

Daily Market Update

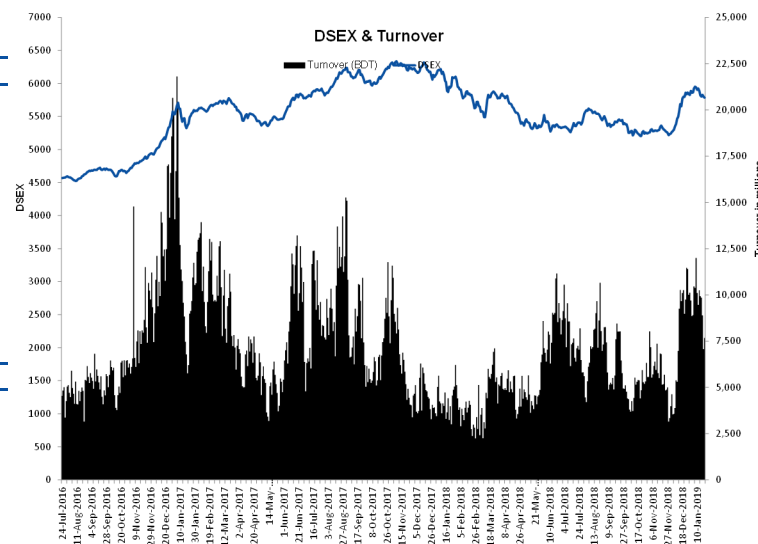
Market closed in red today. The benchmark index DSEX (-0.25%) lost 14.23 points and closed at 5,786.01 points today. The blue chip index DS30 (+0.07%) closed in green today while the shariah based index DSES (-0.38%) closed in red. The large cap sectors showed negative performance today except for Food & Allied (+1.33%) and Telecommunication (+0.15%) NBFIs experienced the highest loss of 0.88% followed by Engineering (-0.57%), Power (-0.27%), Banks (-0.06%) and Pharmaceuticals (-0.01%). Turnover stood at BDT 7.67 billion (USD 92.2 million) which was 8.5% higher than the previous session's value. United Power Generation & Distribution Company Ltd (+1.4%) was the highest traded share with a turnover of BDT 737.2 million.

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|---|----------|--------|-------------------|
| Genex Infosys Limited | 56.50 | 465.0% | 416.8 |
| Eastern Insurance | 42.90 | 10.0% | 61.8 |
| Sonar Bangla Ins | 44.40 | 9.9% | 235.6 |
| Asia Insurance | 35.70 | 9.8% | 113.4 |
| Provati Insurance | 41.80 | 8.9% | 99.0 |
| Bangladesh National Insurance Company Limited | 30.20 | 8.6% | 80.8 |
| Libra Infusions Limited | 1,004.00 | 6.7% | 36.3 |
| Berger Paints | 1,736.80 | 6.2% | 131.7 |
| Dhaka Insurance Limited | 29.10 | 6.2% | 10.0 |
| Shurwid Industries Limited | 37.70 | 6.2% | 126.0 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| Meghna Pet Industries | 16.90 | -5.6% | .7 |
| Hakkani Pulp & Paper | 70.50 | -5.2% | 11.1 |
| Peoples Leasing | 5.50 | -5.2% | 2.8 |
| Advent Pharma Limited | 35.20 | -4.9% | 62.1 |
| Bangladesh Submarine Cable Company Limited | 140.20 | -4.4% | 216.0 |
| Alltex Ind. Ltd. | 13.20 | -4.3% | 1.9 |
| Power Grid Co. of Bangladesh Ltd. | 58.40 | -4.3% | 45.6 |
| AB Bank 1st Mutual Fund | 4.90 | -3.9% | 4.5 |
| Malek Spinning Mills Ltd. | 22.20 | -3.9% | 15.9 |
| Samata Leather | 57.60 | -3.8% | 1.8 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|----------|--------|-------------------|
| United Power Generation & Distribution Company Ltd | 405.70 | 1.4% | 737.2 |
| Genex Infosys Limited | 56.50 | 465.0% | 416.8 |
| Sonar Bangla Ins | 44.40 | 9.9% | 235.6 |
| Paramount Textile Limited | 69.50 | -0.7% | 216.2 |
| Bangladesh Submarine Cable Company Limited | 140.20 | -4.4% | 216.0 |
| Monno Ceramic | 315.90 | 1.7% | 197.3 |
| Square Pharmaceuticals | 264.00 | -0.9% | 150.2 |
| Berger Paints | 1,736.80 | 6.2% | 131.7 |
| BRAC Bank | 80.90 | 2.1% | 129.5 |
| Shurwid Industries Limited | 37.70 | 6.2% | 126.0 |

