

## Daily Market Update

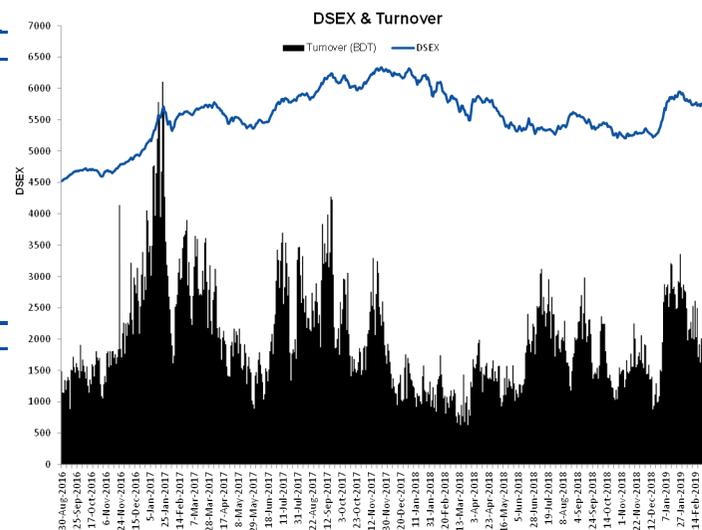
Market closed in red today. The benchmark index DSEX (-0.30%) lost 17.15 points and closed at 5,738.64 points today. The blue chip index DS30 (-0.12%) and the shariah based index DSES (-0.02%) both closed in red. The large cap sectors showed negative performance today except for Pharmaceuticals (+0.73%) and Telecommunication (+0.27%). Engineering (-0.87%) recorded the lowest return today followed by Food & Allied (-0.71%), Banks (-0.70%), NBFIs (-0.62%) and Power (-0.14%). Turnover stood at BDT 6.79 billion (USD 81.7 million) which was 5.4% lower than the previous session's value. Square Pharmaceuticals (+0.7%) was the highest traded share with a turnover of BDT 399.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,521.73	1,532.50	-10.77	-0.70%	30	621,101.5	17.20%	585.5	9.15%
NBFIs	2,160.82	2,174.33	-13.51	-0.62%	23	198,249.8	5.49%	142.1	2.22%
Mutual Funds	673.17	673.56	-0.39	-0.06%	37	35,982.3	1.00%	19.2	0.30%
General Insurance	2,017.71	1,977.33	40.38	2.04%	35	54,653.1	1.51%	1,007.9	15.76%
Life Insurance	2,150.97	2,163.97	-13.00	-0.60%	12	59,972.1	1.66%	96.3	1.50%
Telecommunication	5,640.64	5,625.17	15.47	0.27%	2	566,923.1	15.70%	426.4	6.67%
Pharmaceuticals	2,873.20	2,852.36	20.83	0.73%	31	542,393.0	15.02%	695.4	10.87%
Fuel & Power	2,077.20	2,080.08	-2.87	-0.14%	20	514,936.2	14.26%	963.1	15.05%
Cement	1,659.67	1,661.24	-1.57	-0.09%	7	100,930.7	2.80%	63.1	0.99%
Services & Real Estate	1,052.37	1,052.48	-0.11	-0.01%	8	41,232.5	1.14%	122.7	1.92%
Engineering	3,185.54	3,213.49	-27.95	-0.87%	37	206,828.9	5.73%	612.0	9.57%
Food & Allied	15,556.13	15,666.89	-110.76	-0.71%	17	286,292.8	7.93%	128.3	2.01%
IT	1,916.94	1,915.36	1.58	0.08%	9	21,194.1	0.59%	111.5	1.74%
Textiles	1,492.52	1,505.41	-12.89	-0.86%	53	144,749.3	4.01%	493.7	7.72%
Paper & Printing	8,666.10	8,691.84	-25.74	-0.30%	3	16,568.8	0.46%	22.2	0.35%
Tannery	2,623.98	2,625.47	-1.49	-0.06%	6	28,255.8	0.78%	459.3	7.18%
Jute	19,764.62	18,899.22	865.40	4.58%	3	4,368.1	0.12%	23.7	0.37%
Ceramics	699.48	697.44	2.04	0.29%	5	33,784.4	0.94%	284.6	4.45%
Miscellaneous	2,389.16	2,368.03	21.12	0.89%	13	132,566.7	3.67%	140.2	2.19%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Takaful Insurance	32.30	9.9%	20.7
BIFC	5.70	9.6%	.2
Provati Insurance	39.10	9.5%	75.6
Asia Insurance	33.90	6.9%	44.5
Rahim Textile	427.40	6.6%	14.7
Sonar Bangla Ins	67.00	6.3%	256.1
Northern Jute	1,186.90	6.2%	9.8
Dutch-Bangla Bank	178.50	5.8%	118.4
Fortune Shoes Limited	37.90	5.3%	293.0
Prime Insurance	20.70	5.1%	8.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Emerald Oil Industries Ltd.	18.20	-9.9%	17.5
Tallu Spinning	5.50	-9.8%	.7
Jute Spinners	87.10	-8.9%	.7
Legacy Footwear	170.10	-6.7%	154.9
Shaympur Sugar	30.00	-4.5%	.1
BD Autocars	249.00	-4.4%	17.7
United Finance Limited	21.30	-4.1%	23.7
Khulna Power Company Limited	64.70	-4.0%	194.1
Shurwid Industries Limited	36.20	-4.0%	55.9
Peoples Leasing	4.90	-3.9%	1.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	276.10	0.7%	399.9
United Power Generation & Distribution	407.50	-0.6%	333.5
Fortune Shoes Limited	37.90	5.3%	293.0
Monno Ceramic	387.20	2.8%	262.7
Sonar Bangla Ins	67.00	6.3%	256.1
Bangladesh Submarine Cable Company Limited	174.00	-0.2%	238.3
Khulna Power Company Limited	64.70	-4.0%	194.1
BRAC Bank	82.10	-1.3%	190.8
Grameenphone Ltd.	398.60	0.3%	188.1
Legacy Footwear	170.10	-6.7%	154.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,738.64	5,755.79	-17.15	-0.30%	6.55%
DS30	2,014.41	2,016.74	-2.34	-0.12%	7.10%
DSES	1,319.73	1,319.96	-0.23	-0.02%	7.05%

