

Daily Market Update

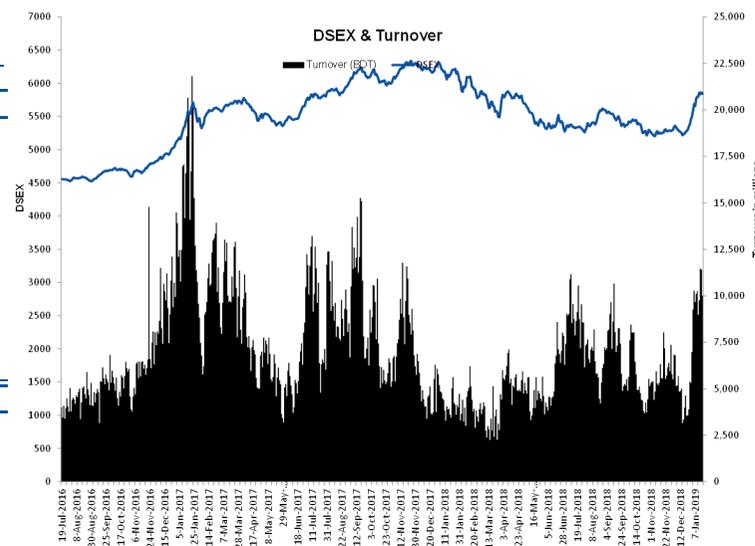
Market remained in red today. The benchmark index DSEX (-0.41%) lost 23.79 points and closed at 5,839.48 points today. The blue chip index DS30 (-0.58%) and the shariah based index DSES (-0.59%) both closed in red. The large cap sectors showed negative performance during the day except Power (+0.06%). Food & Allied (-1.82%) was the highest loser followed by Telecommunication (-1.06%), Engineering (-0.66%) NBFIs (-0.38%), Pharmaceuticals (-0.30%) and Banks (-0.25%). Turnover stood at BDT 10.0 billion (USD 120.4 million) which was 12.2% lower than the previous session's value. Khulna Power Company Limited (-2.8%) was the highest traded share with a turnover of BDT 283.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,564.94	1,568.86	-3.92	-0.25%	30	638,738.7	17.92%	918.6	9.21%
NBFIs	2,386.83	2,395.95	-9.11	-0.38%	23	219,026.0	6.14%	864.5	8.67%
Mutual Funds	705.47	702.37	3.10	0.44%	37	37,831.4	1.06%	39.7	0.40%
General Insurance	1,895.91	1,849.54	46.37	2.51%	35	51,355.0	1.44%	1,211.4	12.15%
Life Insurance	2,412.82	2,377.03	35.79	1.51%	12	67,272.9	1.89%	542.7	5.44%
Telecommunication	5,329.37	5,386.71	-57.34	-1.06%	2	535,638.4	15.03%	113.5	1.14%
Pharmaceuticals	2,812.92	2,821.29	-8.37	-0.30%	30	531,014.5	14.90%	1,312.9	13.17%
Fuel & Power	1,957.64	1,956.45	1.19	0.06%	19	484,356.4	13.59%	869.0	8.72%
Cement	1,775.41	1,792.38	-16.97	-0.95%	7	107,745.8	3.02%	78.2	0.78%
Services & Real Estate	1,097.27	1,112.26	-14.99	-1.35%	8	42,991.4	1.21%	162.1	1.63%
Engineering	3,190.25	3,211.35	-21.10	-0.66%	36	204,263.5	5.73%	1,197.2	12.01%
Food & Allied	15,361.76	15,645.91	-284.15	-1.82%	17	282,824.3	7.93%	591.7	5.93%
IT	1,677.44	1,678.43	-0.99	-0.06%	8	18,546.1	0.52%	293.6	2.94%
Textiles	1,547.68	1,569.23	-21.54	-1.37%	53	149,531.9	4.19%	1,043.5	10.47%
Paper & Printing	9,694.89	9,877.45	-182.57	-1.85%	2	18,535.7	0.52%	54.5	0.55%
Tannery	2,597.77	2,625.61	-27.84	-1.06%	6	27,129.8	0.76%	97.0	0.97%
Jute	24,181.37	24,495.50	-314.13	-1.28%	3	5,344.2	0.15%	64.4	0.65%
Ceramics	627.46	636.03	-8.57	-1.35%	5	30,132.3	0.85%	63.5	0.64%
Miscellaneous	2,036.54	2,030.09	6.45	0.32%	12	112,652.7	3.16%	452.6	4.54%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Eastern Insurance	37.70	9.9%	36.0
Karnaphuli Insurance	21.20	9.8%	71.7
Takaful Insurance	31.30	9.8%	21.0
Agrani Ins Co. Ltd.	30.30	9.8%	159.1
United Insurance	60.90	9.3%	89.4
Rupali Insurance	25.80	9.3%	83.9
Bangladesh Shipping Corporation	47.40	7.7%	161.9
United Finance Limited	26.00	7.4%	175.1
Eastland Insurance	26.10	7.0%	50.3
ICB AMCL First Agrani Bank Mutual Fund	7.70	6.9%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Nitol Insurance	32.10	-8.0%	5.6
M.L. Dyeing Limited	35.10	-7.6%	66.4
Meghna Condensed Milk	26.40	-7.0%	2.0
Imam Button	29.00	-5.5%	.4
JMI Syringes & Medical Devices Ltd	464.10	-5.5%	198.4
Golden Son Ltd.	11.10	-5.1%	2.9
Kattali Textile Limited	25.20	-4.9%	82.1
Olympic Industries	259.90	-4.9%	276.6
Usmania Glass	121.30	-4.8%	39.3
Phoenix Insurance	40.40	-4.5%	30.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	68.60	-2.8%	283.2
Olympic Industries	259.90	-4.9%	276.6
Dhaka Bank	18.40	3.4%	215.3
JMI Syringes & Medical Devices Ltd	464.10	-5.5%	198.4
United Power Generation & Distribution Company Ltd	343.10	1.9%	197.8
United Finance Limited	26.00	7.4%	175.1
Bangladesh Shipping Corporation	47.40	7.7%	161.9
Pharma Aids	672.50	0.7%	161.5
Agrani Ins Co. Ltd.	30.30	9.8%	159.1
BBS Cables Limited	108.70	-1.9%	157.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,839.48	5,863.28	-23.79	-0.41%	8.43%
DS30	2,017.27	2,029.07	-11.81	-0.58%	7.26%
DSES	1,322.71	1,330.62	-7.91	-0.59%	7.29%

