

Daily Market Update

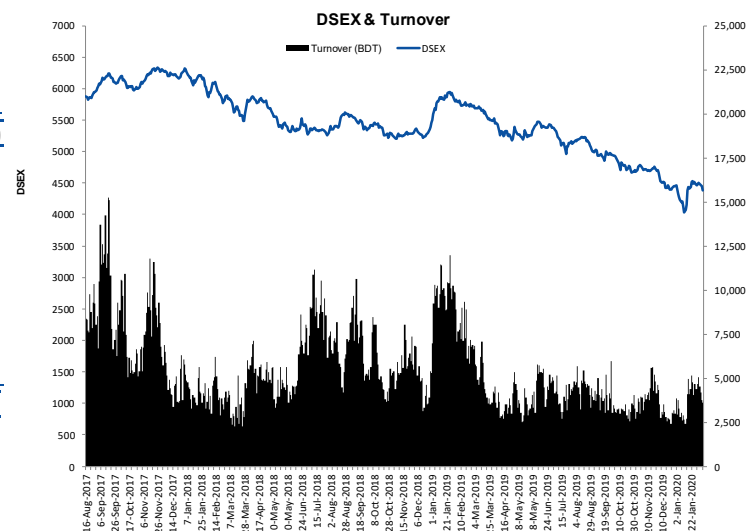
Market closed in red today. The benchmark index DSEX (-1.44%) lost 64.20 points and closed at 4,388.76 points. The blue chip index DS30 (-1.41%), the large cap index CDSET (-1.38%) and the Shariah-based index DSES (-1.46%) all closed in red. All the large cap sectors showed negative performance today. Engineering experienced the highest loss of 2.24% followed by Power (-2.06%), Food & Allied (-1.56%), Banks (-1.20%), NBFIs (-1.16%), Telecommunication (-1.06%), and Pharmaceuticals (-0.72%). Turnover stood at BDT 3.6 billion (USD 43.5 million). LafargeHolcim Bangladesh Limited (-4.9%) was the most traded share with a turnover of BDT 210.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,226.75	1,241.65	-14.90	-1.20%	30	500,022.9	17.91%	156.4	4.58%
NBFIs	1,500.94	1,518.53	-17.59	-1.16%	23	138,760.9	4.97%	53.2	1.56%
Mutual Funds	600.73	603.64	-2.91	-0.48%	37	31,218.9	1.12%	78.4	2.29%
General Insurance	1,899.70	1,925.89	-26.18	-1.36%	35	51,326.6	1.84%	246.2	7.20%
Life Insurance	2,035.72	2,065.01	-29.30	-1.42%	12	56,758.8	2.03%	33.7	0.99%
Telecommunication	3,630.60	3,669.50	-38.91	-1.06%	2	364,900.0	13.07%	81.7	2.39%
Pharmaceuticals	2,529.05	2,547.34	-18.29	-0.72%	32	476,990.2	17.08%	512.8	15.00%
Fuel & Power	1,568.06	1,600.98	-32.92	-2.06%	19	388,718.9	13.92%	185.7	5.43%
Cement	1,327.98	1,379.78	-51.80	-3.75%	7	80,762.1	2.89%	228.3	6.68%
Services & Real Estate	965.58	984.00	-18.42	-1.87%	8	38,550.7	1.38%	36.5	1.07%
Engineering	2,166.77	2,216.31	-49.54	-2.24%	39	141,138.0	5.05%	556.7	16.29%
Food & Allied	13,190.46	13,398.98	-208.52	-1.56%	17	243,583.1	8.72%	130.1	3.81%
IT	1,894.48	1,950.21	-55.73	-2.86%	9	20,945.8	0.75%	142.7	4.18%
Textiles	1,043.72	1,061.75	-18.02	-1.70%	56	105,345.5	3.77%	500.1	14.63%
Paper & Printing	4,944.84	5,039.35	-94.51	-1.88%	3	9,454.1	0.34%	23.7	0.69%
Tannery	1,844.12	1,878.78	-34.67	-1.85%	6	19,742.6	0.71%	66.3	1.94%
Jute	9,611.03	9,806.94	-195.91	-2.00%	3	2,124.1	0.08%	70.1	2.05%
Ceramics	455.76	464.92	-9.17	-1.97%	5	23,108.5	0.83%	68.0	1.99%
Miscellaneous	1,777.09	1,802.28	-25.19	-1.40%	13	98,605.3	3.53%	247.2	7.23%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Tosrifia Industries Limited	12.00	9.1%	4.3
Matin Spinning Mills Ltd.	36.30	6.8%	.4
Green Delta Insurance	55.00	5.2%	.5
Prime Textile	20.60	4.6%	11.6
Prime Finance First MF	15.60	4.0%	20.7
Khan Brothers PP Woven Bag Industries Limited	6.10	3.4%	1.4
MBL 1st Mutual Fund	6.20	3.3%	.0
Oimex Electrode Limited	25.70	3.2%	37.7
Dragon Sweater & Spinning Ltd.	11.50	2.7%	54.5
Hwa Well Textiles (BD) Limited	32.30	2.5%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Delta Spinnings Ltd.	4.60	-8.0%	1.6
Apex Spinning & Knitting Mills Limited	90.90	-7.4%	1.5
Mercantile Insurance	29.70	-6.9%	7.9
Jute Spinners	82.10	-6.5%	.1
United Airways (BD) Ltd.	1.50	-6.3%	1.4
Gemini Sea Food	166.10	-6.2%	5.1
AB Bank 1st Mutual Fund	4.60	-6.1%	3.1
Bangladesh Shipping Corporation	45.50	-5.8%	133.5
VFS Thread Dyeing Limited	21.60	-5.7%	41.1
Bangladesh Submarine Cable Company Limited	96.10	-5.6%	58.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	44.30	-4.9%	210.8
Bangladesh Shipping Corporation	45.50	-5.8%	133.5
ADN Telecom Limited	45.00	-3.8%	101.2
Singer Bangladesh	163.70	-3.7%	83.9
Indo-Bangla Pharmaceuticals Limited	22.60	-0.9%	76.4
Square Pharmaceuticals	196.10	-0.5%	69.7
Coppertech Industries Limited	27.40	-2.5%	68.1
Northern Jute	502.20	-1.3%	65.6
Bangladesh Submarine Cable Company Limited	96.10	-5.6%	58.5
S. S. Steel Limited	12.30	-3.9%	58.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,388.76	4,452.96	-64.20	-1.44%	-1.44%
DS30	1,492.46	1,513.86	-21.41	-1.41%	-1.38%
DSES	1,012.42	1,027.41	-15.00	-1.46%	1.26%
CDSET	891.92	904.41	-12.49	-1.38%	-0.87%

