	.1
Dulamia Cotton	19.00	7.3%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Sonargaon Textiles	14.30	-7.7%	.76
Paramount Insurance	15.70	-6.0%	6.7
Sonar Bangla Ins	16.50	-5.7%	2.7
KDS Accessories Limited	77.30	-5.4%	76.4
Rupali Insurance	21.10	-3.7%	10.4
Purabi Insurance	13.70	-3.5%	2.9
Janata Insurance	14.00	-3.4%	.4
Provati Insurance	20.10	-3.4%	7.9
Dutch-Bangla Bank	129.40	-3.4%	18.0
Dacca Dyeing	5.90	-3.3%	.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Active Fine Chemicals Limited	39.70	5.6%	251.1
Lankabangla Finance	30.40	1.3%	185.1
BBS Cables Limited	117.30	-0.3%	148.5
United Power Generation & Distribution Company Ltd	338.90	2.4%	139.8
National Housing Fin. and Inv. Ltd.	59.90	6.2%	137.4
Shepherd Industries Limited	34.80	1.5%	109.6
International Leasing	17.30	1.2%	87.0
City Bank	34.90	-2.2%	79.1
KDS Accessories Limited	77.30	-5.4%	76.4
IFAD Autos Limited	123.00	0.6%	68.2



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,596.91	5,571.20	25.72	0.46%	-10.37%
DS30	1,961.78	1,948.16	13.62	0.70%	-14.08%
DSES	1,272.34	1,257.64	14.70	1.17%	-8.51%

	Advanced	Declined	Unchanged	Total
All Category	200	107	28	335
A Category (Equity)	156	89	24	269
B Category (Equity)	13	4	0	17
N Category (Equity)	4	2	0	6
Z Category (Equity)	27	12	4	43
Mutual Funds	8	10	15	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,940,353.4	3,921,407.5	
	Mn USD	47,399.9	47,172.0	0.5%
Turnover	Mn BDT	4,202.4	4,453.2	
	Mn USD	50.6	53.6	-5.6%
Volume	Mn Shares	126.6	155.0	
				-18.3%
Trade		102,785	103,784	-1.0%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018
ATCSLGF	Asian Tiger Sandhani Life Growth Fund		0.0%	12.0%	Jun-2018	3-Sep-2018
DBH1STMF	DBH First Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018
GREENDELMF	Green Delta Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018

**Important DSE News**
**PHOENIXFIN**

Mr. Mobarak Ali, one of the Directors of the Company, has expressed his intention to sell 10,60,000 shares out of his total holding of 50,80,148 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

**ATCSLGF**

The Fund has requested the concerned Merchant Banks and all Depository Participants (DPs) to provide a statement with the details of their margin loan holders who hold units of the fund as on the Record Date (03 September 2018); by 10 September 2018 and also email the same to info@-capital.com. Unit holders are also requested to update their respective BO accounts with 12 digits e-TIN through their DP before the record date. Individual unit holder failing to do so will be subject to deduction of Advance Income Tax (AIT) at 15% instead of 10% as per section 54 of Income Tax Ordinance, 1984

**KDSALTD**

The Board of Directors has recommended 10% cash and 5% stock dividend for the year ended on June 30, 2018. Date of AGM: 25.10.2018, Time: 11:00 AM, Venue: Chittagong Boat Club. Near Old Airport, Patenga, Chittagong. Record Date: 18.09.2018. The Company has also reported EPS of Tk. 2.21, NAV per share of Tk. 24.88 and NOCFPS of Tk. 3.08 for the year ended on June 30, 2018 as against Tk. 2.09 (restated), Tk. 24.80 and Tk. 2.81 respectively for the same period of the previous year.