

Daily Market Update

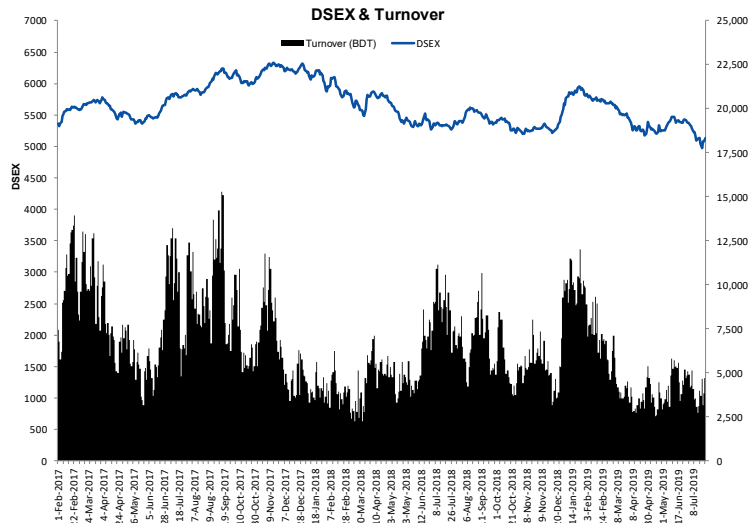
Market closed in green today. The benchmark index DSEX (+1.10%) gained 55.97 points and closed at 5,133.26 points today. The blue chip index DS30 (+1.07%) and the shariah based index DSES (+1.11%) both closed in green. All the large cap sectors showed positive performance today. Food & Allied posted the highest gain of 2.95% followed by Power (+2.35%), Engineering (+2.04%), NBFIs (+1.58%), Telecommunication (+1.32%), Pharmaceuticals (+1.11%) and Banks (+0.87%). Turnover stood at BDT 4.7 billion (USD 56.3 million). United Power Generation & Distribution Company Ltd (+4.1%) was the most traded share with a turnover of BDT 250.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,431.70	1,419.35	12.35	0.87%	30	584,355.3	17.79%	310.9	6.84%
NBFIs	1,835.38	1,806.90	28.48	1.58%	23	169,678.0	5.17%	75.3	1.66%
Mutual Funds	869.19	850.68	18.51	2.18%	37	45,168.3	1.38%	687.2	15.11%
General Insurance	1,905.65	1,921.23	-15.58	-0.81%	35	51,618.5	1.57%	407.6	8.97%
Life Insurance	2,249.89	2,287.88	-37.99	-1.66%	12	62,730.2	1.91%	231.7	5.10%
Telecommunication	4,548.53	4,489.45	59.08	1.32%	2	457,159.2	13.92%	85.9	1.89%
Pharmaceuticals	2,720.64	2,690.77	29.87	1.11%	32	513,123.4	15.62%	613.2	13.49%
Fuel & Power	1,922.17	1,878.01	44.16	2.35%	20	476,502.9	14.51%	473.1	10.41%
Cement	1,368.09	1,355.44	12.65	0.93%	7	83,199.9	2.53%	36.6	0.80%
Services & Real Estate	996.14	986.82	9.33	0.95%	8	39,029.3	1.19%	90.2	1.98%
Engineering	2,868.91	2,811.52	57.39	2.04%	38	186,271.7	5.67%	389.2	8.56%
Food & Allied	16,174.32	15,710.94	463.38	2.95%	17	297,668.8	9.06%	103.5	2.28%
IT	1,722.96	1,676.00	46.97	2.80%	9	19,049.5	0.58%	70.5	1.55%
Textiles	1,297.70	1,281.02	16.68	1.30%	55	125,854.6	3.83%	340.0	7.48%
Paper & Printing	6,919.35	6,775.05	144.30	2.13%	3	13,229.2	0.40%	14.9	0.33%
Tannery	2,445.56	2,408.82	36.74	1.53%	6	26,334.6	0.80%	190.4	4.19%
Jute	15,134.14	15,215.23	-81.09	-0.53%	3	3,344.7	0.10%	7.3	0.16%
Ceramics	448.00	438.26	9.74	2.22%	5	21,638.1	0.66%	78.4	1.72%
Miscellaneous	1,964.50	1,923.98	40.52	2.11%	13	109,004.0	3.32%	340.7	7.49%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dacca Dyeing	3.30	10.0%	.2
SEML FBLSL Growth Fund	44.40	9.9%	.2
BD Welding	15.60	9.9%	1.4
Beximco Syntehtics	4.50	9.8%	.4
Metro Spinning	7.90	9.7%	3.4
SEML Lecture Equity Management Fund	12.50	9.6%	40.5
Imam Button	22.80	9.6%	.1
Phoenix Finance 1st Mutual Fund	10.30	9.6%	34.9
SEML IBBL Shariah Fund	16.20	9.5%	1.0
Keya Cosmetics	3.50	9.4%	2.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Bangladesh General Insurance Co.	24.20	-5.5%	2.1
Sea Pearl Beach Resort & Spa Limited	35.90	-5.3%	53.9
Prime Finance First MF	16.10	-4.7%	17.2
Asian Tiger Sandhani Life Growth Fund	12.50	-4.6%	71.5
ICB AMCL 2nd MF	8.90	-4.3%	6.8
Popular Life Insurance	98.10	-4.3%	5.9
Prime Insurance	24.10	-3.6%	19.5
First Janata Bank Mutual Fund	5.60	-3.4%	16.8
Islami Insurance	22.80	-3.4%	6.5
ICB AMCL Sonali Bank Limited 1st Mutual Fund	9.00	-3.2%	12.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd.	395.10	4.1%	250.0
National Life Insurance Company Ltd.	258.50	-3.0%	176.2
Bangladesh Shipping Corporation	53.90	3.5%	165.5
Fortune Shoes Limited	40.00	2.8%	159.0
Square Pharmaceuticals	250.00	0.0%	130.5
Beacon Pharmaceuticals Limited	22.60	0.9%	128.8
Singer Bangladesh	203.20	4.5%	110.5
VFS Thread Dyeing Limited	50.50	3.1%	78.4
BRAC Bank	62.70	0.5%	73.0
Doreen Power Generations and Systems Limited	77.40	2.5%	72.6



