

Daily Market Update

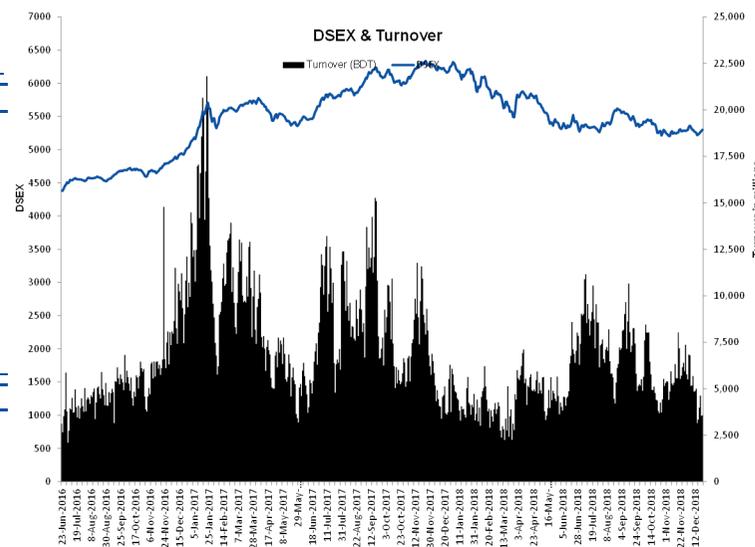
Market remained in green today. The benchmark index DSEX (+0.35%) gained 18.32 points and closed at 5,300.09 points today. The blue chip index DS30 (+0.22%) and the shariah based index DSES (+0.38%) both closed in green. The large cap sectors showed positive performance during the day except Power (-0.23%). NBFIs (+1.63%) was the highest gainer followed by Engineering (+0.58%), Banks (+0.54%), Food and Allied (+0.53%), Pharmaceuticals (+0.40%), and Telecommunication (+0.29%). Turnover stood at BDT 3.6 billion (USD 43.0 million) which was 1.1% higher than the previous session's value. Khulna Power Company Limited (+2.1%) was the highest traded share with a turnover of BDT 180.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,390.10	1,382.66	7.44	0.54%	30	567,377.9	17.34%	332.0	9.70%
NBFIs	2,070.68	2,037.46	33.22	1.63%	23	190,012.1	5.81%	131.2	3.83%
Mutual Funds	633.48	631.48	2.00	0.32%	37	33,971.0	1.04%	20.4	0.60%
General Insurance	1,470.19	1,475.34	-5.15	-0.35%	35	39,822.2	1.22%	80.8	2.36%
Life Insurance	2,098.87	2,123.16	-24.28	-1.14%	12	58,519.6	1.79%	153.9	4.50%
Telecommunication	4,995.84	4,981.15	14.69	0.29%	2	502,116.3	15.34%	83.2	2.43%
Pharmaceuticals	2,668.40	2,657.80	10.61	0.40%	30	503,733.0	15.39%	480.1	14.03%
Fuel & Power	1,756.33	1,760.30	-3.97	-0.23%	19	434,549.0	13.28%	355.2	10.38%
Cement	1,659.40	1,643.81	15.59	0.95%	7	100,705.6	3.08%	74.5	2.18%
Services & Real Estate	1,005.07	1,003.56	1.51	0.15%	8	39,379.2	1.20%	34.8	1.02%
Engineering	2,911.45	2,894.58	16.88	0.58%	36	186,413.1	5.70%	364.6	10.65%
Food & Allied	14,985.65	14,907.31	78.34	0.53%	17	275,899.7	8.43%	117.6	3.44%
IT	1,540.15	1,541.17	-1.03	-0.07%	8	17,028.2	0.52%	278.6	8.14%
Textiles	1,446.87	1,448.09	-1.23	-0.08%	53	139,791.5	4.27%	567.5	16.58%
Paper & Printing	9,261.52	9,368.94	-107.42	-1.15%	2	17,707.2	0.54%	19.0	0.55%
Tannery	2,551.08	2,544.98	6.10	0.24%	6	26,642.2	0.81%	58.5	1.71%
Jute	21,011.34	20,763.56	247.78	1.19%	3	4,643.6	0.14%	34.6	1.01%
Ceramics	573.08	567.08	6.00	1.06%	5	27,520.8	0.84%	47.9	1.40%
Miscellaneous	1,932.60	1,918.24	14.36	0.75%	12	106,903.1	3.27%	187.9	5.49%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Sonargaon Textiles	29.40	9.7%	6.9
Meghna Condensed Milk	22.90	9.6%	1.3
BD Autocars	265.20	8.7%	14.0
Sonali Aansh	673.30	7.5%	31.9
Tung Hai Knitting & Dyeing Limited	5.30	6.0%	.6
Peoples Leasing	5.30	5.8%	.7
CAPM IBBL Islamic Mutual Fund	9.70	5.4%	4.8
JMI Syringes & Medical Devices Ltd	241.30	5.3%	56.5
Monno Ceramic	244.40	5.3%	35.4
SK Trims & Industries Limited	47.80	4.8%	40.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Pragati Insurance	26.20	-5.4%	1.1
Beach Hatchery Ltd.	13.20	-5.0%	3.5
Continental Ins Ltd.	18.60	-4.6%	2.9
ICB AMCL 2nd MF	6.30	-4.5%	.0
Hakkani Pulp & Paper	68.00	-4.5%	4.4
Beximco Synthetics	7.20	-4.0%	.7
Advent Pharma Limited	39.60	-3.9%	51.3
Karnaphuli Insurance	15.10	-3.8%	.2
Rupali Life Insurance Co. Ltd.	84.20	-3.8%	49.9
Envoy Textiles Limited	35.70	-3.5%	3.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	62.90	2.1%	180.7
Square Pharmaceuticals	251.30	0.1%	134.5
IFAD Autos Limited	108.30	0.7%	127.7
BRAC Bank	71.70	-0.8%	117.3
BDCOM Online Ltd.	28.40	1.8%	86.4
Shasha Denim Limited	59.90	1.9%	78.3
Beximco Limited	22.80	1.3%	78.0
Paramount Textile Limited	64.50	0.3%	75.9
United Power Generation & Distribution Company Ltd	298.80	-0.9%	73.3
In Tech Online Ltd.	58.40	1.0%	70.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,300.09	5,281.78	18.32	0.35%	-15.12%
DS30	1,854.76	1,850.75	4.00	0.22%	-18.77%
DSES	1,218.46	1,213.87	4.59	0.38%	-12.38%

