

Daily Market Update

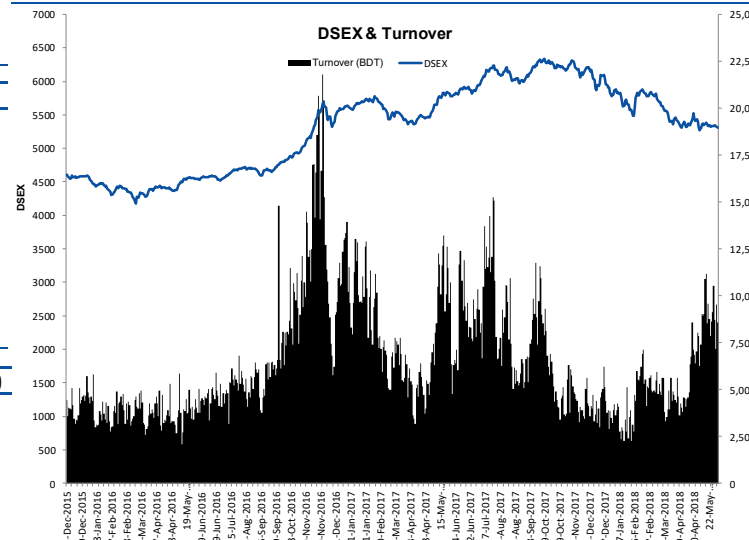
Market closed in red today. The benchmark index DSEX (-0.27%) lost 14.27 points and closed at 5,305.17 points today. The blue-chip index DS30 (-0.24%) and shariah based index DSES (-0.34%) both closed in red. All the large cap sectors showed negative performance today except Food & Allied (+0.24%). Telecommunication recorded the highest loss of 1.01% followed by Engineering (-0.81%), Power (-0.67%), Pharmaceuticals (-0.45%), Banks (-0.14%) and NBFIs (-0.07%). Total turnover stood at BDT 8.6 billion (USD 102.9 million). Active Fine Chemicals Limited (+2.6%) was the most traded share with a turnover of BDT 306.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,289.30	1,291.04	-1.75	-0.14%	30	526,083.9	16.08%	347.1	4.16%
NBFIs	2,140.72	2,142.22	-1.50	-0.07%	23	192,543.1	5.88%	129.7	1.55%
Mutual Funds	740.48	742.48	-2.00	-0.27%	37	39,721.7	1.21%	35.8	0.43%
General Insurance	1,342.04	1,350.10	-8.06	-0.60%	35	36,475.8	1.11%	33.4	0.40%
Life Insurance	1,721.44	1,746.70	-25.26	-1.45%	12	47,996.3	1.47%	132.1	1.58%
Telecommunication	5,340.22	5,394.95	-54.72	-1.01%	2	536,729.3	16.40%	72.7	0.87%
Pharmaceuticals	2,670.90	2,682.92	-12.02	-0.45%	29	502,564.0	15.36%	1,031.7	12.37%
Fuel & Power	1,710.33	1,721.83	-11.49	-0.67%	19	423,964.5	12.96%	412.6	4.95%
Cement	1,958.15	1,903.00	55.14	2.90%	7	119,083.7	3.64%	166.8	2.00%
Services & Real Estate	1,114.68	1,125.35	-10.68	-0.95%	8	43,324.3	1.32%	258.2	3.10%
Engineering	3,131.71	3,157.43	-25.72	-0.81%	36	205,163.5	6.27%	1,967.1	23.59%
Food & Allied	13,943.48	13,909.43	34.05	0.24%	17	256,726.8	7.85%	359.9	4.32%
IT	1,683.30	1,678.69	4.61	0.27%	8	18,610.8	0.57%	283.5	3.40%
Textiles	1,329.35	1,326.18	3.17	0.24%	49	130,547.0	3.99%	1,813.9	21.75%
Paper & Printing	13,810.90	13,484.81	326.09	2.42%	2	26,429.5	0.81%	181.7	2.18%
Tannery	2,669.80	2,679.37	-9.57	-0.36%	6	27,882.0	0.85%	381.0	4.57%
Jute	6,921.28	7,207.58	-286.30	-3.97%	3	1,529.6	0.05%	19.9	0.24%
Ceramics	640.01	650.06	-10.05	-1.55%	5	30,734.9	0.94%	237.9	2.85%
Miscellaneous	1,997.10	2,022.58	-25.48	-1.26%	12	105,991.0	3.24%	474.5	5.69%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Simtex Industries Limited	33.20	9.6%	221.60
Meghna Condensed Milk	20.30	8.6%	.5
Fortune Shoes Limited	35.00	7.7%	224.4
Saiham Cotton Mills Limited	17.90	7.2%	76.7
Beach Hatchery Ltd.	11.00	6.8%	.6
Saiham Textile	27.90	6.5%	187.7
Bangladesh Building Systems Ltd.	34.90	6.4%	108.7
Sinobangla Industries	67.30	6.2%	69.2
BD Thai Aluminium	26.30	6.0%	249.0
Shepherd Industries Limited	30.50	5.5%	55.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
KDS Accessories Limited	99.80	-9.7%	160.42
Jute Spinners	110.60	-9.0%	.6
Legacy Footwear	179.70	-8.3%	104.6
BD Autocars	304.30	-8.2%	44.0
Monno Ceramic	310.80	-7.3%	211.7
Ambee Pharma	687.20	-7.3%	26.3
Usmania Glass	153.70	-7.1%	65.9
Apex Tannery	170.80	-7.0%	42.5
Midas Financing Ltd.	24.20	-6.9%	6.9
Aramit	518.80	-6.7%	39.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Active Fine Chemicals Limited	39.30	2.6%	306.0
BBS Cables Limited	101.50	-4.2%	265.1
BD Thai Aluminium	26.30	6.0%	249.0
Dragon Sweater & Spinning Ltd.	44.00	-2.9%	237.4
Fortune Shoes Limited	35.00	7.7%	224.4
Simtex Industries Limited	33.20	9.6%	221.6
Monno Ceramic	310.80	-7.3%	211.7
Pacific Denims Limited	24.00	-0.8%	204.3
Saiham Textile	27.90	6.5%	187.7
IFAD Autos Limited	120.70	0.4%	162.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,305.17	5,319.44	-14.27	-0.27%	-15.04%
DS30	1,890.51	1,895.10	-4.59	-0.24%	-17.20%
DSES	1,259.79	1,264.11	-4.33	-0.34%	-9.41%