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,133.26	5,077.29	55.97	1.10%	-4.69%
DS30	1,836.19	1,816.70	19.49	1.07%	-2.37%
DSES	1,173.73	1,160.82	12.91	1.11%	-4.79%

	Advanced	Declined	Unchanged	Total
All Category	246	71	35	352
A Category (Equity)	183	58	26	267
B Category (Equity)	28	7	3	38
N Category (Equity)	4	2	2	8
Z Category (Equity)	31	4	4	39
Mutual Funds	21	10	6	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,844,672.4	3,794,989.5	
	Mn USD	46,248.9	45,651.3	1.3%
Turnover	Mn BDT	4,679.3	3,806.0	22.9%
	Mn USD	56.3	45.8	
Volume	Mn Shares	182.7	167.7	8.9%
Trade		122,990	116,107	5.9%

Important DSE News**ALLTEX**

With reference to their earlier news disseminated by DSE on 25.06.2019 regarding decision to Lay off the Factory for 30 days, the Company has further informed that with no improvement in the sale of manufacturing yarn, the authorities have extended their announced lay off period for next 15 days, from July 25 to August 08, 2019.

FIRSTSBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.41 for April-June 2019 as against Tk. 0.05 for April-June 2018; Consolidated EPS was Tk. 0.95 for January-June 2019 as against Tk. 0.42 for January-June 2018. Consolidated NOCFPS was Tk. (2.76) for January-June 2019 as against Tk. (0.30) for January-June 2018. Consolidated NAV per share was Tk. 16.42 as on June 30, 2019 and Tk. 14.06 as on June 30, 2018.

RUPALIBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.03 for April-June 2019 as against Tk. 0.14 for April-June 2018.

(Q2 Un-audited): Consolidated EPS was Tk. 0.28 for January-June 2019 as against Tk. 0.35 for January-June 2018. Consolidated NOCFPS was Tk. (98.26) for January-June 2019 as against Tk. 29.88 for January-June 2018. Consolidated NAV per share was Tk. 45.98 as on June 30, 2019 and Tk. 45.73 as on December 31, 2018.

ISLAMICFIN

(Q2 Un-audited): EPS was Tk. 0.30 for April-June 2019 as against Tk. 0.29 for April-June 2018; EPS was Tk. 0.66 for January-June 2019 as against Tk. 0.58 for January-June 2018. NOCFPS was Tk. (6.80) for January-June 2019 as against Tk. 3.30 for January-June 2018. NAV per share was Tk. 13.72 as on June 30, 2019 and Tk. 12.86 as of June 30, 2018.

UTTARABANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.58 for April-June 2019 as against Tk. 0.98 for April-June 2018; Consolidated EPS was Tk. 2.50 for January-June 2019 as against Tk. 1.35 for January-June 2018. Consolidated NOCFPS was Tk. (13.57) for January-June 2019 as against Tk. 7.97 for January-June 2018. Consolidated NAV per share was Tk. 34.64 as on June 30, 2019 and Tk. 34.29 as on June 30, 2018. The Company also informed that Net Operating Cash Flow Per Share (NOCFPS) has been decreased in the current period mainly due to increase of cash payment to employees, income tax paid and decrease of deposits from customers and other assets and other liabilities etc. compared to the previous corresponding period.

MERCINS

(Q2 Un-audited): EPS was Tk. 0.18 for April-June 2019 as against Tk. 0.33 for April-June 2018; EPS was Tk. 0.80 for January-June 2019 as against Tk. 1.01 for January-June 2018. NOCFPS was Tk. 0.52 for January-June 2019 as against Tk. 0.82 for January-June 2018. NAV per share was Tk. 18.06 as on June 30, 2019 and Tk. 17.93 as on December 31, 2018.

LRGLOBMF1

(Q3 Un-audited): EPU was Tk. (0.14) for April-June 2019 as against Tk. 0.19 for April-June 2018; EPU was Tk. 0.04 for October 2018-June 2019 as against Tk. 0.25 for October 2017-June 2018. NOCFPU was Tk. 0.22 for October 2018-June 2019 as against Tk. 0.22 for October 2017-June

2018. NAV per unit at market price was Tk. 11.01 as on June 30, 2019 and Tk. 11.09 as on September 30, 2018. NAV per unit at cost price was Tk. 10.08 as on June 30, 2019 and Tk. 10.59 as on September 30, 2018.

VAMLBDMF1

(Q3 Un-audited): EPU was Tk. (0.15) for April-June 2019 as against Tk. (0.16) for April-June 2018; EPU was Tk. 0.09 for October 2018-June 2019 as against Tk. 0.43 for October 2017-June 2018. NOCFPU was Tk. 0.13 for October 2018-June 2019 as against Tk. 0.06 for October 2017-June 2018. NAV per unit at market price was Tk. 10.45 as on June 30, 2019 and Tk. 10.86 as on September 30, 2018. NAV per unit at cost price was Tk. 10.83 as on June 30, 2019 and Tk. 11.04 as on September 30, 2018.

HEIDELBCEM

(Q2 Un-audited): Consolidated EPS was Tk. (0.72) for April-June 2019 as against Tk. 4.21 for April-June 2018; Consolidated EPS was Tk. 2.69 for January-June 2019 as against Tk. 9.55 for January-June 2018. Consolidated NOCFPS was Tk. 5.78 for January-June 2019 as against Tk. 10.81 for January-June 2018. Consolidated NAV per share was Tk. 77.87 as on June 30, 2019 and Tk. 82.68 as on December 31, 2018. It is to be noted that compare to same period of previous year, NAV per share reduced due to charging of regular depreciation and decrease of inventory. EPS declined by Tk. 6.86 due to higher cost of goods sold and lower financial income. NOCFPS decrease for lower sales collection, increase of supplier payment and more advance tax payment in import stage.

UNIQUEHRL

With reference to their earlier news disseminated by DSE on 27.06.2018 regarding receipt of Letter of Intent (LOI) for the development of Gas/R-LNG based Combined Cycle Power Generation Facility of 584 MW (Net) capacity at Meghnaghat, Narayanganj, on Build-Own-Operate (BOO) basis under Private Sector Power Generation Policy of Bangladesh. The Company has further informed that the Project Company 'Unique Meghnaghat Power Limited' has to sign (i) the Implement Agreement (IA) with the GOB & PGCB, (ii) the Power Purchase Agreement (PPA) with BPDB and (iii) the Gas Supply Agreement (GSA) with the concerned Gas Supplier (Collectively, the 'Project Agreements'). The said Project Agreement signing ceremony of Unique Meghnaghat Power Limited scheduled to be held on July 24, 2019 where Unique Hotel & Resorts Limited owned 65.01% share of the Company.