

Daily Market Update

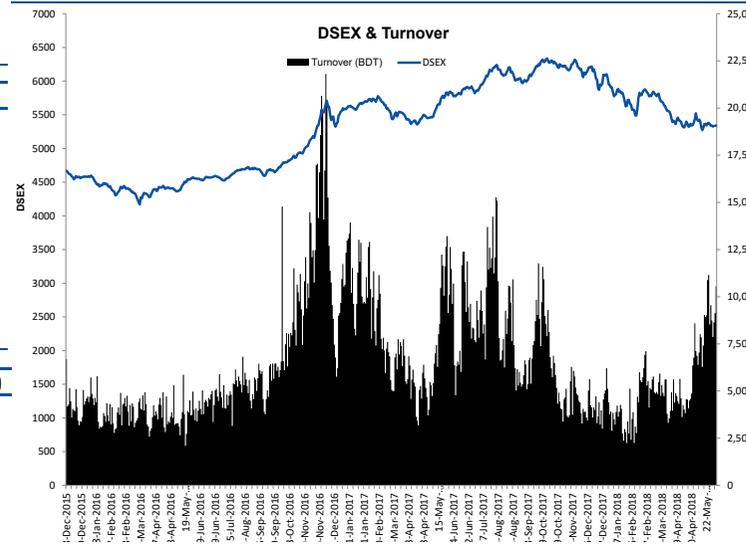
Market closed in green today. The benchmark index DSEX (+0.03%) gained 1.76 points and closed at 5,339.18 points today. The blue-chip index DS30 (+0.21%) and the shariah based index DSES (+0.12%) both closed in green. Most of the Large cap sectors showed negative performance today. Banks Posted the highest loss of 1.38% followed by Telecommunication (-1.22%), NBFIs (-0.87%) and Power (-0.17%). Engineering experienced the highest gain of 2.37% followed by Pharmaceuticals (+0.53%). Total turnover stood at BDT 10.5 billion (USD 126.9 million). BBS Cables Limited (+2.2%) was the most traded share with a turnover of BDT 409.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,272.91	1,290.75	-17.84	-1.38%	30	519,398.1	15.72%	363.3	3.49%
NBFIs	2,155.32	2,174.19	-18.86	-0.87%	23	193,856.9	5.87%	195.8	1.88%
Mutual Funds	740.36	742.69	-2.32	-0.31%	37	39,715.1	1.20%	24.0	0.23%
General Insurance	1,347.02	1,350.88	-3.86	-0.29%	35	36,611.1	1.11%	30.1	0.29%
Life Insurance	1,716.25	1,697.51	18.74	1.10%	12	47,851.5	1.45%	76.3	0.73%
Telecommunication	5,484.31	5,552.04	-67.73	-1.22%	2	551,211.5	16.68%	116.2	1.12%
Pharmaceuticals	2,724.51	2,710.03	14.48	0.53%	29	512,651.4	15.52%	1,288.5	12.36%
Fuel & Power	1,735.31	1,738.33	-3.02	-0.17%	19	430,155.6	13.02%	773.6	7.42%
Cement	1,921.35	1,909.65	11.70	0.61%	7	116,845.9	3.54%	124.6	1.20%
Services & Real Estate	1,145.65	1,087.63	58.02	5.33%	8	44,528.1	1.35%	390.9	3.75%
Engineering	3,193.92	3,119.98	73.94	2.37%	36	209,238.6	6.33%	3,000.2	28.79%
Food & Allied	13,978.58	14,088.07	-109.48	-0.78%	17	257,373.2	7.79%	372.5	3.57%
IT	1,640.77	1,561.22	79.55	5.10%	8	18,140.6	0.55%	621.9	5.97%
Textiles	1,320.12	1,314.95	5.17	0.39%	49	129,640.9	3.92%	1,398.0	13.41%
Paper & Printing	13,250.01	13,767.43	-517.42	-3.76%	2	25,356.1	0.77%	199.7	1.92%
Tannery	2,724.81	2,735.31	-10.50	-0.38%	6	28,456.6	0.86%	380.8	3.65%
Jute	7,421.05	7,682.41	-261.36	-3.40%	3	1,640.1	0.05%	29.2	0.28%
Ceramics	681.19	660.74	20.45	3.09%	5	32,712.6	0.99%	196.6	1.89%
Miscellaneous	2,028.11	2,014.05	14.06	0.70%	12	108,389.9	3.28%	840.2	8.06%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
S. Alam Cold Rolled Steels	35.20	10.0%	23.69
S. Alam Cold Rolled Steels	35.20	10.0%	23.7
S. Alam Cold Rolled Steels	35.20	10.0%	23.7
AFC Agro Biotech Ltd.	41.80	10.0%	39.4
Quasem Industries Limited	75.00	10.0%	72.2
Aftab Automobiles	57.70	9.9%	46.2
Global Heavy Chemicals Limited	47.90	9.9%	86.4
Active Fine Chemicals Limited	36.80	9.9%	169.2
The Peninsula Chittagong Limited	35.70	9.8%	126.9
Padma Islami Life Insurance Limited	32.60	9.8%	12.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	27.00	-10.0%	.29
Imam Button	27.00	-10.0%	.3
Imam Button	27.00	-10.0%	.3
Jute Spinners	140.20	-10.0%	.3
Meghna Pet Industries	20.10	-9.9%	.0
Sonargaon Textiles	16.50	-9.8%	2.0
Dulamia Cotton	29.40	-9.8%	.1
Shaympur Sugar	36.90	-9.8%	.2
Meghna Condensed Milk	23.20	-9.7%	.0
Dacca Dyeing	5.60	-9.7%	2.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	104.10	2.2%	409.8
IFAD Autos Limited	122.60	6.6%	402.0
Nahee Aluminium Composite Panel Ltd.	56.10	10.0%	260.8
KDS Accessories Limited	115.40	-1.5%	225.3
Aman Feed Limited	68.60	4.3%	224.1
Dragon Sweater & Spinning Ltd.	38.10	5.2%	196.6
Navana CNG Limited	75.60	5.6%	196.2
Bashundhara Paper Mills Limited	133.00	-4.4%	184.0
Active Fine Chemicals Limited	36.80	9.9%	169.2
Shasha Denim Limited	68.80	-0.7%	159.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,339.18	5,337.42	1.76	0.03%	-14.50%
DS30	1,908.53	1,904.47	4.06	0.21%	-16.41%
DSES	1,274.58	1,273.09	1.49	0.12%	-8.35%

