

Daily Market Update

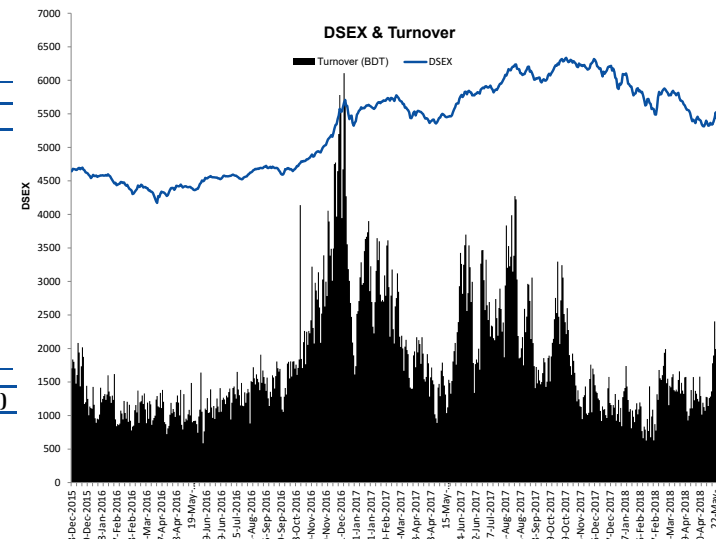
Market closed in green today. The benchmark index DSEX (+1.00%) gained 53.16 points and closed at 5362.28 points today. The blue-chip index DS30 (+1.26%) and shariah based index DSES (+1.27%) both closed in green. All the large cap sectors showed positive performance today. Engineering experienced the highest gain of 2.73% followed by Power (+2.70%), Telecommunication (+2.17%), NBFIs (+0.92%), Pharmaceuticals (+0.38%), Banks (+0.25%) and Food & Allied (+0.17%). Total turnover stood at BDT 9.0 billion (USD 108.6 million). Bashundhara Paper Mills Limited (+38.8%) was the most traded share with a turnover of BDT 588.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,355.14	1,351.71	3.43	0.25%	30	552,950.0	16.74%	387.3	4.31%
NBFIs	2,191.03	2,171.12	19.90	0.92%	23	197,068.0	5.97%	175.8	1.96%
Mutual Funds	753.91	755.06	-1.15	-0.15%	37	40,442.0	1.22%	41.2	0.46%
General Insurance	1,366.10	1,365.95	0.15	0.01%	35	37,129.7	1.12%	34.8	0.39%
Life Insurance	1,729.55	1,710.28	19.27	1.13%	12	48,222.5	1.46%	74.4	0.83%
Telecommunication	5,318.28	5,205.24	113.05	2.17%	2	534,524.4	16.18%	56.1	0.62%
Pharmaceuticals	2,705.87	2,695.55	10.33	0.38%	29	509,144.4	15.41%	707.0	7.88%
Fuel & Power	1,702.49	1,657.70	44.80	2.70%	19	422,006.3	12.78%	753.6	8.40%
Cement	1,898.11	1,889.02	9.09	0.48%	7	115,432.8	3.49%	61.2	0.68%
Services & Real Estate	1,051.20	1,028.16	23.04	2.24%	8	40,857.2	1.24%	126.3	1.41%
Engineering	2,954.82	2,876.18	78.64	2.73%	36	193,575.0	5.86%	1,957.5	21.81%
Food & Allied	14,641.30	14,615.81	25.49	0.17%	18	273,181.0	8.27%	518.7	5.78%
IT	1,391.83	1,344.52	47.31	3.52%	8	15,388.3	0.47%	232.2	2.59%
Textiles	1,258.63	1,245.62	13.01	1.04%	50	124,036.6	3.75%	1,854.4	20.66%
Paper & Printing	2,358.55	1,744.22	614.33	35.22%	2	33,572.6	1.02%	592.1	6.60%
Tannery	2,566.62	2,535.07	31.55	1.24%	6	26,804.5	0.81%	327.0	3.64%
Jute	8,012.05	8,175.71	-163.66	-2.00%	3	1,770.7	0.05%	40.1	0.45%
Ceramics	658.71	674.30	-15.59	-2.31%	5	31,633.0	0.96%	281.2	3.13%
Miscellaneous	1,976.15	1,974.38	1.77	0.09%	12	105,612.8	3.20%	755.5	8.42%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Bashundhara Paper Mills Limited	181.60	38.8%	588.36
Shahjibazar Power Co. Ltd	88.20	10.0%	49.3
KDS Accessories Limited	71.70	10.0%	125.1
GQ Ball Pen	108.30	9.9%	51.4
Legacy Footwear	109.60	9.9%	19.6
BBS Cables Limited	78.60	9.8%	202.9
Dragon Sweater & Spinning Ltd.	28.10	9.8%	67.0
Fortune Shoes Limited	33.60	9.4%	263.0
Aman Feed Limited	53.50	9.4%	53.5
Pacific Denims Limited	19.90	9.3%	95.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	28.70	-9.2%	.20
Aramit	487.20	-7.1%	71.5
Ambee Pharma	542.60	-6.6%	18.7
Eastern Insurance	26.90	-6.3%	.1
Libra Infusions Limited	1,177.80	-6.2%	51.6
Queen South Textiles Mills Limited	56.90	-6.0%	100.1
Reliance Insurance	44.30	-5.9%	.0
Renwick Jaineswar	775.40	-5.5%	9.1
Standard Ceramic	142.00	-5.4%	2.5
Kay and Que	208.00	-5.2%	2.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bashundhara Paper Mills Limited	181.60	38.8%	588.4
Alif Industries Limited	104.00	3.1%	359.7
Fortune Shoes Limited	33.60	9.4%	263.0
Ratanpur Steel Re-Rolling Mills Limited	65.40	-5.1%	217.5
United Power Generation & Distribution Company Ltd	306.30	3.2%	204.9
BBS Cables Limited	78.60	9.8%	202.9
Monno Ceramic	301.10	2.3%	181.7
Beximco Limited	26.10	1.6%	147.8
Anwar Galvanizing	88.00	0.3%	143.8
Sinobangla Industries	62.70	7.5%	139.0



