

Daily Market Update

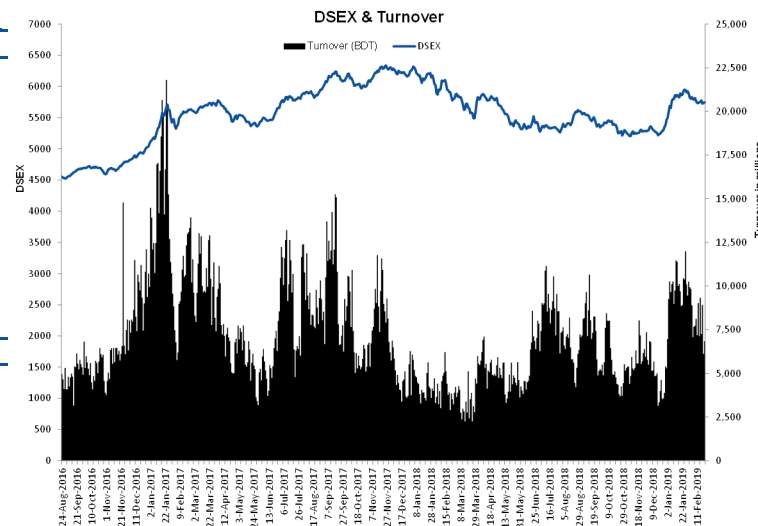
Market closed in green today. The benchmark index DSEX (+0.17%) gained 9.91 points and closed at 5,745.83 points today. The blue chip index DS30 (+0.36%) and the shariah based index DSES (+0.41%) both closed in green. The large cap sectors showed mixed performance today. Telecommunication (+1.46%) recorded the highest return today followed by Power (+1.21%), Pharmaceuticals (+0.14%) and Engineering (+0.07%). NBFIs (-0.35%) posted the highest loss followed by Food& Allied (-0.32%) and Banks (-0.11%). Turnover stood at BDT 6.84 billion (USD 82.3 million) which was 11.9% higher than the previous session's value. United Power Generation & Distribution Company Ltd (+0.9%) was the highest traded share with a turnover of BDT 611.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,520.01	1,521.66	-1.65	-0.11%	30	620,401.1	17.21%	416.7	6.16%
NBFIs	2,185.50	2,193.13	-7.63	-0.35%	23	200,514.0	5.56%	168.5	2.49%
Mutual Funds	681.04	681.15	-0.11	-0.02%	37	36,402.7	1.01%	14.7	0.22%
General Insurance	1,963.07	1,950.88	12.19	0.62%	35	53,173.3	1.48%	464.0	6.86%
Life Insurance	2,151.10	2,154.60	-3.50	-0.16%	12	59,975.6	1.66%	164.8	2.43%
Telecommunication	5,457.81	5,379.44	78.37	1.46%	2	548,547.8	15.22%	372.3	5.50%
Pharmaceuticals	2,838.74	2,834.67	4.07	0.14%	31	535,888.8	14.87%	780.5	11.53%
Fuel & Power	2,103.03	2,077.98	25.05	1.21%	20	521,338.8	14.47%	1,195.0	17.66%
Cement	1,668.40	1,667.09	1.30	0.08%	7	101,461.8	2.82%	57.2	0.85%
Services & Real Estate	1,063.74	1,076.98	-13.23	-1.23%	8	41,678.0	1.16%	142.6	2.11%
Engineering	3,245.06	3,242.78	2.29	0.07%	37	210,693.8	5.85%	828.8	12.25%
Food & Allied	15,661.39	15,711.22	-49.82	-0.32%	17	288,230.1	8.00%	138.1	2.04%
IT	1,947.83	1,952.02	-4.18	-0.21%	9	21,535.7	0.60%	119.3	1.76%
Textiles	1,533.48	1,544.62	-11.14	-0.72%	53	148,721.2	4.13%	697.4	10.30%
Paper & Printing	8,842.91	8,853.21	-10.30	-0.12%	3	16,906.8	0.47%	18.0	0.27%
Tannery	2,651.19	2,656.71	-5.52	-0.21%	6	28,548.9	0.79%	517.6	7.65%
Jute	18,912.41	19,170.64	-258.23	-1.35%	3	4,179.7	0.12%	17.9	0.26%
Ceramics	692.04	670.37	21.67	3.23%	5	33,425.0	0.93%	494.9	7.31%
Miscellaneous	2,385.47	2,397.67	-12.20	-0.51%	13	132,362.1	3.67%	159.2	2.35%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Sonargaon Textiles	36.80	9.9%	1.6
Meghna Pet Industries	13.70	9.6%	1.4
Meghna Condensed Milk	21.70	9.6%	2.7
Imam Button	21.70	9.6%	1.9
Dulamia Cotton	37.10	9.4%	.6
Shaympur Sugar	33.30	8.8%	.3
Monno Ceramic	363.00	8.6%	468.9
Mercantile Insurance	33.30	7.1%	55.3
Dacca Dyeing	5.20	6.1%	.2
Stylecraft Limited	891.20	4.9%	69.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
First Finance Limited	6.10	-7.6%	.3
Emerald Oil Industries Ltd.	23.30	-6.8%	10.5
Savar Refractories	92.10	-6.4%	.9
Jute Spinners	98.50	-6.4%	.5
Saiham Textile	59.10	-5.7%	1.6
M.L. Dyeing Limited	35.90	-5.5%	45.6
Alif Industries Limited	79.30	-5.3%	118.5
The Peninsula Chittagong Limited	29.10	-4.9%	86.4
Southeast Bank 1st Mutual Fund	11.90	-4.8%	.0
Doreen Power Generations and Systems Limited	90.60	-4.3%	80.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	419.10	0.9%	611.7
Monno Ceramic	363.00	8.6%	468.9
Square Pharmaceuticals	269.90	0.6%	435.0
Bangladesh Submarine Cable Company Limited	168.20	-1.8%	293.1
Legacy Footwear	196.60	-1.3%	274.5
Fortune Shoes Limited	36.80	1.1%	236.7
Khulna Power Company Limited	63.30	3.3%	176.5
Monno Jute Staffers	2,128.60	2.0%	166.8
Meghna Petroleum	231.10	4.4%	152.5
Alif Industries Limited	79.30	-5.3%	118.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,745.83	5,735.92	9.91	0.17%	6.69%
DS30	2,002.18	1,995.00	7.18	0.36%	6.45%
DSES	1,312.91	1,307.56	5.35	0.41%	6.50%

