

Daily Market Update

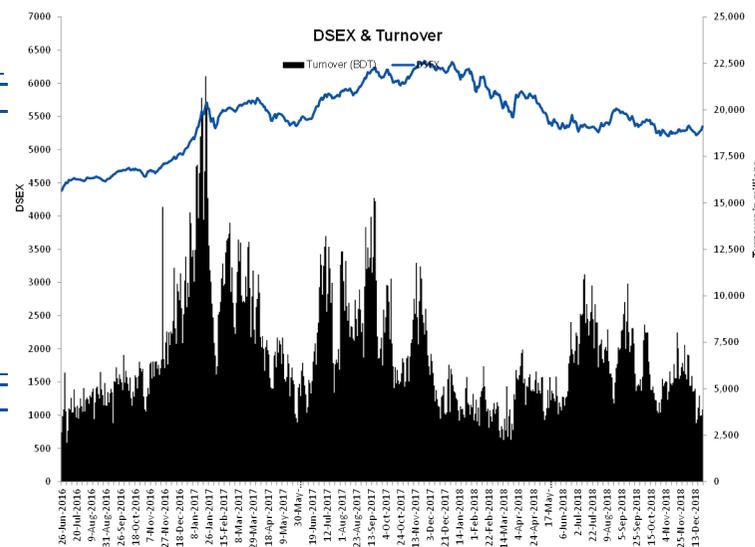
Market remained in green today. The benchmark index DSEX (+0.93%) gained 49.09 points and closed at 5,349.18 points today. The blue chip index DS30 (+0.70%) and the shariah based index DSES (+0.68%) both closed in green. The large cap sectors showed positive performance during the day except Power (-0.61%) and Engineering (-0.10%). Banks (+2.10%) was the highest gainer followed by NBFIs (+1.16%), Pharmaceuticals (+0.70%), Food and Allied (+0.33%) and Telecommunication (+0.16%). Turnover stood at BDT 3.9 billion (USD 46.7 million) which was 8.6% higher than the previous session's value. Khulna Power Company Limited (-3.8%) was the highest traded share with a turnover of BDT 122.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,419.32	1,390.10	29.22	2.10%	30	579,304.6	17.60%	552.7	15.12%
NBFIs	2,094.66	2,070.68	23.98	1.16%	23	192,212.4	5.84%	134.0	3.67%
Mutual Funds	638.82	633.48	5.34	0.84%	37	34,257.2	1.04%	28.1	0.77%
General Insurance	1,476.87	1,470.19	6.68	0.45%	35	40,003.1	1.22%	104.9	2.87%
Life Insurance	2,159.62	2,098.87	60.75	2.89%	12	60,213.4	1.83%	211.1	5.78%
Telecommunication	5,004.06	4,995.84	8.23	0.16%	2	502,942.9	15.28%	50.4	1.38%
Pharmaceuticals	2,686.99	2,668.40	18.59	0.70%	30	507,242.3	15.41%	515.4	14.10%
Fuel & Power	1,745.63	1,756.33	-10.71	-0.61%	19	431,899.6	13.12%	395.3	10.82%
Cement	1,657.20	1,659.40	-2.20	-0.13%	7	100,572.3	3.05%	80.0	2.19%
Services & Real Estate	1,005.48	1,005.07	0.41	0.04%	8	39,395.1	1.20%	27.4	0.75%
Engineering	2,908.45	2,911.45	-3.00	-0.10%	36	186,221.0	5.66%	275.5	7.54%
Food & Allied	15,034.37	14,985.65	48.72	0.33%	17	276,796.7	8.41%	147.2	4.03%
IT	1,539.76	1,540.15	-0.39	-0.03%	8	17,023.9	0.52%	212.5	5.82%
Textiles	1,453.70	1,446.87	6.84	0.47%	53	140,452.2	4.27%	626.7	17.15%
Paper & Printing	9,164.85	9,261.52	-96.67	-1.04%	2	17,522.4	0.53%	38.1	1.04%
Tannery	2,564.89	2,551.08	13.81	0.54%	6	26,786.4	0.81%	57.5	1.57%
Jute	21,141.60	21,011.34	130.26	0.62%	3	4,672.4	0.14%	1.4	0.04%
Ceramics	582.62	573.08	9.55	1.67%	5	27,979.3	0.85%	32.6	0.89%
Miscellaneous	1,931.19	1,932.60	-1.41	-0.07%	12	106,825.4	3.24%	163.8	4.48%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Sonargaon Textiles	32.30	9.9%	10.1
Meghna Pet Industries	16.90	9.7%	1.3
Meghna Condensed Milk	25.00	9.2%	2.2
Phoenix Insurance	28.20	8.9%	11.2
BD Autocars	288.40	8.7%	11.5
Bay Leasing	18.90	8.6%	1.9
Aramit Cement	20.90	8.3%	.9
Shepherd Industries Limited	42.70	6.8%	70.5
Mithun Knitting	19.10	6.7%	2.2
Information Services Network Ltd.	26.40	6.5%	.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Eastern Cables	233.50	-7.7%	4.3
Anlima Yarn	41.70	-6.1%	45.2
Tallu Spinning	5.70	-5.0%	1.5
Green Delta Insurance	63.30	-4.7%	.1
Paramount Insurance	17.50	-3.8%	9.4
Khulna Power Company Limited	60.50	-3.8%	122.8
Quasem Industries Limited	46.10	-3.6%	5.6
H.R. Textile	43.90	-2.9%	18.0
Libra Infusions Limited	995.80	-2.8%	26.7
Shahjibazar Power Co. Ltd	89.60	-2.6%	21.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	60.50	-3.8%	122.8
Beximco Pharmaceuticals	77.60	1.8%	90.2
National Life Ins	200.30	5.6%	87.7
Saiham Textile	52.30	0.2%	86.5
JMI Syringes & Medical Devices Ltd	252.50	4.6%	79.4
United Power Generation & Distribution Company Ltd	295.40	-1.1%	78.1
Saiham Cotton Mills Limited	25.20	5.4%	75.5
BDCOM Online Ltd.	29.20	2.8%	70.8
Shepherd Industries Limited	42.70	6.8%	70.5
MJL Bangladesh Limited	100.00	3.5%	58.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,349.18	5,300.09	49.09	0.93%	-14.34%
DS30	1,867.69	1,854.76	12.93	0.70%	-18.20%
DSES	1,226.76	1,218.46	8.29	0.68%	-11.79%

