

Daily Market Update

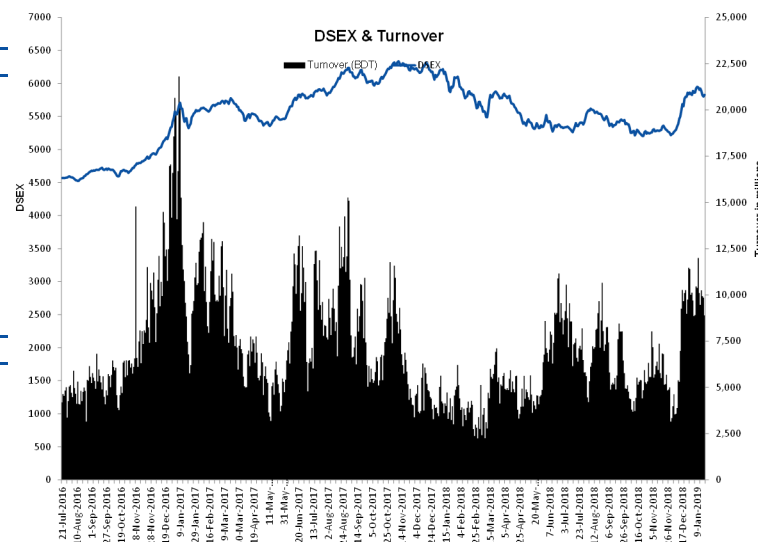
Market closed in green today. The benchmark index DSEX (+0.46%) gained 26.74 points and closed at 5,828.07 points today. The blue chip index DS30 (+0.72%) and the shariah based index DSES (+0.60%) both closed in green today. The large cap sectors showed positive performance today except for Food & Allied (-0.24%). Fuel & Power recorded the highest gain of 2.51% followed by Telecommunication (+1.77%), Engineering (+0.99%), Banks (+0.47%), Pharmaceuticals (+0.14%) and NBFIs (+0.14%). Turnover stood at BDT 8.89 billion (USD 106.9 million) which was 9.7% lower than the previous session's value. United Power Generation & Distribution Company Limited (+1.9%) was the highest traded share with a turnover of BDT 600.0 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	35.70	8.5%	1.3
Emerald Oil Industries Ltd.	26.90	8.0%	29.8
Power Grid Co. of Bangladesh Ltd.	61.90	8.0%	146.3
Imam Button	27.20	7.1%	1.1
Beach Hatchery Ltd.	18.10	6.5%	13.5
DESCO	50.60	6.3%	136.2
Aramit Cement	26.60	6.0%	2.1
Monno Jute Staffers	1,901.00	6.0%	84.6
Monno Ceramic	308.30	5.9%	164.1
Usmania Glass	114.70	5.3%	20.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Asia Insurance	34.20	-10.0%	55.8
Global Insurance Ltd.	20.70	-10.0%	19.5
Purabi Insurance	19.90	-10.0%	61.8
Prime Insurance	21.90	-9.9%	24.1
Dhaka Insurance Limited	28.40	-9.8%	16.5
Karnaphuli Insurance	22.60	-9.6%	17.1
Northern Insurance	25.70	-9.5%	12.7
Continental Ins Ltd.	28.00	-9.4%	35.2
Sonar Bangla Ins	38.80	-9.3%	76.2
Eastland Insurance	31.60	-9.2%	76.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	401.20	1.9%	600.0
Bangladesh Submarine Cable Company Limited	150.00	-3.7%	347.3
Khulna Power Company Limited	64.70	-0.8%	280.5
Singer Bangladesh	246.40	3.4%	231.3
Meghna Petroleum	238.10	1.7%	192.5
Baraka Power Limited	32.40	3.8%	173.3
Monno Ceramic	308.30	5.9%	164.1
Bangladesh National Insurance Company Limited	26.40	-3.3%	157.7
Grameenphone Ltd.	402.00	2.0%	154.7
Power Grid Co. of Bangladesh Ltd.	61.90	8.0%	146.3

