

Daily Market Update

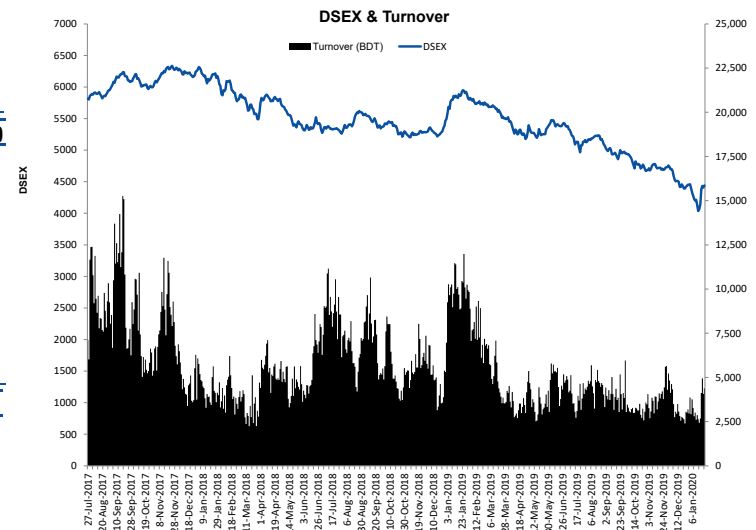
Market closed in green today. The benchmark index DSEX (+0.73%) gained 32.19 points and closed at 4,440.30 points. The blue chip index DS30 (+0.84%), the Shariah-based index DSES (+1.09%), and the large cap index CDSET (+0.76%) all closed in green. The large cap sectors showed positive performance today except Telecommunication (-1.01%). NBFIs booked the highest gain of 4.96%, followed by Food & Allied (+1.97%), Power (+1.35%), Engineering (+1.17%), Pharmaceuticals (+0.59%), and Banks (+0.05%). Turnover stood at BDT 4.4 billion (USD 52.7 million). LafargeHolcim Bangladesh Limited (+6.7%) was the most traded share with a turnover of BDT 377.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,283.68	1,283.02	0.65	0.05%	30	523,228.0	18.48%	246.4	5.76%
NBFIs	1,679.91	1,600.55	79.36	4.96%	23	155,306.5	5.48%	123.1	2.88%
Mutual Funds	589.28	578.26	11.02	1.91%	37	30,623.7	1.08%	94.2	2.20%
General Insurance	1,880.58	1,879.52	1.06	0.06%	35	50,809.9	1.79%	367.0	8.58%
Life Insurance	2,045.72	2,065.22	-19.50	-0.94%	12	57,037.6	2.01%	60.0	1.40%
Telecommunication	3,778.97	3,817.63	-38.65	-1.01%	2	379,813.0	13.41%	123.3	2.88%
Pharmaceuticals	2,502.69	2,487.90	14.79	0.59%	32	472,018.6	16.67%	430.9	10.07%
Fuel & Power	1,589.92	1,568.72	21.20	1.35%	19	394,138.9	13.92%	360.9	8.44%
Cement	1,332.03	1,274.87	57.16	4.48%	7	81,008.0	2.86%	383.8	8.97%
Services & Real Estate	959.04	946.66	12.38	1.31%	8	38,289.7	1.35%	85.3	1.99%
Engineering	2,204.19	2,178.68	25.51	1.17%	39	143,576.0	5.07%	712.9	16.66%
Food & Allied	12,651.63	12,407.62	244.00	1.97%	17	233,632.8	8.25%	163.3	3.82%
IT	1,938.61	1,921.32	17.28	0.90%	9	21,433.7	0.76%	235.5	5.51%
Textiles	989.21	975.66	13.56	1.39%	56	99,843.9	3.53%	469.1	10.96%
Paper & Printing	4,923.01	4,919.73	3.28	0.07%	3	9,412.3	0.33%	8.2	0.19%
Tannery	1,791.58	1,776.14	15.44	0.87%	6	19,180.1	0.68%	45.5	1.06%
Jute	8,279.72	8,665.56	-385.84	-4.45%	3	1,829.8	0.06%	61.5	1.44%
Ceramics	451.66	451.50	0.16	0.04%	5	22,901.0	0.81%	51.6	1.21%
Miscellaneous	1,765.58	1,753.11	12.48	0.71%	13	97,966.6	3.46%	255.7	5.98%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SEML IBBL Shariah Fund	6.60	10.0%	3.1
Eastern Cables	198.60	10.0%	35.6
Quasem Industries Limited	43.10	9.9%	101.1
SEML FBLSL Growth Fund	9.10	9.6%	10.3
Sea Pearl Beach Resort & Spa Limited	59.90	9.5%	53.1
CAPM BDBL Mutual Fund 01	8.10	9.5%	1.1
Golden Harvest Agro Industries Ltd.	16.30	9.4%	72.3
Dulamia Cotton	61.50	9.2%	4.5
Investment Corporation of Bangladesh	92.90	9.2%	46.1
Phoenix Finance 1st Mutual Fund	6.10	8.9%	11.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Northern Jute	383.10	-8.6%	59.7
Silco Pharmaceuticals Limited	25.00	-6.4%	29.6
Tosrifa Industries Limited	11.80	-5.6%	1.7
Appollo Ispat Complex Limited	3.40	-5.6%	1.1
Standard Insurance	47.00	-5.2%	34.6
National Feed Mill Limited	10.50	-4.5%	53.3
Golden Son Ltd.	6.40	-4.5%	.4
Mozaffar Hossain Spinning Mills Ltd.	9.70	-4.0%	4.7
Meghna Condensed Milk	13.20	-3.7%	.1
ADN Telecom Limited	39.60	-3.6%	95.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	44.50	6.7%	377.1
Khulna Power Company Limited	54.40	2.6%	158.6
Square Pharmaceuticals	198.80	1.9%	155.1
Paramount Textile Limited	63.10	2.8%	138.3
Shurwid Industries Limited	31.60	-1.3%	129.7
Quasem Industries Limited	43.10	9.9%	101.1
SK Trims & Industries Limited	51.40	4.5%	97.4
S. S. Steel Limited	13.30	-2.9%	96.3
ADN Telecom Limited	39.60	-3.6%	95.9
Pioneer Insurance	39.60	2.3%	85.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,440.30	4,408.11	32.19	0.73%	-0.28%
DS30	1,519.85	1,507.14	12.70	0.84%	0.43%
DSES	1,018.63	1,007.65	10.98	1.09%	1.88%
CDSET	911.84	904.96	6.88	0.76%	1.34%

