

Daily Market Update

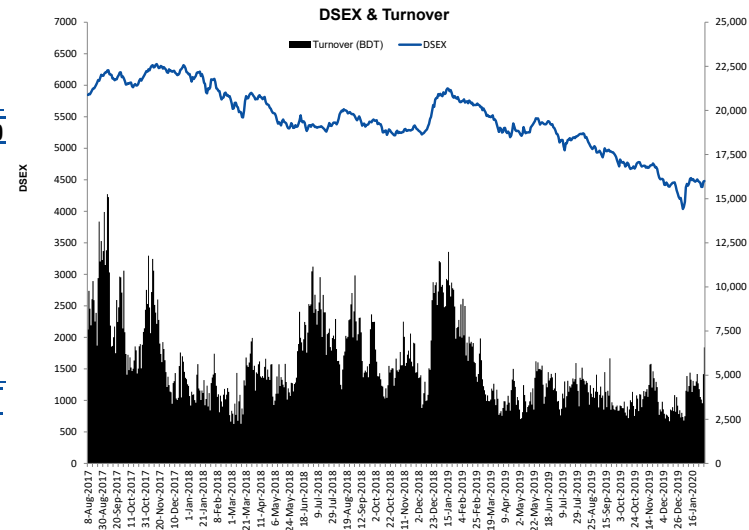
Market closed in green today. The benchmark index DSEX (+0.21%) gained 9.32 points and closed at 4,480.83 points. The Shariah-based index DSES (+0.06%) closed in green while the blue chip index DS30 (-0.08%), and the large cap index CDSET (-0.18%) closed in red. Large cap sectors showed mixed performance today. NBFIs booked the highest gain of 4.11% followed by Engineering (+0.46%), Pharmaceuticals (+0.37%), and Fuel & Power (+0.08%). Telecommunication experienced the highest loss of 1.05% followed by Banks (-0.11%) and Food & Allied (-0.04%). Turnover stood at BDT 6.6 billion (USD 79.1 million). Shephard Industries Limited (+8.9%) was the most traded share with a turnover of BDT 307.9 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|---------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,248.91 | 1,250.26 | -1.35 | -0.11% | 30 | 509,254.8 | 17.87% | 212.4 | 3.54% |
| NBFIs | 1,627.75 | 1,563.49 | 64.26 | 4.11% | 23 | 150,484.4 | 5.28% | 103.8 | 1.73% |
| Mutual Funds | 642.38 | 624.44 | 17.94 | 2.87% | 37 | 33,383.2 | 1.17% | 249.7 | 4.16% |
| General Insurance | 1,921.70 | 1,934.20 | -12.50 | -0.65% | 35 | 51,920.9 | 1.82% | 326.8 | 5.45% |
| Life Insurance | 2,048.04 | 2,067.19 | -19.15 | -0.93% | 12 | 57,102.2 | 2.00% | 80.2 | 1.34% |
| Telecommunication | 3,636.31 | 3,674.82 | -38.51 | -1.05% | 2 | 365,474.0 | 12.82% | 209.7 | 3.49% |
| Pharmaceuticals | 2,565.76 | 2,556.19 | 9.57 | 0.37% | 32 | 483,913.5 | 16.98% | 999.4 | 16.65% |
| Fuel & Power | 1,589.57 | 1,588.27 | 1.29 | 0.08% | 19 | 394,051.9 | 13.83% | 458.0 | 7.63% |
| Cement | 1,418.16 | 1,400.45 | 17.71 | 1.26% | 7 | 86,246.3 | 3.03% | 375.8 | 6.26% |
| Services & Real Estate | 995.15 | 982.14 | 13.00 | 1.32% | 8 | 39,731.1 | 1.39% | 161.1 | 2.69% |
| Engineering | 2,240.84 | 2,230.64 | 10.20 | 0.46% | 39 | 145,962.8 | 5.12% | 812.1 | 13.53% |
| Food & Allied | 13,315.14 | 13,320.58 | -5.44 | -0.04% | 17 | 245,885.6 | 8.63% | 191.3 | 3.19% |
| IT | 1,939.59 | 1,969.47 | -29.87 | -1.52% | 9 | 21,444.6 | 0.75% | 222.7 | 3.71% |
| Textiles | 1,075.78 | 1,061.13 | 14.65 | 1.38% | 56 | 108,581.3 | 3.81% | 994.0 | 16.56% |
