

## Daily Market Update

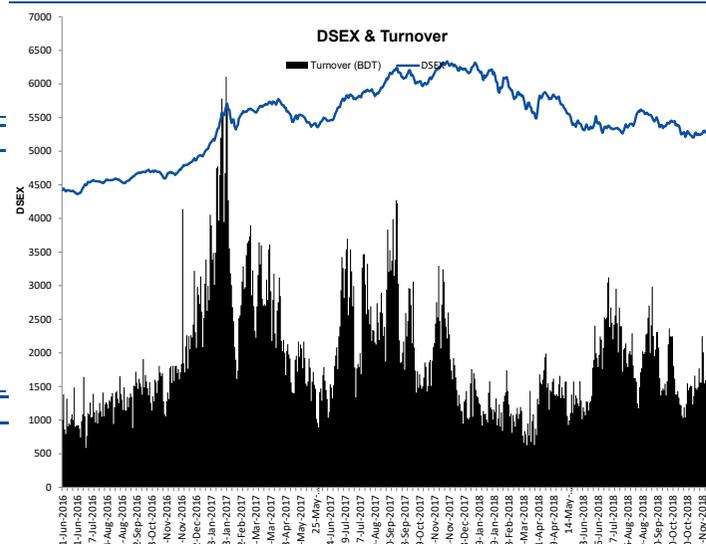
Market closed in green today. The benchmark index DSEX (+0.18%) gained 9.52 points and closed at 5,290.77 points today. The blue-chip index DS30 (-0.33%) closed in red while the shariah based index DSES (+0.23%) closed in green. All the large cap sectors showed mixed performance today. Engineering posted the highest gain of 1.05% followed by Power (+0.70) and NBFIs (+0.46%). Food and Allied experienced the highest loss of 0.78% followed by Telecommunication (-0.60%), Pharmaceuticals (-0.59%) and Banks (-0.12%). Total turnover stood at BDT 5.8 billion (USD 69.4 million). SK Trims & Industries Limited (-4.5%) was the most traded share with a turnover of BDT 207.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,371.25	1,372.91	-1.66	-0.12%	30	559,683.4	17.17%	204.1	3.56%
NBFIs	2,037.68	2,028.41	9.27	0.46%	23	186,981.4	5.74%	185.6	3.24%
Mutual Funds	627.67	629.59	-1.92	-0.31%	37	33,658.7	1.03%	31.2	0.54%
General Insurance	1,377.42	1,369.04	8.38	0.61%	35	37,309.4	1.14%	54.2	0.95%
Life Insurance	1,935.34	1,919.30	16.04	0.84%	12	53,960.1	1.66%	131.6	2.30%
Telecommunication	4,986.32	5,016.40	-30.08	-0.60%	2	501,159.8	15.38%	25.6	0.45%
Pharmaceuticals	2,711.42	2,727.56	-16.14	-0.59%	30	511,853.7	15.71%	836.5	14.60%
Fuel & Power	1,750.58	1,738.46	12.12	0.70%	19	433,125.1	13.29%	518.8	9.05%
Cement	1,632.12	1,609.27	22.84	1.42%	7	99,050.0	3.04%	43.6	0.76%
Services & Real Estate	1,024.25	1,017.94	6.31	0.62%	8	40,130.5	1.23%	62.3	1.09%
Engineering	2,893.77	2,863.65	30.12	1.05%	36	185,280.8	5.69%	569.1	9.93%
Food & Allied	14,182.73	14,294.13	-111.40	-0.78%	17	261,117.3	8.01%	254.7	4.44%
IT	1,611.78	1,624.80	-13.02	-0.80%	8	17,820.2	0.55%	308.9	5.39%
Textiles	1,569.22	1,559.04	10.18	0.65%	53	151,605.3	4.65%	1,767.0	30.83%
Paper & Printing	9,817.25	9,675.93	141.32	1.46%	2	18,769.7	0.58%	32.0	0.56%
Tannery	2,609.47	2,574.17	35.30	1.37%	6	27,252.0	0.84%	158.4	2.76%
Jute	17,522.76	16,287.82	1,234.93	7.58%	3	3,872.6	0.12%	68.6	1.20%
Ceramics	603.13	604.36	-1.23	-0.20%	5	28,963.9	0.89%	74.4	1.30%
Miscellaneous	1,937.20	1,957.58	-20.38	-1.04%	12	107,157.7	3.29%	404.3	7.05%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Olympic Accessories Limited	13.20	10.0%	23.99
Zaheen Spinning Limited	11.10	9.9%	15.8
Far Chemical Industries Limited	14.60	9.8%	43.6
Pacific Denims Limited	18.40	9.5%	124.1
BBS Cables Limited	94.10	9.3%	104.4
Simtex Industries Limited	34.30	9.2%	89.8
R.N. Spinning Mills Limited	8.30	9.2%	12.6
Zahintex Industries Ltd	10.70	9.2%	7.5
Miracle Ind.	37.30	8.7%	30.8
Sonali Aansh	533.70	8.7%	54.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Beximco Synthetics	5.80	-6.5%	.71
Libra Infusions Limited	1,046.10	-5.6%	54.9
Saiham Textile	61.10	-5.4%	5.5
National Tea	779.80	-5.3%	60.8
In Tech Online Ltd.	57.40	-5.0%	93.8
PHP First Mutual Fund	4.20	-4.5%	.2
SK Trims & Industries Limited	48.60	-4.5%	207.7
JMI Syringes & Medical Devices Ltd	199.70	-4.2%	28.0
EBL First MF	7.20	-4.0%	.0
Ambee Pharma	659.50	-3.9%	13.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
SK Trims & Industries Limited	48.60	-4.5%	207.7
United Power Generation & Distribution Company Ltd	292.90	1.2%	193.5
Saiham Cotton Mills Limited	26.00	-3.3%	175.3
Kattali Textile Limited	32.50	-0.6%	158.0
Advent Pharma Limited	46.00	6.0%	143.7
VFS Thread Dyeing Limited	58.00	-3.5%	136.8
Khulna Power Company Limited	63.70	3.9%	135.7
Fortune Shoes Limited	34.00	2.1%	131.5
Shepherd Industries Limited	42.10	-1.6%	124.4
Pacific Denims Limited	18.40	9.5%	124.1