	Advanced	Declined	Unchanged	Total
All Category	183	126	47	356
A Category (Equity)	144	75	34	253
B Category (Equity)	17	26	3	46
N Category (Equity)	1	7	0	8
Z Category (Equity)	21	18	10	49
Mutual Funds	26	2	9	37
Corporate Bonds	2	0	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,401,801.8	3,377,354.6	
	Mn USD	40,921.5	40,627.4	0.7%
Turnover	Mn BDT	4,384.2	4,068.1	7.8%
	Mn USD	52.7	48.9	
Volume	Mn Shares	157.3	144.4	8.9%
Trade		131,224	125,922	4.2%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	363.6	12.9%	54.11	10.4x	8.6x
British American Tobacco Bangladesh Company Limited	179.1	6.3%	28.01	20.8x	7.4x
Square Pharmaceuticals	167.8	5.9%	155.06	13.1x	2.6x
United Power Generation & Distribution Company Ltd	143.4	5.1%	75.75	16.9x	9.7x
Renata Ltd.	95.9	3.4%	12.74	24.3x	5.3x
Investment Corporation of Bangladesh	71.3	2.5%	46.10	NM	3.4x
Berger Paints	64.3	2.3%	23.30	27.7x	9.6x
BRAC Bank	64.0	2.3%	20.95	12.5x	1.7x
LafargeHolcim Bangladesh Limited	51.7	1.8%	377.11	28.7x	3.4x
Marico Bangladesh Limited	51.2	1.8%	1.91	20.4x	34.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	110.0	9.7%	155.06	13.1x	2.6x
British American Tobacco Bangladesh Company Limited	47.4	4.2%	28.01	20.8x	7.4x
Renata Ltd.	46.8	4.1%	12.74	24.3x	5.3x
Grameenphone Ltd.	36.4	3.2%	54.11	10.4x	8.6x
BRAC Bank	35.7	3.1%	20.95	12.5x	1.7x
Olympic Industries	27.7	2.4%	7.49	19.7x	6.1x
Beximco Pharmaceuticals	26.1	2.3%	20.10	9.6x	1.1x
LafargeHolcim Bangladesh Limited	18.3	1.6%	377.11	28.7x	3.4x
Eastern Bank	18.2	1.6%	2.48	8.1x	1.1x
Pubali Bank	17.3	1.5%	2.17	6.6x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Bank Asia Ltd.	19.30	19.30	10.91	565,000	2
BRAC Bank	51.10	51.00	6.03	118,000	3
Daffodil Computers Ltd.	56.00	56.00	0.84	15,000	1
Dutch-Bangla Bank	73.20	73.20	1.46	20,000	1
Evince Textile Limited	9.50	9.50	1.19	125,000	2
Khulna Power Company Limited	55.50	55.50	0.56	10,000	1
National Tubes	124.60	124.60	0.50	4,020	1
Paramount Insurance	40.90	40.90	2.78	68,000	2
Paramount Textile Limited	62.60	61.70	16.70	270,000	6
Sinobangla Industries	62.00	57.60	2.97	49,500	4
SK Trims & Industries Limited	54.00	49.40	4.17	79,280	3
Square Pharmaceuticals	212.50	212.50	53.02	249,500	53
Standard Insurance	49.60	48.00	3.92	80,000	4

