

Daily Market Update

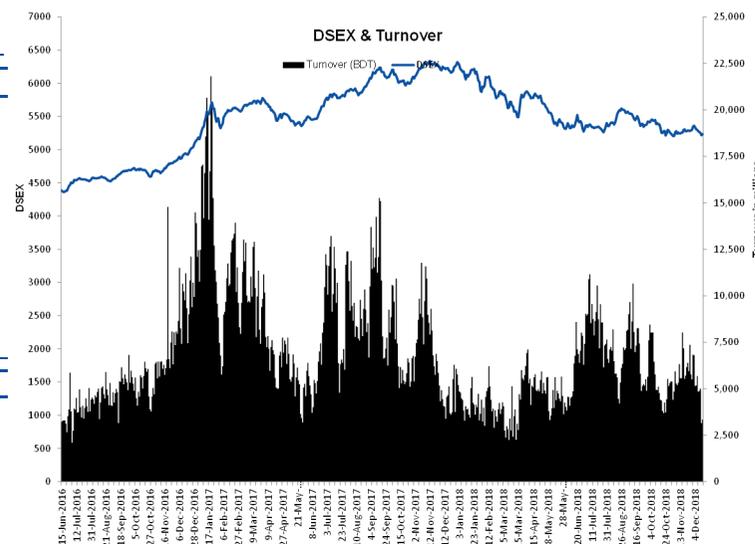
Market remained in green today. The benchmark index DSEX (+0.30%) gained 15.58 points and closed at 5,233.59 points today. The blue chip index DS30 (+0.07%) and the shariah based index DSES (+0.31%) also went green. Large cap sectors showed mixed performance during the day. Power (+0.83%) was the highest gainer followed by Banks (+0.25%) and Telecommunications (+0.19%). Food & Allied (-0.48%) was the highest loser during the day, followed by Engineering (-0.21%), NBFIs (-0.15%) and Pharmaceuticals (-0.09%). Turnover stood at BDT 3.3 billion (USD 40.2 million) which was 6.2% higher than the previous session's value. Meghna Life Insurance (+4.8%) was the highest traded share with a turnover of BDT 153.8 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Alltex Ind. Ltd.	13.40	9.8%	11.0
Information Services Network Ltd.	28.20	9.7%	4.7
Pragati Life Insurance	121.60	9.5%	49.4
H.R. Textile	48.70	9.2%	43.7
Beximco Syntehtics	7.30	9.0%	1.7
Sunlife Insurance Company Limited	31.10	8.4%	52.2
BD Autocars	235.90	8.4%	9.3
Fareast Islami Life Ins	63.80	7.4%	11.7
Meghna Pet Industries	15.00	7.1%	.3
Standard Ceramic	144.50	7.0%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Eastern Cables	242.70	-7.1%	22.7
Global Insurance Ltd.	13.70	-6.2%	4.1
First Finance Limited	5.10	-5.6%	.7
Sonali Aansh	619.30	-5.5%	73.9
Dulamia Cotton	32.40	-4.7%	.1
Standard Insurance	32.60	-4.7%	7.0
Keya Cosmetics	6.30	-4.5%	27.2
EBL First MF	7.00	-4.1%	.0
Tung Hai Knitting & Dyeing Limited	4.90	-3.9%	.7
Zeal Bangla Sugar Mills	35.90	-3.8%	.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Meghna Life Insurance	80.50	4.8%	153.8
United Power Generation & Distribution Company Ltd	302.90	2.2%	111.8
IFAD Autos Limited	107.60	-0.6%	82.5
Square Pharmaceuticals	250.80	0.0%	79.8
Sonali Aansh	619.30	-5.5%	73.9
Anlima Yarn	44.60	2.8%	64.4
Rupali Life Insurance Co. Ltd.	92.50	3.4%	59.0
Khulna Power Company Limited	53.90	-1.1%	56.4
VFS Thread Dyeing Limited	59.10	1.7%	53.2
Western Marine Shipyard Limited	20.10	4.7%	52.7

