

Daily Market Update

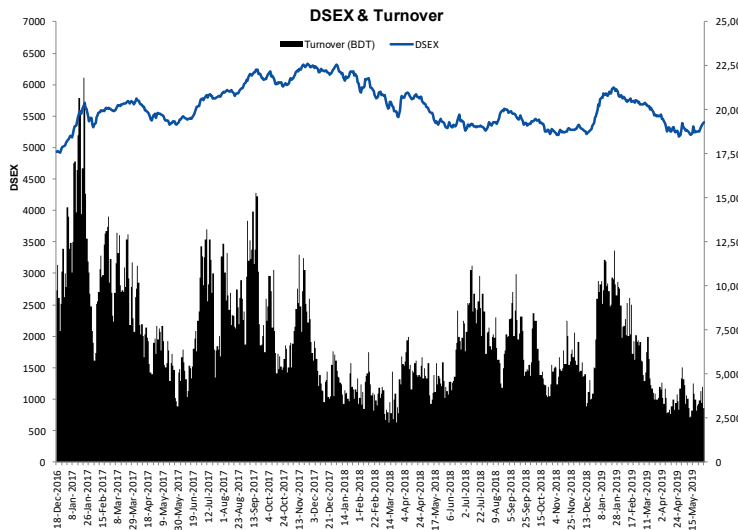
Market closed in green today. The benchmark index DSEX (+0.47%) gained 25.22 points and closed at 5,402.97 points today. Both the blue chip index DS30 (+0.66%) and the shariah based index DSES (+0.48%) closed in green. All the large cap sectors showed positive performance today. Food & Allied posted the highest gain of 3.46% followed by Power (+1.45%), NBFIs (+1.04%), Telecommunication (+0.45%), and Engineering (+0.41%). Pharmaceuticals (+0.09%) and Banks (+0.03%) both closed flat in green. Turnover stood at BDT 3.0 billion (USD 36.6 million). National Life Insurance (+8.6%) was the most traded share with a turnover of BDT 188.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,497.29	1,496.82	0.48	0.03%	30	611,129.6	17.91%	262.8	8.81%
NBFIs	2,085.41	2,063.90	21.51	1.04%	23	191,331.9	5.61%	272.4	9.13%
Mutual Funds	668.51	665.67	2.84	0.43%	38	34,739.0	1.02%	12.4	0.42%
General Insurance	1,827.19	1,852.15	-24.96	-1.35%	35	49,493.5	1.45%	423.8	14.20%
Life Insurance	2,277.30	2,163.17	114.13	5.28%	12	63,494.5	1.86%	287.6	9.64%
Telecommunication	5,023.15	5,000.60	22.55	0.45%	2	504,861.4	14.80%	18.0	0.60%
Pharmaceuticals	2,687.69	2,685.20	2.48	0.09%	31	507,373.1	14.87%	199.9	6.70%
Fuel & Power	1,890.19	1,863.25	26.95	1.45%	20	468,576.4	13.73%	326.2	10.93%
Cement	1,494.97	1,496.15	-1.18	-0.08%	7	90,914.9	2.66%	21.5	0.72%
Services & Real Estate	988.28	965.45	22.83	2.36%	8	38,721.1	1.13%	141.6	4.75%
Engineering	3,093.73	3,080.95	12.78	0.41%	38	200,868.4	5.89%	353.5	11.84%
Food & Allied	17,108.78	16,536.62	572.17	3.46%	17	314,867.7	9.23%	115.0	3.85%
IT	1,800.90	1,789.03	11.87	0.66%	9	19,911.1	0.58%	41.4	1.39%
Textiles	1,403.16	1,395.72	7.44	0.53%	55	136,082.9	3.99%	269.6	9.04%
Paper & Printing	7,132.71	7,071.00	61.72	0.87%	3	13,637.1	0.40%	6.7	0.22%
Tannery	2,393.39	2,406.84	-13.45	-0.56%	6	25,772.8	0.76%	72.7	2.44%
Jute	17,304.76	17,342.26	-37.50	-0.22%	3	3,824.4	0.11%	4.9	0.16%
Ceramics	526.46	525.79	0.67	0.13%	5	25,427.6	0.75%	46.4	1.55%
Miscellaneous	2,003.89	2,013.41	-9.52	-0.47%	13	111,189.2	3.26%	107.8	3.61%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Eastern Housing	54.70	9.8%	123.4
Meghna Condensed Milk	20.20	9.8%	1.3
Prime Finance First MF	10.20	9.7%	1.5
National Life Ins	240.60	8.6%	188.3
Pragati Life Insurance	130.60	8.2%	15.6
SEML FBLSL Growth Fund	10.80	8.0%	.0
Beach Hatchery Ltd.	17.80	7.9%	11.5
Union Capital	12.70	6.7%	6.7
Midas Financing Ltd.	22.40	6.7%	19.1
National Housing Fin. and Inv. Ltd.	44.30	6.2%	39.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
NLI First Mutual Fund	12.00	-4.8%	.1
Emerald Oil Industries Ltd.	17.10	-4.5%	.6
New Line Clothings Limited	22.10	-4.3%	70.9
Sonar Bangla Ins	46.30	-4.1%	30.7
Green Delta Insurance	60.20	-4.0%	.0
Kay and Que	216.10	-3.7%	6.0
Runner Automobiles Limited	87.20	-3.6%	56.4
Asia Insurance	24.70	-3.5%	47.6
Information Services Network Ltd.	33.30	-3.5%	1.0
Shaympur Sugar	28.20	-3.4%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Life Insurance	240.60	8.6%	188.3
United Power Generation & Distribution Company Ltd	352.60	2.6%	183.0
Eastern Housing	54.70	9.8%	123.4
Global Insurance Ltd.	21.10	-1.4%	80.4
Eastern Cables	391.50	3.6%	72.5
New Line Clothings Limited	22.10	-4.3%	70.9
JMI Syringes & Medical Devices Ltd	366.30	-2.0%	63.2
FAS Finance & Investments Limited	11.00	3.8%	58.1
Runner Automobiles Limited	87.20	-3.6%	56.4
Fortune Shoes Limited	36.20	-1.9%	56.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,402.97	5,377.75	25.22	0.47%	0.32%
DS30	1,889.04	1,876.60	12.44	0.66%	0.44%
DSES	1,220.08	1,214.26	5.82	0.48%	-1.03%

