

Daily Market Update

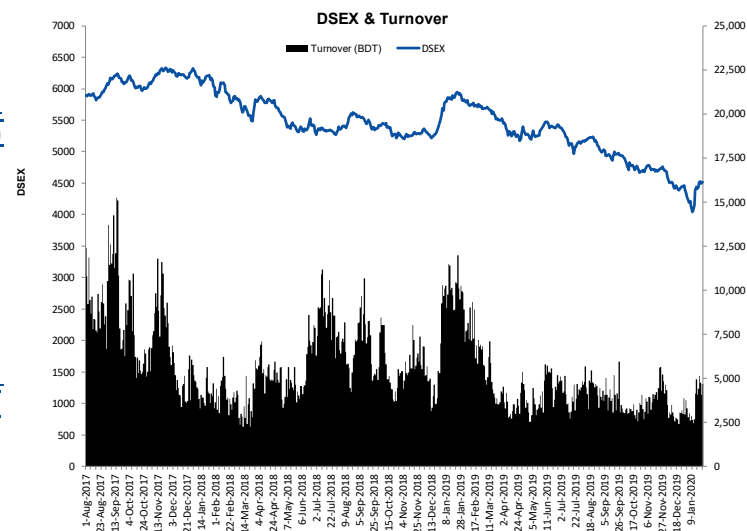
Market closed in green today. The benchmark index DSEX (+0.40%) gained 17.75 points and closed at 4,510.77 points. The blue chip index DS30 (+0.16%), and the Shariah-based index DSES (+0.26%) closed in green while the large cap index CDSET (-0.06%) closed in red. All the large cap sectors showed mixed performance today. Food & Allied booked the highest gain of 1.14% followed by Engineering (+0.45%), Pharmaceuticals (+0.35%) & Banks (+0.23%). Telecommunication experienced the highest loss of 1.86% followed by NBFIs (-0.81%) and Fuel & Power (-0.43%). Turnover stood at BDT 4.7 billion (USD 56.2 million). LafargeHolcim Bangladesh Limited (3.2%) was the most traded share with a turnover of BDT 404.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,283.92	1,280.97	2.96	0.23%	30	523,328.6	18.20%	253.6	5.45%
NBFIs	1,574.87	1,587.70	-12.82	-0.81%	23	145,596.3	5.06%	82.9	1.78%
Mutual Funds	588.17	590.97	-2.80	-0.47%	37	30,566.0	1.06%	61.7	1.33%
General Insurance	1,932.67	1,897.46	35.20	1.86%	35	52,217.1	1.82%	347.4	7.46%
Life Insurance	2,151.19	2,125.35	25.84	1.22%	12	59,978.4	2.09%	70.3	1.51%
Telecommunication	3,751.01	3,822.28	-71.28	-1.86%	2	377,002.0	13.11%	247.9	5.33%
Pharmaceuticals	2,558.86	2,550.04	8.82	0.35%	32	482,612.3	16.78%	513.3	11.03%
Fuel & Power	1,587.43	1,594.25	-6.82	-0.43%	19	393,522.3	13.69%	255.6	5.49%
Cement	1,417.71	1,386.68	31.03	2.24%	7	86,218.8	3.00%	461.5	9.92%
Services & Real Estate	999.10	987.49	11.61	1.18%	8	39,889.1	1.39%	111.2	2.39%
Engineering	2,235.37	2,225.27	10.10	0.45%	39	145,607.1	5.06%	806.0	17.32%
Food & Allied	13,986.66	13,829.26	157.41	1.14%	17	258,286.4	8.98%	247.4	5.32%
IT	2,010.54	1,958.45	52.09	2.66%	9	22,228.9	0.77%	225.8	4.85%
Textiles	1,025.74	1,014.51	11.23	1.11%	56	103,530.6	3.60%	504.9	10.85%
Paper & Printing	5,134.47	5,067.45	67.01	1.32%	3	9,816.6	0.34%	25.3	0.54%
Tannery	1,883.32	1,854.54	28.78	1.55%	6	20,162.2	0.70%	41.5	0.89%
Jute	9,771.37	9,150.84	620.53	6.78%	3	2,159.5	0.08%	55.4	1.19%
Ceramics	459.28	456.90	2.38	0.52%	5	23,286.9	0.81%	75.3	1.62%
Miscellaneous	1,792.84	1,769.22	23.62	1.34%	13	99,479.0	3.46%	266.9	5.74%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	38.50	10.0%	.2
Shaympur Sugar	29.80	10.0%	.1
Coppertech Industries Limited	24.30	10.0%	40.8
GBB Power Limited	14.70	9.7%	24.7
Dhaka Insurance Limited	35.80	9.5%	28.4
Northern Jute	483.60	8.7%	50.2
Rahim Textile	243.30	8.5%	17.8
Khulna Printing & Packaging Limited	14.80	8.0%	17.8
Indo-Bangla Pharmaceuticals Limited	20.20	8.0%	81.1
National Polymer	67.60	8.0%	101.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	8.80	-6.4%	13.1
Dacca Dyeing	3.20	-5.9%	.1
Zaheen Spinning Limited	6.90	-5.5%	9.2
MBL 1st Mutual Fund	5.90	-4.8%	.4
S. S. Steel Limited	13.00	-3.7%	140.3
SEML Lecture Equity Management Fund	5.40	-3.6%	4.8
ICB AMCL First Agrani Bank Mutual Fund	5.40	-3.6%	1.0
ICB Islamic Bank	2.90	-3.3%	.2
Alif Industries Limited	27.30	-3.2%	11.7
Midas Financing Ltd.	12.60	-3.1%	1.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	48.00	3.2%	404.3
Grameenphone Ltd.	266.40	-1.8%	163.6
S. S. Steel Limited	13.00	-3.7%	140.3
Paramount Textile Limited	65.00	2.8%	132.6
ADN Telecom Limited	42.90	6.7%	131.5
Square Pharmaceuticals	198.00	0.0%	116.8
National Polymer	67.60	8.0%	101.1
Bangladesh Shipping Corporation	48.00	1.9%	99.5
Pioneer Insurance	42.90	3.9%	97.5
British American Tobacco Bangladesh Company	1,125.40	1.8%	95.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,510.77	4,493.02	17.75	0.40%	1.30%
DS30	1,543.69	1,541.23	2.46	0.16%	2.00%
DSES	1,034.39	1,031.72	2.67	0.26%	3.46%
CDSET	920.96	921.55	-0.59	-0.06%	2.36%

