

Daily Market Update

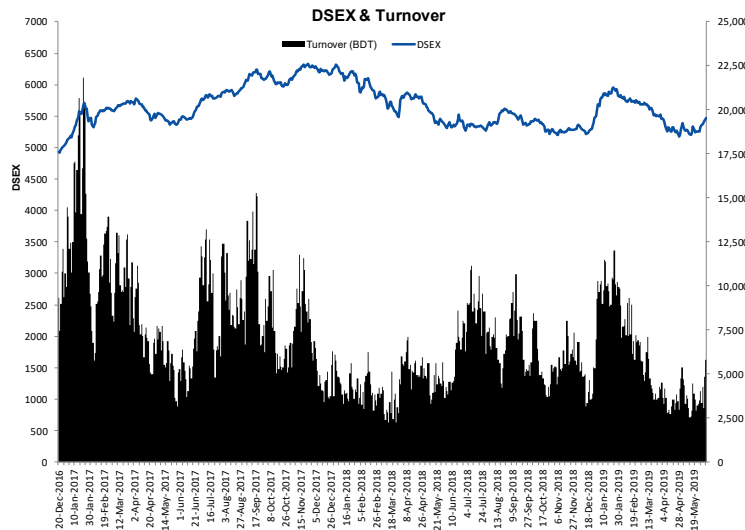
Market closed in green today. The benchmark index DSEX (+0.82%) gained 44.39 points and closed at 5,475.98 points today. Both the blue chip index DS30 (+1.06%) and the shariah based index DSES (+1.02%) closed in green. All the large cap sectors showed positive performance today. Telecommunication posted the highest gain of 2.22% followed by Engineering (+1.97%), Banks (+0.64%), Food & Allied (+0.62%), Pharmaceuticals (+0.59%), Power (+0.58%) and NBFIs (+0.17%). Turnover stood at BDT 5.8 billion (USD 36.6 million). United Power Generation & Distribution Company Ltd (+2.0%) was the most traded share with a turnover of BDT 296.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,498.61	1,489.12	9.49	0.64%	30	611,664.8	17.64%	456.1	8.67%
NBFIs	2,075.06	2,071.44	3.62	0.17%	23	190,382.5	5.49%	223.1	4.24%
Mutual Funds	675.07	671.44	3.63	0.54%	38	35,079.8	1.01%	.0	0.00%
General Insurance	1,853.52	1,833.06	20.46	1.12%	35	50,206.6	1.45%	470.8	8.95%
Life Insurance	2,228.69	2,267.98	-39.29	-1.73%	12	62,139.0	1.79%	192.5	3.66%
Telecommunication	5,123.29	5,011.81	111.48	2.22%	2	514,925.8	14.85%	97.7	1.86%
Pharmaceuticals	2,732.36	2,716.27	16.08	0.59%	31	515,805.5	14.88%	734.4	13.96%
Fuel & Power	1,940.03	1,928.76	11.27	0.58%	20	480,930.7	13.87%	653.6	12.42%
Cement	1,523.97	1,518.13	5.85	0.39%	7	92,678.6	2.67%	54.6	1.04%
Services & Real Estate	1,002.94	993.07	9.87	0.99%	8	39,295.8	1.13%	158.5	3.01%
Engineering	3,184.87	3,123.34	61.54	1.97%	38	206,785.8	5.96%	718.7	13.66%
Food & Allied	17,553.82	17,445.30	108.52	0.62%	17	323,058.0	9.32%	178.8	3.40%
IT	1,875.07	1,823.91	51.17	2.81%	9	20,731.2	0.60%	139.8	2.66%
Textiles	1,440.35	1,428.87	11.48	0.80%	55	139,689.4	4.03%	542.3	10.30%
Paper & Printing	7,360.05	7,228.51	131.54	1.82%	3	14,071.7	0.41%	19.9	0.38%
Tannery	2,428.22	2,420.99	7.23	0.30%	6	26,147.8	0.75%	143.3	2.72%
Jute	17,654.12	17,293.94	360.18	2.08%	3	3,901.6	0.11%	16.7	0.32%
Ceramics	535.65	526.84	8.81	1.67%	5	25,871.6	0.75%	102.9	1.96%
Miscellaneous	2,044.75	2,022.85	21.89	1.08%	13	113,456.4	3.27%	358.9	6.82%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Quasem Industries Limited	39.80	9.9%	18.3
Global Insurance Ltd.	25.00	9.6%	71.8
Zeal Bangla Sugar Mills	39.20	9.5%	.0
Sonali Aansh	453.50	8.7%	14.5
SEML FBLSL Growth Fund	12.00	8.1%	.0
New Line Clothings Limited	24.10	8.1%	93.5
Gemini Sea Food	300.70	7.9%	11.8
JMI Syringes & Medical Devices Ltd	414.80	7.6%	205.6
Aramit	356.90	7.0%	4.2
Zaheen Spinning Limited	10.10	6.3%	6.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Vanguard AML BD Finance Mutual Fund One	7.40	-6.3%	.0
Imam Button	28.10	-5.1%	1.2
Hwa Well Textiles (BD) Limited	37.30	-4.4%	.3
Dacca Dyeing	4.40	-4.3%	.1
Midas Financing Ltd.	21.00	-3.7%	10.7
Pragati Life Insurance	127.40	-3.4%	9.6
Alltex Ind. Ltd.	11.90	-3.3%	1.0
National Life Ins	236.60	-3.2%	83.3
Deshbandhu Polymer Limited	14.20	-2.7%	7.0
Meghna Life Insurance	61.10	-2.4%	15.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	371.60	2.0%	296.0
JMI Syringes & Medical Devices Ltd	414.80	7.6%	205.6
BBS Cables Limited	100.90	3.4%	144.6
Square Pharmaceuticals	257.70	0.6%	141.9
Khulna Power Company Limited	59.60	-1.8%	125.6
Bangladesh Shipping Corporation	50.50	3.7%	120.4
BRAC Bank	65.50	2.0%	114.6
Eastern Housing	54.00	0.6%	100.0
New Line Clothings Limited	24.10	8.1%	93.5
Doreen Power Generations and Systems Limited	82.10	1.4%	89.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,475.98	5,431.60	44.39	0.82%	1.68%
DS30	1,921.83	1,901.67	20.16	1.06%	2.18%
DSES	1,244.54	1,232.02	12.52	1.02%	0.95%