	Advanced	Declined	Unchanged	Total
All Category	177	127	38	342
A Category (Equity)	136	98	30	264
B Category (Equity)	16	5	4	25
N Category (Equity)	4	7	0	11
Z Category (Equity)	21	17	4	42
Mutual Funds	11	8	15	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,831,357.6	3,819,064.3	0.3%
	Mn USD	46,088.7	45,940.9	
Turnover	Mn BDT	3,574.2	3,536.4	1.1%
	Mn USD	43.0	42.5	
Volume	Mn Shares	94.5	89.3	5.8%
		96,777	102,291	-5.4%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SONALIANSH	Sonali Aansh Industries Limited		0.0%	10.0%	Jun-2018	26-Dec-2018
JAMUNAOIL	Jamuna Oil Company Limited		0.0%	130.0%	Jun-2018	27-Dec-2018

Important DSE News
TOSRIFA

Emphasis of Matter: The auditor of the company has given the following "Emphasis of Matter" paragraph in the audit report of the company prepared for the year ended on 30 June 2018. Emphasis of Matter: We draw attention to note-4.06 to the financial statements where management explains the rationale behind changing the reporting period of the company to 1 July to 30 June from 01 January to 31 December pursuant to changes in the provision of section 2(35) of the Income Tax Ordinance, 1984 following the enactment of the Finance Act 2015. The company had been prepared the financial statements for the period from 01 January 2016 to 30 June 2016 (6 months), to comply uniform year ending of all companies (Except bank and Financial Institution) as on 30 June. Therefore, the comparative figures presented in the financial statement of the company latest Financial Position Date except Statement of Profit or Loss and other Comprehensive Income and Statement of Cash Flows. And we also noted that the comparative figures presented unaudited period from 01 July 2015 to 31 December 2015 in Statement of Profit or Loss and other Comprehensive Income and Statement of Cash Flows.

DESHBANDHU

The Company will be placed in 'B' category from existing 'A' category with effect from December 26, 2018 as the Company has approved 5% cash dividend for the year ended on June 30, 2018.

PLFSL

Emerging Credit Rating Limited (ECRL) has assigned the initial rating of the Company as "BBB-" in the long term and "ST-3" in the short term along with a Stable outlook of the Company based on audited financials up to December 31, 2017 and other relevant qualitative as well as quantitative information up to the date of rating.

ECABLES

(Q1 Un-audited): EPS was Tk. (1.65) for July-September 2018 as against Tk. 0.03 for July-September 2017; NOCFPS was Tk. (0.49) for July-September 2018 as against Tk. (9.85) for July-September 2017. NAV per share was Tk. 28.82 as on September 30, 2018 and Tk. 30.47 as on June 30, 2018.

ANWARGALV

Mr. Anwar Hossain, one of the Sponsors of the Company, has expressed intention to transfer his entire holding of 2,750 shares of the Company to his sons Mr. Manwar Hossain (917 shares), Mr. Hossain Khaled (917 shares) and Mr. Hossain Mehmood (916 shares); all are Sponsors Directors of the Company, by way of gift outside the trading system of the Exchange (DSE) within January 03, 2019.

WMSHIPYARD

Credit Rating Information and Services Limited (CRISL) has rated the Company as "BBB+" in the long term and "ST-4" in the short term along with a stable outlook in consideration of its audited fi-

nancials up to June 30, 2018, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

ARGONDENIM

The Company will be placed in 'B' category from existing 'A' category with effect from December 26, 2018 as the Company has approved 5% cash dividend for the year ended on June 30, 2018.

AMCL(PRAN)

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PRIMEINSUR

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

RELIANCINS

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AAA" along with a stable outlook in consideration of its audited financials up to December 31, 2017; unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BBS

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

ACMELAB

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018; un-audited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.