	Advanced	Declined	Unchanged	Total
All Category	113	194	39	346
A Category (Equity)	88	149	32	269
B Category (Equity)	12	19	2	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	13	23	5	41
Mutual Funds	9	11	14	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,163,910.2	4,167,854.5	-0.1%
	Mn USD	50,089.1	50,136.6	
Turnover	Mn BDT	6,794.6	7,182.5	-5.4%
	Mn USD	81.7	86.4	
Volume	Mn Shares	132.4	130.2	1.7%
Trade		140,164	141,062	-0.6%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RAKCERAMIC	RAK Ceramics (Bangladesh) Limited		10.00%	10.00%	Dec-18	28-Feb-19
LANKABAFIN	LankaBangla Finance Ltd.		0.0%	15.0%	Dec-18	7-Mar-2019
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
IPDC	IPDC Finance Limited		8.0%	7.0%	Dec-18	4-Mar-2019
DBH	Delta Brac Housing Finance Corp. Ltd.		10.0%	25.0%	Dec-18	4-Mar-2019
PRIMEINSUR	Prime Insurance Company Ltd.		0.0%	10.0%	Dec-18	7-Mar-2019
GREENDELTA	Green Delta Insurance Ltd.		10.0%	10.0%	Dec-18	4-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019

**Important DSE News**
**MPETROLEUM**

The Company has informed that for the purpose of business expansion, an agreement signing process has been completed by the company with BP Middle East LLC, Standard Chartered Tower, 7th Floor, Down Town Burj Khalifa, Imam Square, Dubai, UAE for marketing the Castrol brand lubricants in the Market of Bangladesh.

**EXCH**

Commencement of electronic subscription of New Line Clothings Limited through electronic subscription system under fixed price method: The subscription for shares of New Line Clothings Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of February 18, 2019 and continued till 5:30 p.m. of February 28, 2019 (round the clock).

The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of February 18, 2019 to 2:00 p.m. of February 28, 2019 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

**ALLTEX**

The Company has informed that the Board of Directors has decided to sell 145.25 decimal unutilized and undeveloped low land at Mouza: Tetlabo and Masabo, Rupgonj, Narayangonj. The proceeds of the sale will be notified after its execution.