

Daily Market Update

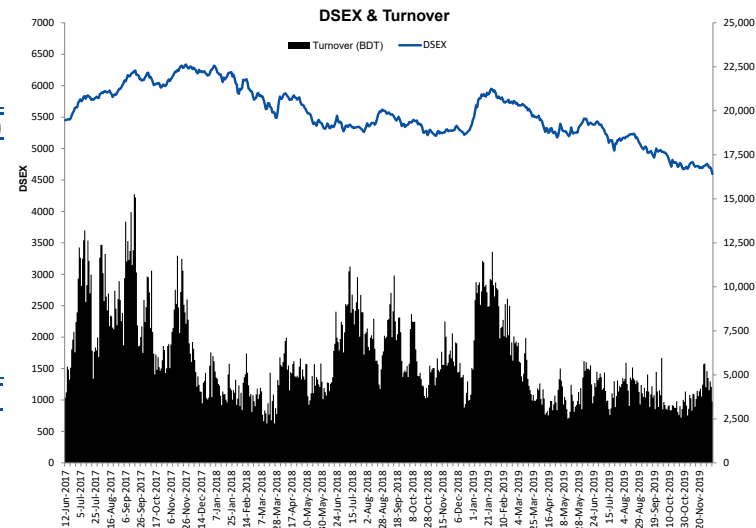
Market closed in red today. The benchmark index DSEX (-1.61%) lost 75.33 points and closed at 4,596.00 points. Both the blue chip index DS30 (-1.42%) and the Shariah-based index DSES (-1.38%) closed in red. All the large cap sectors showed negative performance today. NBFIs experienced the highest loss of 2.41% followed by Banks (-2.11%), Power (-1.81%), Engineering (-1.33%), Food & Allied (-1.14%), Pharmaceuticals (-0.75%), and Telecommunication (-0.57%). Turnover stood at BDT 3.5 billion (USD 42.0 million). Sinobangla Industries (+10.0%) was the most traded share with a turnover of BDT 146.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,336.83	1,365.58	-28.75	-2.11%	30	545,635.2	18.68%	354.5	10.37%
NBFIs	1,620.79	1,660.77	-39.98	-2.41%	23	149,839.9	5.13%	174.4	5.10%
Mutual Funds	601.32	604.09	-2.77	-0.46%	37	31,249.0	1.07%	82.9	2.43%
General Insurance	1,929.54	1,989.35	-59.82	-3.01%	35	52,265.8	1.79%	504.6	14.76%
Life Insurance	2,081.09	2,061.62	19.47	0.94%	12	58,023.9	1.99%	47.8	1.40%
Telecommunication	4,267.57	4,291.83	-24.25	-0.57%	2	428,920.7	14.68%	45.2	1.32%
Pharmaceuticals	2,593.49	2,613.06	-19.58	-0.75%	32	489,142.4	16.74%	340.4	9.96%
Fuel & Power	1,568.99	1,597.95	-28.96	-1.81%	20	388,950.7	13.31%	168.2	4.92%
Cement	1,180.87	1,203.18	-22.32	-1.85%	7	71,815.1	2.46%	73.5	2.15%
Services & Real Estate	921.37	941.36	-19.99	-2.12%	8	36,100.5	1.24%	34.6	1.01%
Engineering	2,337.31	2,368.85	-31.54	-1.33%	39	151,678.0	5.19%	315.0	9.21%
Food & Allied	12,997.98	13,147.88	-149.90	-1.14%	17	240,065.4	8.22%	118.3	3.46%
IT	1,809.64	1,804.65	4.99	0.28%	9	20,007.8	0.68%	175.9	5.15%
Textiles	1,068.24	1,101.32	-33.08	-3.00%	55	102,206.5	3.50%	426.8	12.48%
Paper & Printing	5,631.16	5,427.64	203.52	3.75%	3	10,766.2	0.37%	61.2	1.79%
Tannery	1,806.09	1,826.45	-20.37	-1.12%	6	19,448.5	0.67%	94.2	2.75%
Jute	13,104.38	13,106.35	-1.97	-0.02%	3	2,896.1	0.10%	36.2	1.06%
Ceramics	470.74	471.64	-0.91	-0.19%	5	22,736.3	0.78%	69.0	2.02%
Miscellaneous	1,795.89	1,821.88	-25.99	-1.43%	13	99,648.1	3.41%	296.4	8.67%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Sinobangla Industries	84.70	10.0%	146.3
Progressive Life Ins	86.20	9.9%	6.9
Information Services Network Ltd.	42.60	9.8%	10.5
Anlimayarn Deying Ltd.	31.30	7.9%	18.0
Samata Leather	148.00	7.3%	26.8
Hakkani Pulp & Paper	49.70	6.7%	17.2
Standard Ceramic	571.80	5.3%	40.6
Delta Spinnings Ltd.	4.40	4.8%	1.3
Golden Son Ltd.	7.00	4.5%	.1
Imam Button	20.10	4.1%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Regent Textile Mills Limited	10.00	-10.3%	14.2
Maksons Spinning Mills Limited	5.00	-9.1%	10.3
Esquire Knit Composite Limited	29.60	-8.9%	28.4
Sonar Bangla Ins	41.70	-8.8%	121.5
Mozaffar Hossain Spinning Mills Ltd.	9.90	-8.3%	2.7
Khulna Power Company Limited	36.40	-7.1%	31.9
National Feed Mill Limited	9.50	-6.9%	8.6
Premier Leasing	6.80	-6.8%	5.3
ICB Islamic Bank	2.80	-6.7%	2.3
New Line Clothing Limited	15.70	-6.5%	26.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Sinobangla Industries	84.70	10.0%	146.3
Sonar Bangla Ins	41.70	-8.8%	121.5
National Tubes	136.10	1.6%	77.4
Daffodil Computers Ltd.	60.90	0.7%	74.7
LafargeHolcim Bangladesh Limited	35.20	-2.8%	67.0
SK Trims & Industries Limited	48.80	-1.6%	59.4
Paramount Insurance	36.60	0.5%	57.8
Beacon Pharmaceuticals Limited	37.10	0.3%	57.2
Genex Infosys Limited	63.10	3.1%	54.3
Wata Chemicals Limited	410.50	-3.5%	53.1