	Advanced	Declined	Unchanged	Total
All Category	171	125	49	345
A Category (Equity)	137	96	33	266
B Category (Equity)	19	11	4	34
N Category (Equity)	2	4	0	6
Z Category (Equity)	13	14	12	39
Mutual Funds	14	8	10	32
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,967,430.4	3,941,642.2	0.7%
	Mn USD	47,725.6	47,415.4	
Turnover	Mn BDT	3,046.7	4,250.1	-28.3%
	Mn USD	36.6	51.1	
Volume	Mn Shares	90.8	115.3	-21.2%
Trade		86,791	104,973	-17.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MTB	Mutual Trust Bank Limited		11.0%	0.0%	31-Dec-2018	9-Jun-2019
AIBL1STIMF	AIBL 1st Islamic Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
MBL1STMF	MBL 1st Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
BIFC	Bangladesh Industrial Finance Company Limited		0.0%	0.0%	31-Mar-2018	10-Jun-2019
FASFIN	FAS Finance & Investment Limited		5.0%	0.0%	31-Mar-2018	12-Jun-2019
IFIC	IFIC Bank Limited		10.0%	0.0%	31-Mar-2018	12-Jun-2019
POPULARLIF	Popular Life Insurance Company Ltd.		0.0%	40.0%	31-Mar-2018	12-Jun-2019
BAYLEASING	Bay Leasing & Investment Limited		0.0%	10.0%	31-Dec-2018	13-Jun-2019
PURABIGEN	Purabi General Insurance Company Limited		12.0%	0.0%	31-Dec-2018	16-Jun-2019

Important DSE News
IPDC

Referring to their earlier news disseminated on 30.05.2019 with regard to BSEC Approval for issuance of Right Shares the Company has further informed that Record Date for the right issuance will be on June 25, 2019. Subscription will open on July 10, 2019 and close on July 31, 2019 (During banking hours.)