

Daily Market Update

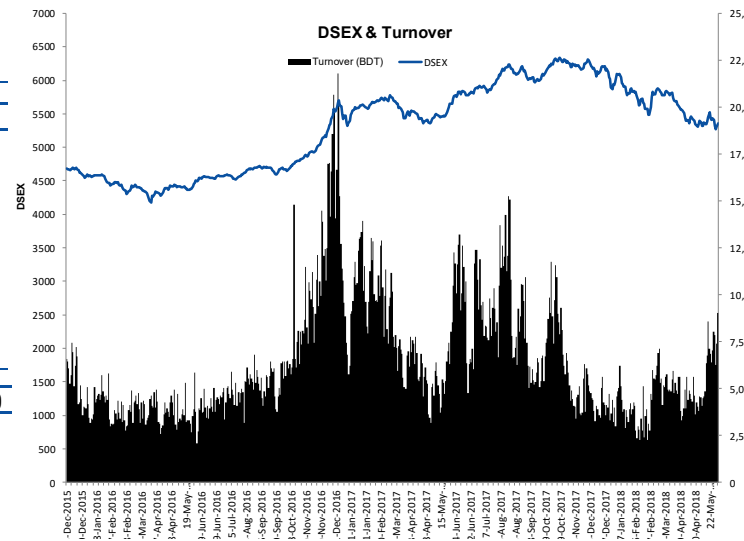
Market closed in green today. The benchmark index DSEX (+0.07%) gained 3.74 points and closed at 5366.02 points today. The blue-chip index DS30 (+0.14%) and shariah based index DSES (+0.47%) both closed in green. All the large cap sectors showed mixed performance today. Telecommunication posted the highest gain of 1.03% followed by Pharmaceuticals (+0.28%) and Engineering (+0.18%). Power experienced the highest loss of 1.03% followed by Food & Allied (-0.99%), Banks (-0.46%) and NBFIs (-0.44%). Total turnover stood at BDT 8.9 billion (USD 107.4 million). Bashundhara Paper Mills Limited (+26.7%) was the most traded share with a turnover of BDT 666.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,348.91	1,355.14	-6.23	-0.46%	30	550,406.6	16.67%	281.0	3.22%
NBFIs	2,181.31	2,191.03	-9.72	-0.44%	23	196,193.9	5.94%	207.1	2.37%
Mutual Funds	751.09	753.91	-2.82	-0.37%	37	40,290.8	1.22%	24.2	0.28%
General Insurance	1,372.02	1,366.10	5.92	0.43%	35	37,290.6	1.13%	36.2	0.42%
Life Insurance	1,721.55	1,729.55	-8.01	-0.46%	12	47,999.2	1.45%	74.4	0.85%
Telecommunication	5,373.14	5,318.28	54.86	1.03%	2	540,038.0	16.36%	52.5	0.60%
Pharmaceuticals	2,713.35	2,705.87	7.48	0.28%	29	510,551.3	15.47%	647.3	7.42%
Fuel & Power	1,685.00	1,702.49	-17.49	-1.03%	19	417,685.1	12.65%	782.6	8.97%
Cement	1,938.63	1,898.11	40.51	2.13%	7	117,896.6	3.57%	83.4	0.95%
Services & Real Estate	1,057.79	1,051.20	6.58	0.63%	8	41,113.2	1.25%	147.5	1.69%
Engineering	2,960.13	2,954.82	5.31	0.18%	36	193,922.7	5.87%	2,088.1	23.92%
Food & Allied	14,496.61	14,641.30	-144.69	-0.99%	18	270,481.4	8.19%	348.5	3.99%
IT	1,365.48	1,391.83	-26.35	-1.89%	8	15,097.0	0.46%	171.3	1.96%
Textiles	1,279.74	1,258.63	21.11	1.68%	50	126,116.8	3.82%	1,993.4	22.84%
Paper & Printing	2,946.48	2,358.55	587.94	24.93%	2	30,912.2	0.94%	687.4	7.88%
Tannery	2,582.61	2,566.62	15.99	0.62%	6	26,971.4	0.82%	178.2	2.04%
Jute	7,758.33	8,012.05	-253.72	-3.17%	3	1,714.6	0.05%	31.9	0.37%
Ceramics	643.07	658.71	-15.64	-2.37%	5	30,882.0	0.94%	211.0	2.42%
Miscellaneous	1,973.28	1,976.15	-2.87	-0.15%	12	105,459.2	3.19%	682.4	7.82%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Bashundhara Paper Mills Limited	165.70	26.7%	666.10
Prime Textile	40.70	10.0%	78.4
Standard Ceramic	156.20	10.0%	3.2
Shahjibazar Power Co. Ltd	97.00	10.0%	119.1
Dragon Sweater & Spinning Ltd.	30.90	10.0%	103.7
Saiham Textile	22.10	10.0%	103.3
Legacy Footwear	120.50	9.9%	30.4
Khulna Printing & Packaging Limited	13.40	9.8%	19.5
Pacific Denims Limited	21.80	9.5%	108.7
H.R. Textile	57.80	9.5%	115.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BD Autocars	418.00	-8.4%	99.03
Aramit	451.20	-7.4%	51.5
Renwick Jaineswar	718.30	-7.4%	19.7
Padma Islami Life Insurance Limited	28.60	-7.1%	18.3
Zeal Bangla Sugar Mills	45.20	-7.0%	1.1
Savar Refractories	168.30	-6.9%	.3
Usmania Glass	145.40	-6.6%	51.5
Rangpur Foundry	146.00	-6.6%	35.3
Libra Infusions Limited	1,104.20	-6.2%	37.1
Aziz Pipes	247.10	-6.2%	82.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bashundhara Paper Mills Limited	165.70	26.7%	666.1
Ratanpur Steel Re-Rolling Mills Limited	70.80	8.3%	422.1
United Power Generation & Distribution	298.30	-2.6%	293.2
BBS Cables Limited	79.40	1.0%	244.4
Alif Manufacturing Company Ltd.	12.80	4.9%	194.7
Alif Industries Limited	102.80	-1.2%	189.0
Monno Ceramic	285.90	-5.0%	167.1
Anwar Galvanizing	95.60	8.6%	151.7
Sinobangla Industries	61.00	-2.7%	139.0
Fortune Shoes Limited	33.80	0.6%	127.2



