

Daily Market Update

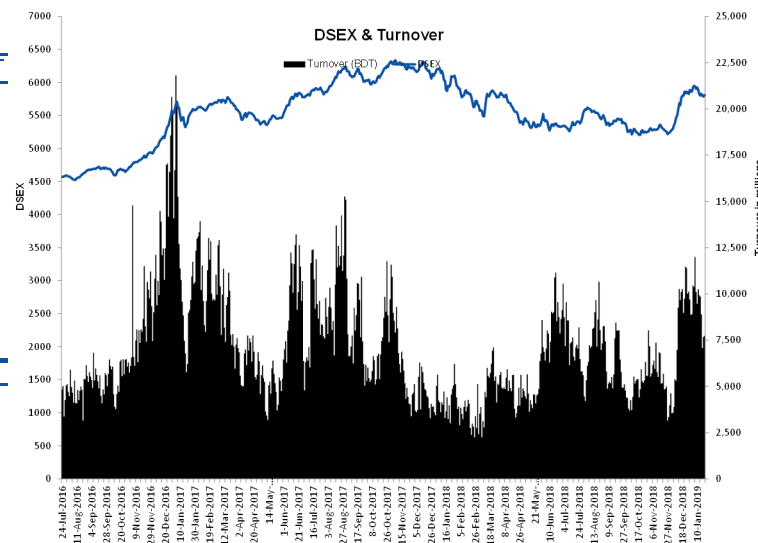
Market closed in green today. The benchmark index DSEX (+0.45%) gained 25.91 points and closed at 5,811.92 points today. Both the blue chip index DS30 (+0.17%) and the shariah based index DSES (+0.87%) closed in green. The large cap sectors showed positive performance today. Food & Allied (+1.23%) posted highest gain today followed by Pharmaceuticals (+1.03%), Power (+0.73%), Telecommunication (+0.54%), NBFIs (+0.36%), Engineering (+0.11%) and Banks (+0.01%). Turnover stood at BDT 7.73 billion (USD 93.0 million) which was 0.8% higher than the previous session's value. United Power Generation & Distribution Company Ltd (+0.7%) was the highest traded share with a turnover of BDT 760.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,550.58	1,550.45	0.13	0.01%	30	632,877.2	17.30%	525.7	6.94%
NBFIs	2,232.36	2,224.38	7.98	0.36%	23	204,812.7	5.60%	307.6	4.06%
Mutual Funds	696.68	696.17	0.51	0.07%	37	37,238.9	1.02%	36.2	0.48%
General Insurance	1,934.94	1,971.11	-36.17	-1.83%	35	52,411.1	1.43%	957.3	12.64%
Life Insurance	2,126.68	2,148.29	-21.60	-1.01%	12	59,295.0	1.62%	117.9	1.56%
Telecommunication	5,700.69	5,669.82	30.87	0.54%	2	572,958.6	15.66%	409.0	5.40%
Pharmaceuticals	2,857.04	2,827.89	29.15	1.03%	30	539,342.1	14.74%	799.0	10.55%
Fuel & Power	2,114.76	2,099.43	15.33	0.73%	19	524,246.3	14.33%	1,376.6	18.17%
Cement	1,740.83	1,711.99	28.84	1.68%	7	105,866.4	2.89%	95.2	1.26%
Services & Real Estate	1,063.07	1,066.58	-3.51	-0.33%	8	41,651.6	1.14%	135.0	1.78%
Engineering	3,234.37	3,230.90	3.48	0.11%	36	209,999.5	5.74%	774.3	10.22%
Food & Allied	15,834.98	15,642.60	192.38	1.23%	17	291,424.7	7.97%	245.0	3.23%
IT	2,030.87	2,024.31	6.55	0.32%	8	22,453.7	0.61%	206.8	2.73%
Textiles	1,525.79	1,517.81	7.98	0.53%	53	147,975.7	4.05%	750.6	9.91%
Paper & Printing	8,621.10	8,686.57	-65.46	-0.75%	2	16,482.8	0.45%	32.9	0.43%
Tannery	2,706.39	2,667.17	39.23	1.47%	6	29,143.3	0.80%	336.2	4.44%
Jute	20,708.67	19,761.93	946.74	4.79%	3	4,576.7	0.13%	40.7	0.54%
Ceramics	654.08	641.89	12.19	1.90%	5	31,591.8	0.86%	35.3	0.47%
Miscellaneous	2,412.13	2,321.26	90.87	3.91%	12	133,841.4	3.66%	394.4	5.21%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Bangladesh Submarine Cable Company Limited	154.10	9.9%	297.8
Sonar Bangla Ins	48.80	9.9%	141.1
Dulamia Cotton	45.00	8.4%	2.1
Sonali Aansh	693.70	7.5%	35.3
Stylecraft Limited	827.40	7.5%	93.3
Renwick Jaineswar	1,215.70	6.2%	17.8
Monno Jute Staffers	2,123.70	6.2%	74.2
Libra Infusions Limited	1,066.70	6.2%	47.9
Eastern Lubricants	1,354.40	6.2%	17.1
Glaxo Smithkline	1,558.80	6.2%	21.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Bangladesh National Insurance Company Limited	27.50	-8.9%	91.2
Karnaphuli Insurance	20.00	-8.3%	13.5
Global Insurance Ltd.	18.30	-8.0%	12.5
Paramount Insurance	21.60	-7.7%	26.0
Purabi Insurance	17.00	-7.6%	25.2
Prime Insurance	19.80	-7.0%	6.9
Mercantile Insurance	23.40	-6.8%	10.9
Federal Insurance	13.90	-6.7%	25.4
Central Insurance	24.10	-6.6%	2.0
City General Insurance	18.60	-6.5%	20.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	408.50	0.7%	760.5
Bangladesh Submarine Cable Company Limited	154.10	9.9%	297.8
Legacy Footwear	217.10	4.7%	199.2
Berger Paints	1,844.60	6.2%	160.6
Sonar Bangla Ins	48.80	9.9%	141.1
Shurwid Industries Limited	39.20	4.0%	123.6
Doreen Power Generations and Systems Limited	106.00	3.6%	119.8
Provati Insurance	43.20	3.3%	119.2
BRAC Bank	81.00	0.1%	116.2
Fortune Shoes Limited	31.60	5.0%	111.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,811.92	5,786.01	25.91	0.45%	7.92%
DS30	2,026.09	2,022.58	3.52	0.17%	7.73%
DSES	1,323.40	1,312.04	11.37	0.87%	7.35%