	Advanced	Declined	Unchanged	Total
All Category	117	170	48	335
A Category (Equity)	91	142	37	270
B Category (Equity)	6	9	3	18
N Category (Equity)	2	2	1	5
Z Category (Equity)	18	17	7	42
Mutual Funds	4	13	15	32
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,832,232.7	3,843,056.5	
	Mn USD	46,099.3	46,229.5	-0.3%
Turnover	Mn BDT	8,556.3	9,544.4	-10.4%
	Mn USD	102.9	114.8	
Volume	Mn Shares	216.1	229.6	-5.8%
Trade		179,138	191,265	-6.3%

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Important DSE News**ISLAMIBANK**

Mr. Mohammad Abdullah, one of the Sponsors of the Company, has expressed his intention to sell 2,00,000 shares out of his total holding of 15,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

EXCH

Commencement of electronic subscription of Silva Pharmaceuticals Limited through electronic subscription system under fixed price method: The subscription for shares of Silva Pharmaceuticals Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of July 29, 2018 and continued till 5:30 p.m. of August 05, 2018 (round the clock). The required 100% of subscribed amount shall be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090-344039-042) in between 10:00 a.m. of July 29, 2018 to 2:00 p.m. of August 05, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

POPULARLIF

(Q2 Un-audited): Decrease in life revenue account for Apr-June, 2018 was Tk. 1,406.33 million with total life insurance fund of Tk. 21,460.41 million as against increase in Tk. 267.61 million and Tk. 25,320.66 million respectively for the same period of the previous year. Decrease in life revenue account for Jan-June, 2018 was Tk. 2,735.01 million with total life insurance fund of Tk. 20,131.73 million as against Tk. 641.20 million and Tk. 24,411.85 million respectively for same period of previous year.