	Advanced	Declined	Unchanged	Total
All Category	142	171	26	339
A Category (Equity)	125	126	22	273
B Category (Equity)	7	9	2	18
N Category (Equity)	3	2	0	5
Z Category (Equity)	7	34	2	43
Mutual Funds	7	17	12	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,864,662.2	3,870,468.7	
	Mn USD	46,489.4	46,559.2	-0.2%
Turnover	Mn BDT	10,549.3	9,122.3	15.6%
	Mn USD	126.9	109.7	
Volume	Mn Shares	223.9	188.9	18.5%
		213,264	190,698	11.8%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com

Important DSE News**MMIDASFIN TB**

Ms. Rokia Afzal Rahman, one of the Sponsors and Directors (Nominated Director from MIDAS) of the Company, has further reported that she has completed her sale of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

UNITEDINS

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

PRIMEINSUR

EPS was Tk. (0.29) for April-June 2018 as against Tk. 0.20 for April-June 2017; EPS was Tk. 0.06 for January-June 2018 as against Tk. 0.96 for January-June 2017. NOCFPS was Tk. (0.74) for January-June 2018 as against Tk. 2.82 for January-June 2017. NAV per share was Tk. 15.83 as on June 30, 2018 and Tk. 17.26 as on December 31, 2017. The Company has noted that lower EPS and negative operating cash flow per share were due to lower direct premium underwriting because of non-renewal of a large business and sharing of another high voluminous business with co-insurer and also for severe downturn of share market causing unrealized loss.

EASTERNINS

EPS was Tk. 0.71 for April-June 2018 as against Tk. 0.66 for April-June 2017; EPS was Tk. 1.44 for January-June 2018 as against Tk. 1.38 for January-June 2017. NOCFPS was Tk. 0.45 for January-June 2018 as against Tk. 0.25 for January-June 2017. NAV per share was Tk. 42.26 as on June 30, 2018 and Tk. 40.76 as on December 31, 2017.

TRUSTBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.25 for April-June 2018 as against Tk. 1.07 for April-June 2017; Consolidated EPS was Tk. 1.08 for January-June 2018 as against Tk. 2.11 for January-June 2017. Consolidated NOCFPS was Tk. 18.72 for January-June 2018 as against Tk. (26.52) for January-June 2017. Consolidated NAV per share was Tk. 21.47 as on June 30, 2018 and Tk. 21.36 as on June 30, 2017.

BIFC

(Q2 Un-audited): EPS was Tk. (1.65) for April-June 2018 as against Tk. (1.75) for April-June 2017; EPS was Tk. (3.57) for January-June 2018 as against Tk. (3.45) for January-June 2017. NOCFPS was Tk. (2.01) for January-June 2018 as against Tk. 0.58 for January-June 2017. NAV per share was Tk. (69.97) as on June 30, 2018 and Tk. (0.30) as on June 30, 2017.

IDLC

With reference to their earlier news disseminated by DSE on 17.10.2017 regarding the board decision of IDLC Asset Management Limited, wholly owned subsidiary of IDLC Finance Limited for applying to the BSEC for registering as 'Fund Manager' under Bangladesh Securities and Exchange Commission (Alternative Investment) Rules, 2015, IDLC Finance Limited has further informed that based on their application, the BSEC has issued "Fund Manager" registration certificate in favor of IDLC Asset Management Limited.

ICBIBANK

(Q2 Un-audited): EPS was Tk. (0.18) for April-June 2018 as against Tk. (0.15) for April-June 2017; EPS was Tk. (0.31) for January-June 2018 as against Tk. (0.27) for January-June 2017. NOCFPS was Tk. (0.37) for January-June 2018 as against Tk. (0.33) for January-June 2017. NAV per share was Tk. (16.05) as on June 30, 2018 and Tk. (15.39) as on June 30, 2017.