

Daily Market Update

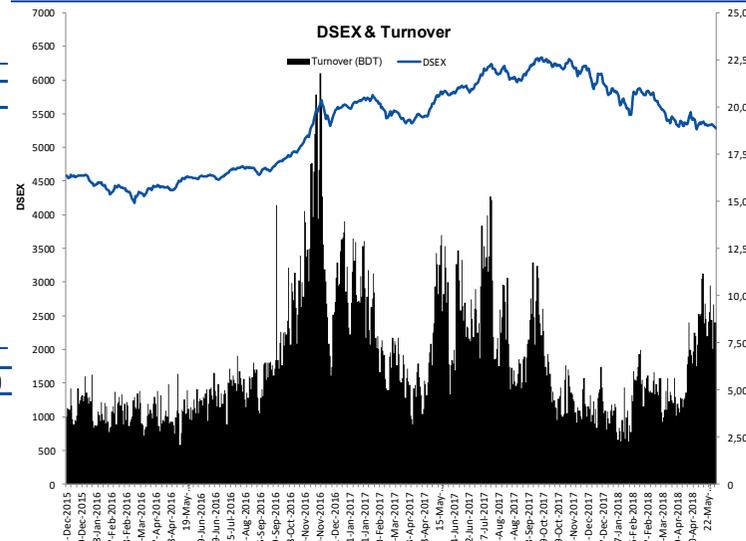
Market closed in red today. The benchmark index DSEX (-0.47%) lost 25.10 points and closed at 5,280.07 points today. The blue-chip index DS30 (-0.62%) and shariah based index DSES (-0.88%) both closed in red. The large cap sectors showed mixed performance today. Telecommunication experienced the highest gain of 0.77% followed by Banks (+0.47%) and Food & Allied (+0.18%). NBFIs posted the highest loss of 1.34% followed by Power (-1.27%), Pharmaceuticals (-1.00%) and Engineering (-0.80%). Total turnover stood at BDT 5.7 billion (USD 69.5 million). BBS Cables Limited (-3.5%) was the most traded share with a turnover of BDT 214.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,295.30	1,289.30	6.00	0.47%	30	528,532.4	16.21%	267.2	4.77%
NBFIs	2,112.07	2,140.72	-28.64	-1.34%	23	189,966.7	5.83%	110.0	1.96%
Mutual Funds	740.25	740.48	-0.23	-0.03%	37	39,709.3	1.22%	16.1	0.29%
General Insurance	1,350.05	1,342.04	8.00	0.60%	35	36,693.3	1.13%	29.5	0.53%
Life Insurance	1,731.38	1,721.44	9.94	0.58%	12	48,273.4	1.48%	92.0	1.64%
Telecommunication	5,381.35	5,340.22	41.13	0.77%	2	540,862.7	16.59%	35.6	0.64%
Pharmaceuticals	2,644.26	2,670.90	-26.64	-1.00%	29	497,551.0	15.26%	655.1	11.68%
Fuel & Power	1,688.58	1,710.33	-21.75	-1.27%	19	418,572.1	12.84%	282.0	5.03%
Cement	1,934.32	1,958.15	-23.83	-1.22%	7	117,634.6	3.61%	124.8	2.23%
Services & Real Estate	1,101.30	1,114.68	-13.37	-1.20%	8	42,804.5	1.31%	191.9	3.42%
Engineering	3,106.65	3,131.71	-25.07	-0.80%	36	203,521.5	6.24%	1,407.1	25.10%
Food & Allied	13,969.05	13,943.48	25.57	0.18%	17	257,197.6	7.89%	184.2	3.29%
IT	1,605.88	1,683.30	-77.42	-4.60%	8	17,754.8	0.54%	206.1	3.68%
Textiles	1,322.31	1,329.35	-7.03	-0.53%	49	129,856.2	3.98%	1,116.1	19.91%
Paper & Printing	13,475.49	13,810.90	-335.41	-2.43%	2	25,787.6	0.79%	108.8	1.94%
Tannery	2,691.40	2,669.80	21.60	0.81%	6	28,107.6	0.86%	326.1	5.82%
Jute	6,941.81	6,921.28	20.53	0.30%	3	1,534.2	0.05%	13.2	0.24%
Ceramics	646.25	640.01	6.24	0.98%	5	31,034.6	0.95%	103.8	1.85%
Miscellaneous	1,969.56	1,983.23	-13.66	-0.69%	12	105,260.8	3.23%	336.8	6.01%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Popular Life Insurance	101.50	10.0%	14.55
Legacy Footwear	197.60	10.0%	48.1
KDS Accessories Limited	109.70	9.9%	158.3
Queen South Textiles Mills Limited	60.70	9.2%	37.7
United Airways (BD) Ltd.	3.70	8.8%	1.4
Monno Ceramic	338.00	8.8%	80.8
BD Autocars	330.90	8.7%	34.4
H.R. Textile	60.80	8.0%	52.5
Renwick Jaineswar	865.00	7.5%	4.4
Libra Infusions Limited	909.50	7.5%	9.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	16.00	-9.1%	.61
Midas Financing Ltd.	22.00	-9.1%	5.2
Meghna Condensed Milk	18.50	-8.9%	.6
Intraco Refueling Station Limited	36.40	-8.1%	46.0
IT Consultants Limited	56.20	-7.7%	54.4
Khulna Printing & Packaging Limited	19.90	-6.1%	12.6
AFC Agro Biotech Ltd.	40.90	-6.0%	21.7
Padma Islami Life Insurance Limited	37.40	-5.8%	19.8
Pacific Denims Limited	22.70	-5.4%	106.1
Aamra Technologies Limited	31.80	-5.4%	20.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	97.90	-3.5%	214.7
IFAD Autos Limited	121.40	0.6%	210.4
Fortune Shoes Limited	34.90	-0.3%	175.0
KDS Accessories Limited	109.70	9.9%	158.3
Square Pharmaceuticals	266.20	-1.3%	132.1
Saiham Textile	27.30	-2.2%	130.5
Simtex Industries Limited	33.70	1.5%	124.1
The Peninsula Chittagong Limited	34.80	2.7%	119.3
Pacific Denims Limited	22.70	-5.4%	106.1
Lafarge Surma Cement	55.90	-1.9%	105.7