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,290.77	5,281.25	9.52	0.18%	-15.27%
DS30	1,855.48	1,861.56	-6.08	-0.33%	-18.73%
DSES	1,226.31	1,223.47	2.84	0.23%	-11.82%

	Advanced	Declined	Unchanged	Total
All Category	181	119	35	335
A Category (Equity)	136	94	28	258
B Category (Equity)	18	4	0	22
N Category (Equity)	5	6	0	11
Z Category (Equity)	22	15	7	44
Mutual Funds	10	11	9	30
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,817,668.0	3,817,824.4	0.0%
	Mn USD	45,924.1	45,926.0	
Turnover	Mn BDT	5,765.4	7,355.5	-21.6%
	Mn USD	69.4	88.5	
Volume	Mn Shares	175.7	179.7	-2.2%
Trade		142,628	154,669	-7.8%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
EASTRNLU	Eastern Lubricants Ltd.		0.0%	100.0%	Jun-2018	3-Dec-2018
SPCL	Shahjibazar Power Co. Ltd.		3.0%	25.0%	Jun-2018	3-Dec-2018
AMBEEPHA	Ambee Pharmaceuticals Ltd.		0.0%	30.0%	Jun-2018	4-Dec-2018
SINOBANGLA	Sinobangla Industries Ltd.		0.0%	10.0%	Jun-2018	5-Dec-2018
MAKSONSPIN	Maksons Spinning Mills Limited		0.0%	5.0%	Jun-2018	5-Dec-2018

**Important DSE News**
**GPHISPAT**

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2016 to June 30, 2018 and relevant qualitative information till December 01, 2018.

**MONNOCERA**

Referring to the earlier declaration by Monno Welfare Foundation, corporate director of the Company, to sell 3,00,000 shares of Monno Ceramic Industries Ltd., (News disseminated on 27.11.2018); the Company has further informed that the Director mistakenly declared the shares to be sold in the Public market. Now the Director is willing to sell those shares in the Block Market.

**IFDAUTOS**

The Board of Directors of the Company has decided to revise Rights Share utilization proceeds subject to the approval of the shareholders and the BSEC. As per the revised condition, the company will purchase another 820 decimal lands at Gazipur with total cost of Tk. 69,580,000.00 and also purchase 1050 decimals land at Dhamrai, Dhaka. The Company will also make expansion of assembling unit where Tk. 40,000,000.00 will be given to Naif Engineering & Builders for the remaining tasks. They will also spend the remaining balance of Tk. 37,123,170.00 for land development. For all the above revisions, the company will require additional 1-year time specified in Rights Offer Document.

**BBS**

Referring to their earlier news disseminated on 24.10.2018 regarding receiving Notification of Award (NOA) from BPDB by BBS Cables Limited, the Company has further informed that BBS Cables Limited has ink signed an agreement on November 29, 2018 under Project Director, Power Distribution System Development Project, Mymensingh Zone The supply of AAC WASP Insulated Conductor-6,745-Km for total amount of Tk. 59,28,85,500.00 only. The goods will have to be delivered within 210 days from the date of signing the contract. Bangladesh Building Systems Ltd. holds 16.67% stake of BBS Cables Ltd. which will eventually have a prospective impact on the profitability of the company after the completion of the jobs.

**BBSCABLES**

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**PRIMETEX**

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National Credit Ratings Limited (NCR) has announced the surveillance rating of the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of June 30, 2018.

**LHBL**

The Company has informed that the Board of Directors has decided to make the amalgamation of the Company with its 100% subsidiary Holcim Cement (Bangladesh) Limited (HBL), whereby HBL will merge with the Company, and the Company shall be the surviving entity. The approval is subject to requisite approval of the banks and other creditors to the Company, approval of the Shareholders of the Company and finally, sanction of the Hon'ble High Court Division of the Supreme Court of Bangladesh. The company will provide updates to the regulatory authorities and shareholders, as and when required, in conformity with applicable laws.

**POPULARLIF**

The Company has informed that the Board of Directors has decided to sell 5.00 Acre Land Situated at P.S. Sylhet Sadar, J.L. No. 77, Mouza Bramman Shashan, D.P. Khatian No. 919, 1191, S.A. Khatian No. 104, S.A. Dag No. 200, 201, Khariz (Mutation) Khatian No. 1964, District Sylhet, Total Price amounting Tk. 20.00 Crore approximate only.