

## Daily Market Update

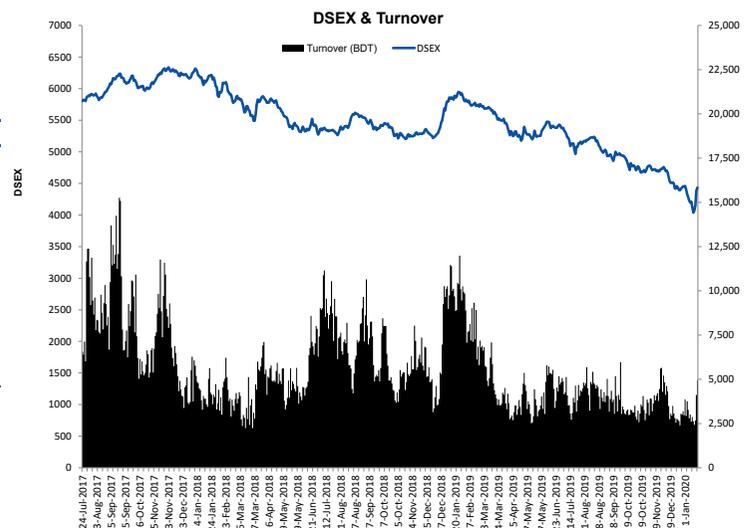
Market closed in green today. The benchmark index DSEX (+1.19%) gained 52.18 points and closed at 4,434.24 points. The blue chip index DS30 (+1.86%), the Shariah-based index DSES (+1.74%), and the large cap index CDSET (+1.83%) all closed in green. All the large cap sectors showed positive performance today except Engineering (-0.03%). Telecommunication booked the highest gain of 5.97% followed by NBFIs (+4.07%), Banks (+1.08%), Power (+0.81%), Pharmaceuticals (+0.65%) and Food & Allied (+0.62%). Turnover stood at BDT 4.9 billion (USD 59.5 million). Grameenphone Ltd. (+5.8%) was the most traded share with a turnover of BDT 244.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,286.43	1,272.70	13.72	1.08%	30	524,349.0	18.58%	530.3	11.38%
NBFIs	1,546.03	1,485.53	60.50	4.07%	23	142,929.7	5.07%	109.8	2.36%
Mutual Funds	584.07	585.16	-1.10	-0.19%	37	30,352.8	1.08%	39.8	0.85%
General Insurance	1,880.27	1,878.62	1.65	0.09%	35	50,801.4	1.80%	329.8	7.07%
Life Insurance	2,064.74	2,072.06	-7.32	-0.35%	12	57,567.8	2.04%	39.8	0.85%
Telecommunication	3,899.16	3,679.50	219.66	5.97%	2	391,892.6	13.89%	332.2	7.13%
Pharmaceuticals	2,497.82	2,481.69	16.13	0.65%	32	471,099.0	16.70%	621.1	13.32%
Fuel & Power	1,573.60	1,560.91	12.69	0.81%	19	390,092.9	13.83%	265.5	5.70%
Cement	1,261.10	1,218.12	42.98	3.53%	7	76,694.6	2.72%	252.7	5.42%
Services & Real Estate	947.10	912.33	34.77	3.81%	8	37,813.0	1.34%	104.6	2.24%
Engineering	2,206.68	2,207.33	-0.65	-0.03%	39	143,737.8	5.09%	739.9	15.87%
Food & Allied	12,494.17	12,417.00	77.17	0.62%	17	230,725.0	8.18%	228.8	4.91%
IT	1,937.73	1,951.01	-13.28	-0.68%	9	21,424.0	0.76%	176.5	3.79%
Textiles	996.59	999.93	-3.33	-0.33%	56	100,588.6	3.57%	417.3	8.95%
Paper & Printing	5,050.43	4,966.03	84.40	1.70%	3	9,656.0	0.34%	11.9	0.26%
Tannery	1,784.49	1,752.20	32.29	1.84%	6	19,104.2	0.68%	44.8	0.96%
Jute	9,236.01	9,015.34	220.67	2.45%	3	2,041.2	0.07%	54.4	1.17%
Ceramics	447.81	444.40	3.41	0.77%	5	22,705.4	0.80%	94.2	2.02%
Miscellaneous	1,764.22	1,752.82	11.40	0.65%	13	97,891.0	3.47%	267.7	5.74%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Gemini Sea Food	163.00	10.0%	6.8
Investment Corporation of Bangladesh	77.40	9.9%	6.1
Bangladesh Submarine Cable Company Limited	95.20	9.9%	87.9
Heidelberg Cement	151.40	9.9%	8.3
Premier Cement Mills Limited	45.80	9.3%	.1
Unique Hotel & Resorts Limited	47.70	8.7%	5.4
Bangladesh Lamps	142.70	8.5%	4.0
MJL Bangladesh Limited	72.30	8.1%	9.5
ADN Telecom Limited	41.00	7.9%	92.8
Bangas Ltd.	137.20	7.7%	22.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
S. S. Steel Limited	13.40	-9.5%	238.4
Golden Harvest Agro Industries Ltd.	14.40	-7.1%	37.2
FAS Finance & Investments Limited	5.50	-6.8%	8.0
United Airways (BD) Ltd.	1.40	-6.7%	2.8
Meghna Pet Industries	10.70	-6.1%	.2
Tallu Spinning	3.20	-5.9%	.1
First Finance Limited	5.00	-5.7%	.1
Premier Leasing	5.80	-4.9%	2.8
Familytex (BD) Limited	2.00	-4.8%	.9
Anlimayarn Deying Ltd.	40.60	-4.2%	22.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Grameenphone Ltd.	278.60	5.8%	244.3
S. S. Steel Limited	13.40	-9.5%	238.4
LafargeHolcim Bangladesh Limited	41.20	2.7%	235.2
Square Pharmaceuticals	195.20	1.2%	234.8
BRAC Bank	51.70	-0.6%	122.9
Beacon Pharmaceuticals Limited	48.50	4.1%	120.2
Paramount Textile Limited	60.80	2.0%	98.7
Khulna Power Company Limited	51.80	0.8%	96.2
ADN Telecom Limited	41.00	7.9%	92.8
National Bank	8.50	6.3%	88.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,434.24	4,382.06	52.18	1.19%	-0.42%
DS30	1,514.89	1,487.26	27.63	1.86%	0.10%
DSES	1,014.95	997.59	17.36	1.74%	1.51%
CDSET	909.08	892.75	16.33	1.83%	1.04%