| Paper & Printing | 5,394.68 | 5,202.22 | 192.46 | 3.70% | 3 | 10,314.1 | 0.36% | 71.3 | 1.19% |
| Tannery | 1,871.58 | 1,846.57 | 25.01 | 1.35% | 6 | 20,036.6 | 0.70% | 119.6 | 1.99% |
| Jute | 9,302.70 | 9,409.84 | -107.13 | -1.14% | 3 | 2,055.9 | 0.07% | 46.8 | 0.78% |
| Ceramics | 462.39 | 457.46 | 4.94 | 1.08% | 5 | 23,444.9 | 0.82% | 71.3 | 1.19% |
| Miscellaneous | 1,813.58 | 1,813.99 | -0.41 | -0.02% | 13 | 100,630.0 | 3.53% | 294.8 | 4.91% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|--|-------|-------|-------------------|
| Orion Pharma Ltd. | 34.10 | 10.0% | 60.3 |
| ICB Employees Provident MF 1 Scheme 1 | 5.50 | 10.0% | 5.8 |
| Saiham Textile | 32.00 | 10.0% | 2.8 |
| Investment Corporation of Bangladesh | 88.80 | 9.9% | 28.3 |
| Hakkani Pulp & Paper | 61.10 | 9.9% | 41.7 |
| ICB AMCL Third NRB Mutual Fund | 5.60 | 9.8% | 8.5 |
| ICB AMCL First Agrani Bank Mutual Fund | 6.80 | 9.7% | 21.1 |
| ICB AMCL Sonali Bank Limited 1st Mutual Fund | 6.90 | 9.5% | 2.2 |
| Orion Infusion | 69.60 | 9.3% | 184.9 |
| Prime Bank 1st ICB AMCL Mutual Fund | 6.00 | 9.1% | 7.9 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|----------------------------------|-------|-------|-------------------|
| Shaympur Sugar | 30.80 | -7.8% | .1 |
| United Airways (BD) Ltd. | 1.50 | -6.3% | .8 |
| ICB Islamic Bank | 3.00 | -6.2% | .6 |
| Union Capital | 5.30 | -5.4% | 1.6 |
| Coppertech Industries Limited | 27.00 | -4.6% | 62.1 |
| Metro Spinning | 7.40 | -3.9% | 5.7 |
| Bangladesh General Insurance Co. | 25.30 | -3.8% | .7 |
| Rupali Bank | 30.70 | -3.8% | 5.7 |
| Pragati Insurance | 36.20 | -3.7% | .4 |
| Zeal Bangla Sugar Mills | 36.30 | -3.7% | .2 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| Shephard Industries Limited | 25.70 | 8.9% | 307.9 |
| LafargeHolcim Bangladesh Limited | 48.30 | 1.0% | 300.1 |
| Orion Infusion | 69.60 | 9.3% | 184.9 |
| Khulna Power Company Limited | 52.40 | -0.2% | 156.3 |
| Indo-Bangla Pharmaceuticals Limited | 23.80 | 0.0% | 151.3 |
| ADN Telecom Limited | 46.50 | -2.9% | 150.5 |
| Bangladesh Submarine Cable Company Limited | 100.40 | -2.9% | 133.9 |
| SK Trims & Industries Limited | 62.10 | 2.3% | 123.5 |
| S. S. Steel Limited | 12.70 | 0.8% | 109.9 |
| Saif Powertec Limited | 17.30 | 8.1% | 95.0 |