	Advanced	Declined	Unchanged	Total
All Category	181	107	67	355
A Category (Equity)	135	74	44	253
B Category (Equity)	22	16	9	47
N Category (Equity)	5	2	0	7
Z Category (Equity)	19	15	14	48
Mutual Funds	5	11	21	37
Corporate Bonds	2	0	0	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,446,126.3	3,442,050.3	0.1%
	Mn USD	41,454.7	41,405.6	
Turnover	Mn BDT	4,674.8	4,045.8	15.5%
	Mn USD	56.2	48.7	
Volume	Mn Shares	152.8	130.7	16.9%
Trade		138,717	122,288	13.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	366.5	12.8%	57.26	10.5x	8.6x
British American Tobacco Bangladesh Company Limited	199.0	6.9%	100.36	23.1x	8.2x
Square Pharmaceuticals	167.2	5.8%	155.45	13.0x	2.5x
United Power Generation & Distribution Company Ltd	141.7	4.9%	31.08	16.7x	9.6x
Renata Ltd.	102.2	3.6%	54.64	25.9x	5.6x
Berger Paints	64.5	2.2%	24.91	27.8x	9.6x
BRAC Bank	63.4	2.2%	41.92	12.3x	1.6x
Investment Corporation of Bangladesh	63.0	2.2%	14.71	NM	3.0x
LafargeHolcim Bangladesh Limited	54.0	1.9%	350.90	30.0x	3.5x
Marico Bangladesh Limited	52.6	1.8%	2.15	21.0x	35.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	109.6	9.5%	155.45	13.0x	2.5x
British American Tobacco Bangladesh Company Limited	52.6	4.6%	100.36	23.1x	8.2x
Renata Ltd.	49.9	4.3%	54.64	25.9x	5.6x
Grameenphone Ltd.	36.6	3.2%	57.26	10.5x	8.6x
BRAC Bank	35.3	3.1%	41.92	12.3x	1.6x
Olympic Industries	28.9	2.5%	13.74	20.5x	6.3x
Beximco Pharmaceuticals	25.6	2.2%	7.79	9.4x	1.1x
LafargeHolcim Bangladesh Limited	19.1	1.7%	350.90	30.0x	3.5x
Eastern Bank	18.6	1.6%	5.51	8.3x	1.1x
Pubali Bank	18.1	1.6%	13.50	6.9x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Aamra Technologies Limited	27.00	27.00	0.54	20,000	1
Dutch-Bangla Bank	73.10	69.10	2.86	40,000	3
LafargeHolcim Bangladesh Limited	48.60	48.60	9.72	200,000	1
Padma Oil Co.	207.50	207.50	41.50	200,000	1
Renata Ltd.	1,130.00	1,100.00	106.86	96,600	7
Sinobangla Industries	57.00	57.00	2.28	40,000	1
Standard Ceramic	595.00	590.00	33.61	56,831	22
Standard Insurance	50.50	46.50	29.90	600,000	3