	Advanced	Declined	Unchanged	Total
All Category	123	185	37	345
A Category (Equity)	97	142	25	264
B Category (Equity)	12	12	7	31
N Category (Equity)	0	7	0	7
Z Category (Equity)	14	24	5	43
Mutual Funds	14	7	14	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,123,521.2	4,141,657.8	-0.4%
	Mn USD	49,603.3	49,821.5	
Turnover	Mn BDT	10,005.3	11,393.2	-12.2%
	Mn USD	120.4	137.1	
Volume	Mn Shares	256.2	290.8	-11.9%
Trade		216,084	231,775	-6.8%

Important DSE News**ATCSLGF**

(Q2 Un-audited): EPU was Tk. 0.21 for October-December, 2018 as against Tk. 0.27 for October-December, 2017; EPU was Tk. 0.59 for July-December, 2018 as against Tk. 0.43 for July-December, 2017. NOCFPU was Tk. 0.55 for July-December, 2018 as against Tk. 0.38 for July-December, 2017. NAV per unit at market price was Tk. 12.79 as on December 31, 2018 and Tk. 13.47 as on June 30, 2018. NAV per unit at cost price was Tk. 12.07 as on December 31, 2018 and Tk. 12.68 as on June 30, 2018.

CNW

(Q1 of S. S. Steel Limited): As per un-audited first quarter (Q1) financial statements, Profit after tax was Tk. 78.15 million and basic EPS of Tk. 0.36 for the 3 (three) months period ended on 30 September 2018 against profit after tax of Tk. 59.57 million and basic EPS of Tk. 0.27 for the same period of the previous year. However, Pre-IPO Net Asset Value per Share (NAV) including revaluation surplus would be 17.27 (Considering Pre-IPO paid-up number of shares) as on 30 September 2018. Q1 Financials of S. S. Steel Limited): It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 220,000,000 shares for both the periods. However, considering Post-IPO 245,000,000 number of shares the Company's basic EPS for the 3 (three) months period ended on 30 September 2018 would be Tk. 0.32 and NAV per share would be Tk. 16.53.

CNW

Trading of the shares of S. S. Steel Limited will commence at DSE from January 17, 2019 under 'N' category. DSE Trading Code for S. S. Steel Limited is "SSSTEEL" and DSE Company Code is 13245.

AL-HAJTEX

The Company has informed that as per contempt petitions no. 151 of 2013 (arising out of writ petition no. 5129 of 2009), on 14th January, 2019, the Hon'ble High Court Division directed Agrani Bank Limited to pay an amount of Tk. 55,83,46,578.00 to the petitioner i.e. Alhaj Textile Mills Limited.

KTL

The Company will be placed in 'A' category from existing 'N' category with effect from January 17, 2019 as the Company has reported disbursement of 10% stock dividend for the year ended on June 30, 2018.

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Kattali Textile Limited in between 1st to 30th trading day after change of categorization, starting from January 17, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

DOREENPWR

(Q2 Un-audited): Consolidated EPS was Tk. 1.41 for October-December 2018 as against Tk. 1.66 for October-December 2017; Consolidated EPS was Tk. 3.87 for July-December 2018 as against Tk. 3.81 for July-December 2017. Consolidated NOCFPS was Tk. 3.09 for July-December 2018 as against Tk. 10.63 for July-December 2017. Consolidated NAV per share with revaluation was Tk. 40.17 as on December 31, 2018 and Tk. 36.68 as on June 30, 2018.