

## Daily Market Update

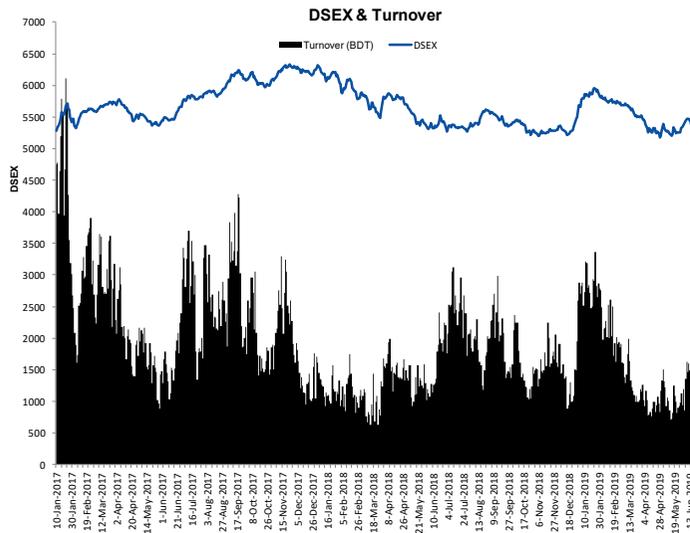
Market closed in red today. The benchmark index DSEX (-0.68%) lost 36.70 points and closed at 5,384.93 points today. Both the blue chip index DS30 (-0.86%) and shariah based index DSES (-0.77%) closed in red. The large cap sectors showed negative performance today except Engineering (+1.04%) and Power (+0.12%). Food & Allied booked the highest loss of 1.47% followed by Banks (-1.24%), Telecommunication (-1.08%), NBFIs (-0.89%), and Pharmaceuticals (-0.87%). Turnover stood at BDT 4.8 billion (USD 58.1 million). Runner Automobiles Limited (+10.0%) was the most traded share with a turnover of BDT 137.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,457.65	1,475.90	-18.25	-1.24%	30	594,948.0	17.36%	348.7	7.33%
NBFIs	1,983.50	2,001.36	-17.86	-0.89%	23	183,372.0	5.35%	129.4	2.72%
Mutual Funds	699.41	685.00	14.41	2.10%	38	36,344.6	1.06%	105.7	2.22%
General Insurance	1,850.91	1,860.98	-10.07	-0.54%	35	50,136.0	1.46%	318.0	6.69%
Life Insurance	2,190.37	2,123.21	67.16	3.16%	12	61,070.7	1.78%	134.1	2.82%
Telecommunication	5,060.94	5,116.28	-55.34	-1.08%	2	508,659.9	14.84%	111.7	2.35%
Pharmaceuticals	2,779.06	2,803.46	-24.40	-0.87%	32	524,141.7	15.29%	586.1	12.32%
Fuel & Power	1,938.82	1,936.44	2.38	0.12%	20	480,632.0	14.02%	279.6	5.88%
Cement	1,475.02	1,487.82	-12.80	-0.86%	7	89,703.0	2.62%	26.8	0.56%
Services & Real Estate	993.15	992.44	0.71	0.07%	8	38,912.1	1.14%	63.5	1.33%
Engineering	3,138.16	3,105.94	32.22	1.04%	38	203,753.3	5.95%	736.2	15.48%
Food & Allied	16,832.07	17,082.58	-250.51	-1.47%	17	309,773.8	9.04%	144.4	3.03%
IT	1,879.65	1,858.93	20.72	1.11%	9	20,781.8	0.61%	172.6	3.63%
Textiles	1,462.82	1,445.04	17.78	1.23%	55	141,868.0	4.14%	982.7	20.66%
Paper & Printing	8,177.74	7,564.82	612.93	8.10%	3	15,635.1	0.46%	119.9	2.52%
Tannery	2,454.85	2,459.67	-4.83	-0.20%	6	26,434.6	0.77%	82.7	1.74%
Jute	17,746.43	18,071.44	-325.00	-1.80%	3	3,922.0	0.11%	13.6	0.29%
Ceramics	516.63	518.01	-1.37	-0.27%	5	24,952.9	0.73%	72.0	1.51%
Miscellaneous	2,021.89	2,033.36	-11.47	-0.56%	13	112,188.5	3.27%	329.1	6.92%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Runner Automobiles Limited	105.90	10.0%	137.4
Prime Finance First MF	14.70	9.7%	33.3
Bashundhara Paper Mills Limited	77.40	9.6%	112.5
Miracle Ind.	29.90	9.1%	26.0
Metro Spinning	8.50	9.0%	23.2
CAPM IBBL Islamic Mutual Fund	8.50	9.0%	5.3
CAPM BDBL Mutual Fund 01	7.50	8.7%	3.2
National Life Ins	232.10	8.6%	57.1
Phoenix Finance 1st Mutual Fund	6.60	8.2%	11.1
Orion Infusion	61.90	7.8%	59.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	10.00	-7.4%	.0
Global Insurance Ltd.	29.50	-5.8%	63.6
International Leasing	9.70	-4.9%	15.0
Peoples Insurance	19.70	-4.8%	19.2
Prime Bank	18.10	-4.7%	14.7
Padma Islami Life Insurance Limited	22.80	-4.6%	1.3
Progressive Life Ins	82.80	-4.3%	.3
Continental Ins Ltd.	21.00	-4.1%	3.2
Meghna Pet Industries	11.70	-4.1%	.2
Emerald Oil Industries Ltd.	14.50	-4.0%	1.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Runner Automobiles Limited	105.90	10.0%	137.4
National Polymer	116.00	5.4%	134.7
United Power Generation & Distribution Company Ltd	380.20	1.4%	130.2
Bashundhara Paper Mills Limited	77.40	9.6%	112.5
Esquire Knit Composite Limited	46.90	4.9%	102.5
Genex Infosys Limited	55.90	0.0%	99.5
Square Pharmaceuticals	259.10	-2.0%	95.2
JMI Syringes & Medical Devices Ltd	450.40	-3.8%	93.2
Sinobangla Industries	63.10	5.0%	92.3
New Line Clothings Limited	25.80	7.5%	87.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,384.93	5,421.62	-36.70	-0.68%	-0.01%
DS30	1,912.58	1,929.09	-16.51	-0.86%	1.69%
DSES	1,235.16	1,244.69	-9.53	-0.77%	0.19%

