

Daily Market Update

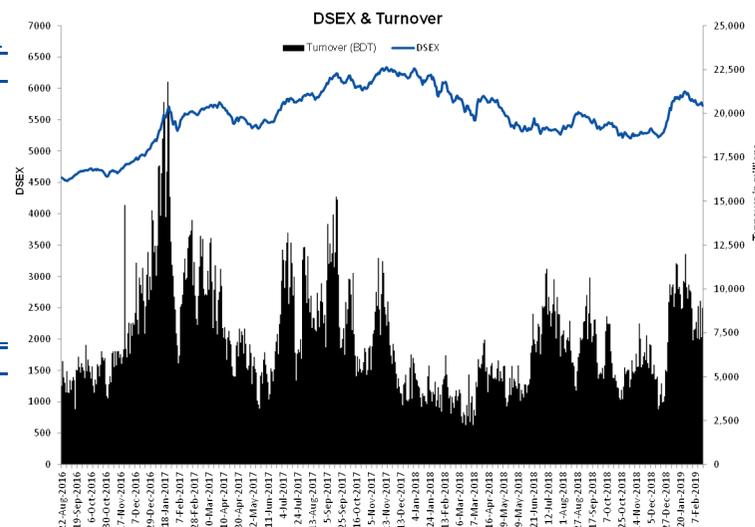
Market closed in red today. The benchmark index DSEX (-0.89%) lost 51.30 points and closed at 5,724.52 points today. The blue chip index DS30 (-0.87%) and the shariah based index DSES (-0.77%) both closed in red. The large cap sectors showed negative performance today expect Power (+0.45%). Telecommunication (-3.13%) posted the highest loss followed by Banks (-1.30%), NBFIs (-0.76%), Engineering (-0.32%), Food & Allied (-0.27%) and, Pharmaceuticals (-0.18%). Turnover stood at BDT 8.92 billion (USD 107.3 million) which was 22.9% higher than the previous session's value. United Power Generation & Distribution Company Ltd (+2.3%) was the highest traded share with a turnover of BDT 537.1 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
The Peninsula Chittagong Limited	31.00	9.9%	301.3
Emerald Oil Industries Ltd.	22.80	9.6%	2.8
S. Alam Cold Rolled Steels	34.80	4.8%	86.0
ICB AMCL Sonali Bank Limited 1st Mutual	7.50	4.2%	.0
KDS Accessories Limited	62.70	3.6%	78.2
Zeal Bangla Sugar Mills	42.00	2.9%	.0
Western Marine Shipyard Limited	21.20	2.9%	45.9
Summit Alliance Port	28.50	2.9%	12.0
Bashundhara Paper Mills Limited	84.00	2.8%	47.9
Green Delta Mutual Fund	8.00	2.6%	.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	18.00	-10.0%	.5
Savar Refractories	91.30	-10.0%	.1
Sonargaon Textiles	30.50	-9.8%	12.0
Meghna Condensed Milk	18.00	-9.5%	.1
Meghna Pet Industries	11.40	-9.5%	.2
Provati Insurance	34.90	-9.1%	50.8
Global Insurance Ltd.	21.40	-8.9%	31.8
Dulamia Cotton	37.00	-8.6%	.2
BD Autocars	257.10	-8.6%	69.3
Purabi Gen. Insurance Company Ltd.	17.10	-7.6%	16.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	404.40	2.3%	537.1
Fortune Shoes Limited	35.50	-6.3%	490.7
Bangladesh Submarine Cable Company Limited	164.70	-0.2%	402.6
The Peninsula Chittagong Limited	31.00	9.9%	301.3
Alif Industries Limited	77.90	-6.4%	277.9
Paramount Textile Limited	72.10	-1.6%	212.8
Square Pharmaceuticals	266.00	0.8%	166.3
Grameenphone Ltd.	377.10	-3.3%	157.8
Shurwid Industries Limited	37.80	0.3%	150.6
M.L. Dyeing Limited	38.90	1.3%	142.3