	Advanced	Declined	Unchanged	Total
All Category	149	161	44	354
A Category (Equity)	116	103	33	252
B Category (Equity)	15	28	2	45
N Category (Equity)	2	6	0	8
Z Category (Equity)	16	24	9	49
Mutual Funds	6	13	17	36
Corporate Bonds	1	1	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,391,162.3	3,345,565.8	
	Mn USD	40,793.5	40,245.0	1.4%
Turnover	Mn BDT	4,948.0	4,113.7	20.3%
	Mn USD	59.5	49.5	
Volume	Mn Shares	178.9	161.0	11.1%
Trade		141,422	134,431	5.2%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	376.2	13.3%	244.30	10.8x	8.9x
British American Tobacco Bangladesh Company Limited	174.8	6.2%	83.23	20.3x	7.2x
Square Pharmaceuticals	164.8	5.8%	234.78	12.8x	2.5x
United Power Generation & Distribution Company Ltd	139.1	4.9%	45.33	16.4x	9.4x
Renata Ltd.	98.8	3.5%	11.21	25.1x	5.4x
Berger Paints	64.1	2.3%	17.59	27.6x	9.6x
BRAC Bank	63.8	2.3%	122.92	12.4x	1.6x
Investment Corporation of Bangladesh	59.4	2.1%	6.06	NM	2.9x
Marico Bangladesh Limited	50.8	1.8%	5.39	20.3x	34.5x
LafargeHolcim Bangladesh Limited	47.8	1.7%	235.22	26.6x	3.1x

0.09 for October-December 2018.

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	108.1	9.5%	234.78	12.8x	2.5x
Renata Ltd.	48.2	4.2%	11.21	25.1x	5.4x
British American Tobacco Bangladesh Company Limited	46.2	4.1%	83.23	20.3x	7.2x
Grameenphone Ltd.	37.6	3.3%	244.30	10.8x	8.9x
BRAC Bank	35.5	3.1%	122.92	12.4x	1.6x
Olympic Industries	29.0	2.5%	33.24	20.6x	6.4x
Beximco Pharmaceuticals	24.4	2.1%	55.59	8.9x	1.0x
Eastern Bank	18.8	1.7%	7.88	8.4x	1.1x
Pubali Bank	17.3	1.5%	1.14	6.6x	0.9x
National Bank	17.1	1.5%	88.20	7.4x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
ADN Telecom Limited	38.00	38.00	0.51	13,510	1
Beacon Pharmaceuticals Limited	46.90	46.40	154.87	3,327,000	2
Bengal Windsor Thermoplastics Ltd	17.20	17.20	34.40	2,000,000	1
BRAC Bank	52.40	52.00	25.53	487,875	3
FAS Finance & Investments Limited	5.90	5.90	0.67	114,000	1
Marico Bangladesh Limited	1,635.00	1,635.00	16.35	10,000	4
Northern Jute	460.00	460.00	3.13	6,804	1
Olympic Industries	210.50	210.50	10.06	47,800	1
SEML Lecture Equity Management Fund	5.90	5.90	0.59	100,000	1
Shurwid Industries Limited	31.50	31.00	5.78	185,000	5
Sinobangla Industries	61.50	61.50	1.54	25,000	3
SK Trims & Industries Limited	51.20	47.40	8.38	168,000	8
S. S. Steel Limited	14.30	14.30	14.30	1,000,000	14
Summit Power	40.60	40.60	8.12	200,000	8

## Important DSE News

### ISNLTD

(Q2 Un-audited): EPS was Tk. 0.23 for July-December 2019 as against Tk. 0.19 for July-December 2018. NOCFPS was Tk. 0.91 for July-December 2019 as against Tk. 0.69 for July-December 2018. NAV per share was Tk. 12.99 as on December 31, 2019 and Tk. 12.96 as on June 30, 2019. The Company has further informed that EPS was Tk. 0.11 for October-December 2019 as against Tk.