

Daily Market Update

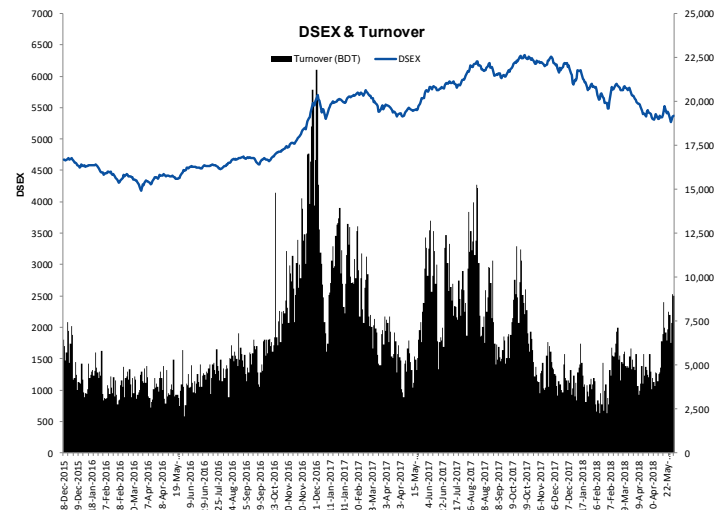
Market closed in red today. The benchmark index DSEX (-0.46%) lost 24.75 points and closed at 5,341.27 points today. The blue-chip index DS30 (-0.95%) closed in red while shariah based index DSES (+0.08%) closed in green. All the large cap sectors showed negative performance today except Engineering (+0.65%). Food & Allied experienced the highest loss of 1.66% followed by Banks (-1.34%), NBFIs (-0.83%), Power (-0.55%), Pharmaceuticals (-0.15%) and Telecommunication (-0.02%). Total turnover stood at BDT 9.0 billion (USD 108.4 million). BBS Cables Limited was the most traded share with a turnover of BDT 424.8 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Legacy Footwear	132.50	10.0%	317.58
BBS Cables Limited	87.20	9.8%	424.8
The Peninsula Chittagong Limited	26.00	9.7%	83.4
Khulna Printing & Packaging Limited	14.70	9.7%	40.7
Pacific Denims Limited	23.90	9.6%	267.2
Dragon Sweater & Spinning Ltd.	33.60	8.7%	171.9
Singer Bangladesh	199.10	8.0%	306.9
Zaheen Spinning Limited	15.70	7.5%	70.6
Ambee Pharma	554.70	7.5%	9.5
Deshbandhu Polymer Limited	18.70	7.5%	52.2

Ten Losers	Close	Δ%	Turnover (mn BDT)
GQ Ball Pen	98.80	-7.5%	24.67
Asia Pacific Gen Ins	20.50	-7.2%	.0
Libra Infusions Limited	1,037.20	-6.1%	53.6
AMCL (Pran)	253.90	-5.8%	38.5
Ratanpur Steel Re-Rolling Mills Limited	67.20	-5.1%	296.6
Standard Ceramic	148.70	-4.8%	1.2
NCC Bank	13.60	-4.2%	8.1
International Leasing	14.30	-4.0%	33.3
Al-Haj Textile	86.10	-4.0%	17.0
Bay Leasing	19.20	-4.0%	2.9

Top Ten Most Traded Shares	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	87.20	9.8%	424.8
Bashundhara Paper Mills Limited	166.90	0.7%	405.3
Legacy Footwear	132.50	10.0%	317.6
Singer Bangladesh	199.10	8.0%	306.9
Ratanpur Steel Re-Rolling Mills Limited	67.20	-5.1%	296.6
Pacific Denims Limited	23.90	9.6%	267.2
United Power Generation & Distribution Company Ltd	298.10	-0.1%	229.6
Fortune Shoes Limited	34.90	3.3%	222.0
Prime Textile	43.70	7.4%	172.4
Dragon Sweater & Spinning Ltd.	33.60	8.7%	171.9