	Advanced	Declined	Unchanged	Total
All Category	161	145	40	346
A Category (Equity)	130	112	27	269
B Category (Equity)	12	13	8	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	18	18	5	41
Mutual Funds	11	12	13	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,211,067.5	4,187,068.1	0.6%
	Mn USD	50,656.4	50,367.7	
Turnover	Mn BDT	7,729.8	7,668.5	0.8%
	Mn USD	93.0	92.2	
Volume	Mn Shares	161.8	167.9	-3.7%
Trade		166,126	165,932	0.1%

Important DSE News**SKTRIMS**

The Company has informed that the Board of Directors has decided to invest Tk. 1.00 crore (10 lac shares) in Dominage Steel Building Systems Limited. Dominage Steel Building Systems Limited offers one stop solution for civil construction and steel building fabrication and erection. Referring to their earlier news disseminated on 07.10.2018; the Company has further informed that the investment of Tk. 4.50 crore in Anik Trims Limited has been completed.

In addition to their earlier disclosure on proposed investment in Dominage Steel Building Systems Limited; the company has further informed that the investment amount of Tk. 1.00 crore in Dominage Steel Building Systems Limited is 1.54% of total shares (10 lac shares). Other information will remain unchanged.

FAMILYTEX

(Q2 Un-audited): EPS was Tk. (0.021) for October-December, 2018 as against Tk. (0.003) for October-December, 2017; EPS was Tk. 0.001 for July-December, 2018 as against Tk. 0.001 for July-December, 2017. NOCFPS was Tk. 0.145 for July-December, 2018 as against Tk. (0.016) for July-December, 2017. NAV per share was Tk. 11.71 as on December 31, 2018 and Tk. 12.295 as on June 30, 2018.

RAKCERAMIC

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 09.04.2019, Time: 10:00 AM, Venue: will be notified later. Record date: 28.02.2019. The Company has also reported Consolidated EPS of Tk. 2.29, Consolidated NAV per share of Tk. 17.97 and Consolidated NOCFPS of Tk. 1.46 for the year ended on December 31, 2018 as against Tk. 2.62 (restated), Tk. 18.25 and Tk. 4.72 (restated) respectively for the same period of the previous year.