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,515.10	1,535.10	-20.00	-1.30%	30	618,396.3	17.29%	442.3	5.38%
NBFIs	2,180.39	2,197.20	-16.80	-0.76%	23	200,045.1	5.59%	252.4	3.07%
Mutual Funds	680.25	683.86	-3.61	-0.53%	37	36,360.9	1.02%	30.5	0.37%
General Insurance	1,967.38	2,045.05	-77.68	-3.80%	35	53,289.8	1.49%	700.4	8.51%
Life Insurance	2,127.75	2,141.60	-13.85	-0.65%	12	59,324.7	1.66%	92.3	1.12%
Telecommunication	5,336.53	5,508.99	-172.46	-3.13%	2	536,358.1	14.99%	560.3	6.81%
Pharmaceuticals	2,824.65	2,829.68	-5.03	-0.18%	30	533,229.1	14.91%	677.0	8.23%
Fuel & Power	2,056.25	2,047.03	9.22	0.45%	19	509,741.3	14.25%	878.2	10.67%
Cement	1,670.31	1,686.31	-16.00	-0.95%	7	101,577.9	2.84%	59.5	0.72%
Services & Real Estate	1,075.44	1,063.17	12.27	1.15%	8	42,136.1	1.18%	380.5	4.62%
Engineering	3,252.61	3,263.03	-10.42	-0.32%	36	211,183.5	5.90%	1,118.0	13.59%
Food & Allied	15,713.60	15,755.56	-41.96	-0.27%	17	289,190.9	8.08%	197.8	2.40%
IT	1,970.14	2,015.27	-45.13	-2.24%	8	21,782.3	0.61%	192.6	2.34%
Textiles	1,553.64	1,577.78	-24.15	-1.53%	53	150,676.1	4.21%	1,595.4	19.39%
Paper & Printing	8,965.27	8,773.16	192.11	2.19%	2	17,140.8	0.48%	55.2	0.67%
Tannery	2,644.78	2,694.28	-49.51	-1.84%	6	28,479.8	0.80%	574.4	6.98%
Jute	19,353.00	19,819.54	-466.54	-2.35%	3	4,277.1	0.12%	18.8	0.23%
Ceramics	668.31	664.80	3.51	0.53%	5	32,279.1	0.90%	151.8	1.85%
Miscellaneous	2,377.24	2,406.16	-28.92	-1.20%	12	131,905.3	3.69%	249.3	3.03%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,724.52	5,775.83	-51.30	-0.89%	6.29%
DS30	1,987.39	2,004.74	-17.35	-0.87%	5.67%
DSES	1,304.71	1,314.77	-10.06	-0.77%	5.83%

	Advanced	Declined	Unchanged	Total
All Category	68	242	37	347
A Category (Equity)	47	202	21	270
B Category (Equity)	11	18	4	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	10	19	12	41
Mutual Funds	8	14	13	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,130,299.1	4,165,219.9	-0.8%
	Mn USD	49,684.8	50,104.9	
Turnover	Mn BDT	8,916.7	7,255.0	22.9%
	Mn USD	107.3	87.3	
Volume	Mn Shares	208.1	194.9	6.8%
Trade		170,175	160,063	6.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NITOLINS	Nitol Insurance Company Ltd.		0.0%	15%	Dec-2018	20-Feb-2019
1STPRIMFMF	Prime Finance First Mutual Fund		0.0%	8.5%	Dec-2018	24-Feb-2019
RAKCERAMIC	RAK Ceramics (Bangladesh) Limited		10.0%	10.0%	Dec-2018	28-Feb-2019

Important DSE News**IDLC**

The Board of Directors has recommended 35% cash dividend for the year ended on December 31, 2018. Date of AGM: 28.03.2019, Time: 10:00 AM, Venue: "Utshab", Radisson BLU Dhaka Water Garden Hotel, Airport Road, Dhaka Cantonment, Dhaka-1206. Record Date: 12.03.2019.

The Company has also reported Consolidated EPS of Tk. 5.76, Consolidated NAV per share of Tk. 36.17 and Consolidated NOCFPS of Tk. 11.05 for the year ended on December 31, 2018 as against Tk. 6.13, Tk. 33.41 and Tk. 19.76 respectively for the same period of the previous year.