

Daily Market Update

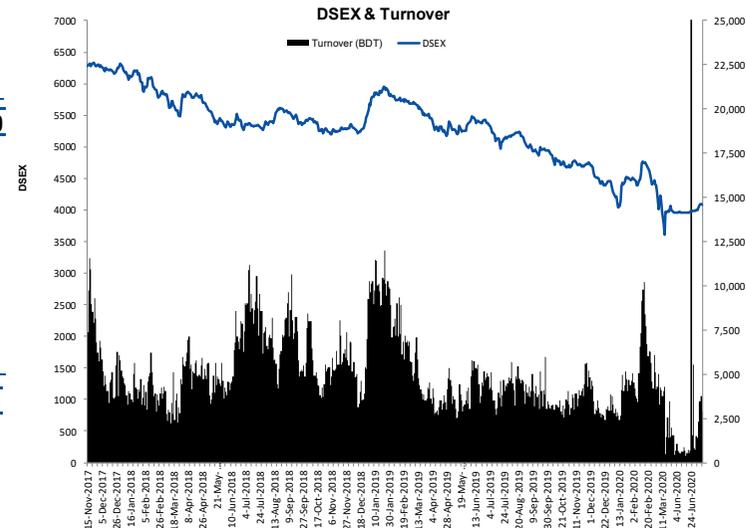
The market closed in red today. The benchmark index DSEX (-0.18%) lost 7.37 points and closed at 4,082.15. The blue-chip index DS30 (-0.15%), the Shariah-based index DSES (+0.14%), and the large cap index CDSET (-0.25%) closed at 1,374.05, 952.14, and 808.75 points respectively. All the large cap sectors posted negative performance today. Fuel & Power experienced the highest loss of -0.79% followed by NBFIs (-0.59%), Engineering (-0.24%), Food & Allied (-0.23%), Bank (-0.19%), Telecommunication (-0.15%), and Pharmaceutical (-0.06%). Block trade contributed 13.5% of the overall market turnover. Beximco Pharmaceuticals Ltd. (+3.1%) was the most traded share with a turnover of BDT 192 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap (mn BDT)	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,136.15	1,138.28	-2.13	-0.19%	30	463,094.9	17.82%	161.9	6.47%
NBFIs	1,371.07	1,379.25	-8.18	-0.59%	23	126,755.0	4.88%	28.4	1.14%
Mutual Funds	570.52	572.85	-2.33	-0.41%	37	29,649.3	1.14%	48.3	1.93%
General Insurance	1,667.54	1,653.14	14.41	0.87%	35	45,054.1	1.73%	188.2	7.52%
Life Insurance	1,805.58	1,830.12	-24.54	-1.34%	12	50,342.2	1.94%	42.8	1.71%
Telecommunication	3,368.48	3,373.65	-5.17	-0.15%	2	338,555.7	13.03%	144.3	5.76%
Pharmaceuticals	2,538.49	2,539.90	-1.41	-0.06%	32	478,506.9	18.41%	792.1	31.65%
Fuel & Power	1,439.33	1,450.80	-11.47	-0.79%	19	356,808.2	13.73%	279.7	11.17%
Cement	1,182.23	1,182.29	-0.06	0.00%	7	71,898.1	2.77%	24.7	0.99%
Services & Real Estate	951.22	951.77	-0.55	-0.06%	8	37,977.6	1.46%	19.4	0.78%
Engineering	2,033.58	2,038.52	-4.94	-0.24%	39	131,956.7	5.08%	207.1	8.28%
Food & Allied	11,352.19	11,378.65	-26.46	-0.23%	17	209,636.6	8.07%	101.0	4.04%
IT	1,771.20	1,800.82	-29.62	-1.64%	9	19,582.8	0.75%	45.7	1.82%
Textiles	959.23	956.52	2.72	0.28%	56	96,817.9	3.73%	218.8	8.74%
Paper & Printing	5,083.34	5,119.41	-36.07	-0.70%	3	9,718.9	0.37%	33.6	1.34%
Tannery	1,667.41	1,669.10	-1.69	-0.10%	6	17,850.8	0.69%	11.4	0.46%
Jute	7,926.85	8,025.48	-98.63	-1.23%	3	1,751.9	0.07%	7.4	0.30%
Ceramics	389.73	390.80	-1.06	-0.27%	5	19,760.8	0.76%	26.1	1.04%
Miscellaneous	1,674.45	1,675.77	-1.32	-0.08%	13	92,909.8	3.58%	121.8	4.87%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	41.80	10.0%	.5
Shaympur Sugar	27.70	9.9%	.6
Republic Insurance	22.20	9.9%	4.2
Paramount Textile Limited	56.30	9.1%	113.4
GQ Ball Pen	101.40	8.7%	46.7
Paramount Insurance	73.80	7.4%	24.8
Agrani Insurance Co. Ltd.	23.90	7.2%	35.9
Baraka Power Limited	22.80	6.0%	54.2
Beximco Synthetics	6.40	4.9%	1.4
Nahee Aluminium Composite Panel Ltd.	54.20	4.6%	80.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
City Bank	16.20	-6.9%	5.4
Popular Life Insurance	76.80	-6.8%	.1
Tung Hai Knitting & Dyeing Limited	1.90	-5.0%	.7
Libra Infusions Limited	503.80	-4.2%	.2
ADN Telecom Limited	32.20	-4.2%	14.2
Vanguard AML BD Finance Mutual Fund One	5.00	-3.8%	.0
BD Autocars	148.40	-3.8%	9.0
United Commercial Bank Limited	13.00	-3.7%	6.5
BBS Cables Limited	55.00	-3.7%	20.6
Keya Cosmetics	2.80	-3.4%	2.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	75.40	3.1%	191.7
Square Pharmaceuticals	182.20	0.7%	142.9
Indo-Bangla Pharmaceuticals Limited	22.30	2.8%	115.5
Paramount Textile Limited	56.30	9.1%	113.4
Bangladesh Submarine Cable Company Limited	95.20	3.7%	92.0
Nahee Aluminium Composite Panel Ltd.	54.20	4.6%	80.6
Khulna Power Company Limited	45.30	-1.3%	77.3
M.L. Dyeing Limited	50.00	-2.5%	76.1
Orion Pharma Ltd.	44.50	-1.8%	71.8
Baraka Power Limited	22.80	6.0%	54.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,082.15	4,089.52	-7.37	-0.18%	-8.33%
DS30	1,374.05	1,376.07	-2.03	-0.15%	-9.20%
DSES	952.14	950.85	1.29	0.14%	-4.77%
CDSET	808.75	810.75	-2.00	-0.25%	-10.11%

