

## Daily Market Update

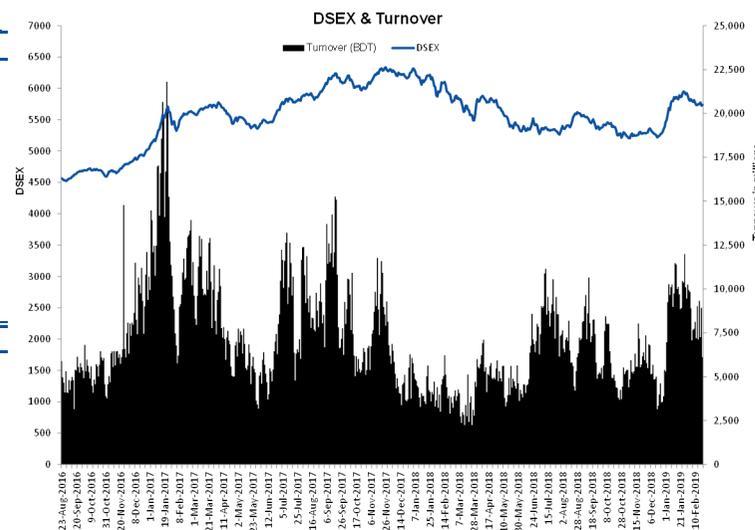
Market closed in green today. The benchmark index DSEX (+0.20%) gained 11.40 points and closed at 5,735.92 points today. The blue chip index DS30 (+0.38%) and the shariah based index DSES (+0.22%) both closed in green. The large cap sectors showed positive performance today expect Engineering (-0.30%) and Food & Allied (-0.02%). Power (+1.06%) posted the highest gain followed by Telecommunication (+0.80%), NBFIs (+0.58%), Banks (+0.43%) and, Pharmaceuticals (+0.35%). Turnover stood at BDT 6.12 billion (USD 73.6 million) which was 31.4% lower than the previous session's value. United Power Generation & Distribution Company Ltd (+2.7%) was the highest traded share with a turnover of BDT 570.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,521.66	1,515.10	6.56	0.43%	30	621,074.6	17.29%	400.4	6.66%
NBFIs	2,193.13	2,180.39	12.74	0.58%	23	201,213.5	5.60%	165.6	2.75%
Mutual Funds	681.15	680.25	0.89	0.13%	37	36,408.5	1.01%	16.3	0.27%
General Insurance	1,950.88	1,967.38	-16.50	-0.84%	35	52,843.0	1.47%	494.0	8.21%
Life Insurance	2,154.60	2,127.75	26.85	1.26%	12	60,073.3	1.67%	186.8	3.11%
Telecommunication	5,379.44	5,336.53	42.91	0.80%	2	540,670.7	15.05%	671.0	11.16%
Pharmaceuticals	2,834.67	2,824.65	10.02	0.35%	31	535,120.8	14.90%	547.3	9.10%
Fuel & Power	2,077.98	2,056.25	21.74	1.06%	20	515,129.5	14.34%	853.0	14.18%
Cement	1,667.09	1,670.31	-3.21	-0.19%	7	101,382.5	2.82%	41.4	0.69%
Services & Real Estate	1,076.98	1,075.44	1.54	0.14%	8	42,196.5	1.17%	126.2	2.10%
Engineering	3,242.78	3,252.61	-9.83	-0.30%	37	210,545.3	5.86%	665.6	11.07%
Food & Allied	15,711.22	15,713.60	-2.39	-0.02%	17	289,147.0	8.05%	132.6	2.21%
IT	1,952.02	1,970.14	-18.12	-0.92%	9	21,582.0	0.60%	133.1	2.21%
Textiles	1,544.62	1,553.64	-9.02	-0.58%	53	149,801.4	4.17%	944.4	15.70%
Paper & Printing	8,853.21	8,965.27	-112.06	-1.25%	3	16,926.5	0.47%	20.8	0.35%
Tannery	2,656.71	2,644.78	11.94	0.45%	6	28,608.3	0.80%	278.6	4.63%
Jute	19,170.64	19,353.00	-182.36	-0.94%	3	4,236.8	0.12%	12.2	0.20%
Ceramics	670.37	668.31	2.06	0.31%	5	32,378.5	0.90%	109.6	1.82%
Miscellaneous	2,397.67	2,377.24	20.43	0.86%	13	133,039.1	3.70%	215.2	3.58%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	19.80	10.0%	5.1
Imam Button	19.80	10.0%	3.7
Sonargaon Textiles	33.50	9.8%	13.2
Emerald Oil Industries Ltd.	25.00	9.6%	6.2
Meghna Pet Industries	12.50	9.6%	3.0
Savar Refractories	98.40	7.8%	6.9
Beximco Syntehtics	7.20	7.5%	.3
Alif Industries Limited	83.70	7.4%	178.1
Rupali Life Insurance Co. Ltd.	108.30	7.4%	106.6
JMI Syringes & Medical Devices Ltd	370.70	7.3%	71.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	33.90	-8.4%	2.3
Samata Leather	52.10	-8.1%	7.8
Sonar Bangla Ins	56.00	-7.9%	90.8
S. Alam Cold Rolled Steels	32.50	-6.6%	40.4
Agrani Ins Co. Ltd.	36.00	-5.5%	31.6
BD Welding	17.30	-4.9%	1.1
BD Autocars	245.60	-4.5%	45.8
Provati Insurance	33.40	-4.3%	32.4
Tosrifa Industries Limited	20.90	-3.7%	4.9
Fareast Finance & Investment Limited	5.80	-3.3%	.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	415.30	2.7%	570.9
Bangladesh Submarine Cable Company Limited	171.20	3.9%	430.3
Grameenphone Ltd.	379.50	0.6%	240.7
Square Pharmaceuticals	268.40	0.9%	215.9
Fortune Shoes Limited	36.40	2.5%	207.8
Alif Industries Limited	83.70	7.4%	178.1
Rupali Life Insurance Co. Ltd.	108.30	7.4%	106.6
Monno Ceramic	334.20	-0.1%	98.9
Saiham Textile	62.70	0.5%	98.5
Dragon Sweater & Spinning Ltd.	21.80	-2.2%	93.4