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,280.07	5,305.17	-25.10	-0.47%	-15.44%
DS30	1,878.76	1,890.51	-11.75	-0.62%	-17.71%
DSES	1,248.70	1,259.79	-11.09	-0.88%	-10.21%

	Advanced	Declined	Unchanged	Total
All Category	103	197	36	336
A Category (Equity)	76	164	31	271
B Category (Equity)	4	14	0	18
N Category (Equity)	1	4	0	5
Z Category (Equity)	22	15	5	42
Mutual Funds	7	8	17	32
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,820,609.9	3,832,232.7	
	Mn USD	45,959.5	46,099.3	-0.3%
Turnover	Mn BDT	5,773.4	8,556.3	
	Mn USD	69.5	102.9	-32.5%
Volume	Mn Shares	140.0	216.1	
				-35.2%
Trade		138,433	179,138	-22.7%

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Important DSE News**BGIC**

(Q2 Un-audited): EPS was Tk. 0.23 for April-June 2018 as against Tk. 0.27 for April-June 2017; EPS was Tk. 1.13 for January-June 2018 as against Tk. 1.16 for January-June 2017. NOCFPS was Tk. 0.78 for January-June 2018 as against Tk. 0.32 for January-June 2017. NAV per share was Tk. 20.71 as on June 30, 2018 and Tk. 20.68 as on June 30, 2017.

JAMUNABANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.24 for April-June 2018 as against Tk. 0.91 for April-June 2017; Consolidated EPS was Tk. 1.76 for January-June 2018 as against Tk. 1.30 for January-June 2017. Consolidated NOCFPS was Tk. (4.93) for January-June 2018 as against Tk. (1.68) for January-June 2017. Consolidated NAV per share was Tk. 26.59 as on June 30, 2018 and Tk. 26.23 as on June 30, 2017.

UNIONCAP

Engr. M. Abu Taher, one of the Sponsors of the Company, has expressed his intention to sell 27,000 shares out of his total holding of 5,48,426 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

BAYLEASING

(Q2 Un-audited): Consolidated EPS was Tk. 0.15 for April-June 2018 as against Tk. 0.39 for April-June 2017; Consolidated EPS was Tk. 0.24 for January-June 2018 as against Tk. 0.62 for January-June 2017. Consolidated NOCFPS was Tk. 2.54 for January-June 2018 as against Tk. 1.26 for January-June 2017. Consolidated NAV per share was Tk. 18.29 as on June 30, 2018 and Tk. 18.99 as on June 30, 2017.