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,596.00	4,671.34	-75.33	-1.61%	-14.66%
DS30	1,583.06	1,605.82	-22.76	-1.42%	-15.83%
DSES	1,041.30	1,055.84	-14.54	-1.38%	-15.54%

	Advanced	Declined	Unchanged	Total
All Category	53	273	27	353
A Category (Equity)	31	213	18	262
B Category (Equity)	5	27	1	33
N Category (Equity)	1	8	0	9
Z Category (Equity)	16	25	8	49
Mutual Funds	4	16	17	37
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,482,340.6	3,523,746.2	
	Mn USD	41,890.3	42,388.4	-1.2%
Turnover	Mn BDT	3,490.1	4,324.2	
	Mn USD	42.0	52.0	-19.3%
Volume	Mn Shares	139.5	177.4	-21.4%
Trade		119,028	127,081	-6.3%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	413.1	14.1%	9.90	11.9x	9.7x
British American Tobacco Bangladesh Company Limited	191.6	6.6%	21.49	22.2x	7.9x
Square Pharmaceuticals	167.7	5.7%	44.84	13.1x	2.5x
United Power Generation & Distribution Company Ltd	132.4	4.5%	19.37	15.6x	9.0x
Renata Ltd.	102.6	3.5%	5.45	26.0x	5.6x
BRAC Bank	71.3	2.4%	6.01	13.9x	1.9x
Berger Paints	65.0	2.2%	2.37	28.0x	9.7x
Investment Corporation of Bangladesh	61.7	2.1%	.51	NM	2.2x
Marico Bangladesh Limited	53.8	1.8%	1.78	21.5x	36.5x
LafargeHolcim Bangladesh Limited	40.9	1.4%	67.04	22.7x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	109.9	9.3%	44.84	13.1x	2.5x
British American Tobacco Bangladesh Company Limited	50.7	4.3%	21.49	22.2x	7.9x
Renata Ltd.	50.1	4.3%	5.45	26.0x	5.6x
Grameenphone Ltd.	41.3	3.5%	9.90	11.9x	9.7x
BRAC Bank	39.7	3.4%	6.01	13.9x	1.9x
Beximco Pharmaceuticals	27.5	2.3%	7.65	10.1x	1.1x
Olympic Industries	23.0	2.0%	5.81	16.3x	5.1x
Eastern Bank	18.4	1.6%	5.37	8.2x	1.1x
Pubali Bank	18.0	1.5%	4.48	6.9x	0.9x
National Bank	16.5	1.4%	15.35	7.1x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Alif Manufacturing Company Ltd.	7.70	7.70	0.59	76,000	1
Bangas Ltd.	189.00	189.00	0.57	3,000	1
Coppertech Industries Limited	24.70	24.70	2.22	90,050	1
Golden Harvest Agro Industries Ltd.	19.60	19.60	0.56	28,800	1
Paramount Textile Limited	55.30	55.30	1.11	20,000	1
Rangpur Dairy & Food Products	13.30	13.30	1.33	100,000	2
Reliance Insurance	47.00	47.00	0.64	13,600	1
Saiham Cotton Mills Limited	26.00	26.00	0.52	20,000	1
Singer Bangladesh	195.00	195.00	19.50	100,000	1
Sinobangla Industries	84.00	77.00	11.21	141,350	5
SK Trims & Industries Limited	53.40	49.60	29.63	590,000	3
Sonar Bangla Ins	42.00	42.00	2.10	50,000	2
Square Pharmaceuticals	202.00	202.00	1.05	5,200	1

Important DSE News

SAMATALETH

Referring to their earlier news disseminated on 03.11.2019 regarding dividend declaration, the Company has further informed that in compliance with BSEC Notification No. BSEC/CMRRCD/2009-193/222/Admin/91 dated May 23, 2019, the Board of Directors has proposed 2% cash dividend from the profit of the year 2018-2019 instead of earlier declared 2% stock dividend. The Company also informed that the issue of declaration of cash dividend will be placed in the AGM for approval of the shareholders.

HEIDELBCEM

Refer to their earlier news disseminated by DSE on November 13, 2019 regarding acquisition of 100% of the shareholding of Emirates Cement Bangladesh Limited and Emirates Power Company Limited from UltraTech Cement Middle East Investments Ltd. (the "Transaction"), the company has further informed that on December 5, 2019 the transaction (as per conditions of share purchase agreement) has been completed and the Emirates Cement Bangladesh Limited and Emirates Power Company Limited are now wholly-owned subsidiaries of the company.