	Advanced	Declined	Unchanged	Total
All Category	43	271	42	356
A Category (Equity)	34	198	26	258
B Category (Equity)	5	38	4	47
N Category (Equity)	0	3	0	3
Z Category (Equity)	4	32	12	48
Mutual Funds	8	12	17	37
Corporate Bonds	0	2	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,363,338.7	3,404,471.0	
	Mn USD	40,458.8	40,953.6	-1.2%
Turnover	Mn BDT	3,619.8	3,765.6	
	Mn USD	43.5	45.3	-3.9%
Volume	Mn Shares	133.0	134.1	
				-0.8%
Trade		137,782	137,782	0.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	349.1	12.5%	23.24	10.1x	8.2x
British American Tobacco Bangladesh Company Limited	189.1	6.8%	21.84	22.0x	7.8x
Square Pharmaceuticals	165.6	5.9%	69.69	12.5x	2.5x
United Power Generation & Distribution Company Ltd	130.8	4.7%	11.06	16.1x	8.9x
Renata Ltd.	95.9	3.4%	9.62	23.7x	5.3x
Berger Paints	64.9	2.3%	5.73	26.7x	9.7x
BRAC Bank	58.1	2.1%	6.00	11.3x	1.5x
Investment Corporation of Bangladesh	57.5	2.1%	1.87	NM	2.8x
Marico Bangladesh Limited	52.8	1.9%	.91	20.3x	35.9x
LafargeHolcim Bangladesh Limited	51.4	1.8%	210.77	28.6x	3.4x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	108.6	9.6%	69.69	12.5x	2.5x
British American Tobacco Bangladesh Company Limited	50.0	4.4%	21.84	22.0x	7.8x
Renata Ltd.	46.8	4.1%	9.62	23.7x	5.3x
Grameenphone Ltd.	34.9	3.1%	23.24	10.1x	8.2x
BRAC Bank	32.4	2.9%	6.00	11.3x	1.5x
Olympic Industries	27.5	2.4%	2.72	19.0x	6.0x
Beximco Pharmaceuticals	25.9	2.3%	10.69	9.1x	1.1x
Eastern Bank	18.5	1.6%	.15	8.2x	1.1x
LafargeHolcim Bangladesh Limited	18.2	1.6%	210.77	28.6x	3.4x
Pubali Bank	17.3	1.5%	3.59	6.6x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Beacon Pharmaceuticals Limited	48.20	48.20	190.39	3,950,000	1
Golden Harvest Agro Industries Ltd.	18.50	18.50	7.81	422,000	3
LafargeHolcim Bangladesh Limited	48.00	48.00	1.15	24,000	1
Northern Jute	545.50	545.50	1.38	2,534	1
Sea Pearl Beach Resort & Spa Limited	57.80	57.80	1.16	20,000	1

Important DSE News

RDFOOD

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 1,53,029 shares out of his total holding of 2,53,029 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

ECABLES

The Company will be placed in 'B' category from existing 'A' category with effect from February 10, 2020 as the Company has approved 5% cash dividend for the year ended on June 30, 2019.

SINGERBD

The Board of Directors has recommended 77% cash dividend for the year ended on December 31, 2019. The Board has also decided to increase Authorized Capital from Tk. 1,000.00 million to Tk. 2,500.00 million. Date of AGM: 13.05.2020, Time: 10:00 AM, Venue: Spectra Convention Center Ltd., House # 19, Road # 7, Gulshan-1, Dhaka. Record Date: 09.03.2020. The Company has also reported Consolidated EPS of Tk. 10.35, Consolidated NAV per share of Tk. 32.02 and Consolidated

NOCFPS of Tk. 13.59 for the year ended on December 31, 2019 as against Tk. 9.20, Tk. 23.18 and Tk. (4.66) respectively for the same period of the previous year.