Important DSE News

MAKSONSPIN

(Q2 Un-audited): EPS was Tk. 0.04 for October-December 2019 as against Tk. (0.14) for October-December 2018; EPS was Tk. 0.02 for July-December 2019 as against Tk. (0.05) for July-December 2018. NOCFPS was Tk. 1.47 for July-December 2019 as against Tk. 0.16 for July-December 2018. NAV per share was Tk. 18.74 as on December 31, 2019 and Tk. 18.72 as on June 30, 2019.

KOHINOOR

(Q2 Un-audited): EPS was Tk. 2.63 for October-December 2019 as against Tk. 2.07 for October-December 2018; EPS was Tk. 5.17 for July-December 2019 as against Tk. 4.04 for July-December 2018. NOCFPS was Tk. 17.92 for July-December 2019 as against Tk. 5.09 for July-December 2018. NAV per share was Tk. 46.41 as on December 31, 2019 and Tk. 52.42 as on June 30, 2019.

MEGCONMILK

(Q2 Un-audited): EPS was Tk. (2.19) for October-December 2019 as against Tk. (1.68) for October-December 2018; EPS was Tk. (3.993) for July-December 2019 as against Tk. (3.15) for July-December 2018. NOCFPS was Tk. 0.021 for July-December 2019 as against Tk. 0.031 for July-December 2018. NAV per share was Tk. (55.87) as on December 31, 2019 and Tk. (47.23) as on December 31, 2018.

APEXTANRY

(Correction): (Q2 Un-audited): NAV per share was Tk. 65.79 as on December 31, 2019 instead of Tk. 66.79.

COPPERTECH

(Q2 Un-audited): EPS was Tk. 0.18 for October-December 2019 as against Tk. 0.30 for October-December 2018; EPS was Tk. 0.31 for July-December 2019 as against Tk. 0.58 for July-December 2018. NOCFPS was Tk. (0.67) for July-December 2019 as against Tk. (2.80) for July-December 2018. NAV per share was Tk. 12.45 as on December 31, 2019 and Tk. 12.18 as on June 30, 2019.