	Advanced	Declined	Unchanged	Total
All Category	143	174	36	353
A Category (Equity)	113	132	24	269
B Category (Equity)	15	19	3	37
N Category (Equity)	6	0	1	7
Z Category (Equity)	9	23	8	40
Mutual Funds	27	2	8	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change
Mcap	Mn BDT 3,980,801.9	3,998,163.8	-0.4%
	Mn USD 47,886.5	48,095.3	
Turnover	Mn BDT 4,827.1	4,697.5	2.8%
	Mn USD 58.1	56.5	
Volume	Mn Shares 146.2	129.3	13.1%
Trade	128,600	125,561	2.4%

**Important DSE News****UNIONCAP**

Mr. Abdus Salam, one of the Sponsors of the Company, has expressed his intention to sell 8,00,000 shares out of his total holding of 37,12,498 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**PROVATIINS**

Mrs. Sabrina Yeasmin, one of the Directors of the Company has expressed her intention to transfer 1,00,000 shares out of his total holding of 7,04,721 shares to her Father Mr. Md. Momin Ali, one of the Public Shareholder Directors of the Company, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

Mr. Md. Momin Ali, one of the Public Directors of the Company, has expressed his intention to buy 80,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**FIRSTFIN**

The Company has informed that the Board of Directors has been unanimously elected Mr. Md. Israfil Alam, MP as the Chairman of the Company with immediate effect.

**AL\_HAJTEX**

Referring to their earlier news disseminated on 19.05.2019 with regard to Court Direction to Agrani Bank Ltd. to pay the outstanding amount of Tk. 10,83,91,457.00 only to the company, the Company has further informed that they have received an acknowledgement of Pay Order of Tk. 10,83,91,457.00 dated May 20, 2019 from Agrani Bank Limited and accordingly deposited the same to their bank account.

**PARAMOUNT**

The Company has informed that the Board of Directors has decided to abolish an unused one stored building situated at House - 23, Road - 35, Gulshan - 2, Dhaka -1212, for utilizing the land in a productive way by constructing a building for Head Office and partly rental purpose. It is also resolved that the own building of the company will be constructed which will be a seven stored building and the estimated cost of the said building will be Tk. 7.00 crore. All activities will be executed only after getting final approval from Insurance Development and Regulatory Authority (IDRA).

**ACMELAB**

The Company has informed that the Board of Directors has declared the commencement of Commercial Production of its state of the art Steroid and Hormone facility at Dulivita, Dhamrai, Dhaka after successful completion of trial production. The Company noted that the aforesaid Steroid and Hormone facility is second of the three projects against which fund was raised through Initial Public Offering (IPO).