

Daily Market Update

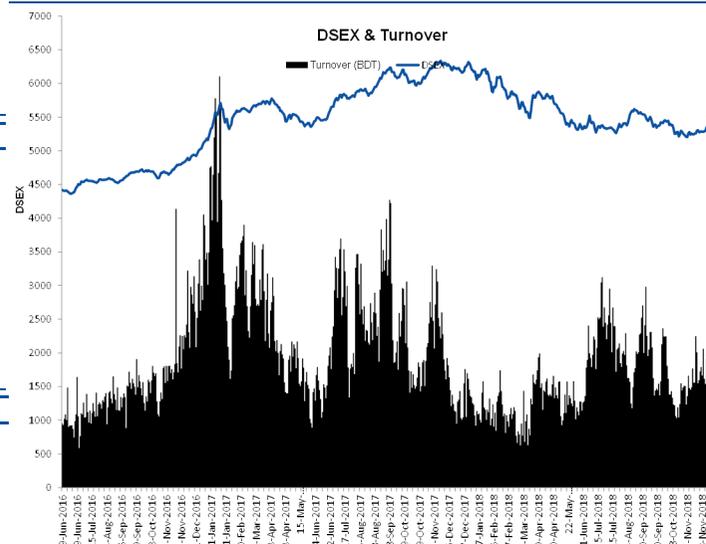
Market closed in red today. The benchmark index DSEX (-0.20%) lost 10.53 points and closed at 5,295.70 points today. The blue-chip index DS30 (-0.20%) and the shariah based index DSES (-0.19%) both closed in red. All the large cap sectors showed mixed performance today. Food and Allied posted the highest gain of 1.20% followed Banks (+0.22%) and Pharmaceuticals (+0.12%). Power experienced highest loss of 1.41% followed by Telecommunication (-0.66%), NBFIs (-0.29%) and Engineering (-0.25%). Total turnover stood at BDT 5.7 billion (USD 68.3 million). Wata Chemical Limited (-1.9%) was the most traded share with a turnover of BDT 209.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,388.10	1,385.06	3.03	0.22%	30	566,559.5	17.37%	235.0	4.25%
NBFIs	2,038.96	2,044.85	-5.89	-0.29%	23	187,099.1	5.74%	175.1	3.17%
Mutual Funds	629.12	630.90	-1.78	-0.28%	37	33,737.0	1.03%	30.3	0.55%
General Insurance	1,395.98	1,401.02	-5.04	-0.36%	35	37,812.1	1.16%	59.7	1.08%
Life Insurance	2,041.58	2,085.21	-43.62	-2.09%	12	56,922.3	1.74%	194.9	3.53%
Telecommunication	4,972.81	5,005.68	-32.87	-0.66%	2	499,802.3	15.32%	43.7	0.79%
Pharmaceuticals	2,721.72	2,718.43	3.29	0.12%	30	513,797.9	15.75%	1,374.1	24.87%
Fuel & Power	1,723.54	1,748.20	-24.65	-1.41%	19	426,435.9	13.07%	526.7	9.53%
Cement	1,655.39	1,658.60	-3.21	-0.19%	7	100,462.5	3.08%	42.9	0.78%
Services & Real Estate	1,006.68	1,017.10	-10.43	-1.03%	8	39,442.1	1.21%	43.1	0.78%
Engineering	2,917.55	2,924.74	-7.20	-0.25%	36	186,803.3	5.73%	535.3	9.69%
Food & Allied	14,419.66	14,273.62	146.04	1.02%	17	265,479.4	8.14%	359.6	6.51%
IT	1,478.93	1,512.29	-33.36	-2.21%	8	16,351.4	0.50%	145.9	2.64%
Textiles	1,494.73	1,525.13	-30.40	-1.99%	53	144,416.0	4.43%	1,076.7	19.48%
Paper & Printing	9,704.07	9,884.53	-180.46	-1.83%	2	18,553.3	0.57%	28.2	0.51%
Tannery	2,612.58	2,572.66	39.92	1.55%	6	27,284.4	0.84%	76.9	1.39%
Jute	23,441.96	22,607.86	834.09	3.69%	3	5,180.8	0.16%	135.2	2.45%
Ceramics	596.52	597.91	-1.38	-0.23%	5	28,646.8	0.88%	40.9	0.74%
Miscellaneous	1,941.76	1,953.42	-11.66	-0.60%	12	107,409.6	3.29%	401.8	7.27%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	141.50	9.9%	.9
Alltex Ind. Ltd.	13.40	9.8%	3.4
CAPM IBBL Islamic Mutual Fund	11.70	9.3%	19.0
GQ Ball Pen	79.90	9.3%	18.6
Eastern Cables	262.60	8.7%	9.8
JMI Syringes & Medical Devices Ltd	236.80	8.4%	128.7
National Tea	945.10	7.5%	144.2
Kohinoor Chemicals	409.20	7.2%	30.6
Desh Garments	242.60	7.1%	50.2
ICB AMCL 2nd MF	6.60	6.5%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Information Services Network Ltd.	38.70	-10.0%	.5
M.L. Dyeing Limited	39.80	-10.0%	96.1
BIFC	5.00	-9.1%	.1
Indo-Bangla Pharmaceuticals Limited	37.30	-9.0%	103.0
Sonargaon Textiles	21.50	-8.9%	3.1
Saiham Textile	55.50	-7.3%	7.3
Standard Ceramic	146.30	-6.7%	3.6
Khulna Power Company Limited	57.70	-6.6%	152.9
Silva Pharmaceuticals Limited	32.80	-6.6%	54.9
Kattali Textile Limited	29.20	-6.1%	83.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Wata Chemicals Limited	499.00	-1.9%	209.4
Square Pharmaceuticals	254.40	0.1%	197.4
Pharma Aids	664.90	2.4%	161.1
Khulna Power Company Limited	57.70	-6.6%	152.9
National Tea	945.10	7.5%	144.2
United Power Generation & Distribution Company Ltd	290.80	-2.2%	138.5
JMI Syringes & Medical Devices Ltd	236.80	8.4%	128.7
Sonali Aansh	785.60	0.0%	126.1
Dragon Sweater & Spinning Ltd.	23.20	-5.3%	104.4
Indo-Bangla Pharmaceuticals Limited	37.30	-9.0%	103.0



