

Daily Market Update

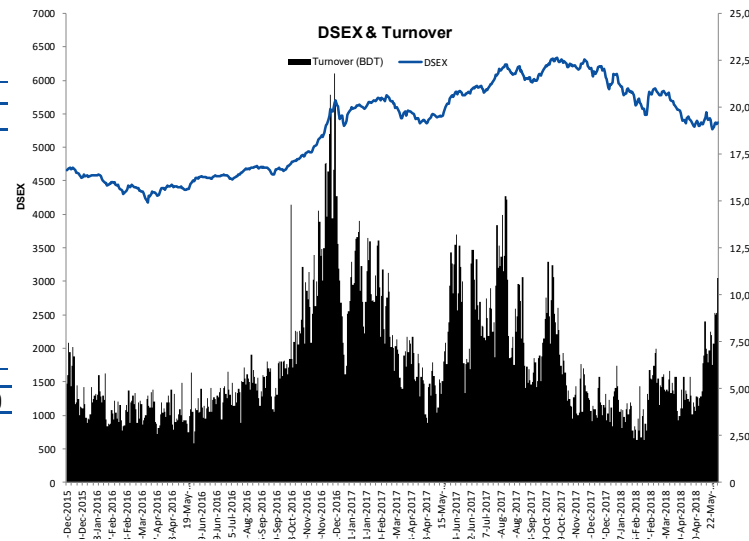
Market closed in green today. The benchmark index DSEX (+0.15%) gained 7.94 points and closed at 5,379.24 points today. The blue-chip index DS30 (+0.18%) closed in green while shariah based index DSES (-0.32%) closed in red. Large cap sectors showed mixed performance today. NBFIs posted the highest gain of 1.40% followed by Banks (+1.26%), Telecommunication (+0.27) and Power (+0.01%). Engineering experienced the highest loss of 1.43% followed by Food & Allied (-0.75%) and Pharmaceuticals (-0.23%). Total turnover stood at BDT 11.1 billion (USD 134.2 million). Bashundhara Paper Mills Limited (-7.4%) was the most traded share with a turnover of BDT 399.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,337.66	1,321.05	16.61	1.26%	30	545,817.6	16.55%	694.6	6.56%
NBFIs	2,230.69	2,199.93	30.76	1.40%	23	200,635.4	6.08%	502.4	4.75%
Mutual Funds	762.22	758.77	3.45	0.45%	37	40,887.6	1.24%	78.5	0.74%
General Insurance	1,406.28	1,388.13	18.15	1.31%	35	38,221.7	1.16%	64.4	0.61%
Life Insurance	1,697.78	1,710.81	-13.03	-0.76%	12	47,336.6	1.44%	36.1	0.34%
Telecommunication	5,275.13	5,260.98	14.15	0.27%	2	530,187.0	16.08%	44.6	0.42%
Pharmaceuticals	2,712.24	2,718.46	-6.22	-0.23%	29	510,342.2	15.48%	871.6	8.23%
Fuel & Power	1,692.81	1,692.58	0.23	0.01%	19	419,515.1	12.72%	802.8	7.58%
Cement	1,962.74	1,966.47	-3.74	-0.19%	7	119,362.9	3.62%	311.4	2.94%
Services & Real Estate	1,105.16	1,109.10	-3.95	-0.36%	8	42,954.4	1.30%	512.5	4.84%
Engineering	3,005.15	3,048.64	-43.49	-1.43%	36	196,872.2	5.97%	2,011.8	19.00%
Food & Allied	14,259.87	14,368.12	-108.24	-0.75%	18	266,064.3	8.07%	548.9	5.18%
IT	1,420.80	1,465.31	-44.51	-3.04%	8	15,708.6	0.48%	225.2	2.13%
Textiles	1,300.66	1,323.26	-22.60	-1.71%	50	128,178.2	3.89%	1,784.9	16.86%
Paper & Printing	14,414.65	15,510.02	-1,095.37	-7.06%	2	27,584.8	0.84%	408.0	3.85%
Tannery	2,614.61	2,610.86	3.75	0.14%	6	27,305.7	0.83%	417.8	3.95%
Jute	7,642.51	7,831.35	-188.84	-2.41%	3	1,689.0	0.05%	31.0	0.29%
Ceramics	677.90	658.94	18.96	2.88%	5	32,554.7	0.99%	184.3	1.74%
Miscellaneous	1,986.28	1,991.19	-4.91	-0.25%	12	106,154.2	3.22%	1,057.5	9.99%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Queen South Textiles Mills Limited	62.90	10.0%	130.14
The Peninsula Chittagong Limited	31.40	9.8%	342.8
Bengal Windsor Thermoplastics Ltd	39.30	9.8%	29.0
Legacy Footwear	159.90	9.7%	254.7
Miracle Ind.	53.40	9.7%	236.6
Fine Foods Ltd	40.00	9.3%	69.4
Meghna Cement	107.70	9.2%	19.2
Monno Ceramic	334.40	8.7%	98.2
Salvo Chemical Industry Limited	29.60	8.4%	154.5
Dhaka Insurance Limited	20.00	8.1%	.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Aziz Pipes	246.30	-8.4%	77.49
Bashundhara Paper Mills Limited	146.70	-7.4%	399.8
Dragon Sweater & Spinning Ltd.	33.40	-7.2%	68.7
Apex Foods	215.80	-7.1%	32.5
Pacific Denims Limited	23.50	-6.0%	150.9
Prime Textile	42.70	-5.9%	132.8
BD Autocars	373.00	-5.9%	50.6
H.R. Textile	58.20	-5.8%	49.3
Nahee Aluminium Composite Panel Ltd.	48.70	-5.8%	53.3
Deshbandhu Polymer Limited	18.20	-5.7%	35.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bashundhara Paper Mills Limited	146.70	-7.4%	399.8
The Peninsula Chittagong Limited	31.40	9.8%	342.8
Ratanpur Steel Re-Rolling Mills Limited	69.30	-1.1%	322.8
BBS Cables Limited	85.00	-5.5%	314.4
Beximco Limited	27.40	0.7%	305.3
Legacy Footwear	159.90	9.7%	254.7
United Power Generation & Distribution Company Ltd	301.60	-0.3%	247.7
Miracle Ind.	53.40	9.7%	236.6
Confidence Cement	183.10	4.8%	220.8
BRAC Bank	63.90	-0.6%	168.7



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,379.24	5,371.30	7.94	0.15%	-13.86%
DS30	1,915.34	1,911.86	3.48	0.18%	-16.11%
DSES	1,266.99	1,271.02	-4.03	-0.32%	-8.89%

	Advanced	Declined	Unchanged	Total
All Category	153	157	31	341
A Category (Equity)	124	128	22	274
B Category (Equity)	8	8	2	18
N Category (Equity)	1	3	0	4
Z Category (Equity)	20	18	7	45
Mutual Funds	16	3	17	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,858,116.6	3,857,047.8	
	Mn USD	46,410.6	46,397.8	0.0%
Turnover	Mn BDT	11,153.0	10,881.9	2.5%
	Mn USD	134.2	130.9	
Volume	Mn Shares	307.9	292.2	5.4%
		215,337	216,657	-0.6%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com

Important DSE News**CITYBANK**

The Company has informed that BSEC has given consent for issuance of Floating Rate Non-Convertible Subordinated Bond of Tk. 700.00 crore divided into 700 Bonds of Tk. 1.00 crore each through private placement. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and Regulatory Requirements, and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance, 1969.