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,558.02	1,550.67	7.36	0.47%	30	635,915.8	17.51%	587.5	6.77%
NBFIs	2,269.82	2,266.60	3.23	0.14%	23	208,249.9	5.74%	389.4	4.49%
Mutual Funds	703.60	704.42	-0.82	-0.12%	37	37,608.5	1.04%	39.4	0.45%
General Insurance	1,962.94	2,096.72	-133.77	-6.38%	35	53,169.7	1.46%	1,122.9	12.94%
Life Insurance	2,240.98	2,255.56	-14.58	-0.65%	12	62,481.8	1.72%	194.4	2.24%
Telecommunication	5,646.94	5,548.98	97.96	1.77%	2	567,556.4	15.63%	502.0	5.79%
Pharmaceuticals	2,811.19	2,807.18	4.01	0.14%	30	530,686.7	14.62%	563.0	6.49%
Fuel & Power	2,121.80	2,069.80	52.00	2.51%	19	525,991.2	14.49%	2,089.4	24.08%
Cement	1,731.47	1,706.63	24.85	1.46%	7	105,297.6	2.90%	61.2	0.70%
Services & Real Estate	1,066.47	1,067.18	-0.71	-0.07%	8	41,784.8	1.15%	185.5	2.14%
Engineering	3,257.01	3,225.17	31.84	0.99%	36	211,469.6	5.82%	1,109.6	12.79%
Food & Allied	15,445.82	15,483.58	-37.76	-0.24%	17	284,262.7	7.83%	317.9	3.66%
IT	1,611.29	1,620.88	-9.59	-0.59%	8	17,814.8	0.49%	147.1	1.70%
Textiles	1,528.76	1,530.83	-2.07	-0.14%	53	148,263.8	4.08%	702.7	8.10%
Paper & Printing	8,630.25	8,748.86	-118.62	-1.36%	2	16,500.2	0.45%	28.9	0.33%
Tannery	2,607.38	2,587.17	20.21	0.78%	6	28,077.1	0.77%	96.0	1.11%
Jute	20,257.92	20,446.24	-188.33	-0.92%	3	4,477.1	0.12%	18.9	0.22%
Ceramics	648.91	643.00	5.91	0.92%	5	31,341.8	0.86%	182.7	2.11%
Miscellaneous	2,161.89	2,131.02	30.87	1.45%	12	119,956.3	3.30%	337.1	3.89%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,828.07	5,801.33	26.74	0.46%	8.21%
DS30	2,018.20	2,003.84	14.36	0.72%	7.31%
DSES	1,319.23	1,311.38	7.86	0.60%	7.01%

	Advanced	Declined	Unchanged	Total
All Category	150	155	42	347
A Category (Equity)	123	116	32	271
B Category (Equity)	9	18	6	33
N Category (Equity)	0	2	0	2
Z Category (Equity)	18	19	4	41
Mutual Funds	10	9	17	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,183,788.7	4,156,589.6	0.7%
	Mn USD	50,328.3	50,001.1	
Turnover	Mn BDT	8,890.5	9,842.1	-9.7%
	Mn USD	106.9	118.4	
Volume	Mn Shares	202.9	240.7	-15.7%
Trade		185,889	196,246	-5.3%

Important DSE News**ARGONDENIM**

Mr. A. K. Gouhor Rabbani, one of the Shareholder Directors of the Company has expressed his intention to sell 7,00,000 shares out of his total holding of 69,20,139 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

ZAHEENSPIN

The Company has informed that A.M. Badruzzaman Khashroo, Sponsor Director of the company passed away on 11.07.2018. At the time of his death, his total holding was 1,34,32,000 shares. Subsequently, adding bonus shares, the holding became 1,47,75,200 shares. Now these shares will be transmitted in the accounts of his successors in the following manner as per succession certificate issued by the Honorable Court within next 30 working days:

18,46,900 shares to Mrs. Farida Khanam; Sponsor Director of the Company, 51,71,320 shares to Mr. Mahmudur Rahman; Sponsor Director of the Company, 51,71,320 shares to Mr. Mahbubur Rahman Khan and 25,85,660 shares to Masuma Khan.

EXCH

DSENEWS: Under process of reviewing performance of few listed Companies by DSE.

The performance of the following listed securities are under process of reviewing by DSE in line with regulation 51(1)(a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dulamia Cotton Spinning Mills Ltd., 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Button Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Savar Refractories Ltd., 10. Beximco Synthetics Ltd., 11. Jute Spinners Ltd., 12. Shinepukur Ceramics Limited, 13. Sonargaon Textiles Ltd. and 14. Information Services Network Ltd.

CNW

Trading of the shares of Genex Infosys Limited will commence at DSE from February 06, 2019 under 'N' category. DSE Trading Code for Genex Infosys Limited is "GENEXIL" and DSE Company Code is 22650.