

Daily Market Update

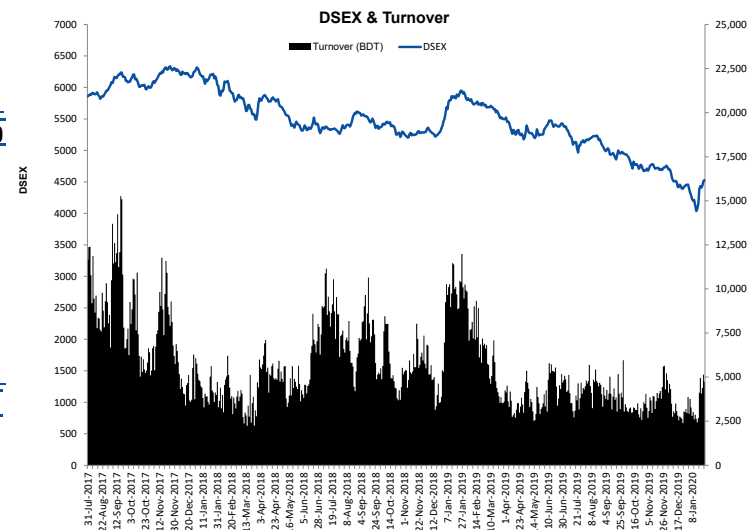
Market closed in green today. The benchmark index DSEX (+0.32%) gained 14.31 points and closed at 4,528.20 points. The blue chip index DS30 (+0.16%), and the large cap index CDSET (+0.29%) closed in green while the Shariah-based index DSES (-0.03%) closed in red. All the large cap sectors showed mixed performance today. Food & Allied booked the highest gain of 3.59% followed by Engineering (+0.46%), Pharmaceuticals (+0.37%) & Banks (+0.18%). NBFIs experienced the highest loss of 1.88% followed by Telecommunication (-1.67%) and Power (-0.35%). Turnover stood at BDT 4.7 billion (USD 57.0 million). LafargeHolcim Bangladesh Limited (-0.4%) was the most traded share with a turnover of BDT 352.3 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	31.90	10.0%	.1
Global Heavy Chemicals Limited	26.60	9.9%	1.1
Delta Life Insurance	76.80	9.9%	39.1
Shaympur Sugar	24.70	9.3%	.1
Fu Wang Food	11.90	9.2%	36.9
Saif Powertec Limited	16.10	8.1%	43.8
Shasha Denim Limited	25.30	7.7%	14.0
United Airways (BD) Ltd.	1.50	7.1%	3.2
Kattali Textile Limited	10.60	7.1%	34.6
Fu-Wang Ceramic	8.00	6.7%	13.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Vanguard AML BD Finance Mutual Fund One	5.30	-7.0%	2.4
Silco Pharmaceuticals Limited	24.50	-5.8%	15.8
SEML IBBL Shariah Fund	6.80	-5.6%	2.5
Beach Hatchery Ltd.	16.60	-4.6%	1.9
Investment Corporation of Bangladesh	86.20	-4.5%	13.8
Prime Finance First MF	14.90	-4.5%	12.7
EBL NRB Mutual Fund	4.30	-4.4%	.0
Samorita Hospital	57.50	-4.3%	6.1
ICB Employees Provident MF 1 Scheme 1	4.50	-4.3%	.5
Green Delta Mutual Fund	6.80	-4.2%	.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	44.60	-0.4%	352.3
S. S. Steel Limited	14.10	4.4%	159.0
ADN Telecom Limited	41.00	-1.0%	142.4
Square Pharmaceuticals	198.10	-0.4%	118.3
Khulna Power Company Limited	52.20	-2.6%	112.9
National Tubes	130.40	-1.9%	110.7
Paramount Textile Limited	63.20	0.5%	108.1
Bangladesh Submarine Cable Company Limited	104.00	-1.2%	101.7
Pioneer Insurance	42.00	0.2%	93.5
National Polymer	62.90	3.5%	81.5