UNITEDINS

The Company has informed that the Board of Directors has decided to sell 15,00,000 shares of United Finance Limited out of 3,86,16,828 shares including bonus shares in order to dissolve the associate treatment in the accounts of the Company.

FEDERALINS

(Q2 Un-audited): EPS was Tk. 0.19 for April-June 2018 as against Tk. 0.15 for April-June 2017; EPS was Tk. 0.29 for January-June 2018 as against Tk. 0.24 for January-June 2017. NOCFPS was Tk. 0.43 for January-June 2018 as against Tk. (0.51) for January-June 2017. NAV per share was Tk. 11.25 as on June 30, 2018 and Tk. 11.50 as on December 31, 2017.

MERCANBANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.09 for April-June 2018 as against Tk. 0.90 for April-June 2017. Consolidated EPS was Tk. 1.94 for January-June 2018 as against Tk. 1.93 for January-June 2017. Consolidated NOCFPS was Tk. 6.20 for January-June 2018 as against Tk. 15.30 for January-June 2017. Consolidated NAV per share was Tk. 21.30 as on June 30, 2018 and Tk. 21.18 as on June 30, 2017.

LEGACYFOOT

The Company has informed that the Board of Directors has empowered the Managing Director to prepare to launch product for the local market along with the prevailing export market. It was also decided that the products will be branded as "Legacy". The Board also instructed the Managing Director to produce and market on an average 300 pairs per day for the local market separately.

BRACBANK

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The Company has informed that the Board of Directors has approved, among others, to purchase land for building its Head Office, subject to the approval of Bangladesh Bank. The land is located in Tejgaon. Total size of the land is 59.60 decimal. Per decimal price is Taka 3.50 crore. Total price of the land is Tk. 208.60 crore.

BRACBANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.18 for April-June 2018 as against Tk. 1.02 for April-June 2017; Consolidated EPS was Tk. 2.36 for January-June 2018 as against Tk. 2.09 for January-June 2017. Consolidated NOCFPS was Tk. 4.33 for January-June 2018 as against Tk. 10.75 for January-June 2017. Consolidated NAV per share was Tk. 29.03 as on June 30, 2018 and Tk. 22.27 as on June 30, 2017.

EASTLAND

(Q2 Un-audited): EPS was Tk. 0.50 for April-June 2018 as against Tk. 0.50 for April-June 2017; EPS was Tk. 0.97 for January-June 2018 as against Tk. 0.95 for January-June 2017. NOCFPS was Tk. 0.25 for January-June 2018 as against Tk. 0.20 for January-June 2017. NAV per share was Tk. 20.75 as on June 30, 2018 and Tk. 21.59 as on December 31, 2017.

PUBALIBANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.44 for April-June 2018 as against Tk. 0.50 for April-June 2017; Consolidated EPS was Tk. 2.17 for January-June 2018 as against Tk. 1.15 for January-June 2017. Consolidated NOCFPS was Tk. 4.94 for January-June 2018 as against Tk. 8.50 for January-June 2017. Consolidated NAV per share was Tk. 25.78 as on June 30, 2018 and Tk. 26.51 as on June 30, 2017.

MTB

(Q2 Un-audited): Consolidated EPS was Tk. 0.88 for April-June 2018 as against Tk. 0.23 for April-June 2017; Consolidated EPS was Tk. 1.52 for January-June 2018 as against Tk. 0.74 for January-June 2017. Consolidated NOCFPS was Tk. (3.02) for January-June 2018 as against Tk. (9.18) for January-June 2017. Consolidated NAV per share was Tk. 21.86 as on June 30, 2018 and Tk. 20.51 as on December 31, 2017. The Company has noted that EPS has been increased significantly compared to the same period of last year due to increase in business volume, creation of deferred tax assets of Tk. 221.62 million and reduction in corporate tax rate.

SHAHJABANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.60 for April-June 2018 as against Tk. 0.49 for April-June 2017; Consolidated EPS was Tk. 1.01 for January-June 2018 as against Tk. 0.98 for January-June 2017. Consolidated NOCFPS was Tk. 5.72 for January-June 2018 as against Tk. (0.35) for January-June 2017. Consolidated NAV per share was Tk. 18.65 as on June 30, 2018 and Tk. 17.84 as on June 30, 2017.

