

## Daily Market Update

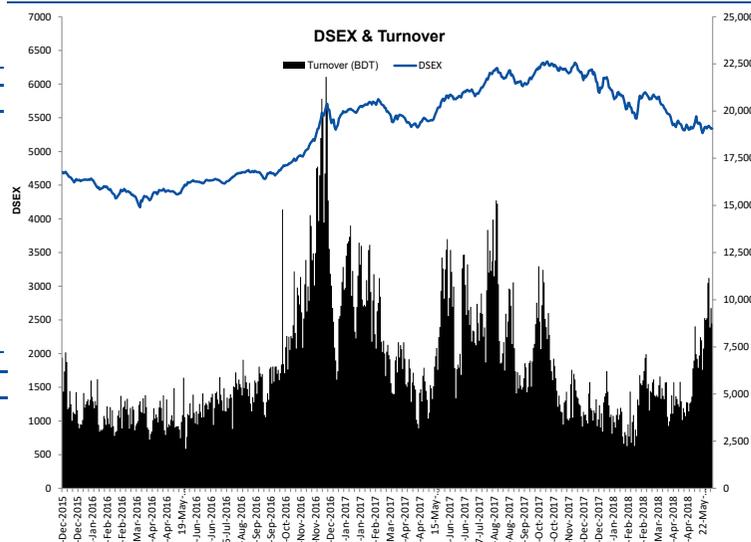
Market closed in green today. The benchmark index DSEX (+0.06%) gained 3.16 points and closed at 5,339.91 points today. The blue-chip index DS30 (+0.11%) closed in green while the shariah based index DSES (-0.04%) closed in red. Large cap sectors showed mixed performance today. Telecommunication posted the highest gain of 1.27% followed by Banks (+0.23%) and Engineering (+0.19%). Power experienced the highest loss of 0.34% followed by Pharmaceuticals (-0.30%), Food & Allied (-0.14%) and NBFIs (-0.07%). Total turnover stood at BDT 8.7 billion (USD 105.1 million). KDS Accessories Limited (+8.0%) was the most traded share with a turnover of BDT 335.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,313.23	1,310.17	3.07	0.23%	30	535,851.4	16.26%	378.1	4.37%
NBFIs	2,179.57	2,181.06	-1.48	-0.07%	23	196,038.0	5.95%	145.0	1.68%
Mutual Funds	752.19	751.31	0.88	0.12%	37	40,349.6	1.22%	39.0	0.45%
General Insurance	1,375.84	1,367.43	8.41	0.61%	35	37,394.3	1.13%	58.6	0.68%
Life Insurance	1,695.52	1,675.94	19.58	1.17%	12	47,273.7	1.43%	70.9	0.82%
Telecommunication	5,370.58	5,303.11	67.47	1.27%	2	539,780.3	16.37%	298.3	3.45%
Pharmaceuticals	2,681.67	2,689.68	-8.02	-0.30%	29	504,590.3	15.31%	583.4	6.75%
Fuel & Power	1,745.70	1,751.57	-5.87	-0.34%	19	432,730.9	13.13%	1,081.9	12.51%
Cement	1,947.26	1,965.90	-18.64	-0.95%	7	118,421.7	3.59%	227.6	2.63%
Services & Real Estate	1,083.55	1,071.62	11.93	1.11%	8	42,114.7	1.28%	375.7	4.34%
Engineering	3,044.25	3,038.56	5.69	0.19%	36	199,433.4	6.05%	1,974.5	22.83%
Food & Allied	14,209.88	14,230.45	-20.57	-0.14%	18	265,131.5	8.04%	236.0	2.73%
IT	1,444.75	1,399.44	45.31	3.24%	8	15,973.3	0.48%	219.5	2.54%
Textiles	1,283.49	1,299.51	-16.02	-1.23%	50	126,486.7	3.84%	1,340.7	15.50%
Paper & Printing	13,928.29	13,920.88	7.41	0.05%	2	26,654.1	0.81%	172.6	2.00%
Tannery	2,646.47	2,627.00	19.48	0.74%	6	27,638.4	0.84%	352.1	4.07%
Jute	7,638.90	7,601.62	37.28	0.49%	3	1,688.2	0.05%	16.4	0.19%
Ceramics	668.66	666.60	2.06	0.31%	5	32,111.0	0.97%	205.0	2.37%
Miscellaneous	1,998.45	1,995.77	2.68	0.13%	12	106,804.4	3.24%	872.4	10.09%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Rupali Life Insurance Co. Ltd.	44.40	9.9%	38.40
IT Consultants Limited	45.80	9.8%	110.7
Padma Islami Life Insurance Limited	28.10	9.8%	12.3
National Feed Mill Limited	18.20	9.6%	93.1
Meghna Pet Industries	22.80	9.6%	.6
Rahima Food	177.30	9.2%	14.4
Standard Ceramic	154.50	8.1%	1.6
KDS Accessories Limited	99.50	8.0%	335.4
SEML Lecture Equity Management Fund	8.10	8.0%	11.8
The Peninsula Chittagong Limited	33.90	8.0%	294.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BD Autocars	340.70	-7.9%	39.40
Prime Textile	38.40	-7.9%	61.3
Saiham Textile	23.70	-7.8%	117.1
Safko Spinnings	20.90	-6.7%	39.2
Anwar Galvanizing	104.30	-6.5%	154.1
Anlima Yarn	39.10	-6.0%	28.1
Singer Bangladesh	201.20	-6.0%	166.0
Sinobangla Industries	68.20	-5.3%	97.1
Dragon Sweater & Spinning Ltd.	33.30	-5.1%	52.9
Phoenix Insurance	22.40	-5.1%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
KDS Accessories Limited	99.50	8.0%	335.4
Khulna Power Company Limited	75.00	5.0%	301.9
Grameenphone Ltd.	388.00	1.3%	297.3
The Peninsula Chittagong Limited	33.90	8.0%	294.7
BBS Cables Limited	93.90	-0.6%	271.2
Legacy Footwear	168.00	0.3%	244.6
United Power Generation & Distribution Company Ltd	317.70	-0.9%	203.3
Monno Ceramic	337.50	-3.6%	181.3
Ratanpur Steel Re-Rolling Mills Limited	67.70	-2.9%	175.5
Confidence Cement	190.60	-4.0%	175.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,339.91	5,336.75	3.16	0.06%	-14.49%
DS30	1,897.24	1,895.16	2.08	0.11%	-16.91%
DSES	1,265.34	1,265.86	-0.52	-0.04%	-9.01%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	144	139	57	340
<b>A Category (Equity)</b>	113	114	45	272
<b>B Category (Equity)</b>	5	11	2	18
<b>N Category (Equity)</b>	2	3	0	5
<b>Z Category (Equity)</b>	24	11	10	45
<b>Mutual Funds</b>	9	6	19	34
<b>Corporate Bonds</b>	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,858,048.6	3,853,397.3	
	Mn USD	46,409.8	46,353.9	0.1%
Turnover	Mn BDT	8,736.9	9,554.0	-8.6%
	Mn USD	105.1	114.9	
Volume	Mn Shares	183.1	212.5	-13.8%
Trade		182,820	199,364	-8.3%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
AFCAGRO	AFC Agro Biotech Ltd.		0.0%	0.0%	N/A	19-Jul-2018
JANATAINS	Janata Insurance Company Limited		5.0%	0.0%	Dec-2017	31-Jul-2018