Important DSE News

MICEMENT

The Company has informed that Al-haj Md. Khabir Uddin Mollah, one of the Sponsor Directors of the Company passed away on 25.05.2019. His total holding of 2,33,88,750 shares will be transmitted in the accounts of his nominees by way of nomination within next 30 working days in the following manner: 1,16,94,375 shares to Molla Md. Maznu (Sponsor Director) & 1,16,94,375 shares to Md. Mizanur Rahman Molla (Sponsor Director), both of them are sons of Late Al-haj Md. Khabir Uddin Mollah.

CAPMIBBLMF

(Q2 Un-audited): EPU was Tk. (0.46) for October-December 2019 as against Tk. 0.37 for October-December 2018; EPU was Tk. (0.40) for July-December 2019 as against Tk. 0.68 for July-December 2018. NOCFPU was Tk. 0.14 for July-December 2019 as against Tk. 0.68 for July-December 2018. NAV per unit at market price was Tk. 9.21 as on December 31, 2019 and Tk. 10.81 as on June 30, 2019. NAV per unit at cost price was Tk. 10.72 as on December 31, 2019 and Tk. 11.32 as on June 30, 2019.

CAPMBDBLMF

(Q2 Un-audited): EPU was Tk. (0.61) for October-December 2019 as against Tk. 0.10 for October-December 2018; EPU was Tk. (0.60) for July-December 2019 as against Tk. 0.20 for July-December 2018. NOCFPU was Tk. 0.00 for July-December 2019 as against Tk. 0.18 for July-December 2018. NAV per unit at market price was Tk. 8.75 as on December 31, 2019 and Tk. 10.30 as on June 30, 2019. NAV per unit at cost price was Tk. 10.75 as on December 31, 2019 and Tk. 11.16 as on June 30, 2019.

NFML

(Q2 Un-audited): EPS was Tk. 0.09 for October-December 2019 as against Tk. (0.06) for October-December 2018; EPS was Tk. 0.21 for July-December 2019 as against Tk. (0.03) for July-December 2018. NOCFPS was Tk. 0.11 for July-December 2019 as against Tk. 0.09 for July-December 2018. NAV per share was Tk. 12.92 as on December 31, 2019 and Tk. 12.71 as on June 30, 2019.

SHURWID

(Q2 Un-audited): EPS was Tk. 1.14 for October-December 2019 as against Tk. 0.35 for October-December 2018; EPS was Tk. 1.78 for July-December 2019 as against Tk. 0.63 for July-December 2018. NOCFPS was Tk. 1.02 for July-December 2019 as against Tk. (0.015) for July-December 2018. NAV per share was Tk. 13.99 as on December 31, 2019 and Tk. 12.21 as on June 30, 2019.