

Daily Market Update

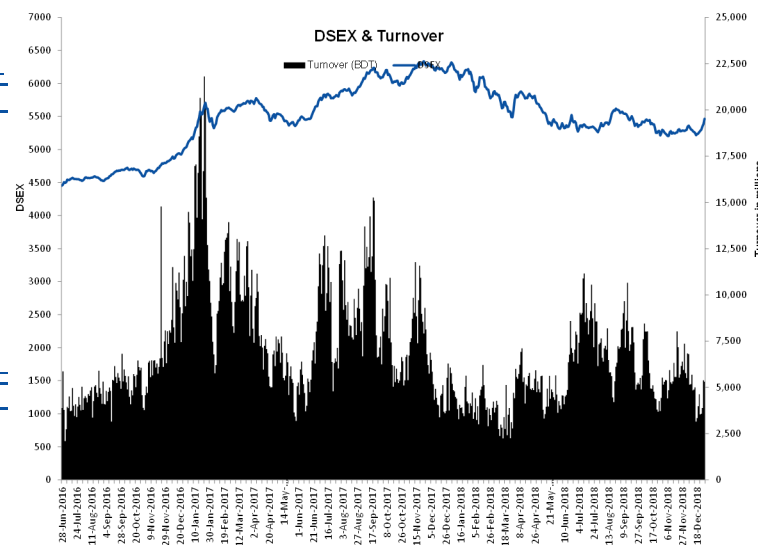
Market remained in green today. The benchmark index DSEX (+1.48%) gained 79.61 points and closed at 5,465.25 points today. The blue chip index DS30 (+1.46%) and the shariah based index DSES (+1.05%) both closed in green. The large cap sectors showed positive performance during the day except Food and Allied (-0.45%). Engineering (+2.47%) was the highest gainer followed by Power (+2.34%), Banks (+2.03%), NBFIs (+1.55%), Telecommunication (+0.37%) and Pharmaceuticals (+0.15%). Turnover stood at BDT 5.3 billion (USD 63.8 million) which was 1.5% lower than the previous session's value. BBS Cables Limited (+7.8%) was the highest traded share with a turnover of BDT 313.4 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Shinepukur Ceramics	15.40	10.0%	5.5
Tallu Spinning	6.60	10.0%	1.7
Emerald Oil Industries Ltd.	16.60	9.9%	5.1
M.L. Dyeing Limited	32.60	9.8%	41.2
Sonargaon Textiles	35.00	9.7%	10.5
Shaympur Sugar	34.10	9.6%	.5
Beximco Synthetics	8.00	9.6%	3.2
Fareast Finance & Investment Limited	5.80	9.4%	1.5
Alltex Ind. Ltd.	14.10	9.3%	7.0
Indo-Bangla Pharmaceuticals Limited	33.90	9.0%	55.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
National Life Ins	202.80	-6.2%	49.3
Monno Jute Staffers	1,435.00	-6.1%	65.2
Keya Cosmetics	6.20	-6.1%	32.1
Jamuna Oil	180.80	-5.1%	30.7
Green Delta Insurance	62.10	-4.5%	.1
Dacca Dyeing	5.30	-3.6%	.5
Saiham Textile	50.40	-3.1%	4.5
Northern Jute	1,205.10	-2.7%	1.2
Sonali Aansh	669.30	-2.5%	36.2
PHP First Mutual Fund	4.30	-2.3%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	103.80	7.8%	313.4
Paramount Textile Limited	68.90	4.6%	295.5
Beximco Limited	25.50	8.5%	291.2
IFAD Autos Limited	109.00	0.6%	196.9
Khulna Power Company Limited	64.50	8.8%	161.2
Saiham Cotton Mills Limited	26.70	3.5%	122.6
JMI Syringes & Medical Devices Ltd	276.30	8.7%	111.1
United Power Generation & Distribution Company Ltd	304.30	4.7%	107.9
The Peninsula Chittagong Limited	30.80	6.9%	79.3
BDCOM Online Ltd.	29.10	1.4%	72.8