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,330.78	1,348.91	-18.12	-1.34%	30	543,012.7	16.51%	428.5	4.81%
NBFIs	2,163.26	2,181.31	-18.05	-0.83%	23	194,570.8	5.92%	170.2	1.91%
Mutual Funds	756.23	751.09	5.14	0.68%	37	40,566.5	1.23%	37.2	0.42%
General Insurance	1,380.02	1,372.02	7.99	0.58%	35	37,507.9	1.14%	47.0	0.53%
Life Insurance	1,711.61	1,721.55	-9.94	-0.58%	12	47,722.0	1.45%	40.9	0.46%
Telecommunication	5,371.86	5,373.14	-1.28	-0.02%	2	539,909.1	16.42%	49.7	0.56%
Pharmaceuticals	2,709.33	2,713.35	-4.01	-0.15%	29	509,796.1	15.50%	587.7	6.60%
Fuel & Power	1,675.76	1,685.00	-9.24	-0.55%	19	415,409.5	12.63%	675.8	7.59%
Cement	1,929.13	1,938.63	-9.50	-0.49%	7	117,319.1	3.57%	66.6	0.75%
Services & Real Estate	1,067.83	1,057.79	10.04	0.95%	8	41,503.5	1.26%	174.0	1.95%
Engineering	2,979.38	2,960.13	19.25	0.65%	36	195,183.7	5.94%	2,228.3	25.02%
Food & Allied	14,255.55	14,496.61	-241.06	-1.66%	18	265,983.6	8.09%	349.8	3.93%
IT	1,404.56	1,365.48	39.07	2.86%	8	15,529.0	0.47%	200.8	2.25%
Textiles	1,295.32	1,279.74	15.58	1.22%	50	127,651.8	3.88%	2,119.0	23.80%
Paper & Printing	14,955.24	16,153.37	-1,198.13	-7.42%	2	31,177.7	0.95%	446.6	5.02%
Tannery	2,614.71	2,582.61	32.10	1.24%	6	27,306.7	0.83%	568.5	6.38%
Jute	7,946.33	7,758.33	188.00	2.42%	3	1,756.2	0.05%	22.2	0.25%
Ceramics	640.64	643.07	-2.43	-0.38%	5	30,765.2	0.94%	155.1	1.74%
Miscellaneous	1,979.68	1,973.28	6.40	0.32%	12	105,801.4	3.22%	536.8	6.03%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,341.27	5,366.02	-24.75	-0.46%	-14.46%
DS30	1,910.77	1,929.13	-18.36	-0.95%	-16.31%
DSES	1,268.26	1,267.22	1.04	0.08%	-8.80%

	Advanced	Declined	Unchanged	Total
All Category	141	164	36	341
A Category (Equity)	109	140	25	274
B Category (Equity)	10	7	1	18
N Category (Equity)	4	0	0	4
Z Category (Equity)	18	17	10	45
Mutual Funds	11	9	16	36
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,848,765.7	3,861,516.6	-0.3%
	Mn USD	46,298.2	46,451.5	
Turnover	Mn BDT	9,012.6	8,925.0	1.0%
	Mn USD	108.4	107.4	
Volume	Mn Shares	232.4	219.7	5.8%
Trade		186,404	195,767	-4.8%

Important DSE News**KPPL**

(Q3 Un-audited): EPS was Tk. (0.59) for January-March 2018 as against Tk. (0.17) for January-March 2017; EPS was Tk. (1.13) for July 2017-March 2018 as against Tk. (0.27) for July 2016-March 2017. NOCFPS was Tk. 0.01 for July 2017-March 2018 as against Tk. 0.14 for July 2016-March 2017. NAV per share was Tk. 14.76 as on March 31, 2018 and Tk. 15.89 as on June 30, 2017.

AZIZPIPES

Referring to their earlier news disseminated by DSE on 08.11.2017 regarding decision to purchase a new Production Line from India, the Company has further informed that the new machine has been installed in the factory and from July 09, 2018 onwards the trial production has commenced.

JANATAINS

(Q1 Un-audited): EPS was Tk. 0.22 for January-March, 2018 as against Tk. 0.19 for January-March, 2017. NOCFPS was Tk. 0.61 for January-March, 2018 as against Tk. 0.03 for January-March, 2017. NAV per share was Tk. 14.11 as on March 31, 2018 and Tk. 13.59 as on March 31, 2017.