EXCH

Commencement of electronic subscription of Silva Pharmaceuticals Limited through electronic subscription system under fixed price method: The subscription for shares of Silva Pharmaceuticals Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of July 29, 2018 and continued till 5:30 p.m. of August 05, 2018. The required 100% of subscribed amount shall be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090-344039-042) in between 10:00 a.m. of July 29, 2018 to 2:00 p.m. of August 05, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

FASFIN

Consolidated EPS was Tk. (0.01) for April-June, 2018 as against Tk. (0.02) for April-June, 2017; Consolidated EPS was Tk. 0.05 for January-June, 2018 as against Tk. 0.56 for January-June, 2017. Consolidated NOCFPS was Tk. (3.32) for January-June, 2018 as against Tk. 2.63 for January-June, 2017. Consolidated NAV per share was Tk. 13.39 as on June 30, 2018 and Tk. 13.34 as on December 31, 2017. It is to be noted that EPS has been decreased as compared to the same period of last year mainly due to increase of provision for diminution in value of investment and also loss incurred on share investment. Furthermore, NOCFPS has decreased as compared to the same period of last year mainly due to encashment/settlement of deposit with other FI's was more than the collection of deposit /fund and also loss incurred on share investment

PREMIERLEA

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(Q2 Un-audited): EPS was Tk. 0.30 for April-June, 2018 as against Tk. 0.21 for April-June, 2017; EPS was Tk. 0.61 for January-June, 2018 as against Tk. 0.73 for January-June, 2017. NOCFPS was Tk. 3.45 for January-June, 2018 as against Tk. 2.88 for January-June, 2017. NAV per share was Tk. 13.44 as on June 30, 2018 and Tk. 13.20 as of June 30, 2017.

ISLAMICFIN

(Q2 Un-audited): EPS was Tk. 0.50 for April-June 2018 as against Tk. 0.50 for April-June 2017; EPS was Tk. 0.97 for January-June 2018 as against Tk. 0.95 for January-June 2017. NOCFPS was Tk. 0.25 for January-June 2018 as against Tk. 0.20 for January-June 2017. NAV per share was Tk. 20.75 as on June 30, 2018 and Tk. 21.59 as on December 31, 2017.

LHBL

(Q2 Un-audited): Consolidated EPS was Tk. 0.26 for April-June, 2018 as against Tk. (0.07) for April-June, 2017; Consolidated EPS was Tk. 0.45 for January-June, 2018 as against Tk. 0.19 for January-June, 2017. Consolidated NOCFPS was Tk. 0.61 for January-June, 2018 as against Tk. (0.17) for January-June, 2017. Consolidated NAV per share was Tk. 13.03 as on June 30, 2018 and Tk. 13.05 as on June 30, 2017.

SIBL

(Q2 Un-audited): Consolidated EPS was Tk. 0.08 for April-June, 2018 as against Tk. 0.27 for April-June, 2017; Consolidated EPS was Tk. 0.41 for January-June, 2018 as against Tk. 0.36 for January-June, 2017. Consolidated NOCFPS was Tk. (1.32) for January-June, 2018 as against Tk. 3.21 for January-June, 2017. Consolidated NAV per share was Tk. 17.88 as on June 30, 2018 and Tk. 16.02 as on June 30, 2017.

MIDASFIN

(Q2 Un-audited): Consolidated EPS was Tk. (0.24) for April-June, 2018 as against Tk. 0.30 for April-June, 2017; Consolidated EPS was Tk. 0.14 for January-June, 2018 as against Tk. 0.89 for January-June, 2017. Consolidated NOCFPS was Tk. 0.03 for January-June, 2018 as against Tk. 1.46 for January-June, 2017. Consolidated NAV per share was Tk. 11.03 as of June 30, 2018 and Tk. 10.89 as of December 31, 2017.

CITYBANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.11 for April-June, 2018 as against Tk. 1.51 for April-June, 2017; Consolidated EPS was Tk. 1.51 for January-June, 2018 as against Tk. 2.18 for January-June, 2017. Consolidated NOCFPS was Tk. 12.92 for January-June, 2018 as against Tk. (10.43) for January-June, 2017. Consolidated NAV per share was Tk. 27.76 as on June 30, 2018 and Tk. 28.40 as on December 31, 2017.

NITOLINS

(Q2 Un-audited): EPS was Tk. 1.40 for April-June, 2018 as against Tk. 0.86 for April-June, 2017; EPS was Tk. 1.42 for January-June, 2018 as against Tk. 0.86 for January-June, 2017. NOCFPS was Tk. 1.77 for January-June, 2018 as against Tk. 1.98 for January-June, 2017. NAV per share was Tk. 22.63 as on June 30, 2018 and Tk. 22.80 as on June 30, 2017.

PRAGATIINS

(Q2 Un-audited): EPS was Tk. 0.73 for April-June 2018 as against Tk. 0.59 for April-June 2017; EPS was Tk. 1.46 for January-June 2018 as against Tk. 1.19 for January-June 2017. NOCFPS was Tk. 1.24 for January-June 2018 as against Tk. 1.17 for January-June 2017.

NAV per share was Tk. 56.09 as on June 30, 2018 and Tk. 54.54 as on December 31, 2017.

GLAXOSMITH

The Company has informed that the Board of Directors has recommended the closure of the manufacturing and commercial operations of the pharmaceutical business of GSK. This recommendation is subject to the Extra Ordinary General Meeting of GSK to be held. The GSK Bangladesh entity continues with the ongoing Consumer Healthcare business which is not impacted by the changes in the Pharmaceutical operations.

BATASHOE

(Q2 Un-audited): EPS was Tk. 33.56 for April-June 2018 as against Tk. 26.74 for April-June, 2017; EPS was Tk. 46.42 for January-June 2018 as against Tk. 39.29 for January-June 2017. NOCFPS was Tk. (17.42) for January-June 2018 as against Tk. 11.80 for January-June 2017. NAV per share was Tk. 344.75 as on June 30, 2018 and Tk. 288.77 as on June 30, 2017.

RECKITT BEN

(Q2 Un-audited): EPS was Tk. 12.03 for April-June, 2018 as against Tk. 14.11 for April-June, 2017; EPS was Tk. 19.37 for January-June, 2018 as against Tk. 25.65 for January-June, 2017. NOCFPS was Tk. 14.43 for January-June, 2018 as against Tk. 8.09 for January-June, 2017. NAV per share was Tk. 32.15 as on June 30, 2018 and Tk. 75.68 as on June 30, 2017. (cont.)

MERCINS

(Q2 Un-audited): EPS was Tk. 0.33 for April-June 2018 as against Tk. 0.32 for April-June, 2017; EPS was Tk. 1.01 for January-June 2018 as against Tk. 0.96 for January-June 2017. NOCFPS was Tk. 0.80 for January-June 2018 as against Tk. 0.77 for January-June 2017. NAV per share was Tk. 18.08 as on June 30, 2018 and Tk. 18.03 as on December 31, 2017.

PRIMEBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.40 or April-June 2018 as against Tk. 0.07 or April-June, 2017; Consolidated EPS was Tk. 0.70 for January-June 2018 as against Tk. 0.78 for January-June 2017. Consolidated NOCFPS was Tk. 5.49 for January-June 2018 as against Tk. 4.19 for January-June 2017. Consolidated NAV per share was Tk. 21.93 as on June 30, 2018 and Tk. 21.60 as on June 30, 2017.

STANDARINS

(Q2 Un-audited): EPS was Tk. 0.63 for April-June 2018 as against Tk. 0.44 for April-June 2017; EPS was Tk. 1.06 for January-June 2018 as against Tk. 0.84 for January-June 2017. NOCFPS was Tk. 0.69 for January-June 2018 as against Tk. 1.72 for January-June 2017. NAV per share was Tk. 16.80 as on June 30, 2018 and Tk. 16.53 as on June 30, 2017.

PRAGATILIF

The Board of Directors has recommended 15% cash and 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 27.09.2018, Time: 11:00 AM, Venue: BIAM Auditorium, 63 New Eskaton, Dhaka-1000. Record Date: 27.08.2018.