

Daily Market Update

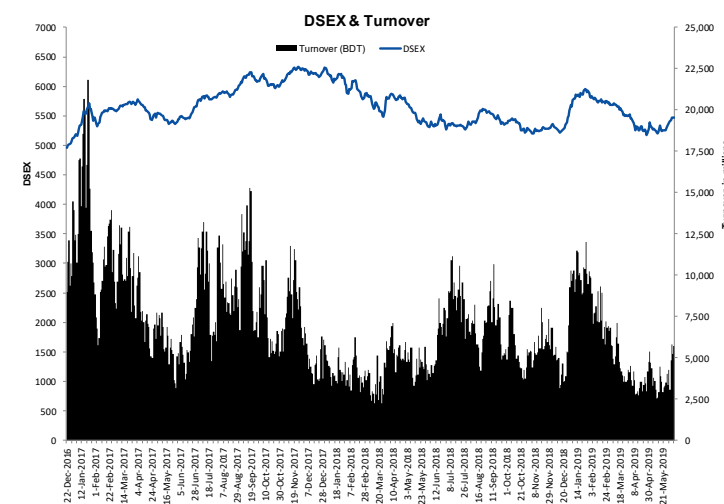
Market closed in green today. The benchmark index DSEX (+0.09%) gained 4.68 points and closed at 5,474.31 points today. Both the blue chip index DS30 (+0.07%) and the shariah based index DSES (+0.19%) closed in green. The large cap sectors showed mixed performance today. NBFIs posted the highest gain of 1.02% followed by Pharmaceuticals (+0.59%), and Telecommunication (+0.02%). Banks (0.00%) remained unchanged. Power posted the highest loss of 0.40% followed by Engineering (-0.10%) and Food & Allied (-0.07%). Turnover stood at BDT 5.7 billion (USD 62.9 million). Silco Pharmaceuticals Ltd (+151.0%) started its trading today and was the most traded share with a turnover of BDT 189.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,499.27	1,499.25	0.02	0.00%	30	611,936.2	17.65%	377.5	6.97%
NBFIs	2,099.66	2,078.37	21.28	1.02%	23	192,639.4	5.56%	294.2	5.43%
Mutual Funds	671.17	671.85	-0.68	-0.10%	38	34,877.2	1.01%	26.6	0.49%
General Insurance	1,967.04	1,930.85	36.20	1.87%	35	53,281.5	1.54%	924.4	17.07%
Life Insurance	2,265.12	2,296.81	-31.70	-1.38%	12	63,154.8	1.82%	180.8	3.34%
Telecommunication	5,086.06	5,085.21	0.85	0.02%	2	511,184.1	14.74%	70.5	1.30%
Pharmaceuticals	2,752.98	2,736.79	16.20	0.59%	32	520,649.1	15.02%	698.7	12.90%
Fuel & Power	1,913.62	1,921.26	-7.64	-0.40%	20	474,384.0	13.68%	281.1	5.19%
Cement	1,518.25	1,509.72	8.53	0.57%	7	92,330.5	2.66%	75.1	1.39%
Services & Real Estate	1,003.49	1,002.32	1.17	0.12%	8	39,317.1	1.13%	111.4	2.06%
Engineering	3,168.90	3,172.07	-3.17	-0.10%	38	205,749.4	5.93%	655.6	12.10%
Food & Allied	17,424.58	17,437.07	-12.50	-0.07%	17	320,678.2	9.25%	239.1	4.41%
IT	1,890.65	1,857.15	33.50	1.80%	9	20,903.4	0.60%	172.2	3.18%
Textiles	1,452.05	1,428.79	23.26	1.63%	55	140,823.6	4.06%	750.3	13.85%
Paper & Printing	7,216.44	7,246.30	-29.87	-0.41%	3	13,797.2	0.40%	18.0	0.33%
Tannery	2,435.83	2,427.79	8.03	0.33%	6	26,229.8	0.76%	108.2	2.00%
Jute	17,724.88	17,342.98	381.90	2.20%	3	3,917.3	0.11%	18.7	0.34%
Ceramics	528.23	532.17	-3.94	-0.74%	5	25,513.2	0.74%	70.4	1.30%
Miscellaneous	2,093.15	2,095.54	-2.39	-0.11%	13	116,142.3	3.35%	343.7	6.35%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Silco Pharmaceuticals Limited	25.10	151.0%	189.4
Peoples Insurance	24.20	10.0%	78.6
Northern Insurance	23.90	9.6%	26.9
Paramount Insurance	21.90	9.0%	47.8
Sonali Aansh	487.40	8.7%	16.9
Safko Spinnings	19.50	7.7%	27.7
Janata Insurance	19.90	7.6%	37.8
Prime Textile	31.40	7.5%	19.9
Zaheen Spinning Limited	10.60	7.1%	12.5
IFIC Bank	10.80	7.0%	49.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Khulna Printing & Packaging Limited	14.60	-4.6%	3.1
First Janata Bank Mutual Fund	4.70	-4.1%	.7
Aramit Cement	19.20	-4.0%	.4
Tallu Spinning	5.20	-3.7%	.2
Prime Islami Life Ins	58.90	-3.6%	7.5
National Life Ins	242.70	-3.2%	50.3
Imam Button	26.80	-2.9%	.7
Popular Life Insurance	98.20	-2.9%	2.0
Beach Hatchery Ltd.	17.10	-2.8%	1.1
Information Services Network Ltd.	32.70	-2.7%	1.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Silco Pharmaceuticals Limited	25.10	151.0%	189.4
SK Trims & Industries Limited	52.40	1.9%	154.3
JMI Syringes & Medical Devices Ltd	431.30	-0.8%	151.1
BBS Cables Limited	100.90	-0.8%	140.6
Genex Infosys Limited	51.80	6.6%	107.7
Alif Industries Limited	62.50	5.0%	92.1
FAS Finance & Investments Limited	10.60	3.1%	88.3
Eastern Housing	55.90	-0.4%	84.5
Peoples Insurance	24.20	10.0%	78.6
Singer Bangladesh	190.80	2.4%	74.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,474.31	5,469.63	4.68	0.09%	1.65%
DS30	1,918.73	1,917.36	1.37	0.07%	2.02%
DSES	1,244.06	1,241.65	2.41	0.19%	0.91%