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,362.28	5,309.12	53.16	1.00%	-14.13%
DS30	1,926.46	1,902.57	23.89	1.26%	-15.63%
DSES	1,261.32	1,245.47	15.84	1.27%	-9.30%

	Advanced	Declined	Unchanged	Total
All Category	192	107	40	339
A Category (Equity)	164	74	32	270
B Category (Equity)	16	3	1	20
N Category (Equity)	3	1	0	4
Z Category (Equity)	9	29	7	45
Mutual Funds	9	11	15	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,863,952.8	3,826,120.3	
	Mn USD	46,480.8	46,025.7	1.0%
Turnover	Mn BDT	9,028.3	7,412.3	21.8%
	Mn USD	108.6	89.2	
Volume	Mn Shares	208.0	170.7	21.8%
		201,613	160,639	25.5%

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Important DSE News**ICB2NDNRB**

Referring to the earlier news disseminated by DSE on 24.06.2018 regarding Completion of tenure of the Fund, ICB, the Trustee & Custodian of the Fund has further informed that ICB AMCL 2nd NRB Mutual Fund, (closed-end) managed by ICB Asset Management Company Limited will complete its 10 years tenure on July 23, 2018. As a result of this, from July 24, 2018 the trading of the Fund will remain suspended in both the Stock Exchanges. In this connection, all the unitholders of the Fund are requested to communicate in the office of the ICB Asset Management Company Limited for collecting their due dividend and refund amount within July 19, 2018.

FASFIN

The Company will be placed in 'A' category from existing 'B' category with effect from July 08, 2018 as the Company has reported disbursement of 10% stock dividend for the year ended on December 31, 2017.

PRIMEBANK

Mrs. Khushe Akhter, one of the Sponsors of the Company, has expressed her intention to sell 40,056 shares out of her total holding of 4,40,617 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

EXCH

Commencement of Bidding of Esquire Knit Composite Limited (EKCL) through Book Building Method: The bidding for shares of Esquire Knit Composite Limited (EKCL) by the eligible investors through the uniform and integrated electronic subscription system of the stock exchanges shall start at 5:00 p.m. on July 09, 2018 and continue till 5:00 p.m. on July 12, 2018 (round the clock). The required 20% of bid amount and bidding fee of Tk. 5,000.00 (five thousand only) by per EI shall be paid through IFIC Bank Limited, (Account Name: DHAKA STOCK EXCHANGE LIMITED, Account No. 1090-344039-042) in between 10:00 a.m. of July 08, 2018 to 2:00 p.m. of July 12, 2018 (during banking hour). The offer period for eligible investors will start at 10:30 a.m. on July 15, 2018 and continue till 10:30 a.m. on July 16, 2018 (round the clock). The EIs shall submit their valuation report along with workings and calculations to the exchange (Continuation of DSENEWS): through electronic subscription system. The valuation report submission period will start at 10:31 a.m. on July 16, 2018 and continue till 10:30 a.m. on July 18, 2018 (round the clock). There is no need to send hard copy of the aforesaid documents to the exchange. It is mentionable that the EIs, who will not participate in the bidding during the bidding period, will not be able to participate in the offer period. It is also noted that the EIs, who will participate in the bidding period above face value, they will be able to participate in the offer period irrespective of cut-off price. Please visit the following website for bidding related updates <http://www.essbangladesh.com>.

EXCH

Commencement of electronic subscription of M.L. Dyeing Limited through electronic subscription system under fixed price method: The subscription for shares of M.L. Dyeing Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of July 08, 2018 and continued till 5:30 p.m. of July 19, 2018 (round the clock). The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of July 08, 2018 to 2:00 p.m. of July 19, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

EXCH

All the respective Stock Brokers of DSE and Merchant Bankers are requested to send IPO application data along with list of Bank drafts (FDDs) submitted by NRB and foreign applicants of VFS Thread Dyeing Limited in electronic format through IPO Data Transmission Software in the following link <http://dsebd.org/IPO-Data-Transmission-Software.php> and also send original bank certificates as well as all the bank drafts (FDD) received from NRB and foreign applicants along with original bank certificate(s) mentioning the FC account number which has been debited to issue the FDD and a copy of the list containing information of FDDs at Swantex Building, Level-7, 9/I, Motijheel C/A, Dhaka from 10:00 AM of July 03, 2018 to 4:00 PM of July 05, 2018 (working days only).