

Daily Market Update

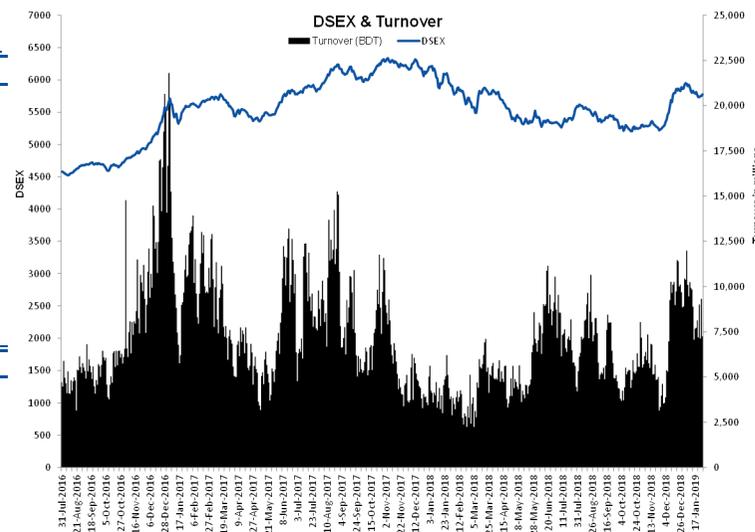
Market closed in green today. The benchmark index DSEX (+0.44%) gained 25.53 points and closed at 5,775.83 points today. The blue chip index DS30 (+0.28%) and the shariah based index DSES (+0.25%) closed in green. The large cap sectors showed positive performance today expect Pharmaceuticals (-0.23%) and Power (-0.03%). Banks (+1.41%) posted the highest gain followed by Engineering (+0.66%), Telecommunication (+0.42%), NBFIs (+0.30%), Food & Allied (+0.04%). Turnover stood at BDT 7.26 billion (USD 87.3 million) which was 22.2% lower than the previous session's value. Bangladesh Submarine Cable Company Limited (+9.4%) was the highest traded share with a turnover of BDT 595.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,535.10	1,513.75	21.36	1.41%	30	626,561.0	17.35%	588.8	8.32%
NBFIs	2,197.20	2,190.60	6.59	0.30%	23	201,586.7	5.58%	236.8	3.35%
Mutual Funds	683.86	683.32	0.55	0.08%	37	36,553.9	1.01%	42.0	0.59%
General Insurance	2,045.05	2,070.42	-25.37	-1.23%	35	55,393.8	1.53%	761.5	10.77%
Life Insurance	2,141.60	2,158.85	-17.25	-0.80%	12	59,710.9	1.65%	100.0	1.41%
Telecommunication	5,508.99	5,485.69	23.30	0.42%	2	553,691.4	15.33%	595.0	8.41%
Pharmaceuticals	2,829.68	2,836.07	-6.39	-0.23%	30	534,177.7	14.79%	652.8	9.23%
Fuel & Power	2,047.03	2,047.72	-0.69	-0.03%	19	507,455.1	14.05%	536.8	7.59%
Cement	1,686.31	1,697.57	-11.26	-0.66%	7	102,550.9	2.84%	55.5	0.79%
Services & Real Estate	1,063.17	1,061.74	1.43	0.13%	8	41,655.5	1.15%	93.0	1.31%
Engineering	3,263.03	3,241.77	21.26	0.66%	36	211,860.3	5.87%	815.3	11.53%
Food & Allied	15,755.56	15,749.44	6.12	0.04%	17	289,963.1	8.03%	166.4	2.35%
IT	2,015.27	1,998.26	17.01	0.85%	8	22,281.3	0.62%	272.3	3.85%
Textiles	1,577.78	1,574.26	3.52	0.22%	53	153,017.8	4.24%	1,260.9	17.83%
Paper & Printing	8,773.16	8,714.89	58.28	0.67%	2	16,773.5	0.46%	16.8	0.24%
Tannery	2,694.28	2,709.17	-14.88	-0.55%	6	29,012.9	0.80%	318.0	4.50%
Jute	19,819.54	20,095.88	-276.35	-1.38%	3	4,380.2	0.12%	25.7	0.36%
Ceramics	664.80	663.14	1.66	0.25%	5	32,109.4	0.89%	170.0	2.40%
Miscellaneous	2,406.16	2,444.20	-38.04	-1.56%	12	133,510.0	3.70%	366.3	5.18%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
S. Alam Cold Rolled Steels	33.20	9.9%	63.7
Saiham Textile	62.10	9.9%	32.2
Alif Industries Limited	83.20	9.9%	89.8
Bangladesh Submarine Cable Company Limited	165.00	9.4%	595.0
Eastern Insurance	57.10	9.2%	65.8
Central Insurance	27.10	7.1%	6.8
Mercantile Insurance	28.50	6.3%	82.2
The Premier Bank	16.00	6.0%	174.9
One Bank	16.90	5.6%	10.4
VFS Thread Dyeing Limited	63.10	5.2%	125.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	19.90	-10.0%	.2
Savar Refractories	101.40	-9.9%	.3
Imam Button	20.00	-9.9%	.2
Meghna Pet Industries	12.60	-9.4%	.7
Emerald Oil Industries Ltd.	20.80	-9.2%	11.1
Provati Insurance	38.40	-7.9%	48.7
Asia Insurance	35.10	-6.6%	48.9
Janata Insurance	19.00	-5.9%	12.2
Beximco Synthetics	7.00	-5.4%	1.0
Prime Islami Life Ins	61.20	-5.3%	6.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bangladesh Submarine Cable Company Limited	165.00	9.4%	595.0
Fortune Shoes Limited	37.90	-3.8%	242.0
United Power Generation & Distribution Company Ltd	395.50	0.6%	229.7
The Premier Bank	16.00	6.0%	174.9
Monno Ceramic	335.40	1.0%	152.2
VFS Thread Dyeing Limited	63.10	5.2%	125.2
Beximco Limited	24.60	2.1%	123.1
Nurani Dyeing & Sweater Limited	19.50	-1.5%	118.4
SK Trims & Industries Limited	54.00	1.3%	106.3
Advent Pharma Limited	39.70	1.0%	101.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,775.83	5,750.29	25.53	0.44%	7.24%
DS30	2,004.74	1,999.08	5.66	0.28%	6.59%
DSES	1,314.77	1,311.45	3.32	0.25%	6.65%