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,366.02	5,362.28	3.74	0.07%	-14.07%
DS30	1,929.13	1,926.46	2.67	0.14%	-15.51%
DSES	1,267.22	1,261.32	5.91	0.47%	-8.88%

	Advanced	Declined	Unchanged	Total
All Category	128	165	46	339
A Category (Equity)	107	131	32	270
B Category (Equity)	7	8	4	19
N Category (Equity)	1	2	1	4
Z Category (Equity)	13	24	9	46
Mutual Funds	9	12	13	34
Corporate Bonds	0	0	0	0

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,861,516.6	3,863,952.8	-0.1%
	Mn USD	46,451.5	46,480.8	
Turnover	Mn BDT	8,925.0	9,028.3	-1.1%
	Mn USD	107.4	108.6	
Volume	Mn Shares	219.7	208.0	5.7%
Trade		195,767	201,613	-2.9%

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Important DSE News**ILFSL**

The Company will be placed in 'A' category from existing 'B' category with effect from July 09, 2018 as the Company has reported disbursement of 12% stock dividend for the year ended on December 31, 2017.

EXCH

Commencement of Bidding of Esquire Knit Composite Limited (EKCL) through Book Building Method: The bidding for shares of Esquire Knit Composite Limited (EKCL) by the eligible investors through the uniform and integrated electronic subscription system of the stock exchanges shall start at 5:00 p.m. on July 09, 2018 and continue till 5:00 p.m. on July 12, 2018 (round the clock). The required 20% of bid amount and bidding fee of Tk. 5,000.00 (five thousand only) by per EI shall be paid through IFIC Bank Limited, (Account Name: DHAKA STOCK EXCHANGE LIMITED, Account No. 1090-344039-042) in between 10:00 a.m. of July 08, 2018 to 2:00 p.m. of July 12, 2018 (during banking hour). The offer period for eligible investors will start at 10:30 a.m. on July 15, 2018 and continue till 10:30 a.m. on July 16, 2018 (round the clock). The EIs shall submit their valuation report along with workings and calculations to the exchange through electronic subscription system. The valuation report submission period will start at 10:31 a.m. on July 16, 2018 and continue till 10:30 a.m. on July 18, 2018 (round the clock). There is no need to send hard copy of the aforesaid documents to the exchange. It is mentionable that the EIs, who will not participate in the bidding during the bidding period, will not be able to participate in the offer period. It is also noted that the EIs, who will participate in the bidding period above face value, they will be able to participate in the offer period irrespective of cut-off price. Please visit the following website for bidding related updates <http://www.essbangladesh.com>.

EXCH

Commencement of electronic subscription of M.L. Dyeing Limited through electronic subscription system under fixed price method: The subscription for shares of M.L. Dyeing Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of July 08, 2018 and continued till 5:30 p.m. of July 19, 2018 (round the clock) The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of July 08, 2018 to 2:00 p.m. of July 19, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.