	Advanced	Declined	Unchanged	Total
All Category	158	138	53	349
A Category (Equity)	129	102	37	268
B Category (Equity)	17	14	3	34
N Category (Equity)	2	4	1	7
Z Category (Equity)	10	18	12	40
Mutual Funds	12	9	13	34
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,021,142.9	4,015,994.1	
	Mn USD	48,371.7	48,309.8	0.1%
Turnover	Mn BDT	5,725.0	5,226.4	9.5%
	Mn USD	68.9	62.9	
Volume	Mn Shares	175.8	136.8	28.6%
Trade		150,245	130,686	15.0%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MTB	Mutual Trust Bank Limited		11.0%	0.0%	31-Dec-2018	9-Jun-2019
AIBL1STIMF	AIBL 1st Islamic Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
MBL1STMF	MBL 1st Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
BIFC	Bangladesh Industrial Finance Company Limited		0.0%	0.0%	31-Mar-2018	10-Jun-2019
FASFIN	FAS Finance & Investment Limited		5.0%	0.0%	31-Mar-2018	12-Jun-2019
IFIC	IFIC Bank Limited		10.0%	0.0%	31-Mar-2018	12-Jun-2019
POPULARLIF	Popular Life Insurance Company Ltd.		0.0%	40.0%	31-Mar-2018	12-Jun-2019
BAYLEASING	Bay Leasing & Investment Limited		0.0%	10.0%	31-Dec-2018	13-Jun-2019
PURABIGEN	Purabi General Insurance Company Limited		12.0%	0.0%	31-Dec-2018	16-Jun-2019

Important DSE News
SILCOPHL

As per un-audited third quarter (Q3) financial statements, profit after tax was Tk. 30.49 million and basic EPS of Tk. 0.47 for the 3 (three) months period ended on 31 March 2019 against profit after tax of Tk. 31.05 million and basic EPS of Tk. 0.48 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2019 would be Tk. 0.32. Moreover, profit after tax was Tk. 78.65 million and basic EPS of Tk. 1.22 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019 against profit after tax of Tk. 78.30 million and basic EPS of Tk. 1.22 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.83 for 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 28.27 as on 31 March 2019 and the same would be Tk. 22.46 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (January-March 2019) and 9 (nine) months (July 2018-March 2019) period of 2019 was 64,370,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 94,370,000.