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,291.39	1,289.01	2.38	0.18%	30	526,370.9	18.25%	219.8	4.84%
NBFIs	1,639.98	1,671.40	-31.42	-1.88%	23	151,615.2	5.26%	111.5	2.45%
Mutual Funds	596.52	602.05	-5.52	-0.92%	37	31,000.2	1.07%	72.2	1.59%
General Insurance	1,936.98	1,954.25	-17.27	-0.88%	35	52,333.7	1.81%	358.2	7.89%
Life Insurance	2,111.97	2,066.83	45.14	2.18%	12	58,884.9	2.04%	109.8	2.42%
Telecommunication	3,763.13	3,827.06	-63.93	-1.67%	2	378,220.4	13.11%	176.2	3.88%
Pharmaceuticals	2,555.24	2,545.78	9.46	0.37%	32	481,928.4	16.71%	432.9	9.53%
Fuel & Power	1,620.78	1,626.53	-5.75	-0.35%	19	401,789.7	13.93%	283.7	6.25%
Cement	1,353.15	1,351.14	2.01	0.15%	7	82,292.6	2.85%	395.0	8.70%
Services & Real Estate	992.89	981.97	10.91	1.11%	8	39,641.0	1.37%	111.0	2.44%
Engineering	2,298.47	2,287.93	10.54	0.46%	39	149,717.2	5.19%	846.0	18.63%
Food & Allied	13,578.17	13,108.17	469.99	3.59%	17	250,742.9	8.69%	238.8	5.26%
IT	1,986.11	2,012.71	-26.60	-1.32%	9	21,958.9	0.76%	247.9	5.46%
Textiles	1,027.75	1,009.93	17.82	1.76%	56	103,733.4	3.60%	584.6	12.87%
Paper & Printing	5,189.83	5,135.91	53.93	1.05%	3	9,922.5	0.34%	21.8	0.48%
Tannery	1,865.27	1,845.63	19.65	1.06%	6	19,969.1	0.69%	52.3	1.15%
Jute	8,805.01	8,732.21	72.80	0.83%	3	1,945.9	0.07%	34.8	0.77%
Ceramics	460.47	457.75	2.72	0.59%	5	23,347.5	0.81%	55.6	1.23%
Miscellaneous	1,776.88	1,781.23	-4.35	-0.24%	13	98,593.4	3.42%	189.9	4.18%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,528.20	4,513.89	14.31	0.32%	1.69%
DS30	1,545.86	1,543.43	2.43	0.16%	2.15%
DSES	1,035.23	1,035.49	-0.27	-0.03%	3.54%
CDSET	926.21	923.49	2.72	0.29%	2.94%

	Advanced	Declined	Unchanged	Total
All Category	150	158	48	356
A Category (Equity)	105	119	30	254
B Category (Equity)	17	26	4	47
N Category (Equity)	4	3	0	7
Z Category (Equity)	24	10	14	48
Mutual Funds	7	19	11	37
Corporate Bonds	0	2	0	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,454,919.0	3,450,694.2	0.1%
	Mn USD	41,560.4	41,509.6	
Turnover	Mn BDT	4,741.5	5,144.0	-7.8%
	Mn USD	57.0	61.9	
Volume	Mn Shares	173.6	183.4	-5.4%
Trade		145,396	154,533	-5.9%

Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	361.1	12.5%	74.54	10.4x	8.5x
British American Tobacco Bangladesh Company Limited	192.9	6.7%	72.66	22.4x	7.9x
Square Pharmaceuticals	167.2	5.8%	118.29	13.0x	2.5x
United Power Generation & Distribution Company Ltd	145.0	5.0%	31.76	17.1x	9.8x
Renata Ltd.	100.6	3.5%	21.97	25.5x	5.5x
Investment Corporation of Bangladesh	66.2	2.3%	13.78	NM	3.2x
Berger Paints	64.4	2.2%	9.43	27.8x	9.6x
BRAC Bank	63.4	2.2%	13.77	12.3x	1.6x
Marico Bangladesh Limited	53.1	1.8%	2.16	21.2x	36.1x
LafargeHolcim Bangladesh Limited	51.8	1.8%	352.34	28.8x	3.4x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	109.7	9.4%	118.29	13.0x	2.5x
British American Tobacco Bangladesh Company Limited	51.0	4.4%	72.66	22.4x	7.9x
Renata Ltd.	49.1	4.2%	21.97	25.5x	5.5x
Grameenphone Ltd.	36.1	3.1%	74.54	10.4x	8.5x
BRAC Bank	35.3	3.0%	13.77	12.3x	1.6x
Olympic Industries	29.8	2.6%	17.58	21.1x	6.5x
Beximco Pharmaceuticals	25.7	2.2%	18.82	9.4x	1.1x
Eastern Bank	18.9	1.6%	2.76	8.4x	1.1x
LafargeHolcim Bangladesh Limited	18.3	1.6%	352.34	28.8x	3.4x
Pubali Bank	18.2	1.6%	8.76	7.0x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Bank Asia Ltd.	19.00	19.00	16.10	847,500	3
Beximco Pharmaceuticals	73.00	73.00	7.30	100,000	1
M.L. Dyeing Limited	36.00	35.30	13.74	388,500	5
Northern Jute	420.80	418.80	1.56	3,720	2
National Tubes	135.00	135.00	6.75	50,000	1
Pioneer Insurance	41.20	41.20	16.48	400,000	1
Renata Ltd.	1,100.00	1,100.00	113.85	103,500	4
Standard Ceramic	585.00	540.00	23.21	40,211	14

Important DSE News

CAPMIBBLMF

(Revised Q1 Un-audited): With reference to their earlier news disseminated by DSE on 22.10.2019 regarding Q1 Un-audited, the Asset Management Company has further informed that as per the observation of BSEC, the Company has found one unintentional mistake in their 1st Quarter Report of CAPM IBBL Islamic Mutual Fund where they had earlier reported EPU of Tk. (0.16) which would be actually Tk. 0.06 for July-September 2019. Other information of the earlier disclosure of Q1 un-audited financials and immediate previous disclosure of half yearly un-audited financials will remain unchanged.