	Advanced	Declined	Unchanged	Total
All Category	224	75	53	352
A Category (Equity)	175	60	37	272
B Category (Equity)	24	4	6	34
N Category (Equity)	6	0	0	6
Z Category (Equity)	19	11	10	40
Mutual Funds	13	6	18	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,990,651.5	3,967,430.4	0.6%
	Mn USD	48,005.0	47,725.6	
Turnover	Mn BDT	4,848.9	3,046.7	59.2%
	Mn USD	58.3	36.6	
Volume	Mn Shares	131.1	90.8	44.4%
Trade		119,481	86,791	37.7%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MTB	Mutual Trust Bank Limited		11.0%	0.0%	31-Dec-2018	9-Jun-2019
AIBL1STIMF	AIBL 1st Islamic Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
MBL1STMF	MBL 1st Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
BIFC	Bangladesh Industrial Finance Company Limited		0.0%	0.0%	31-Mar-2018	10-Jun-2019
FASFIN	FAS Finance & Investment Limited		5.0%	0.0%	31-Mar-2018	12-Jun-2019
IFIC	IFIC Bank Limited		10.0%	0.0%	31-Mar-2018	12-Jun-2019
POPULARLIF	Popular Life Insurance Company Ltd.		0.0%	40.0%	31-Mar-2018	12-Jun-2019
BAYLEASING	Bay Leasing & Investment Limited		0.0%	10.0%	31-Dec-2018	13-Jun-2019
PURABIGEN	Purabi General Insurance Company Limited		12.0%	0.0%	31-Dec-2018	16-Jun-2019

Important DSE News
UNITEDINS

Mr. Syed Aziz Ahmad, one of the Sponsors and Directors of the Company (Nominated by Camellia Duncan Foundation Ltd.), has further reported that he has completed his sale of 32,589 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 20.05.2019.