**Important DSE News**
**VAMLBDMF1**

EPU was Tk. (0.16) for April-June 2018 as against Tk. 0.20 for April-June 2017; EPU was Tk. 0.43 for October 2017-June 2018 as against Tk. 0.66 for October 2016-June 2017. NOCFPU was Tk. 0.06 for October 2017-June 2018 as against Tk. 0.15 for October 2016-June 2017. NAV per unit at market price was Tk. 10.88 as on June 30, 2018 and Tk. 12.46 as on September 30, 2017. NAV per unit at cost price was Tk. 11.12 as on June 30, 2018 and Tk. 11.45 as on September 30, 2017

**DHAKABANK**

Mr. Shawket Reza, one of the Sponsors of the Company, has expressed his intention to buy 40,000 shares of the Company (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**GLOBALINS**

Mr. Shawket Reza, one of the Sponsors of the Company, has expressed his intention to buy 40,000 shares of the Company (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**AFCAGRO**

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle from 17.07.2018 to 18.07.2018. Trading of the shares of the Company will remain suspended on record date i.e., 19.07.2018 for EGM.

**PURABIGEN**

(Q2 Un-audited): EPS was Tk. 0.24 for April-June, 2018 as against Tk. 0.23 for April-June, 2017; EPS was Tk. 0.56 for January-June, 2018 as against Tk. 0.96 for January-June, 2017. NOCFPS was Tk. (0.41) for January-June, 2018 as against Tk. 0.13 for January-June, 2017. NAV per share was Tk. 14.00 as on June 30, 2018 and Tk. 12.82 as on June 30, 2017.

**GP**

(Q2 Audited): EPS was Tk. 8.00 for April-June, 2018 as against Tk. 5.87 for April-June, 2017; EPS was Tk. 12.74 for January-June, 2018 as against Tk. 10.72 for January-June, 2017. NOCFPS was Tk. 20.30 for January-June, 2018 as against Tk. 23.23 for January-June, 2017. NAV per share was Tk. 30.73 as on June 30, 2018 and Tk. 26.59 as on June 30, 2017.

The Board of Directors has recommended interim cash dividend for the year 2018 at the rate of 125% of the paid up capital of the Company which represents 98% of the Profit after tax for the half year ended on June 30, 2018 (Tk. 12.50 per share of Tk. 10.00 each), out of the audited net profits of the Company for the Half year ended on June 30, 2018. Record date: 05.08.2018.

The Company has requested the shareholders to update their bank account no., address, mobile num-

ber through their DPs & respective BO accounts with 12 digits taxpayer 's Identification Number (e-TIN) number through their respective DPs before the Record Date. If anyone fails to update their e-TIN in BO Account before the Record Date, disbursement of respective cash dividend will be subject to deduction of AIT @ 15% instead of 10% as per regulation. The shareholder 's are requested to submit to the Company 's Share office on or before 06.08.2018, their written option to receive dividend. In case of non-submission of such option within the stipulated time, the dividend will be paid off as deemed appropriate by the Company The concerned Brokerage Houses are also requested to provide the statement with the details (shareholder name, BO ID number, client-wise shareholding position, gross dividend receivable applicable tax rate and net dividend receivable) of their margin loan holders, as on record date, to the Company's share office on or before 06.08.2018. The Brokerage Houses are also requested to provide their bank account name and number, routing number etc.

**SUMITPOWER**

The Company has further informed that after successful installation, testing and commissioning, the 149 MW (HFO/Gas Fired) Power Plant at Kodda, Gazipur of Ace Alliance Power Limited (64% owned Company of Summit Power Limited) has started its commercial operation within schedule on July 12, 2018. The project is being operated on Build, Own and Operate (BOO) basis for a period of 15 years commencing on Commercial Operation Date (COD)