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,295.70	5,306.23	-10.53	-0.20%	-15.19%
DS30	1,849.70	1,855.68	-5.98	-0.32%	-18.99%
DSES	1,219.78	1,222.05	-2.27	-0.19%	-12.29%

	Advanced	Declined	Unchanged	Total
All Category	110	198	36	344
A Category (Equity)	92	143	31	266
B Category (Equity)	5	16	2	23
N Category (Equity)	3	8	0	11
Z Category (Equity)	10	31	3	44
Mutual Funds	12	12	10	34
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,820,905.7	3,832,643.8	-0.3%
	Mn USD	45,963.0	46,104.2	
Turnover	Mn BDT	5,676.8	5,167.9	9.8%
	Mn USD	68.3	62.2	
Volume	Mn Shares	126.8	127.0	-0.2%
Trade		155,100	144,569	7.3%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATASHOE	Bata Shoe Company (Bangladesh) Limited		0.0%	240.0%	Dec-2018	11-Dec-2018
KEYACOSMET	Keya Cosmetics Ltd.		10.0%	0.0%	Jun-2018	12-Dec-2018
BDSERVICE	Bangladesh Services Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018
AMCL(PRAN)	Agricultural Marketing Company Ltd. (Pran)		0.0%	32.0%	Jun-2018	13-Dec-2018
MITHUNKNIT	Mithun Knitting and Dyeing Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018

Important DSE News
PRIMELIFE

(Q1 Un-audited): Decrease in life revenue account for Jan-Mar, 2018 was Tk. 405.37 million with total life insurance fund of Tk. 8,061.22 million as against decrease in Tk. 312.32 million and Tk. 7,643.15 million respectively for the same period of the previous year.

(Q2 Un-audited): Decrease in life revenue account for Apr-June, 2018 was Tk. 3.57 m. with total life insurance fund of Tk. 8,057.65 m. as against decrease in Tk. 109.78 m. and Tk. 7,533.38 m. respectively for the same period of the previous year. Decrease in life revenue account for Jan-June, 2018 was Tk. 408.94 m. with total life insurance fund of Tk. 8,057.65 m. as against decrease in Tk. 422.09 m. and Tk. 7,533.38 m. respectively for the same period of the previous year.

(Q3 Un-audited): Increase in life revenue account for July-September, 2018 was Tk. 146.55 million as against Tk. 92.64 million for July-September, 2017. Whereas decrease in life revenue account for Jan-September, 2018 was Tk. 262.39 million with total life revenue account of Tk. 8,204.20 million as against Tk. 329.46 million and Tk. 7,626.02 million respectively for the same period of the previous year.

BENGALWTL

Mr. Humayun Kabir, one of the Sponsors Directors of the Company, has expressed his intention to sell 32,00,000 shares out of his total holding of 2,74,42,905 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

ISNLTD

The Company has further informed that their AGM was held on December 09, 2018. The Board of Directors of the Company earlier declared 1% cash and 4% stock dividend for the year ended on June 30, 2018 (News disseminated on 29.10.2018). However, they informed that as per the audited financial statements, the Company do not have positive consolidated retained earnings. Therefore, declaration/disbursement of any dividend to the shareholders would be a violation of SEC's Notification No. BSEC/CMRRCD/2016-158/208/ADMIN/81 Dated June 20, 2018. In view of the above, the shareholders of the company in their AGM has unanimously approved that No Dividend will be paid to the shareholders for the financial year ended June 30, 2018.

REGENTTEX

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2018, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.