

Daily Market Update

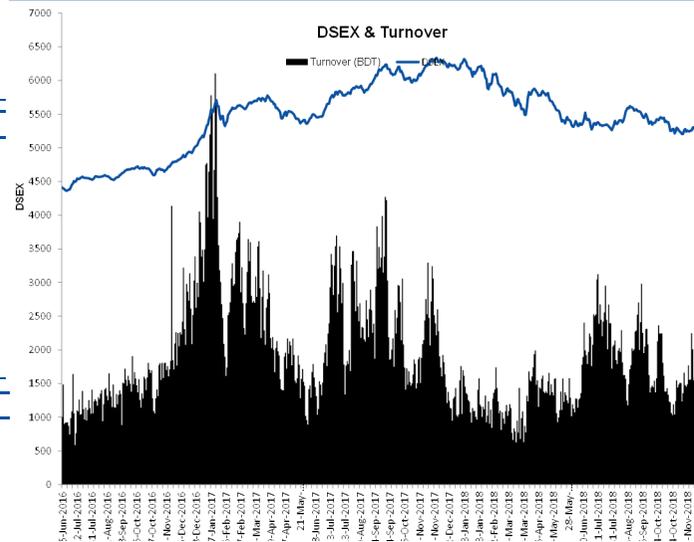
Market closed in red today. The benchmark index DSEX (-0.63%) lost 33.00 points and closed at 5,218.02 points today. The blue-chip index DS30 (-0.09%) closed in green while the shariah based index DSES (-0.44%) closed in red. The large cap sectors showed negative performance today except Telecommunication (+0.66%) and Power (+0.06%). Engineering experienced the highest loss of 1.51% followed NBFIs (-1.15%), Food & Allied (-0.59%), Pharmaceuticals (-0.44%) and Banks (-0.23%). Total turnover stood at BDT 3.1 billion (USD 37.8 million). Square Pharmaceuticals (+1.1%) was the most traded share with a turnover of BDT 1.1.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,368.13	1,371.32	-3.19	-0.23%	30	558,410.0	17.33%	269.5	8.74%
NBFIs	2,015.23	2,038.72	-23.48	-1.15%	23	184,921.2	5.74%	124.1	4.02%
Mutual Funds	630.71	627.24	3.47	0.55%	37	33,822.3	1.05%	42.2	1.37%
General Insurance	1,448.43	1,447.71	0.71	0.05%	35	39,232.7	1.22%	144.2	4.68%
Life Insurance	2,036.70	2,077.68	-40.98	-1.97%	12	56,786.2	1.76%	209.8	6.80%
Telecommunication	4,964.53	4,931.89	32.63	0.66%	2	498,969.5	15.49%	60.0	1.94%
Pharmaceuticals	2,653.78	2,665.50	-11.72	-0.44%	30	500,973.0	15.55%	580.2	18.81%
Fuel & Power	1,724.77	1,723.68	1.09	0.06%	19	426,740.6	13.25%	308.3	10.00%
Cement	1,651.95	1,677.77	-25.82	-1.54%	7	100,253.6	3.11%	44.7	1.45%
Services & Real Estate	991.04	1,001.67	-10.64	-1.06%	8	38,829.3	1.21%	39.8	1.29%
Engineering	2,847.54	2,891.18	-43.65	-1.51%	36	182,320.7	5.66%	244.5	7.92%
Food & Allied	14,546.61	14,633.14	-86.53	-0.59%	17	267,816.7	8.31%	145.4	4.71%
IT	1,464.66	1,487.24	-22.57	-1.52%	8	16,193.7	0.50%	98.0	3.18%
Textiles	1,419.54	1,466.29	-46.76	-3.19%	53	137,150.8	4.26%	520.6	16.88%
Paper & Printing	9,118.93	9,400.96	-282.04	-3.00%	2	17,434.5	0.54%	11.2	0.36%
Tannery	2,528.95	2,570.62	-41.67	-1.62%	6	26,411.0	0.82%	29.6	0.96%
Jute	20,804.22	22,306.36	-1,502.15	-6.73%	3	4,597.8	0.14%	43.9	1.42%
Ceramics	559.96	573.42	-13.46	-2.35%	5	26,890.6	0.83%	36.5	1.18%
Miscellaneous	1,878.62	1,910.51	-31.89	-1.67%	12	103,917.0	3.23%	132.2	4.29%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Sunlife Insurance Company Limited	28.70	10.0%	27.2
Anlima Yarn	43.40	9.9%	72.2
Dulamia Cotton	34.00	6.6%	.0
Prime Finance First MF	10.90	5.8%	13.4
Rupali Life Insurance Co. Ltd.	89.50	4.9%	62.3
Daffodil Computers Ltd.	36.40	4.9%	33.6
Global Insurance Ltd.	14.60	4.3%	7.9
Paramount Insurance	19.40	3.7%	31.0
Shahjibazar Power Co. Ltd	82.50	3.6%	22.4
LR Global Bangladesh MF One	6.80	3.0%	1.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	121.30	-9.9%	1.0
Information Services Network Ltd.	25.70	-9.5%	8.0
M.L. Dyeing Limited	32.80	-9.4%	39.1
JMI Syringes & Medical Devices Ltd	234.30	-8.2%	90.3
Kattali Textile Limited	24.80	-8.1%	30.7
Indo-Bangla Pharmaceuticals Limited	31.20	-7.7%	37.8
National Tea	829.10	-7.5%	59.1
Sonali Aansh	655.50	-7.5%	40.3
Stylecraft Limited	853.40	-7.4%	8.1
Queen South Textiles Mills Limited	36.00	-7.2%	5.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	250.70	1.1%	101.9
JMI Syringes & Medical Devices Ltd	234.30	-8.2%	90.3
United Power Generation & Distribution Company Ltd	296.50	1.3%	88.8
BRAC Bank	73.00	1.0%	82.1
Anlima Yarn	43.40	9.9%	72.2
Khulna Power Company Limited	54.50	-2.5%	68.7
Rupali Life Insurance Co. Ltd.	89.50	4.9%	62.3
Meghna Life Insurance	76.80	-0.3%	59.7
National Tea	829.10	-7.5%	59.1
Grameenphone Ltd.	358.90	0.7%	52.2



