

Daily Market Update

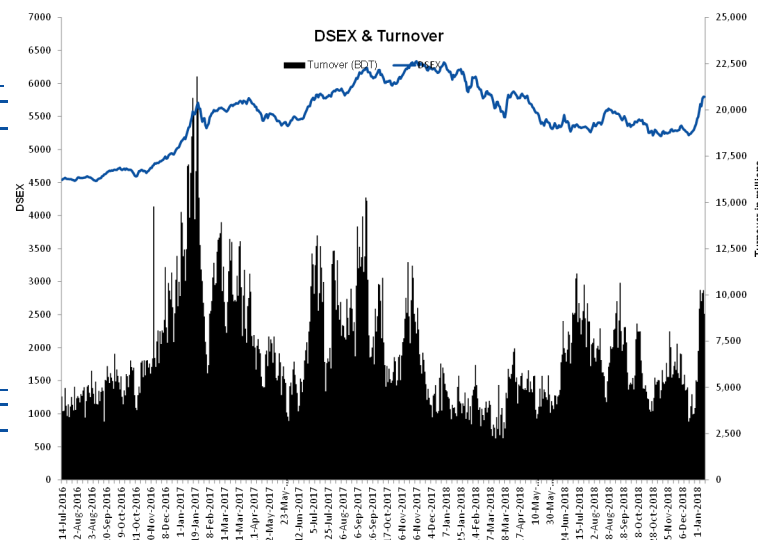
Market remained in red today. The benchmark index DSEX (-0.02%) lost 1.29 points and closed at 5,797.30 points today. The blue chip index DS30 (+0.03%) and the shariah based index DSES (+0.20%) both closed in green. All the large cap sectors showed mixed performance during the day. Telecommunication (+1.75%) was the highest gainer followed by Power (+0.44%) and Pharmaceuticals (+0.28%). Banks (-0.86%) was the highest loser followed by NBFIs (-0.59%), Engineering (0.56%) and Food and Allied (+0.12%). Turnover stood at BDT 9.0 billion (USD 108.0 million) which was 12.5% lower than the previous session's value. JMI Syringes & Medical Devices Ltd (-0.4%) was the highest traded share with a turnover of BDT 269.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,560.73	1,574.21	-13.48	-0.86%	30	637,021.4	17.96%	923.8	10.38%
NBFIs	2,368.23	2,382.17	-13.94	-0.59%	23	217,317.5	6.13%	481.8	5.42%
Mutual Funds	710.27	716.91	-6.64	-0.93%	37	38,088.7	1.07%	36.8	0.41%
General Insurance	1,715.45	1,680.99	34.45	2.05%	35	46,466.8	1.31%	510.3	5.74%
Life Insurance	2,342.97	2,300.14	42.83	1.86%	12	65,325.4	1.84%	508.4	5.72%
Telecommunication	5,412.86	5,319.72	93.14	1.75%	2	544,029.9	15.34%	227.4	2.56%
Pharmaceuticals	2,802.52	2,794.60	7.92	0.28%	30	529,051.6	14.92%	1,033.6	11.62%
Fuel & Power	1,903.05	1,894.70	8.35	0.44%	19	470,849.7	13.28%	814.8	9.16%
Cement	1,779.35	1,792.33	-12.97	-0.72%	7	107,985.4	3.04%	119.4	1.34%
Services & Real Estate	1,100.33	1,102.17	-1.84	-0.17%	8	43,111.3	1.22%	134.0	1.51%
Engineering	3,173.32	3,191.22	-17.90	-0.56%	36	203,179.7	5.73%	1,207.4	13.57%
Food & Allied	15,325.47	15,344.24	-18.76	-0.12%	17	282,156.3	7.96%	502.4	5.65%
IT	1,678.63	1,636.80	41.83	2.56%	8	18,559.3	0.52%	350.4	3.94%
Textiles	1,559.55	1,553.52	6.03	0.39%	53	150,678.7	4.25%	1,424.0	16.01%
Paper & Printing	9,713.82	9,806.93	-93.11	-0.95%	2	18,571.9	0.52%	37.9	0.43%
Tannery	2,609.36	2,612.96	-3.61	-0.14%	6	27,250.8	0.77%	90.5	1.02%
Jute	24,386.91	23,536.61	850.30	3.61%	3	5,389.6	0.15%	88.6	1.00%
Ceramics	633.09	621.30	11.79	1.90%	5	30,402.7	0.86%	111.4	1.25%
Miscellaneous	2,012.78	2,024.98	-12.21	-0.60%	12	111,338.1	3.14%	292.9	3.29%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	158.80	10.0%	1.3
Prime Islami Life Ins	67.90	9.9%	77.7
Information Services Network Ltd.	31.60	9.7%	2.1
Emerald Oil Industries Ltd.	21.80	9.5%	6.2
Paramount Insurance	21.40	9.2%	101.9
Dhaka Insurance Limited	25.10	9.1%	12.5
Monno Ceramic	260.60	8.7%	61.9
Agrani Ins Co. Ltd.	20.90	8.3%	11.9
Sonali Aansh	764.30	7.5%	82.6
Federal Insurance	11.60	6.4%	13.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Peoples Leasing	6.40	-4.5%	2.8
Popular Life First Mutual Fund	4.80	-4.0%	1.8
Meghna Cement	98.00	-3.9%	7.2
Prime Finance	10.00	-3.8%	.6
Rahim Textile	394.50	-3.8%	8.1
PHP First Mutual Fund	5.20	-3.7%	.5
Quasem Industries Limited	54.60	-3.5%	12.8
Anwar Galvanizing	76.90	-3.5%	16.5
SEML IBBL Shariah Fund	8.70	-3.3%	.1
Phoenix Finance	35.10	-3.3%	3.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
JMI Syringes & Medical Devices Ltd	388.60	-0.4%	269.2
BBS Cables Limited	110.60	0.0%	264.3
Olympic Industries	258.40	-1.7%	188.2
Shepherd Industries Limited	47.60	6.3%	183.7
Paramount Textile Limited	71.50	1.0%	160.4
Active Fine Chemicals Limited	29.80	-1.0%	158.8
Shahjibazar Power Co. Ltd	107.40	4.4%	145.1
BRAC Bank	79.80	1.5%	144.6
Nahee Aluminium Composite Panel Ltd.	68.00	6.4%	143.6
Singer Bangladesh	235.90	-1.2%	135.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,797.30	5,798.59	-1.29	-0.02%	7.64%
DS30	2,011.74	2,011.12	0.62	0.03%	6.96%
DSES	1,318.66	1,315.99	2.68	0.20%	6.96%

	Advanced	Declined	Unchanged	Total
All Category	148	173	25	346
A Category (Equity)	109	138	17	264
B Category (Equity)	17	8	5	30
N Category (Equity)	4	4	0	8
Z Category (Equity)	18	23	3	44
Mutual Funds	5	22	9	36
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,105,319.2	4,098,890.0	0.2%
	Mn USD	49,384.3	49,307.0	
Turnover	Mn BDT	8,975.8	10,257.4	-12.5%
	Mn USD	108.0	123.4	
Volume	Mn Shares	224.8	278.7	-19.3%
Trade		199,354	221,968	-10.2%