

Daily Market Update

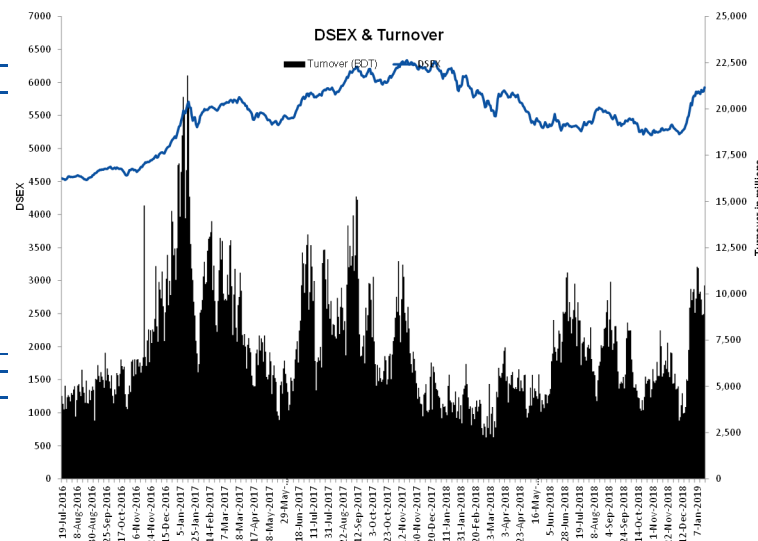
Market closed in green today. The benchmark index DSEX (+1.02%) gained 59.78 points and closed at 5,925.24 points today. The blue chip index DS30 (+0.84%) and the shariah based index DSES (+0.18%) both closed in green. The large cap sectors showed positive performance during the day except Engineering (-0.71%) and Pharmaceuticals (-0.20%). Banks posted the highest gain of 3.12% followed by NBFIs (+1.87%), Telecommunication (+0.66%), Food & Allied (+0.44%) and Power (+0.31%). Turnover stood at BDT 10.5 billion (USD 125.7 million) which was 17.4% higher than the previous session's value. The Premier Bank (+3.7%) was the highest traded share with a turnover of BDT 446.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,655.83	1,605.72	50.10	3.12%	30	675,835.7	18.63%	2,882.8	27.79%
NBFIs	2,445.53	2,400.71	44.81	1.87%	23	224,366.6	6.19%	967.8	9.33%
Mutual Funds	729.33	724.23	5.09	0.70%	37	39,110.6	1.08%	62.4	0.60%
General Insurance	1,931.07	1,874.19	56.88	3.04%	35	52,307.4	1.44%	921.7	8.89%
Life Insurance	2,305.57	2,319.43	-13.86	-0.60%	12	64,282.7	1.77%	318.9	3.07%
Telecommunication	5,465.84	5,429.92	35.92	0.66%	2	549,354.6	15.15%	242.1	2.33%
Pharmaceuticals	2,816.16	2,821.85	-5.69	-0.20%	30	531,627.2	14.66%	634.2	6.11%
Fuel & Power	1,982.79	1,976.66	6.12	0.31%	19	490,577.5	13.53%	775.7	7.48%
Cement	1,739.38	1,759.59	-20.21	-1.15%	7	105,559.4	2.91%	97.1	0.94%
Services & Real Estate	1,072.92	1,081.96	-9.04	-0.84%	8	42,037.5	1.16%	118.7	1.14%
Engineering	3,273.06	3,296.41	-23.36	-0.71%	37	209,565.7	5.78%	1,076.2	10.38%
Food & Allied	15,193.31	15,126.92	66.39	0.44%	17	279,722.9	7.71%	359.8	3.47%
IT	1,625.61	1,655.71	-30.10	-1.82%	8	17,973.1	0.50%	238.1	2.30%
Textiles	1,535.39	1,539.82	-4.43	-0.29%	53	148,343.9	4.09%	960.3	9.26%
Paper & Printing	9,620.31	9,377.36	242.95	2.59%	2	18,393.1	0.51%	39.7	0.38%
Tannery	2,610.63	2,602.87	7.76	0.30%	6	27,264.1	0.75%	296.6	2.86%
Jute	21,017.82	21,799.82	-782.00	-3.59%	3	4,645.0	0.13%	39.1	0.38%
Ceramics	630.24	635.12	-4.89	-0.77%	5	30,265.8	0.83%	64.9	0.63%
Miscellaneous	2,094.22	2,104.25	-10.03	-0.48%	12	115,843.4	3.19%	276.5	2.67%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
United Finance Limited	28.60	10.0%	192.7
IFIC Bank	15.60	9.9%	331.1
Meghna Pet Industries	19.00	9.8%	.3
Continental Ins Ltd.	26.10	9.7%	6.3
Eastland Insurance	26.20	9.6%	23.6
Dhaka Insurance Limited	28.60	9.6%	24.9
Imam Button	23.10	9.5%	.2
Sonargaon Textiles	42.60	9.2%	8.7
Sonar Bangla Ins	39.10	9.2%	244.6
Meghna Condensed Milk	26.30	8.7%	.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Daffodil Computers Ltd.	47.40	-7.1%	31.8
Northern Jute	1,201.60	-6.2%	3.4
S. S. Steel Limited	45.20	-5.8%	137.3
Gemini Sea Food	349.70	-5.1%	34.0
ICB AMCL 2nd MF	7.10	-4.1%	.1
Al-Haj Textile	94.80	-4.0%	47.8
Standard Insurance	41.00	-4.0%	37.3
Shepherd Industries Limited	42.00	-3.9%	17.5
National Tea	806.30	-3.7%	29.9
M.I. Cement Factory Limited	72.60	-3.7%	2.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
The Premier Bank	17.00	3.7%	446.2
United Power Generation & Distribution Company Ltd	368.70	0.9%	404.7
IFIC Bank	15.60	9.9%	331.1
City Bank	34.40	4.9%	277.6
Legacy Footwear	219.40	2.4%	249.8
Sonar Bangla Ins	39.10	9.2%	244.6
United Finance Limited	28.60	10.0%	192.7
National Bank	11.80	5.4%	192.3
Dhaka Bank	19.00	0.5%	187.5
Saiham Cotton Mills Limited	27.90	3.0%	178.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,925.24	5,865.46	59.78	1.02%	10.02%
DS30	2,043.03	2,026.11	16.92	0.84%	8.63%
DSES	1,321.79	1,319.35	2.44	0.18%	7.22%