DSHGARME

(Q2 Un-audited): EPS was Tk. 1.04 for October-December 2019 as against Tk. 1.40 for October-December 2018; EPS was Tk. 0.11 for July-December 2019 as against Tk. 2.65 for July-December 2018. NOCFPS was Tk. (4.14) for July-December 2019 as against Tk. 0.51 for July-December 2018. NAV per share was Tk. 21.65 as on December 31, 2019 and Tk. 21.57 as on June 30, 2019.

NAHEEACP

(Q2 Un-audited): EPS was Tk. 0.85 for October-December 2019 as against Tk. 0.90 for October-December 2018; EPS was Tk. 1.70 for July-December 2019 as against Tk. 1.68 for July-December 2018. NOCFPS was Tk. 1.02 for July-December 2019 as against Tk. 0.60 for July-December 2018. NAV per share was Tk. 16.32 as on December 31, 2019 and Tk. 15.07 as on June 30, 2019.

ANWARGALV

(Q2 Un-audited): EPS was Tk. 0.54 for October-December 2019 as against Tk. 0.11 for October-December 2018; EPS was Tk. 0.86 for July-December 2019 as against Tk. 0.40 for July-December 2018. NOCFPS was Tk. 0.74 for July-December 2019 as against Tk. 0.45 for July-December 2018. NAV per share was Tk. 10.69 as on December 31, 2019 and Tk. 9.84 as on June 30, 2019.

EHL

(Q2 Un-audited): EPS was Tk. 0.98 for October-December 2019 as against Tk. 0.89 for October-December 2018; EPS was Tk. 2.25 for July-December 2019 as against Tk. 2.06 for July-December 2018. NOCFPS was Tk. 12.18 for July-December 2019 as against Tk. 1.51 for July-December 2018. NAV per share was Tk. 61.60 as on December 31, 2019 and Tk. 61.35 as on June 30, 2019. NOCFPS was increased due to decrease in purchase of inventory and increase in collection from customers.

JAMUNAOIL

(Q2 Un-audited): EPS was Tk. 4.77 for October-December 2019 as against Tk. 6.71 for October-

December 2018; EPS was Tk. 9.35 for July-December 2019 as against Tk. 13.00 for July-December 2018. NOCFPS was Tk. 31.14 for July-December, 2019 as against Tk. 23.83 for July-December 2018. NAV per share was Tk. 164.48 as on December 31, 2019 and Tk. 167.61 as on June 30, 2019.

MALEKSPIN

(Q2 Un-audited): Consolidated EPS was Tk. 0.40 for October-December 2019 as against Tk. 0.52 for October-December 2018; Consolidated EPS was Tk. 0.64 for July-December 2019 as against Tk. 0.79 for July-December 2018. Consolidated NOCFPS was Tk. 2.38 for July-December 2019 as against Tk. 1.49 for July-December 2018. Consolidated NAV per share was Tk. 45.77 as on December 31, 2019 and Tk. 45.13 as on June 30, 2019.

BSC

(Q2 Un-audited): EPS was Tk. 1.28 for October-December 2019 as against Tk. 0.53 for October-December 2018; EPS was Tk. 2.73 for July-December 2019 as against Tk. 0.90 for July-December 2018. NOCFPS was Tk. 2.79 for July-December 2019 as against Tk. 1.54 for July-December 2018. NAV per share was Tk. 59.19 as on December 31, 2019 and Tk. 56.95 as on June 30, 2019.

GP

The Board of Directors has recommended 40% final cash dividend (i.e. total 130% cash dividend for the year 2019 which represents 50.86% of profit after tax for the year 2019 inclusive of 90% Interim cash dividend which has already been paid). Date of AGM: 21.04.2020, Time: 10:30 AM, Venue: International Convention City Bashundhara (ICCB), Hall-1 (Gulnaksha), Joar Sahara, Khilkhet, Dhaka-1229. Record date: 17.02.2020. The Company has also reported EPS of Tk. 25.56, NAV per share of Tk. 28.40 and NOCFPS of Tk. 42.50 for the year ended on December 31, 2019 as against Tk. 24.71, Tk. 27.28 and Tk. 44.74 respectively for the same period of the previous year.