	Advanced	Declined	Unchanged	Total
All Category	43	120	184	347
A Category (Equity)	32	94	126	252
B Category (Equity)	7	14	27	48
N Category (Equity)	0	1	0	1
Z Category (Equity)	4	11	31	46
Mutual Funds	0	14	22	36
Corporate Bonds	0	2	0	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,156,984.5	3,163,954.5	-0.2%
	Mn USD	37,158.5	37,240.5	
Turnover	Mn BDT	2,893.1	3,779.6	-23.5%
	Mn USD	34.1	44.5	
Volume	Mn Shares	86.5	119.3	-27.5%
Trade		65,596	83,302	-21.3%

Top Ten Market Cap	Mcap (bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.9	12.4%	52.27	9.4x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.3%	2.82	19.0x	6.7x
Square Pharmaceuticals	153.8	5.9%	142.89	11.6x	2.3x
United Power Generation & Distribution Company Ltd	116.0	4.5%	7.79	14.3x	7.9x
Renata Ltd.	91.6	3.5%	9.27	22.6x	5.0x
Berger Paints	60.7	2.3%	4.78	24.9x	9.1x
Investment Corporation of Bangladesh	53.4	2.1%	8.86	NM	2.6x
Marico Bangladesh Limited	49.2	1.9%	.11	18.9x	33.4x
BRAC Bank	42.3	1.6%	.34	8.6x	0.9x
LafargeHolcim Bangladesh Limited	41.7	1.6%	18.82	23.9x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	100.6	9.5%	142.89	11.6x	2.3x
Renata Ltd.	44.7	4.2%	9.27	22.6x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.1%	2.82	19.0x	6.7x
Grameenphone Ltd.	32.3	3.1%	52.27	9.4x	7.6x
Beximco Pharmaceuticals	26.5	2.5%	191.72	9.4x	1.1x
BRAC Bank	23.6	2.2%	.34	8.6x	0.9x
Olympic Industries	22.4	2.1%	8.67	15.5x	4.9x
Eastern Bank	17.2	1.6%	2.04	6.3x	0.9x
Islami Bank	15.6	1.5%	22.33	5.6x	0.5x
Pubali Bank	15.1	1.4%	1.64	10.0x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
AB Bank Limited	6.30	6.30	0.82	130,000	1
ACI Limited	209.30	209.30	10.47	50,000	1
Alif Manufacturing Company Ltd.	5.90	5.90	0.77	129,600	1
Aman Feed Limited	28.70	26.80	3.08	111,600	2
Argon Denims Limited	17.30	17.30	6.36	367,500	1
Baraka Power Limited	20.80	20.80	0.52	25,000	1
British American Tobacco Bangladesh Company Limited	903.00	860.00	40.87	47,475	14
Beacon Pharmaceuticals Limited	72.40	72.40	130.32	1,800,000	2
Berger Paints	1,245.90	1,245.90	0.50	402	1
BRAC Bank	28.80	28.80	1.08	37,500	2
Beximco Pharmaceuticals	76.00	76.00	1.52	20,000	1
Confidence Cement	105.70	88.10	22.02	210,000	2
DESCO	31.80	31.80	1.01	31,600	2
Eastern Insurance	33.10	33.10	0.89	26,800	1
Envoy Textiles Limited	19.40	19.40	0.97	50,000	1
Far Chemical Industries Limited	9.90	9.90	0.99	100,000	1
First Security Bank	7.80	7.70	1.44	186,000	2
Fortune Shoes Limited	14.50	14.40	1.08	75,000	2
Grameen One Scheme Two	11.10	11.10	0.71	64,000	1
GSP Finance Company (Bangladesh) Limited	11.00	11.00	2.00	181,500	1
Hakkani Pulp & Paper	74.80	74.80	1.35	18,000	1
Indo-Bangla Pharmaceuticals Limited	22.00	22.00	0.62	28,000	1
Investment Corporation of Bangladesh	63.40	63.40	1.78	28,066	1
IFIC Bank	9.40	8.00	6.18	736,000	3
International Leasing	4.20	4.20	1.05	250,000	1
IPDC	20.40	20.40	4.18	204,750	1
Jamuna Oil	153.20	153.20	15.32	100,000	1
Kohinoor Chemicals	452.00	450.00	4.06	9,002	3
Khulna Printing & Packaging Limited	17.30	15.90	1.39	83,134	2
Kattali Textile Limited	8.40	8.40	0.50	60,000	1