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
[mr Rafiqulislam@bracepl.com](mailto:mr Rafiqulislam@bracepl.com)

Associate:  
**Md. Mahirul Quddus**  
 (880)1709636546  
[mmahirul.quddus@bracepl.com](mailto:mmahirul.quddus@bracepl.com)

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,735.92	5,724.52	11.40	0.20%	6.50%
DS30	1,995.00	1,987.39	7.61	0.38%	6.07%
DSES	1,307.56	1,304.71	2.85	0.22%	6.06%

	Advanced	Declined	Unchanged	Total
All Category	124	165	56	345
A Category (Equity)	97	130	41	268
B Category (Equity)	10	20	3	33
N Category (Equity)	0	2	1	3
Z Category (Equity)	17	13	11	41
Mutual Funds	6	8	19	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,145,299.5	4,130,299.1	0.4%
	Mn USD	49,865.3	49,684.8	
Turnover	Mn BDT	6,117.6	8,916.7	-31.4%
	Mn USD	73.6	107.3	
Volume	Mn Shares	129.3	208.1	-37.9%
Trade		132,988	170,175	-21.9%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NITOLINS	Nitol Insurance Company Ltd.		0.0%	15%	Dec-2018	20-Feb-2019
1STPRIMFMF	Prime Finance First Mutual Fund		0.0%	8.5%	Dec-2018	24-Feb-2019
RAKCERAMIC	RAK Ceramics (Bangladesh) Limited		10.0%	10.0%	Dec-2018	28-Feb-2019

**Important DSE News****DSSL**

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 26,00,000 shares (Bonus Shares) out of his total holding of 2,96,67,822 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.