UNITEDFIN

(Q2 Un-audited): EPS was Tk. 0.25 for April-June 2018 as against Tk. 0.31 for April-June 2017; EPS was Tk. 0.56 for January-June 2018 as against Tk. 0.65 for January-June 2017. NOCFPS was Tk. (0.64) for January-June 2018 as against Tk. (0.97) for January-June 2017. NAV per share was Tk. 15.75 as on June 30, 2018 and Tk. 16.14 as on December 31, 2017.

UNITEDINS

Important DSE News

(Q2 Un-audited): EPS was Tk. 0.45 for April-June 2018 as against Tk. 0.50 for April-June 2017; EPS was Tk. 0.89 for January-June 2018 as against Tk. 1.22 for January-June 2017. NOCFPS was Tk. 0.77 for January-June 2018 as against Tk. 0.37 for January-June 2017. NAV per share was Tk. 29.77 as on June 30, 2018 and Tk. 29.97 as on December 31, 2017.

EBL

(Q2 Un-audited): Consolidated EPS was Tk. 1.14 for April-June 2018 as against Tk. 1.04 for April-June 2017; Consolidated EPS was Tk. 1.83 for January-June 2018 as against Tk. 2.31 for January-June 2017. Consolidated NOCFPS was Tk. 10.47 for January-June 2018 as against Tk. 1.98 for January-June 2017. Consolidated NAV per share was Tk. 29.25 as on June 30, 2018 and Tk. 28.64 as on June 30, 2017.

BATBC

(Q2 Un-audited): EPS was Tk. 51.26 for April-June 2018 as against Tk. 31.46 for April-June 2017; EPS was Tk. 97.08 for January-June 2018 as against Tk. 68.02 for January-June 2017. NOCFPS was Tk. (62.13) for January-June 2018 as against Tk. 21.77 for January-June 2017. NAV per share was Tk. 422.29 as on June 30, 2018 and Tk. 322.74 as on June 30, 2017.

UTTARABANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.00 for April-June 2018 as against Tk. 1.32 for April-June 2017; Consolidated EPS was Tk. 1.38 for January-June 2018 as against Tk. 2.03 for January-June 2017. Consolidated NOCFPS was Tk. 7.97 for January-June 2018 as against Tk. 3.46 for January-June 2017. Consolidated NAV per share was Tk. 34.29 as on June 30, 2018 and Tk. 33.60 as on June 30, 2017.

NBL

(Q2 Un-audited): Consolidated EPS was Tk. 0.44 for April-June 2018 as against Tk. 0.22 for April-June 2017; Consolidated EPS was Tk. 0.56 for January-June 2018 as against Tk. 0.44 for January-June 2017. Consolidated NOCFPS was Tk. (2.75) for January-June 2018 as against Tk. 1.75 for January-June 2017. Consolidated NAV per share was Tk. 17.67 as on June 30, 2018 and Tk. 18.61 as on June 30, 2017.

SONARBAINS

(Q2 Un-audited): Consolidated EPS was Tk. 0.35 for April-June 2018 as against Tk. 0.34 for April-June 2017; Consolidated EPS was Tk. 0.86 for January-June 2018 as against Tk. 0.85 for January-June 2017. Consolidated NOCFPS was Tk. 0.47 for January-June 2018 as against Tk. 0.16 for January-June 2017. Consolidated NAV per share was Tk. 18.24 as on June 30, 2018 and Tk. 17.24 as on June 30, 2017.

FIRSTSBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.06 for April-June 2018 as against Tk. 0.33 for April-June 2017; Consolidated EPS was Tk. 0.50 for January-June 2018 as against Tk. 0.81 for January-June 2017. Consolidated NOCFPS was Tk. (0.36) for January-June 2018 as against Tk. (8.86) for January-June 2017. Consolidated NAV per share was Tk. 17.02 as on June 30, 2018 and Tk. 15.90 as on June 30, 2017.