

Daily Market Update

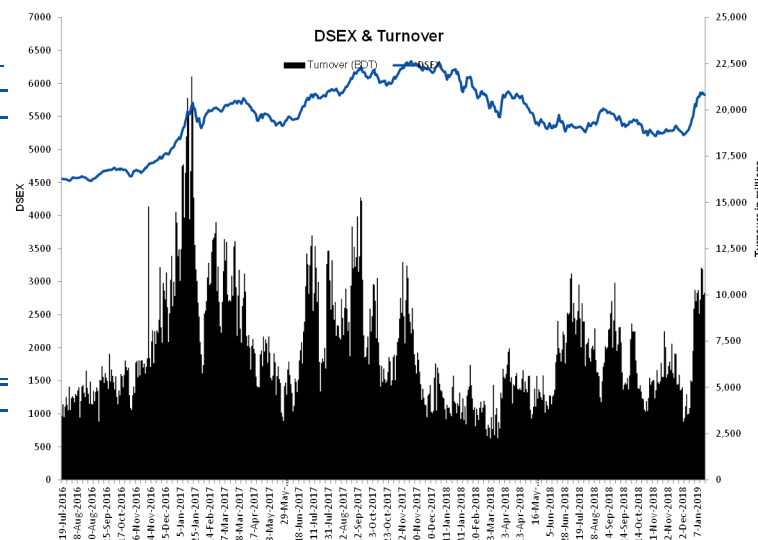
Market remained in red today. The benchmark index DSEX (-0.24%) lost 13.91 points and closed at 5,825.57 points today. The blue chip index DS30 (-0.39%) and the shariah based index DSES (-0.98%) both closed in red. The large cap sectors showed mixed performance during the day. Engineering recorded the highest gain of 4.55% followed by NBFIs (+1.83%) and Banks (+0.41%). Telecommunication posted the highest loss of 1.91% followed by Power (-0.56%), Pharmaceuticals (-0.46%) and Food & Allied (-0.36%). Turnover stood at BDT 10.1 billion (USD 121.7 million) which was 1.1% lower than the previous session's value. S. S. Steel Limited (+401.0%) was the highest traded share with a turnover of BDT 381.8 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
S. S. Steel Limited	50.10	401.0%	381.8
Bay Leasing	23.20	10.0%	20.9
Progressive Life Ins	77.40	9.8%	2.1
Sonar Bangla Ins	27.00	9.8%	156.8
Emerald Oil Industries Ltd.	24.40	9.4%	15.0
Premier Leasing	12.90	9.3%	36.0
Sandhani Life Ins	32.40	9.1%	163.3
Eastern Insurance	41.10	9.0%	38.0
Legacy Footwear	208.20	9.0%	113.0
Federal Insurance	15.20	8.6%	72.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	26.10	-10.0%	.6
Savar Refractories	151.90	-10.0%	.5
Meghna Condensed Milk	23.80	-9.8%	3.9
Meghna Pet Industries	16.60	-9.8%	1.7
Shaympur Sugar	36.00	-9.8%	1.7
Dulamia Cotton	32.60	-8.9%	2.4
Samata Leather	50.30	-8.5%	2.7
Phoenix Insurance	37.40	-7.4%	31.6
Tung Hai Knitting & Dyeing Limited	5.20	-7.1%	1.8
Beach Hatchery Ltd.	13.90	-6.7%	6.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
S. S. Steel Limited	50.10	401.0%	381.8
Khulna Power Company Limited	64.80	-5.5%	266.3
United Finance Limited	27.50	5.8%	213.3
Active Fine Chemicals Limited	29.70	-3.6%	187.6
JMI Syringes & Medical Devices Ltd	463.00	-0.2%	182.7
Sandhani Life Ins	32.40	9.1%	163.3
FAS Finance & Investments Limited	15.70	4.7%	161.0
Sonar Bangla Ins	27.00	9.8%	156.8
BRAC Bank	80.90	0.4%	152.7
Olympic Industries	255.70	-1.6%	146.7