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|---------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,550.45 | 1,549.45 | 0.99 | 0.06% | 30 | 632,824.2 | 17.41% | 666.2 | 8.85% |
| NBFIs | 2,224.38 | 2,244.20 | -19.82 | -0.88% | 23 | 204,080.6 | 5.62% | 267.7 | 3.55% |
| Mutual Funds | 696.17 | 699.58 | -3.41 | -0.49% | 37 | 37,211.8 | 1.02% | 38.8 | 0.52% |
| General Insurance | 1,971.11 | 1,917.62 | 53.49 | 2.79% | 35 | 53,390.8 | 1.47% | 1,020.5 | 13.55% |
| Life Insurance | 2,148.29 | 2,171.47 | -23.19 | -1.07% | 12 | 59,897.4 | 1.65% | 106.2 | 1.41% |
| Telecommunication | 5,669.82 | 5,661.51 | 8.31 | 0.15% | 2 | 569,856.2 | 15.68% | 337.5 | 4.48% |
| Pharmaceuticals | 2,827.89 | 2,828.24 | -0.36 | -0.01% | 30 | 533,840.0 | 14.69% | 653.7 | 8.68% |
| Fuel & Power | 2,099.43 | 2,105.05 | -5.62 | -0.27% | 19 | 520,446.6 | 14.32% | 1,323.0 | 17.57% |
| Cement | 1,711.99 | 1,722.02 | -10.03 | -0.58% | 7 | 104,112.5 | 2.86% | 76.6 | 1.02% |
| Services & Real Estate | 1,066.58 | 1,068.08 | -1.51 | -0.14% | 8 | 41,789.0 | 1.15% | 125.3 | 1.66% |
| Engineering | 3,230.90 | 3,249.40 | -18.50 | -0.57% | 36 | 209,773.9 | 5.77% | 845.1 | 11.22% |
| Food & Allied | 15,642.60 | 15,437.56 | 205.04 | 1.33% | 17 | 287,884.2 | 7.92% | 169.3 | 2.25% |
| IT | 2,024.31 | 1,626.82 | 397.49 | 24.43% | 8 | 22,381.3 | 0.62% | 507.5 | 6.74% |
| Textiles | 1,517.81 | 1,524.64 | -6.82 | -0.45% | 53 | 147,201.8 | 4.05% | 701.2 | 9.31% |
| Paper & Printing | 8,686.57 | 8,861.67 | -175.11 | -1.98% | 2 | 16,607.9 | 0.46% | 23.9 | 0.32% |
| Tannery | 2,667.17 | 2,655.17 | 12.00 | 0.45% | 6 | 28,720.9 | 0.79% | 128.2 | 1.70% |
| Jute | 19,761.93 | 19,907.56 | -145.63 | -0.73% | 3 | 4,367.5 | 0.12% | 11.8 | 0.16% |
| Ceramics | 641.89 | 648.71 | -6.82 | -1.05% | 5 | 31,002.8 | 0.85% | 219.2 | 2.91% |
| Miscellaneous | 2,321.26 | 2,236.18 | 85.08 | 3.80% | 12 | 128,799.4 | 3.54% | 310.0 | 4.12% |



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| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|--------|-------|
| DSEX | 5,786.01 | 5,800.24 | -14.23 | -0.25% | 7.43% |
| DS30 | 2,022.58 | 2,021.23 | 1.35 | 0.07% | 7.54% |
| DSES | 1,312.04 | 1,317.08 | -5.04 | -0.38% | 6.43% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 114 | 185 | 47 | 346 |
| A Category (Equity) | 91 | 143 | 35 | 269 |
| B Category (Equity) | 9 | 19 | 5 | 33 |
| N Category (Equity) | 1 | 2 | 0 | 3 |
| Z Category (Equity) | 13 | 21 | 7 | 41 |
| Mutual Funds | 6 | 12 | 16 | 34 |
| Corporate Bonds | 0 | 1 | 0 | 1 |

| Market Stat | | Today | Last Day | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap | Mn BDT | 4,187,068.1 | 4,178,718.4 | 0.2% |
| | Mn USD | 50,367.7 | 50,267.3 | |
| Turnover | Mn BDT | 7,668.5 | 7,066.6 | 8.5% |
| | Mn USD | 92.2 | 85.0 | |
| Volume | Mn Shares | 167.9 | 171.9 | -2.3% |
| Trade | | 165,932 | 159,972 | 3.7% |

Important DSE News**GENEXIL**

(Q2 Un-audited): As per un-audited second quarter (Q2) consolidated financial statements, Profit after tax was Tk. 28.99 million and basic EPS of Tk. 0.47 for the 3 (three) months period ended on 31 December 2018 against profit after tax of Tk. 30.72 million and basic EPS of Tk. 0.50 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 December 2018 would be Tk. 0.36. Moreover, profit after tax was Tk. 59.53 million and basic EPS of Tk. 0.97 for the 6 (six) months period ended on 31 December 2018 against profit after tax of Tk. 60.08 million and basic EPS of Tk. 0.98 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.73 for 6 (six) months period ended on 31 December 2018. Pre-IPO Net Asset Value per Share (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 16.95 as on 31 December 2018 and the same would be Tk. 15.25 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (October-December 2018) and 6 (six) months (July-December 2018) period of 2018 was 61,600,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 81,600,000.

The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of Genex Infosys Limited in between 1st to 30th trading day starting from today i.e. February 06, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.