

Daily Market Update

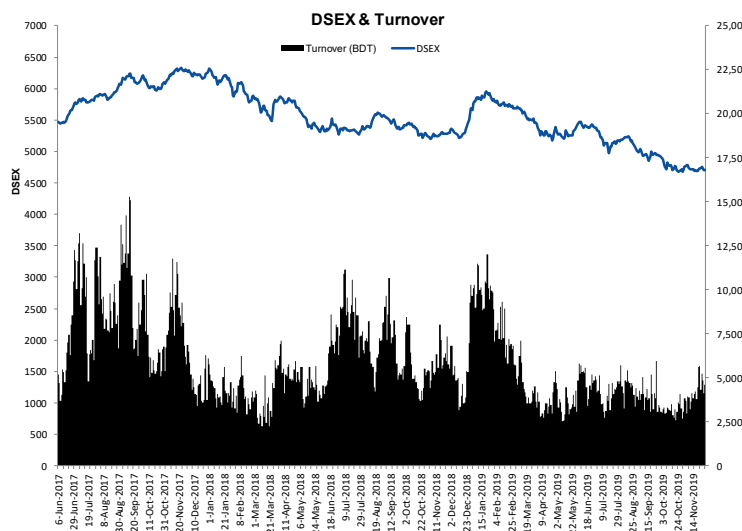
Market closed in green today. The benchmark index DSEX (+0.12%) gained 5.63 points and closed at 4,702.98 points. Both the blue chip index DS30 (+0.02%) and the Shariah-based index DSES (+0.07%) closed in green. Large cap sectors showed mixed performance today. Banks booked the highest gain of 0.32% followed by Pharmaceuticals (+0.16%) and Engineering (+0.15%). NBFIs experienced the highest loss of 0.96% followed by Food & Allied (-0.76%), Power (-0.28%) and Telecommunication (-0.23%). Turnover stood at BDT 4.6 billion (USD 55.6 million). Sonar Bangla Insurance Ltd. (-1.8%) was the most traded share with a turnover of BDT 196.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,380.62	1,376.15	4.46	0.32%	30	563,507.8	18.93%	496.9	10.86%
NBFIs	1,670.19	1,686.40	-16.21	-0.96%	23	154,407.1	5.19%	266.1	5.82%
Mutual Funds	603.97	601.34	2.63	0.44%	37	31,386.7	1.05%	108.0	2.36%
General Insurance	2,010.07	1,990.12	19.95	1.00%	35	54,447.1	1.83%	1,105.6	24.16%
Life Insurance	2,061.52	2,070.52	-9.00	-0.43%	12	57,478.1	1.93%	53.0	1.16%
Telecommunication	4,286.13	4,295.90	-9.77	-0.23%	2	430,785.3	14.47%	100.3	2.19%
Pharmaceuticals	2,621.59	2,617.53	4.06	0.16%	32	494,442.7	16.61%	332.5	7.27%
Fuel & Power	1,603.56	1,608.07	-4.51	-0.28%	20	397,520.4	13.36%	244.7	5.35%
Cement	1,233.38	1,252.76	-19.38	-1.55%	7	75,008.9	2.52%	93.5	2.04%
Services & Real Estate	939.15	935.87	3.28	0.35%	8	36,797.3	1.24%	55.2	1.21%
Engineering	2,387.63	2,384.15	3.48	0.15%	39	154,943.4	5.21%	337.8	7.38%
Food & Allied	13,147.26	13,248.34	-101.08	-0.76%	17	242,822.5	8.16%	104.9	2.29%
IT	1,759.50	1,735.42	24.08	1.39%	9	19,453.4	0.65%	139.1	3.04%
Textiles	1,113.29	1,093.81	19.48	1.78%	55	106,517.0	3.58%	623.8	13.63%
Paper & Printing	5,231.24	5,134.36	96.88	1.89%	3	10,001.7	0.34%	14.2	0.31%
Tannery	1,799.69	1,809.30	-9.61	-0.53%	6	19,379.6	0.65%	84.6	1.85%
Jute	12,758.81	12,744.36	14.44	0.11%	3	2,819.7	0.09%	14.1	0.31%
Ceramics	471.31	472.46	-1.15	-0.24%	5	22,764.0	0.76%	38.2	0.83%
Miscellaneous	1,834.56	1,827.92	6.65	0.36%	13	101,794.0	3.42%	363.3	7.94%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
New Line Clothings Limited	16.60	9.9%	49.7
Bangladesh National Insurance Company Limited	24.50	9.9%	82.2
Mozaffar Hossain Spinning Mills Ltd.	10.50	9.4%	6.9
Saiham Cotton Mills Limited	23.70	8.2%	71.6
MBL 1st Mutual Fund	6.70	8.1%	.9
Regent Textile Mills Limited	11.70	7.3%	28.9
Hakkani Pulp & Paper	47.00	7.3%	5.5
Doreen Power Generations and Systems Limited	64.30	7.0%	84.1
Sinobangla Industries	81.60	6.9%	141.8
Hamid Fabrics Limited	18.70	6.9%	9.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	8.00	-9.1%	.5
United Airways (BD) Ltd.	1.40	-6.7%	2.1
Mithun Knitting	8.40	-6.7%	.1
Mercantile Insurance	35.50	-6.1%	22.4
ACI Limited	224.00	-5.5%	10.0
Imam Button	19.40	-5.4%	.1
Libra Infusions Limited	709.60	-4.8%	10.4
First Finance Limited	4.00	-4.8%	.1
Bangas Ltd.	172.20	-4.7%	28.5
GBB Power Limited	14.70	-4.5%	5.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Sonar Bangla Insurance Ltd.	48.40	-1.8%	196.3
Sinobangla Industries	81.60	6.9%	141.8
SK Trims & Industries Limited	49.30	1.0%	99.9
Paramount Insurance	35.10	2.3%	86.6
LafargeHolcim Bangladesh Limited	37.60	-2.8%	86.3
Doreen Power Generations and Systems Limited	64.30	7.0%	84.1
Bangladesh National Insurance Company Limited	24.50	9.9%	82.2
Northern Insurance	26.80	3.1%	81.0
United Finance Limited	19.30	0.0%	72.6
Saiham Cotton Mills Limited	23.70	8.2%	71.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,702.98	4,697.35	5.63	0.12%	-12.68%
DS30	1,617.63	1,617.25	0.38	0.02%	-13.99%
DSES	1,061.41	1,060.71	0.70	0.07%	-13.90%