SAVAREFR

(Q2 Un-audited): EPS was Tk. (0.27) for October-December 2019 as against Tk. (0.24) for October-December 2018; EPS was Tk. (0.48) for July-December 2019 as against Tk. (0.55) for July-December 2018. NOCFPS was Tk. 8.69 for July-December 2019 as against Tk. 1.05 for July-December 2018. NAV per share was Tk. 3.56 as on December 31, 2019 and Tk. 4.04 as on June 30, 2019. NOCFPS was increased due to increase in advance from customer against sales, increase in accounts payable & expense.

ORIONPHARM

(Q2 Un-audited): Consolidated EPS was Tk. 0.97 for October-December 2019 as against Tk. 1.08 for October-December 2018; Consolidated EPS was Tk. 2.14 for July-December 2019 as against Tk. 2.06 for July-December 2018. Consolidated NOCFPS was Tk. 3.11 for July-December 2019 as against Tk. 4.98 for July-December 2018. Consolidated NAV per share including revaluation surplus was Tk. 75.73 as on December 31, 2019 and Tk. 75.19 as on June 30, 2019. Consolidated NAV per share excluding revaluation surplus was Tk. 67.58 as on December 31, 2019 and Tk. 66.98 as on June 30, 2019.

KPPL

(Q2 Un-audited): EPS was Tk. 0.01 for October-December 2019 as against Tk. (0.21) for October-December 2018; EPS was Tk. (0.37) for July-December 2019 as against Tk. (0.53) for July-December 2018. NOCFPS was Tk. 0.18 for July-December 2019 as against Tk. 0.10 for July-December 2018. NAV per share was Tk. 11.90 as on December 31, 2019 and Tk. 12.33 as on June

30, 2019.

ORIONINFU

(Q2 Un-audited): EPS was Tk. 0.30 for October-December 2019 as against Tk. 0.50 for October-December 2018; EPS was Tk. 1.14 for July-December 2019 as against Tk. 1.11 for July-December 2018. NOCFPS was Tk. 1.39 for July-December 2019 as against Tk. 3.23 for July-December 2018. NAV per share was Tk. 12.35 as on December 31, 2019 and Tk. 12.66 as on June 30, 2019.

BDLAMPS

(Q2 Un-audited): EPS was Tk. (2.75) for October-December 2019 as against Tk. 0.71 for October-December 2018; EPS was Tk. (4.23) for July-December 2019 as against Tk. 0.81 for July-December 2018. NOCFPS was Tk. (8.08) for July-December 2019 as against Tk. 3.39 for July-December 2018. NAV per share was Tk. 72.64 as on December 31, 2019 and Tk. 94.34 as on December 31, 2018. EPS has decreased due to the collection of aged receivables by putting a limit on the credit sales, revenue earned during the period stood at Tk. 55.40 crore as against Tk. 77.38 crore of the same period of the last year and receivables as on 31st December 2019 come down to Tk. 19.54 crore from Tk. 31.20 crore decrease of 37.04% compare to June 30, 2019.

METROSPIN

(Q2 Un-audited): EPS was Tk. 0.07 for October-December 2019 as against Tk. (0.08) for October-December 2018; EPS was Tk. 0.03 for July-December 2019 as against Tk. (0.06) for July-December 2018. NOCFPS was Tk. 1.27 for July-December 2019 as against Tk. 1.85 for July-December 2018. NAV per share was Tk. 14.34 as on December 31, 2019 and Tk. 14.88 as on June 30, 2019.