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,457.63	1,428.63	29.00	2.03%	30	594,941.4	17.74%	571.9	10.80%
NBFIs	2,119.96	2,087.55	32.40	1.55%	23	194,533.6	5.80%	246.2	4.65%
Mutual Funds	647.95	644.54	3.41	0.53%	37	34,746.9	1.04%	16.8	0.32%
General Insurance	1,503.13	1,488.77	14.36	0.96%	35	40,714.8	1.21%	90.4	1.71%
Life Insurance	2,189.31	2,251.96	-62.64	-2.78%	12	61,041.2	1.82%	179.9	3.40%
Telecommunication	5,106.73	5,088.05	18.69	0.37%	2	513,261.9	15.31%	61.5	1.16%
Pharmaceuticals	2,702.65	2,698.49	4.17	0.15%	30	510,198.8	15.21%	608.4	11.49%
Fuel & Power	1,786.00	1,745.13	40.87	2.34%	19	441,889.5	13.18%	458.1	8.65%
Cement	1,691.17	1,676.67	14.49	0.86%	7	102,633.5	3.06%	47.7	0.90%
Services & Real Estate	1,048.99	1,017.99	31.00	3.05%	8	41,100.0	1.23%	149.5	2.82%
Engineering	3,005.98	2,933.55	72.43	2.47%	36	192,465.5	5.74%	930.8	17.58%
Food & Allied	14,965.91	15,034.12	-68.21	-0.45%	17	275,536.3	8.22%	123.0	2.32%
IT	1,589.47	1,545.46	44.01	2.85%	8	17,573.5	0.52%	198.9	3.76%
Textiles	1,501.36	1,461.57	39.79	2.72%	53	145,056.4	4.33%	1,013.6	19.14%
Paper & Printing	9,416.27	9,105.21	311.06	3.42%	2	18,003.0	0.54%	58.3	1.10%
Tannery	2,562.85	2,560.64	2.21	0.09%	6	26,765.1	0.80%	53.7	1.01%
Jute	20,901.62	21,417.92	-516.30	-2.41%	3	4,619.3	0.14%	37.4	0.71%
Ceramics	588.95	579.57	9.38	1.62%	5	28,282.9	0.84%	59.7	1.13%
Miscellaneous	1,988.86	1,943.57	45.29	2.33%	12	110,015.2	3.28%	389.6	7.36%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,465.25	5,385.64	79.61	1.48%	-12.48%
DS30	1,908.20	1,880.78	27.41	1.46%	-16.43%
DSES	1,245.80	1,232.82	12.98	1.05%	-10.42%

	Advanced	Declined	Unchanged	Total
All Category	264	54	23	341
A Category (Equity)	193	41	20	254
B Category (Equity)	28	2	1	31
N Category (Equity)	10	1	0	11
Z Category (Equity)	33	10	2	45
Mutual Funds	12	5	14	31
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,912,836.4	3,872,952.8	1.0%
	Mn USD	47,068.9	46,589.1	
Turnover	Mn BDT	5,301.7	5,383.4	-1.5%
	Mn USD	63.8	64.8	
Volume	Mn Shares	153.0	137.8	11.1%
Trade		136,917	126,318	8.4%

Important DSE News**CENTRALINS**

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A+" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

KEYACOSMET

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e. January 01, 2019 as the Company failed to hold an AGM in the Gregorian calendar year 2018.

CENTRALPHL

The Company has been placed in 'B' category from existing 'A' category with effect from January 01, 2019 as the Company has approved 5% stock dividend for the year ended on June 30, 2018.

BBSCABLES

The Company has informed that the Company has received "Notification of Award (NOA)" from Extension & Augmentation of Power Distribution System Project (WZPDCL) "under project Director's Extension & Augmentation of Power Distribution System Project", Project Store Faridpur, Jhenaidah & Khulna the supply of AAC ANT Insulated Conductor 800KM, 600KM & 300KM for the total amount of Tk. 7,97,22,401.70 only. The NOA will be effective upon signing the contract within 28 days. The letter of intimation will be submitted after signing of the contract.

CVOPRL

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Initial Entity Rating of the Company as "BBB2" along with a stable outlook based on audited financial statements as on June 30, 2018, 2017, 2016, 2015 and 2014 and management provided information up to rating date.

HAKKANIPUL

Referring to their earlier news disseminated on 22.04.2018 regarding Starting of Trial production of Tissue Unit; the Company has further informed that the Board of Directors has decided to start the commercial production of the tissue unit from January 01, 2019.

ASIAINS

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

DBH

The Company has informed that the Board of Directors has decided to issue Non-Convertible Zero Coupon Bonds of Tk. 3.00 Billion (in face value) only; in multiple tranches; through Private Placement; from 6 months and up to 5 years from the issue date; subject to the approval of the regulatory Authorities.