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| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|--------|-------|
| DSEX | 4,480.83 | 4,471.51 | 9.32 | 0.21% | 0.63% |
| DS30 | 1,516.07 | 1,517.23 | -1.16 | -0.08% | 0.18% |
| DSES | 1,030.69 | 1,030.12 | 0.57 | 0.06% | 3.09% |
| CDSET | 903.58 | 903.76 | -0.18 | -0.02% | 0.42% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 160 | 146 | 49 | 355 |
| A Category (Equity) | 131 | 100 | 26 | 257 |
| B Category (Equity) | 17 | 23 | 8 | 48 |
| N Category (Equity) | 1 | 2 | 0 | 3 |
| Z Category (Equity) | 11 | 21 | 15 | 47 |
| Mutual Funds | 25 | 6 | 6 | 37 |
| Corporate Bonds | 2 | 0 | 0 | 2 |

| Market Stat | | Today | Last Day | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap | Mn BDT | 3,421,503.2 | 3,413,496.1 | |
| | Mn USD | 41,158.5 | 41,062.1 | 0.2% |
| Turnover | Mn BDT | 6,572.0 | 5,058.6 | |
| | Mn USD | 79.1 | 60.9 | 29.9% |
| Volume | Mn Shares | 247.5 | 203.4 | 21.7% |
| Trade | | 137,782 | 137,782 | 0.0% |

| Top Ten Market Cap | Mcap (mn BDT) | % of Total Mcap | Turnover (mn BDT) | PE | PB |
|---|---------------|-----------------|-------------------|-------|-------|
| Grameenphone Ltd. | 348.9 | 12.3% | 75.77 | 10.1x | 8.2x |
| British American Tobacco Bangladesh Company Limited | 190.3 | 6.7% | 30.80 | 22.1x | 7.8x |
| Square Pharmaceuticals | 166.8 | 5.9% | 58.72 | 12.6x | 2.5x |
| United Power Generation & Distribution Company Ltd | 132.2 | 4.6% | 19.75 | 16.3x | 9.0x |
| Renata Ltd. | 97.0 | 3.4% | 7.74 | 24.0x | 5.3x |
| Investment Corporation of Bangladesh | 68.1 | 2.4% | 28.28 | NM | 3.3x |
| Berger Paints | 65.2 | 2.3% | 3.90 | 26.8x | 9.7x |
| BRAC Bank | 56.9 | 2.0% | 38.30 | 11.1x | 1.5x |
| LafargeHolcim Bangladesh Limited | 56.1 | 2.0% | 300.08 | 31.2x | 3.7x |
| Marico Bangladesh Limited | 53.0 | 1.9% | 6.78 | 20.3x | 36.0x |

| Top Ten Free Float Mcap | Free Float Mcap (mn BDT) | % of Total Free Float | Turnover (mn BDT) | PE | PB |
|---|--------------------------|-----------------------|-------------------|-------|------|
| Square Pharmaceuticals | 109.4 | 9.5% | 58.72 | 12.6x | 2.5x |
| British American Tobacco Bangladesh Company Limited | 50.3 | 4.4% | 30.80 | 22.1x | 7.8x |
| Renata Ltd. | 47.4 | 4.1% | 7.74 | 24.0x | 5.3x |
| Grameenphone Ltd. | 34.9 | 3.0% | 75.77 | 10.1x | 8.2x |
| BRAC Bank | 31.7 | 2.7% | 38.30 | 11.1x | 1.5x |
| Olympic Industries | 28.1 | 2.4% | 8.52 | 19.4x | 6.2x |
| Beximco Pharmaceuticals | 25.6 | 2.2% | 9.45 | 9.0x | 1.1x |
| LafargeHolcim Bangladesh Limited | 19.8 | 1.7% | 300.08 | 31.2x | 3.7x |
| Eastern Bank | 19.1 | 1.7% | 4.76 | 8.5x | 1.2x |
| Pubali Bank | 17.3 | 1.5% | 2.82 | 6.6x | 0.9x |

| Block Trade | Maximum Price | Minimum Price | Turnover (mn) | Quantity | Trade |
|----------------------------------|---------------|---------------|---------------|-----------|-------|
| Beacon Pharmaceuticals Limited | 52.00 | 52.00 | 412.59 | 7,934,359 | 3 |
| BRAC Bank | 46.80 | 45.90 | 6.94 | 150,000 | 3 |
| Confidence Cement | 105.00 | 103.00 | 7.90 | 76,347 | 4 |
| Federal Insurance | 13.60 | 13.60 | 2.26 | 166,000 | 1 |
| First Finance Limited | 6.00 | 6.00 | 0.90 | 150,000 | 1 |
| GQ Ball Pen | 77.00 | 77.00 | 1.23 | 16,000 | 1 |
| Jamuna Oil | 149.00 | 149.00 | 14.90 | 100,000 | 1 |
| LafargeHolcim Bangladesh Limited | 52.10 | 52.10 | 83.88 | 1,610,000 | 1 |
| SK Trims & Industries Limited | 65.00 | 55.00 | 13.55 | 210,000 | 2 |
| Standard Ceramic | 591.00 | 590.00 | 26.85 | 45,496 | 24 |

Important DSE News

MALEKSPIN

Dr. Shamim Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 5,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.