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,218.01	5,251.02	-33.00	-0.63%	-16.44%
DS30	1,842.16	1,843.78	-1.62	-0.09%	-19.32%
DSES	1,201.51	1,206.79	-5.28	-0.44%	-13.60%

	Advanced	Declined	Unchanged	Total
All Category	61	231	47	339
A Category (Equity)	51	173	36	260
B Category (Equity)	4	17	3	24
N Category (Equity)	0	11	0	11
Z Category (Equity)	6	30	8	44
Mutual Funds	11	4	15	30
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,780,161.0	3,798,226.8	-0.5%
	Mn USD	45,472.9	45,690.2	
Turnover	Mn BDT	3,145.6	4,997.0	-37.0%
	Mn USD	37.8	60.1	
Volume	Mn Shares	86.0	123.7	-30.5%
Trade		91,380	129,271	-29.3%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PADMAOIL	Padma Oil Company Limited		0.0%	130.0%	Jun-2018	19-Dec-2018
SONALIANSH	Sonali Aansh Industries Limited		0.0%	10.0%	Jun-2018	26-Dec-2018
JAMUNAOIL	Jamuna Oil Company Limited		0.0%	130.0%	Jun-2018	27-Dec-2018

Important DSE News**CVOPRL**

The Company has informed that the Board of Directors has taken decision to start the scheduled maintenance and machinery upgradation work in its plant. Production (Process & Operation Department) will remain stopped for approximately 15 days from December 17, 2018 to December 31, 2018. However, Delivery Department (Delivery of Finished Product in Stock to BPC) & Receiving Department (Receiving of Condensate from PetroBangla) will perform their job accordingly. The Company will inform when the production process will resume after the scheduled maintenance work.