EXIM1STMF

(Q2 Un-audited): EPU was Tk. (0.47) for October-December 2019 as against Tk. 0.13 for October-December 2018; EPU was Tk. (0.65) for July-December 2019 as against Tk. 0.27 for July-December 2018. NOCFPU was Tk. 0.22 for July-December 2019 as against Tk. 0.25 for July-December 2018. NAV per unit at Market Price was Tk. 9.94 as on December 31, 2019 and Tk. 10.94 as on June 30, 2019. NAV per unit at Cost Price was Tk. 10.87 as on December 31, 2019 and Tk. 11.08 as on June 30, 2019.

FBFIF

(Q2 Un-audited): EPU was Tk. (0.51) for October-December 2019 as against Tk. 0.19 for October-December 2018; EPU was Tk. (0.70) for July-December 2019 as against Tk. 0.11 for July-December 2018. NOCFPU was Tk. 0.09 for July-December 2019 as against Tk. 0.14 for July-December 2018. NAV per unit at Market Price was Tk. 10.00 as on December 31, 2019 and Tk. 11.00 as on June 30, 2019. NAV per unit at Cost Price was Tk. 10.75 as on December 31, 2019 and Tk. 11.01 as on June 30, 2019.

1JANATAMF

(Q2 Un-audited): EPU was Tk. (0.29) for October-December 2019 as against Tk. 0.15 for October-December 2018; EPU was Tk. (0.46) for July-December 2019 as against Tk. 0.19 for July-December 2018. NOCFPU was Tk. 0.20 for July-December 2019 as against Tk. 0.11 for July-December 2018. NAV per unit at Market Price was Tk. 10.12 as on December 31, 2019 and Tk. 10.88 as on June 30, 2019. NAV per unit at Cost Price was Tk. 11.16 as on December 31, 2019 and Tk. 11.32 as on June 30, 2019.

TRUSTB1MF

(Q2 Un-audited): EPU was Tk. (0.37) for October-December 2019 as against Tk. 0.12 for October-December 2018; EPU was Tk. (0.54) for July-December 2019 as against Tk. 0.20 for July-December 2018. NOCFPU was Tk. 0.18 for July-December 2019 as against Tk. 0.17 for July-December 2018. NAV per unit at Market Price was Tk. 10.11 as on December 31, 2019 and Tk. 11.00 as on June 30, 2019. NAV per unit at Cost Price was Tk. 11.06 as on December 31, 2019 and Tk. 11.19 as on June 30, 2019.

EBL1STMF

(Q2 Un-audited): EPU was Tk. (0.35) for October-December 2019 as against Tk. 0.19 for October-December 2018; EPU was Tk. (0.50) for July-December 2019 as against Tk. 0.23 for July-December 2018. NOCFPU was Tk. 0.23 for July-December 2019 as against Tk. 0.14 for July-December 2018. NAV per unit at Market Price was Tk. 10.00 as on December 31, 2019 and Tk. 10.80 as on June 30, 2019. NAV per unit at Cost Price was Tk. 10.86 as on December 31, 2019 and Tk. 10.97 as on June 30, 2019.

IFIC1STMF

(Q2 Un-audited): EPU was Tk. (0.50) for October-December 2019 as against Tk. 0.08 for October-December 2018; EPU was Tk. (0.64) for July-December 2019 as against Tk. 0.18 for July-December 2018. NOCFPU was Tk. 0.19 for July-December 2019 as against Tk. 0.07 for July-December 2018. NAV per unit at Market Price was Tk. 9.91 as on December 31, 2019 and Tk. 10.85 as on June 30, 2019. NAV per unit at Cost Price was Tk. 10.96 as on December 31, 2019 and Tk. 11.15 as on June 30, 2019.

MEGHNAPET

(Q2 Un-audited): EPS was Tk. (0.089) for October-December 2019 as against Tk. (0.091) for October-December 2018; EPS was Tk. (0.14) for July-December 2019 as against Tk. (0.151) for July-December 2018. NOCFPS was Tk. 0.038 for July-December 2019 as against Tk. 0.034 for July-December 2018. NAV per share was Tk. (4.051) as on December 31, 2019 and Tk. (3.74) as on December 31, 2018.