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,371.48	1,368.13	3.35	0.25%	30	559,779.2	17.33%	203.0	6.61%
NBFIs	2,012.19	2,015.23	-3.04	-0.15%	23	184,641.9	5.72%	94.7	3.09%
Mutual Funds	630.60	630.71	-0.11	-0.02%	37	33,816.5	1.05%	19.3	0.63%
General Insurance	1,434.74	1,448.43	-13.69	-0.94%	35	38,862.0	1.20%	97.6	3.18%
Life Insurance	2,100.06	2,036.70	63.36	3.11%	12	58,552.8	1.81%	402.5	13.12%
Telecommunication	4,973.77	4,964.53	9.24	0.19%	2	499,898.2	15.48%	49.7	1.62%
Pharmaceuticals	2,651.31	2,653.78	-2.48	-0.09%	30	500,505.5	15.50%	406.2	13.24%
Fuel & Power	1,739.07	1,724.77	14.30	0.83%	19	430,277.5	13.32%	301.3	9.82%
Cement	1,652.41	1,651.95	0.46	0.03%	7	100,281.6	3.10%	33.3	1.08%
Services & Real Estate	992.11	991.04	1.08	0.11%	8	38,871.5	1.20%	30.7	1.00%
Engineering	2,841.62	2,847.54	-5.92	-0.21%	36	181,941.8	5.63%	353.6	11.52%
Food & Allied	14,476.18	14,546.61	-70.43	-0.48%	17	266,520.0	8.25%	106.6	3.47%
IT	1,486.01	1,464.66	21.34	1.46%	8	16,429.6	0.51%	121.1	3.95%
Textiles	1,439.19	1,419.54	19.66	1.38%	53	139,050.0	4.31%	557.4	18.17%
Paper & Printing	9,096.17	9,118.93	-22.76	-0.25%	2	17,391.0	0.54%	12.3	0.40%
Tannery	2,547.12	2,528.95	18.17	0.72%	6	26,600.8	0.82%	52.4	1.71%
Jute	20,533.09	20,804.22	-271.13	-1.30%	3	4,537.9	0.14%	77.9	2.54%
Ceramics	573.29	559.96	13.33	2.38%	5	27,530.8	0.85%	43.8	1.43%
Miscellaneous	1,885.41	1,878.62	6.80	0.36%	12	104,292.9	3.23%	105.0	3.42%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,233.59	5,218.01	15.58	0.30%	-16.19%
DS30	1,843.41	1,842.16	1.26	0.07%	-19.26%
DSES	1,205.20	1,201.51	3.69	0.31%	-13.34%

	Advanced	Declined	Unchanged	Total
All Category	180	103	57	340
A Category (Equity)	135	82	45	262
B Category (Equity)	12	7	5	24
N Category (Equity)	8	3	0	11
Z Category (Equity)	25	11	7	43
Mutual Funds	9	9	15	33
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,788,345.3	3,780,161.0	0.2%
	Mn USD	45,571.3	45,472.9	
Turnover	Mn BDT	3,340.9	3,145.6	6.2%
	Mn USD	40.2	37.8	
Volume	Mn Shares	84.4	86.0	-1.9%
Trade		98,207	91,380	7.5%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PADMAOIL	Padma Oil Company Limited		0.0%	130.0%	Jun-2018	19-Dec-2018
SONALIANSH	Sonali Aansh Industries Limited		0.0%	10.0%	Jun-2018	26-Dec-2018
JAMUNAOIL	Jamuna Oil Company Limited		0.0%	130.0%	Jun-2018	27-Dec-2018

Important DSE News**KEYACOSMET**

Mr. Abdul Khaleque Pathan, one of the Sponsors Directors of the Company, has expressed his intention to sell 3,00,00,000 shares out of his total holding of 31,21,89,510 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.