	Advanced	Declined	Unchanged	Total
All Category	123	170	52	345
A Category (Equity)	97	131	40	268
B Category (Equity)	6	21	6	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	20	15	6	41
Mutual Funds	7	11	16	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,156,912.6	4,145,299.5	
	Mn USD	50,005.0	49,865.3	0.3%
Turnover	Mn BDT	6,844.9	6,117.6	11.9%
	Mn USD	82.3	73.6	
Volume	Mn Shares	120.5	129.3	-6.8%
Trade		142,682	132,988	7.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
1STPRIMFMF	Prime Finance First Mutual Fund		0.0%	8.5%	Dec-2018	24-Feb-2019
RAKCERAMIC	RAK Ceramics (Bangladesh) Limited		10.0%	10.0%	Dec-2018	28-Feb-2019

The Company has also reported EPS of Tk. 5.21, NAV per share of Tk. 60.82 and NOCFPS of Tk. 3.52 for the year ended on December 31, 2018 as against Tk. 4.78 (Restated), Tk. 57.98 (Restated) and Tk. 1.13 (Restated) respectively for the same period of the previous year.

Important DSE News
LEGACYFOOT

(Q2 Audited): EPS was Tk. 2.05 for October-December, 2018 as against Tk. (0.34) for October-December, 2017; EPS was Tk. 3.85 for July-December, 2018 as against Tk. (0.23) for July-December, 2017. NOCFPS was Tk. (0.69) for July-December 2018 as against Tk. 0.30 for July-December 2017. NAV per share was Tk. 21.43 as on December 31, 2018 and Tk. 17.57 as on June 30, 2018.

(Q2 Audited: Additional Information): The Company has further informed that the EPS of the Company has been increased due to increase turnover during the quarter ended as on December 31, 2018 in comparison with the same period of the last year.

PTL

With reference to their earlier news disseminated by DSE on 01.03.2018 regarding LOI received by Paramount BTrac Energy Consortium from BPDB to develop HSD, the Company has further informed that the Dependable Capacity Test (DCT) of 200 MW Heavy Speed Diesel (HSD) based Power Plant at Baghabari, Sirajgonj, Bangladesh of Paramount BTrac Energy Limited (PBEL) has successfully done in the presence of Bangladesh Power Development Board (BPDB) officials on 14th February, 2019 for confirming the installation, testing and commissioning of the said plant. Where Paramount Textile Limited (PTL) owned 49% share of the company. The company will confirm the COD related information upon getting written confirmation from the Bangladesh Power Development Board (BPDB) later on.

EXCH

Commencement of electronic subscription of New Line Clothings Limited through electronic subscription system under fixed price method: The subscription for shares of New Line Clothings Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of February 18, 2019 and continued till 5:30 p.m. of February 28, 2019 (round the clock).

EXIMBANK

Referring to their earlier news disseminated on 10.05.2018 the Company has further informed that BSEC has accorded consent under the provision of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 for issuance of 7 years Floating Rate, Non-Convertible, Mudaraba Subordinated Bond for Tk.600.00 crore only through Private Placement. The purpose of issuance of the Bond is to raise the Tier-II Capital of the Company and its issue price will be 100% at par.

RELIANCINS

The Board of Directors has recommended 15% cash and 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 31.03.2019, Time: 11:00 AM, Venue: La-Vita Hall, Lake Shore Hotel, House No. # 46, Road No. # 41, Gulshan-2, Dhaka - 1212. Record date: 13.03.2019.