	Advanced	Declined	Unchanged	Total
All Category	221	76	44	341
A Category (Equity)	164	62	34	260
B Category (Equity)	21	2	3	26
N Category (Equity)	2	9	0	11
Z Category (Equity)	34	3	7	44
Mutual Funds	20	3	10	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,851,555.4	3,831,357.6	0.5%
	Mn USD	46,331.7	46,088.7	
Turnover	Mn BDT	3,882.4	3,574.2	8.6%
	Mn USD	46.7	43.0	
Volume	Mn Shares	112.9	94.5	19.4%
Trade		102,387	96,777	5.8%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
JAMUNAOIL	Jamuna Oil Company Limited		0.0%	130.0%	Jun-2018	27-Dec-2018

Important DSE News
EXCH

In Reference to earlier news disseminated on 23.12.2018 regarding introduction of monthly fee of Tk. 150.00 for DSE-Mobile App usage, please be further informed that DSE has postponed introduction of the fee until further notice.

ZAHINTEX

The Company will be placed in 'B' category from existing 'A' category with effect from December 27, 2018 as the Company has approved 3% cash dividend for the shareholders except Sponsors/Directors for the year ended on June 30, 2018.

EXCH

Due to 11th National Parliamentary Election of the People's Republic of Bangladesh, Trading and Official Activities at DSE will remain closed on December 30, 2018. Moreover, Trading at DSE will also remain closed on December 31, 2018 due to Bank Holiday.

EBL

The Company has informed that the Board of Directors has approved the revaluation of the following Assets (own Plots of Land) of the Bank as per valuation by 'Jorip O Paridarshan Company Limited'; a qualified valuation Firm and due concurrence has been taken from external Auditors 'A. Qasem & Co.'; Chartered Accountants. The following are the details of the revaluation: 1. Location of the land: 33, Agrabad C/A Chattogram, Area: 13.43 Katha, Book Value (20.12.2018): 470,272,727, Revalued Amount (20.12.2018): 443,400,000. Adjustment of value: (26,872,727). 2. Location of the land: 100, Gulshan Avenue, Dhaka, Area: 26.24 Katha, Book Value (20.12.2018): 2,099,975,757, Revalued Amount (20.12.2018): 2,099,975,757. Adjustment of value: 0. 3. Location of the land: 832/B, Block-I, Bashundhara, Dhaka, Area: 100 Katha, Book Value (20.12.2018): 660,132,200, Revalued Amount (20.12.2018): 800,000,000. Adjustment of value: 139,867,800. 4. Location of the land: 19, block-A, Bashundhara, Dhaka, Area: 5 Katha, Book Value (20.12.2018): 100,000,000, Revalued Amount (20.12.2018): 75,000,000. Adjustment of value: (25,000,000). 5. Location of the land: 1/11, Lalmatia Housing Society, Dhaka, Area: 7.75 Katha, Book Value (20.12.2018): 232,500,000, Revalued Amount (20.12.2018): 193,750,000. Adjustment of value: (38,750,000). 6. Location of the land: Purbachal, Kaliganj police Station, Gazipur, Dhaka, Area: 85.15 Katha, Book Value (20.12.2018): 102,181,817, Revalued Amount (20.12.2018): 51,090,909. Adjustment of value: (51,090,908). 7. Location of the land: Polashbari, Ashulia, Dhaka, Area: 379.69 Katha, Book Value (20.12.2018): 379,696,966, Revalued Amount (20.12.2018): 322,742,421. Adjustment of value: (56,954,545). As a result of the above revaluations, as on 20.12.2018 total book value stood at Tk. 4,044,759,467, revalued amount stood at Tk. 3,985,959,087 and the resulted adjustment of value stood at Tk. (58,800,380). So the net amount required to be adjusted is Tk. (58,800,380).

PHARMAID

National Credit Ratings Limited (NCR) has announced the Surveillance Rating of the Company as "A" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company of June 30, 2018.

BBSCABLES

National Credit Ratings Limited (NCR) has announced the Surveillance Rating of the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company of June 30, 2018.

CITYGENINS

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A+" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

UNIQUEHRL

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA+" in the long term and "ST-1" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018; un-audited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.