	Advanced	Declined	Unchanged	Total
All Category	138	173	36	347
A Category (Equity)	119	126	25	270
B Category (Equity)	9	20	4	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	9	25	7	41
Mutual Funds	15	8	13	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,165,219.9	4,156,818.9	0.2%
	Mn USD	50,104.9	50,003.8	
Turnover	Mn BDT	7,255.0	9,323.7	-22.2%
	Mn USD	87.3	112.2	
Volume	Mn Shares	194.9	252.5	-22.8%
Trade		160,063	188,320	-15.0%

Important DSE News**EXCH**

Commencement of electronic subscription of New Line Clothings Limited through electronic subscription system under fixed price method: The subscription for shares of New Line Clothings Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of February 18, 2019 and continued till 5:30 p.m. of February 28, 2019 (round the clock).

The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of February 18, 2019 to 2:00 p.m. of February 28, 2019 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

INTRACO

Intraco Developers Ltd. and Intraco Properties Ltd.; the Placement Shareholders of the Company (where Mrs. Hoda Ali Selim Ahmed Mohamed is the MD of Intraco Developers Ltd. & Mr. Mohammed Riyadh Ali is the MD of Intraco Properties Ltd.; and both of them are also Sponsor/Director of Intraco Refueling Station Limited), have expressed their intention to sale 1,04,632 shares and 48,573 shares of the company respectively at prevailing market price (in the Public Market) through Stock Exchange (DSE).

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METROSPIN

Mr. Mohd. Ferdous Kawser Masud and Mrs. Laila Ali, both are Directors of the Company, have expressed their intentions to buy 3,61,368 shares each of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

JMISMDL

Referring to their earlier news disseminated on 03.01.2019 regarding Raising paid up capital by issuing 1,11,00,000 shares to NIPRO, the Company has further informed that the 9th EGM held on February 16, 2019 has resolved the proposed subscription by NIPRO Corporation, Osaka, Japan of the Company's 1,11,00,000 ordinary shares at the issuing price of Tk. 164.10 per share including premium of Tk. 154.10 per share total amounting Tk. 182,15,10,000.00 subject to consent of the BSEC and all other relevant regulatory bodies. The Company has also resolved that the proceeds of proposed capital raising will be used for the purposes of project expansion, repayment of Bank liabilities, working capital and expenses of capital raising requirement.