

## Daily Market Update

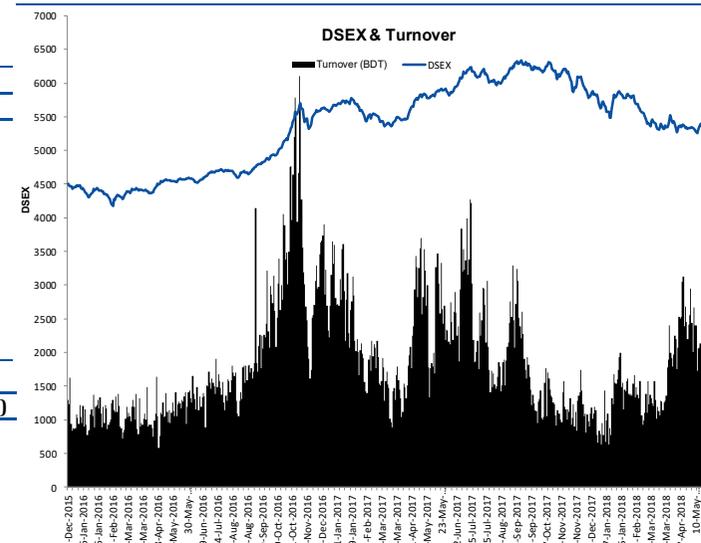
Market closed in red today. The benchmark index DSEX (-0.05%) lost 2.62 points and closed at 5,600.64 points today. The blue-chip index DS30 (-0.36%) and the shariah based index DSES (-0.04%) both closed in red. All the large cap sectors showed negative performance today except Power (+0.43%) and Engineering (+0.28%). NBFIs experienced the highest loss of 1.27% followed by Pharmaceuticals (-0.32%), Telecommunication (-0.27%), Food & Allied (-0.25%) and Banks (-0.04%). Khulna Power Company Limited (+4.8%) was the most traded share with a turnover of BDT 413.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,519.12	1,519.77	-0.66	-0.04%	30	619,859.4	18.21%	736.5	10.43%
NBFIs	2,338.91	2,369.02	-30.11	-1.27%	23	210,369.5	6.18%	938.9	13.30%
Mutual Funds	746.47	750.09	-3.62	-0.48%	37	40,043.0	1.18%	53.3	0.75%
General Insurance	1,442.86	1,441.28	1.59	0.11%	35	39,216.0	1.15%	88.1	1.25%
Life Insurance	1,760.88	1,766.39	-5.51	-0.31%	12	49,095.9	1.44%	38.8	0.55%
Telecommunication	5,341.27	5,355.46	-14.19	-0.27%	2	536,834.5	15.78%	57.8	0.82%
Pharmaceuticals	2,649.98	2,658.38	-8.40	-0.32%	29	498,627.9	14.65%	521.5	7.39%
Fuel & Power	1,811.24	1,803.41	7.83	0.43%	19	448,978.0	13.19%	1,033.9	14.64%
Cement	1,867.98	1,872.65	-4.67	-0.25%	7	113,600.3	3.34%	57.8	0.82%
Services & Real Estate	1,109.49	1,107.45	2.04	0.18%	8	43,122.9	1.27%	208.5	2.95%
Engineering	3,140.65	3,131.81	8.84	0.28%	36	205,794.2	6.05%	1,018.9	14.43%
Food & Allied	14,096.72	14,132.06	-35.34	-0.25%	17	259,548.3	7.63%	277.3	3.93%
IT	1,605.95	1,593.33	12.62	0.79%	8	17,755.7	0.52%	222.8	3.16%
Textiles	1,366.24	1,341.86	24.38	1.82%	49	134,169.7	3.94%	1,346.8	19.07%
Paper & Printing	12,053.69	12,243.49	-189.80	-1.55%	2	23,066.8	0.68%	43.7	0.62%
Tannery	2,695.16	2,710.48	-15.33	-0.57%	6	28,146.8	0.83%	48.1	0.68%
Jute	7,460.95	7,647.85	-186.90	-2.44%	3	1,648.9	0.05%	24.5	0.35%
Ceramics	592.39	587.58	4.81	0.82%	5	28,448.3	0.84%	55.8	0.79%
Miscellaneous	1,959.37	1,950.37	9.01	0.46%	12	104,716.1	3.08%	288.4	4.08%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Tosrif Industries Limited	25.30	10.0%	63.38
Prime Textile	36.40	10.0%	25.3
The Peninsula Chittagong Limited	32.00	10.0%	105.7
Saiham Textile	34.40	9.9%	218.4
Regent Textile Mills Limited	24.90	9.7%	143.9
SEML IBBL Shariah Fund	8.50	7.6%	1.4
Western Marine Shipyard Limited	29.30	7.3%	123.6
Central Insurance	20.60	7.3%	.6
Rangpur Dairy & Food Products	23.30	6.9%	139.5
Rupali Bank	47.20	6.3%	110.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	106.60	-6.3%	.53
Shaympur Sugar	24.60	-6.1%	.5
Midas Financing Ltd.	31.80	-5.4%	42.6
Provati Insurance	20.10	-4.7%	28.1
IPDC	44.00	-4.6%	205.0
Meghna Condensed Milk	15.20	-4.4%	1.1
Ambee Pharma	589.20	-4.4%	10.9
Jute Spinners	95.30	-4.3%	.7
Bangladesh Lamps	233.90	-3.5%	6.4
Vanguard AML Rupali Bank Balanced Fund	8.40	-3.4%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	76.90	4.8%	413.4
Saiham Textile	34.40	9.9%	218.4
National Housing Fin. and Inv. Ltd.	71.40	-0.7%	211.7
IPDC	44.00	-4.6%	205.0
United Power Generation & Distribution Company Ltd	353.50	-0.2%	188.8
Active Fine Chemicals Limited	38.00	-1.0%	175.6
BBS Cables Limited	116.00	-0.1%	166.1
Lankabangla Finance	30.00	-1.6%	153.8
Regent Textile Mills Limited	24.90	9.7%	143.9
Rangpur Dairy & Food Products	23.30	6.9%	139.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,600.64	5,603.26	-2.62	-0.05%	-10.31%
DS30	1,960.72	1,967.81	-7.10	-0.36%	-14.13%
DSES	1,269.61	1,270.09	-0.48	-0.04%	-8.71%