	Advanced	Declined	Unchanged	Total
All Category	165	150	31	346
A Category (Equity)	132	112	21	265
B Category (Equity)	8	20	4	32
N Category (Equity)	2	5	0	7
Z Category (Equity)	23	13	6	42
Mutual Funds	15	11	10	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,185,773.5	4,158,713.4	
	Mn USD	50,352.1	50,026.6	0.7%
Turnover	Mn BDT	10,452.6	8,906.6	17.4%
	Mn USD	125.7	107.1	
Volume	Mn Shares	336.1	268.9	24.9%
Trade		209,088	191,127	9.4%

Important DSE News**SKTRIMS**

The Company will be placed in 'A' category from existing 'N' category with effect from January 24, 2019 as the Company has reported disbursement of 2% cash dividend for general shareholders only (other than Sponsors & Directors) and 10% stock dividend for all shareholders for the year ended on June 30, 2018.

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of SK Trims & Industries Limited in between 1st to 30th trading day after change of categorization, with effect from January 24, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

RANFOUNDRY

(Q2 Un-audited): EPS was Tk. 1.05 for October-December 2018 as against Tk. 1.02 for October-December 2017; EPS was Tk. 2.19 for July-December 2018 as against Tk. 2.15 for July-December 2017. NOCFPS was Tk. (1.77) for July-December 2018 as against Tk. (0.33) for July-December 2017. NAV per share was Tk. 25.21 as on December 31, 2018 and Tk. 25.32 as on June 30, 2018.

EHL

(Q2 Un-audited): EPS was Tk. 0.89 for October-December 2018 as against Tk. 0.75 for October-December 2017; EPS was Tk. 2.06 for July-December 2018 as against Tk. 1.99 for July-December 2017. NOCFPS was Tk. 1.51 for July-December 2018 as against Tk. 5.43 for July-December 2017. NAV per share was Tk. 59.71 as on December 31, 2018 and Tk. 60.15 as on June 30, 2018.

AMCL(PRAN)

EPS was Tk. 1.78 for October-December 2018 as against Tk. 1.76 for October-December 2017; EPS was Tk. 4.21 for July-December 2018 as against Tk. 3.76 for July-December 2017. NOCFPS was Tk. 16.45 for July-December 2018 as against Tk. 5.87 for July-December 2017. NAV per share was Tk. 76.40 as on December 31, 2018 and Tk. 75.39 as on June 30, 2018. It is to be noted that increase in NOCFPS for the period under review compared to that in the preceding period is due to the fact that higher amounts as necessitated, have been paid to suppliers and employees.

MALEKSPIN

(Q2 Un-audited): Consolidated EPS was Tk. 0.52 for October-December 2018 as against Tk. 0.39 for October-December 2017; Consolidated EPS was Tk. 0.79 for July-December 2018 as against Tk. 0.50 for July-December 2017. Consolidated NOCFPS was Tk. 1.49 for July-December 2018 as against Tk. 0.69 for July-December 2017. Consolidated NAV per share was Tk. 46.15 as on December 31, 2018 and Tk. 45.36 as on June 30, 2018.

WMSHIPYARD

(Q2 Un-audited): EPS was Tk. 0.73 for October-December 2018 as against Tk. 0.61 for October-December 2017; EPS was Tk. 1.24 for July-December 2018 as against Tk. 1.10 for July-December 2017. NOCFPS was Tk. 0.65 for July-December 2018 as against Tk. 2.74 for July-December 2017. NAV per share was Tk. 28.76 as on December 31, 2018 and Tk. 27.51 as on June 30, 2018.