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
LafargeHolcim Bangladesh Limited	34.20	34.20	1.47	43,000	1
Mercantile Bank	10.30	10.00	2.85	283,625	2
Paramount Insurance	69.00	63.00	1.32	20,000	2
Phoenix Finance	24.80	23.00	4.97	202,000	2
Popular Life First Mutual Fund	3.80	3.80	4.20	1,105,000	1
The Premier Bank	10.80	10.80	3.40	314,400	2
Paramount Textile Limited	52.10	49.00	21.46	436,000	5
RAK Ceramics Limited	23.40	23.40	0.50	21,400	1
Rupali Bank	24.40	24.40	0.89	36,433	1
Saiham Cotton Mills Limited	16.00	16.00	0.50	31,500	1
Samata Leather	106.90	106.90	0.53	5,000	1
Singer Bangladesh	135.50	132.30	24.61	185,196	16
SK Trims & Industries Limited	62.00	56.30	12.14	212,969	14
Southeast Bank	10.20	10.20	7.29	715,000	1
Standard Ceramic	307.00	293.80	6.14	20,334	7
Titas Gas	27.50	27.30	17.71	648,620	3
Unique Hotel & Resorts Limited	39.10	39.10	1.17	30,000	1
United Power Generation & Distribution Company Ltd	204.00	203.00	1.02	5,000	2
VFS Thread Dyeing Limited	23.00	21.90	10.16	450,000	5
Western Marine Shipyard Limited	10.60	10.60	4.33	408,250	1
Total			390.50	124	

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
CITYBANK	The City Bank Ltd.		0.0%	15.0%	31-Dec-19	13-Jul-20
DHAKABANK	Dhaka Bank Limited		5.0%	5.0%	31-Dec-19	14-Jul-20
LANKABAFIN	LankaBangla Finance		5.0%	7.0%	31-Dec-19	16-Jul-20
ONEBANKLTD	One Bank		5.0%	5.0%	31-Dec-19	16-Jul-20

Important DSE News

GQBALLPEN

EPS was Tk. (0.21) for October-December 2019 as against Tk. (0.13) for October-December 2018; EPS was Tk. (0.69) for July-December 2019 as against Tk. (0.66) for July-December 2018. NOCFPS was Tk. (0.86) for July-December 2019 as against Tk. (0.91) for July-December 2018. NAV per share was Tk. 145.48 as on December 31, 2019 and Tk. 148.23 as on June 30, 2019.

SUNLIFEINS

The Company has informed that the Board of Directors of the Company has decided to sale 8.37 katha Land including Building construction in progress located at 15 Mohakhali C/A Dhaka to Nitol Motors Limited at Tk. 45 crore plus 4 floors (9,10,11,12) with proportionate basement plus Tk. 1 crore.

MTB

Mr. Rashed Ahmed Chowdhury, Nominated Director of Mutual Trust Bank Ltd., has expressed his intention to buy 1,25,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.