	Advanced	Declined	Unchanged	Total
All Category	167	134	51	352
A Category (Equity)	117	102	40	259
B Category (Equity)	21	8	5	34
N Category (Equity)	7	1	1	9
Z Category (Equity)	22	23	5	50
Mutual Funds	8	9	19	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,537,181.3	3,537,978.1	
	Mn USD	42,550.0	42,559.6	0.0%
Turnover	Mn BDT	4,620.6	4,123.8	12.0%
	Mn USD	55.6	49.6	
Volume	Mn Shares	193.4	160.8	20.2%
Trade		137,149	125,338	9.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	414.5	13.9%	29.44	11.9x	9.8x
British American Tobacco Bangladesh Company Limited	192.9	6.5%	26.40	22.4x	7.9x
Square Pharmaceuticals	170.0	5.7%	44.49	13.3x	2.6x
United Power Generation & Distribution Company Ltd	133.4	4.5%	14.94	15.7x	9.1x
Renata Ltd.	103.1	3.5%	5.52	26.1x	5.7x
BRAC Bank	72.2	2.4%	49.13	14.0x	1.9x
Berger Paints	66.1	2.2%	1.34	28.5x	9.9x
Investment Corporation of Bangladesh	62.3	2.1%	1.67	NM	2.2x
Marico Bangladesh Limited	54.0	1.8%	.50	21.6x	36.7x
LafargeHolcim Bangladesh Limited	43.7	1.5%	86.31	24.2x	2.9x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	111.5	9.3%	44.49	13.3x	2.6x
British American Tobacco Bangladesh Company Limited	51.0	4.2%	26.40	22.4x	7.9x
Renata Ltd.	50.3	4.2%	5.52	26.1x	5.7x
Grameenphone Ltd.	41.5	3.4%	29.44	11.9x	9.8x
BRAC Bank	40.2	3.3%	49.13	14.0x	1.9x
Beximco Pharmaceuticals	28.1	2.3%	22.63	10.3x	1.2x
Olympic Industries	23.9	2.0%	6.46	17.0x	5.3x
Eastern Bank	19.4	1.6%	2.13	8.6x	1.2x
Pubali Bank	18.2	1.5%	41.51	7.0x	0.9x
Islami Bank	17.1	1.4%	51.67	5.2x	0.6x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Atlas Bangladesh Ltd.	117.00	117.00	1.17	10,000	1
Coppertech Industries Limited	27.70	26.40	1.07	39,500	2
Jamuna Oil	182.50	182.50	18.25	100,000	1
Mercantile Insurance	37.80	37.80	5.67	150,000	4
NCC Bank	13.80	13.80	0.51	37,000	1
Pacific Denims Limited	12.40	12.40	0.62	50,000	1
Shurwid Industries Limited	29.20	29.20	0.91	31,000	1
SK Trims & Industries Limited	53.00	53.00	4.77	90,000	1
Uttara Bank	28.30	28.30	11.32	400,000	1
Yeakin Polymer Limited	10.50	10.50	0.53	50,000	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SONALIANSH	Sonali Aansh Industries Limited		0.0%	10.0%	30-Jun-2019	5-Dec-2019
RSRMSTEEL	Ratanpur Steel Re-Rolling Mills Ltd.		0.0%	12.0%	30-Jun-2019	5-Dec-2019
REGENTTEX	Regent Textile Mills Limited		5.0%	0.0%	30-Jun-2019	5-Dec-2019
ANWARGALV	Anwar Galvanizing Limited		0.0%	10.0%	30-Jun-2019	5-Dec-2019
ESQUIRENIT	Esquire Knit Composite Limited		0.0%	15.0%	30-Jun-2019	5-Dec-2019
MAKSONSPIN	Maksons Spinning Mills Ltd.		0.0%	2.0%	30-Jun-2019	5-Dec-2019

Important DSE News

ETL

The Company will be placed in 'A' category from existing 'Z' category with effect from December 05, 2019 as the Company has reported disbursement of 2% Cash and 10% stock dividend for the year ended on June 30, 2019.

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Evince Textiles Limited in between 1st to 30th trading day after change of categorization, with effect from December 05, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.