GPHISPAT

(Q2 Un-audited): EPS was Tk. 0.43 for October-December 2019 as against Tk. 0.42 for October-December 2018; EPS was Tk. 0.86 for July-December 2019 as against Tk. 0.88 for July-December

2018. NOCFPS was Tk. (3.82) for July-December 2019 as against Tk. 1.18 for July-December 2018. NAV per share was Tk. 17.09 as on December 31, 2019 and Tk. 17.59 as on June 30, 2019.

RANFOUNDRY

(Q2 Un-audited): EPS was Tk. 1.06 for October-December 2019 as against Tk. 1.05 for October-December 2018; EPS was Tk. 2.18 for July-December 2019 as against Tk. 2.19 for July-December 2018. NOCFPS was Tk. 2.32 for July-December 2019 as against Tk. (1.78) for July-December 2018. NAV per share was Tk. 26.80 as on December 31, 2019 and Tk. 26.92 as on June 30, 2019.

AMCL(PRAN)

(Q2 Un-audited): EPS was Tk. 2.13 for October-December 2019 as against Tk. 1.78 for October-December 2018; EPS was Tk. 4.24 for July-December 2019 as against Tk. 4.21 for July-December 2018. NOCFPS was Tk. 5.41 for July-December 2019 as against Tk. 22.99 for July-December 2018. NAV per share was Tk. 80.53 as on December 31, 2019 and Tk. 79.49 as on June 30, 2019. It is to be noted that increase in NOCFPS for the period under review compared to that in the preceding period is due to the fact that higher amounts as necessitated, have been paid to suppliers and employees. (end)

ADNTEL

(Q2 Un-audited): Basic EPS was Tk. 0.62 for October-December 2019 as against Tk. 0.38 for October-December 2018 and Diluted EPS was Tk. 0.45 for October-December 2019 as against Tk. 0.26 for October-December 2018; Basic EPS was Tk. 1.23 for July-December 2019 as against Tk. 0.86 for July-December 2018 and Diluted EPS was Tk. 0.89 for July-December 2019 as against Tk. 0.60 for July-December 2018. NOCFPS was Tk. 0.37 for July-December 2019 as against Tk. 2.08 for July-December 2018. NAV per share was Tk. 23.84 as on December 31, 2019 and Tk. 21.03 as on June 30, 2019.

SAMORITA

(Q2 Un-audited): EPS was Tk. 0.19 for October-December 2019 as against Tk. 0.52 for October-December 2018; EPS was Tk. 1.12 for July-December 2019 as against Tk. 1.01 for July-December 2018. NOCFPS was Tk. 1.06 for July-December 2019 as against Tk. 1.66 for July-December 2018. NAV per share was Tk. 52.10 as on December 31, 2019 and Tk. 52.55 as on June 30, 2019. The Company has further informed that EPS for October-December 2019 has been significantly decreased as compared to October-December 2018 due to i) Revenue has been decreased ii) Cost of direct materials has been increased iii) Administrative expenses has been increased. NOCFPS significantly decreased due to i) Tax paid increased ii) Cash paid to suppliers increased as cost of Direct expenses increased.

NPOLYMAR

(Q2 Un-audited): EPS was Tk. 1.45 for October-December 2019 as against Tk. 0.66 for October-December 2018; EPS was Tk. 2.66 for July-December 2019 as against Tk. 1.30 for July-December 2018. NOCFPS was Tk. 5.63 for July-December 2019 as against Tk. 3.83 for July-December 2018. NAV per share was Tk. 34.42 as on December 31, 2019 and Tk. 31.95 as on June 30, 2019.

JUTESPINN

(Q2 Un-audited): EPS was Tk. (11.01) for October-December 2019 as against Tk. (14.14) for

October-December 2018; EPS was Tk. (21.25) for July-December 2019 as against Tk. (28.64) for July-December 2018. NOCFPS was Tk. (0.72) for July- December 2019 as against Tk. (3.02) for July- December 2018. NAV per share was Tk. (324.81) as on December 31, 2019 and Tk. (286.00) as on December 31, 2018.