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,571.31	1,564.94	6.37	0.41%	30	641,339.6	18.00%	1,034.6	10.33%
NBFIs	2,430.51	2,386.84	43.67	1.83%	23	222,989.0	6.26%	1,426.3	14.25%
Mutual Funds	705.74	705.47	0.27	0.04%	37	37,845.8	1.06%	44.9	0.45%
General Insurance	1,947.72	1,895.91	51.82	2.73%	35	52,758.5	1.48%	1,367.9	13.66%
Life Insurance	2,436.10	2,412.82	23.28	0.96%	12	67,922.0	1.91%	641.3	6.40%
Telecommunication	5,227.62	5,329.37	-101.75	-1.91%	2	525,412.2	14.75%	100.7	1.01%
Pharmaceuticals	2,799.95	2,812.92	-12.97	-0.46%	30	528,566.4	14.83%	1,068.5	10.67%
Fuel & Power	1,946.67	1,957.64	-10.98	-0.56%	19	481,640.6	13.52%	761.3	7.60%
Cement	1,757.63	1,775.41	-17.77	-1.00%	7	106,667.3	2.99%	75.1	0.75%
Services & Real Estate	1,083.42	1,097.27	-13.84	-1.26%	8	42,449.0	1.19%	106.2	1.06%
Engineering	3,335.31	3,190.25	145.06	4.55%	37	213,551.5	5.99%	1,259.4	12.58%
Food & Allied	15,307.01	15,361.76	-54.75	-0.36%	17	281,816.4	7.91%	365.5	3.65%
IT	1,650.72	1,677.44	-26.72	-1.59%	8	18,250.7	0.51%	220.7	2.20%
Textiles	1,527.42	1,547.68	-20.26	-1.31%	53	147,574.2	4.14%	805.9	8.05%
Paper & Printing	9,500.87	9,694.89	-194.02	-2.00%	2	18,164.8	0.51%	35.4	0.35%
Tannery	2,607.44	2,597.77	9.67	0.37%	6	27,230.8	0.76%	181.8	1.82%
Jute	23,788.74	24,181.37	-392.63	-1.62%	3	5,257.4	0.15%	61.8	0.62%
Ceramics	634.96	627.46	7.50	1.20%	5	30,492.4	0.86%	104.8	1.05%
Miscellaneous	2,045.95	2,036.54	9.41	0.46%	12	113,173.2	3.18%	350.6	3.50%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,825.57	5,839.48	-13.91	-0.24%	8.17%
DS30	2,009.49	2,017.27	-7.78	-0.39%	6.84%
DSES	1,309.80	1,322.71	-12.91	-0.98%	6.24%

	Advanced	Declined	Unchanged	Total
All Category	118	196	32	346
A Category (Equity)	98	144	23	265
B Category (Equity)	9	19	3	31
N Category (Equity)	2	5	0	7
Z Category (Equity)	9	28	6	43
Mutual Funds	9	16	10	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,121,675.2	4,123,521.2	0.0%
	Mn USD	49,581.1	49,603.3	
Turnover	Mn BDT	10,115.7	10,005.3	1.1%
	Mn USD	121.7	120.4	
Volume	Mn Shares	287.6	256.2	12.3%
Trade		221,601	216,084	2.6%

Important DSE News**NORTHERN**

(Q2 Un-audited): EPS was Tk. 9.06 for October-December 2018 as against Tk. (3.08) for October-December 2017; EPS was Tk. 11.09 for July-December 2018 as against Tk. (6.45) for July-December 2017. NOCFPS was Tk. (46.36) for July-December 2018 as against Tk. (57.09) for July-December 2017. NAV per share was Tk. 68.13 as on December 31, 2018 and Tk. 57.04 as on June 30, 2018.

IDLC

Referring to their earlier news disseminated on 25.11.2018 regarding issuance of Non-Convertible Zero Coupon Bonds of Tk. 5.00 Billion, (in face value) only through Private Placement, the Company has further informed that the Board of the Company has decided to enhance issue size of the said Non-Convertible Zero Coupon Bonds of Tk. 7,550.00 Million (in Face Value) from Tk. 5,000.00 million only through Private Placement, subject to the approval of Regulatory Authorities. Denomination of the bond is Tk. 1.00 million each and the tenure is upto 5 years.

SSSTEEL

As per un-audited first quarter (Q1) financial statements, Profit after tax was Tk. 78.15 million and basic EPS of Tk. 0.36 for the 3 (three) months period ended on 30 September 2018 against profit after tax of Tk. 59.57 million and basic EPS of Tk. 0.27 for the same period of the previous year. However, Pre-IPO Net Asset Value per Share (NAV) including revaluation surplus would be 17.27 (Considering Pre-IPO paid-up number of shares) as on 30 September 2018. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 220,000,000 shares for both the periods. However, considering Post-IPO 245,000,000 number of shares the Company's basic EPS for the 3 (three) months period ended on 30 September 2018 would be Tk. 0.32 and NAV per share would be Tk. 16.53.

Trading of the shares of S. S. Steel Limited will commence at DSE from today i.e. January 17, 2019 under 'N' category. DSE Trading Code for S. S. Steel Limited is "SSSTEEL" and DSE Company Code is 13245.

The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of S. S. Steel Limited in between 1st to 30th trading day starting from today i.e. January 17, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.