	Advanced	Declined	Unchanged	Total
All Category	117	165	51	333
A Category (Equity)	100	131	37	268
B Category (Equity)	8	7	2	17
N Category (Equity)	1	4	1	6
Z Category (Equity)	8	23	11	42
Mutual Funds	3	14	15	32
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,962,261.1	3,964,470.2	
	Mn USD	47,663.4	47,690.0	-0.1%
Turnover	Mn BDT	7,223.7	6,333.8	14.0%
	Mn USD	86.9	76.2	
Volume	Mn Shares	208.4	184.8	12.8%
Trade		145,231	135,486	7.2%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ATCSLGF	Asian Tiger Sandhani Life Growth Fund		0.0%	12.0%	Jun-2018	3-Sep-2018
DBH1STMF	DBH First Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018
GREENDELMF	Green Delta Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018
SEMLLECMF	SEML Lecture Equity Management Fund		0.0%	7.0%	Jun-2018	4-Sep-2018
CAPMBDBLMF	CAPM BDBL Mutual Fund 01		0.0%	7.0%	Jun-2018	4-Sep-2018
CAPMIBBLMF	CAPM IBBL Islamic Mutual Fund		0.0%	0.0%	Jun-2018	4-Sep-2018
UPGDCL	United Power Generation & Distribution Company Ltd.		20.0%	90.0%	Jun-2018	6-Sep-2018
SEMLIBBLSF	SEML IBBL Shariah Fund		0.0%	4.0%	Jun-2018	9-Sep-2018

**Important DSE News****CNW**

Trading of the shares of VFS Thread Dyeing Limited will commence at DSE from September 09, 2018 under 'N' category. DSE Trading Code for VFS Thread Dyeing Limited is "VFSTDL" and DSE Company Code is 17478.